## The CMO Survey

## Managing Brand, Growth, and Metrics

## UK Firm and Industry Breakout Report March 2023

London
Business School


Leadership Institute

## The CMO Survey".

## Managing Brand, Growth, and Metrics

## The 3rd Edition of The CMO Survey UK, March 2023

This $3{ }^{\text {rd }}$ edition of The CMO Survey UK provides the marketing profession with an overview of marketing activities, spending, and performance. As always, the UK Edition allows for a comparison to the study of U.S. marketing leaders that has been running bi-annually since 2008 (see U.S. results at https://cmosurvey.org/results/).

We hope these benchmarks will be useful to you and your company. Special thanks to the marketing leaders that gave their time and good will to make these insights possible.


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## The CMO Survey":

## Managing Brand, Growth, and Metrics

The 3rd Edition of The CMO Survey UK, March 2023

## Survey Sample

1,325 marketing leaders at UK for-profit companies; 143 responded for a $10.8 \%$ response rate- $94 \%$ of respondents are VP-level or above.

## Survey Administration

The survey was in field from January 10-February 1, 2023. It was administered via email with follow-up reminders.

## Survey Reports

- Topline Report offers an aggregate view of survey results and a summary of key findings.
- Firm and Industry Breakout Report offers survey results by sectors, headcount, and sales.


## Overview of The CMO Survey ${ }^{\circledR}$ UK

Mission: To collect and disseminate the opinions of marketing leaders in order to predict the future of markets, track marketing excellence, and improve the value of marketing in organizations and society.

Administration: The CMO Survey UK was founded in 2021. Questions repeat to observe trends over time and new questions are added to tap into marketing trends. The survey is an objective source of information about marketing and a non-commercial service dedicated to improving the field of marketing.

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## Topic 2: Customers and Channels

10 Rank your customers' top three priorities over the next 12 months: Low Price
13 Rank your customers' top three priorities over the next 12 months: Superior product quality
16 Rank your customers' top three priorities over the next 12 months: Superior innovation
19 Rank your customers' top three priorities over the next 12 months: Excellent service
$\frac{22}{25}$ Rank your customers' top three priorities over the next 12 months: Trusting relationship
25 Rank your customers' top three priorities over the next 12 months: Customer experience
28 Rank your customers' top three priorities over the next 12 months: Creating a positive impact on the world
31 Will you use a channel or go directly to market?
34 Which statements reflect how your channel strategy has changed over the last three years?

## Topic 3: Marketing Spending

37 Marketing expenses account for what percent of your company's overall budget?
40 Marketing expenses account for what percent of your company's revenues?
43 By what percent has your marketing spending changed in the prior 12 months?
46 What percent of your marketing budget does your company currently spend on digital and non-digital marketing activities?
49 Relative to the prior 12 months, note your company's percentage change in spending during the next 12 months in each area.

## Topic 4: Managing Brands

52 What type of brand does your company have?
55 Which level of the market best describes this brand?
58 How broad is the range of distinct types of offerings (products or services) you sell under this brand name?
61 How far is this brand stretched across different customer segments?
64 How far is this brand stretched across different price-quality levels?
67 Indicate the percentage of your overall budget spent on long-term brand building relative to short-term performance: Current
Indicate the percentage of your overall budget spent on long-term brand building relative to short-term performance: Ideal Rate how well marketing works with different functions to build the brand.

76 Rate the importance of your brand capabilities to your company's success.
79 Rate the current effectiveness of your brand capabilities.
$\underline{82}$ Rate the degree to which the following ideas related to branding are embraced in your company: Brands are a key intangible asset owned by our company.
85 Rate the degree to which the following ideas related to branding are embraced in your company: Significant long-term investments are made into developing our brand.
88 Rate the degree to which the following ideas related to branding are embraced in your company: We continually invest in maintaining our brand's unique position in the marketplace.
91 Rate the degree to which the following ideas related to branding are embraced in your company: Employees are evaluated and rewarded based on how well they deliver our brand promise to customers.
94 Rate the degree to which the following ideas related to branding are embraced in your company: The delivery of our brand promise is closely coordinated with company partners.
$\underline{97}$ Rate the degree to which the following ideas related to branding are embraced in your company: Our CEO and senior leaders are viewed as key brand representatives.
100 Rate the degree to which the following ideas related to branding are embraced in your company: Our brand promise has a strong customer-focused purpose.
103 Rate the degree to which the following ideas related to branding are embraced in your company: Our brand promise has a strong planet-focused purpose.
106 Rate the degree to which the following ideas related to branding are embraced in your company: Our brand promise has a strong employee-focused purpose.
Rate the degree to which the following ideas related to branding are embraced in your company: Our brand promise has a strong social purpose.

## Topic 5: Managing Growth

112 Rank order the following factors in terms of their importance for driving future organic revenue growth within your company: Having all stakeholders aligned
115 Rank order the following factors in terms of their importance for driving future organic revenue growth within your company: Having the right talent
118 Rank order the following factors in terms of their importance for driving future organic revenue growth within your company: Having the right data
121 Rank order the following factors in terms of their importance for driving future organic revenue growth within your company: Having the right operating model
124 Rank order the following factors in terms of their importance for driving future organic revenue growth within your company: Having the right technology
127 When pursuing growth opportunities, how often do the following behaviors occur in your company.
136 Allocate 100 points to reflect your company's spending in each of the four growth strategies during the prior 12 months.
139 Allocate 100 points to reflect how your company will grow during the next 12 months.
142 What percent of your marketing budget do you spend on domestic markets?
145 What percent of your company's sales is domestic?

## Topic 6: Marketing Leadership

148 What is marketing primarily responsible for in your company?
157 Which do you believe would be the most challenging to accomplish over the next 12 months?
160 Rate the degree to which you plan to prioritize each of these challenges over the next 12 months to drive your organization's success?
163 What are the biggest external challenges facing your organization over the next 12 months?
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175 How well prepared is your marketing organization to address problems arising in the future?
178 How effective is your marketing organizations at making decisions in turbulent or disruptive times?
181 How often does your marketing organization evaluate its approach to managing ambiguous, non-routine problems?
184 Do you believe it is appropriate for your brand to take a stance on politically-charged issues?
187 Which of the following reasons influenced your willingness to take a stance.
190 Which of the following reasons influenced your unwillingness to take a stance.

## Topic 7: Social Media and Mobile Marketing

193 What percent of your marketing budget do you spend on mobile activities? Now, 12 months, 5 years
196 To what degree has the use of mobile marketing contributed to your company's performance during the last year?
199 What percent of your marketing budget do you spend on social media? Now, 12 months, 5 years
202 To what degree has the use of social media contributed to your company's performance?
205 How does your company use social media?

## Topic 8: Marketing Jobs

211 By what percent has the size of your marketing organization grown or shrunk over the last year?
214 By what percentage will your company's marketing hires change in the next year?
217 What percent of your marketing organization is working from home?

## Topic 9: Marketing Metrics and Performance

220 How consistently do you measure the following components of marketing?
301 Compared to 2021, rate your company's performance during the prior 12 months.

Topic 1: Macroeconomic Forecasts
Are you more or less optimistic about the UK economy compared to last quarter?

| $\mathrm{N}=123$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| 3=More | 39 | 12 | 14 | 8 | 5 | 15 | 11 | 5 | 4 | 3 |
|  | 31.7\% | 32.4\% | 32.6\% | 29.6\% | 31.3\% | 34.9\% | 28.2\% | 23.8\% | 28.6\% | 75.0\% |
| 2=No Change | 22 | 5 | 8 | 5 | 4 | 6 | 9 | 5 | 2 | 0 |
|  | 17.9\% | 13.5\% | 18.6\% | 18.5\% | 25.0\% | 14.0\% | 23.1\% | 23.8\% | 14.3\% | 0.0\% |
| 1=Less | 62 | 20 | 21 | 14 | 7 | 22 | 19 | 11 | 8 | 1 |
|  | 50.4\% | 54.1\% | 48.8\% | 51.9\% | 43.8\% | 51.2\% | 48.7\% | 52.4\% | 57.1\% | 25.0\% |
| Mean | 1.81 | 1.78 | 1.84 | 1.78 | 1.88 | 1.84 | 1.79 | 1.71 | 1.71 | 2.50 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

Topic 1: Macroeconomic Forecasts
Are you more or less optimistic about the UK economy compared to last quarter?

| $\mathrm{N}=123$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | Energy <br> F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| 3=More | 7 | 2 | 4 | 0 | 0 | 3 | 1 | 0 | 4 | 0 | 4 | 0 | 7 | 2 | 5 |
|  | 31.8\% | 40.0\% | 28.6\% | 0.0\% | 0.0\% | 50.0\% | 25.0\% | 0.0\% | 33.3\% | 0.0\% | $36.4 \%$ | 0.0\% | 36.8\% | 28.6\% | 41.7\% |
| 2=No Change | 2 | 1 | 3 | 1 | 0 | 1 | 0 | 0 | 2 | 1 | 2 | 1 | 3 | 2 | 3 |
|  | 9.1\% | 20.0\% | 21.4\% | 50.0\% | 0.0\% | 16.7\% | 0.0\% | 0.0\% | 16.7\% | 33.3\% | 18.2\% | 33.3\% | 15.8\% | 28.6\% | 25.0\% |
| 1=Less | 13 | 2 | 7 | 1 | 1 | 2 | 3 | 1 | 6 | 2 | 5 | 2 | 9 | 3 | 4 |
|  | 59.1\% | 40.0\% | 50.0\% | 50.0\% | 100.0\% | 33.3\% | 75.0\% | 100.0\% | 50.0\% | 66.7\% | 45.5\% | 66.7\% | 47.4\% | 42.9\% | 33.3\% |
| Mean | 1.73 | 2.00 | 1.79 | 1.50 | 1.00 | 2.17 | 1.50 | 1.00 | 1.83 | 1.33 | 1.91 | 1.33 | 1.89 | 1.86 | 2.08 |
| Significance Tests Between Columns: Low |  |  | Lower case: $\mathrm{p}<.05$ | 5 Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

Topic 1: Macroeconomic Forecasts
Are you more or less optimistic about the UK economy compared to last quarter?

| $\mathrm{N}=123$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \mathrm{A} \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \\ \hline \end{gathered}$ | $\begin{gathered} 2,500 \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 3=More | 7 | 1 | 4 | 7 | 5 | 9 | 5 | 3 | 2 | 10 | 3 | 7 | 1 | 4 | 9 |
|  | $\begin{array}{r} 58.3 \% \\ \mathrm{~cd} \end{array}$ | 25.0\% | $18.2 \%$ a | $24.1 \%$ a | $35.7 \%$ | 30.0\% | 50.0\% | 42.9\% | 28.6\% | 43.5\% | 18.8\% | 30.4\% | $7.1 \%$ | $36.4 \%$ | $\begin{array}{r} 42.9 \% \\ \mathrm{f} \end{array}$ |
| 2=No Change | 0 | 1 | 5 | 6 | 3 | 5 | 2 | 1 | 1 | 5 | 4 | 3 | 4 | 0 | 4 |
|  | 0.0\% | 25.0\% | 22.7\% | 20.7\% | 21.4\% | 16.7\% | 20.0\% | 14.3\% | 14.3\% | 21.7\% | 25.0\% | 13.0\% | 28.6\% | 0.0\% | 19.0\% |
| 1=Less | 5 | 2 | 13 | 16 | 6 | 16 | 3 | 3 | 4 | 8 | 9 | 13 | 9 | 7 | 8 |
|  | 41.7\% | 50.0\% | 59.1\% | 55.2\% | 42.9\% | 53.3\% | 30.0\% | 42.9\% | 57.1\% | 34.8\% | 56.3\% | 56.5\% | 64.3\% | 63.6\% | 38.1\% |
| Mean | 2.17 | 1.75 | 1.59 | 1.69 | 1.93 | 1.77 | 2.20 | 2.00 | 1.71 | 2.09 | 1.63 | 1.74 | 1.43 | 1.73 | 2.05 |
|  |  |  |  |  |  |  |  |  |  | f |  |  | ch |  | f |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 1: Macroeconomic Forecasts
Rate your optimism about the U.S. economy on a scale from $0-100$ with 0 being the least optimistic.


Topic 1: Macroeconomic Forecasts
Rate your optimism about the U.S. economy on a scale from 0-100 with $\mathbf{0}$ being the least optimistic.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Mean SD | Banking <br> Finance <br> Insurance <br> A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | Retail <br> Wholesale <br> O |
| Optimism | 22 | 5 | 14 | 2 | 1 | 6 | 4 | 1 | 12 | 3 | 11 | 3 | 19 | 7 | 12 |
| rating | 43.86 | 51.00 | 44.06 | 40.00 | 40.00 | 45.00 | 43.75 | 7.36 | 50.83 | 35.00 | 56.18 | 40.00 | 46.12 | 43.57 | 49.17 |
|  | 22.81 | 20.12 | 21.09 | 28.28 | --- | 20.49 | 17.02 | --- | 18.44 | 13.23 | 14.30 | 13.23 | 20.32 | 17.25 | 18.20 |
|  |  |  |  |  |  |  |  |  |  | k | J |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 1: Macroeconomic Forecasts
Rate your optimism about the U.S. economy on a scale from 0-100 with $\mathbf{0}$ being the least optimistic.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Optimism | 12 | 4 | 22 | 29 | 14 | 30 | 10 | 7 | 7 | 23 | 16 | 23 | 14 | 11 | 21 |
| rating | 53.33 | 62.00 | 40.33 | 39.18 | 48.07 | 45.96 | 58.00 | 50.71 | 43.57 | 48.36 | 40.15 | 43.26 | 39.21 | 54.36 | 51.99 |
|  | 19.11 | 16.41 | 20.07 | 15.27 | 16.38 | 22.61 | 15.31 | 16.69 | 20.76 | 21.72 | 22.16 | 15.35 | 12.16 | 19.63 | 20.46 |
|  | d | D | g | aBG |  |  | cD |  |  |  |  |  | gh | f | f |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

- Topic 1: Macroeconomic Forecasts

Are current inflationary pressures impacting marketing spending levels in your company?

| $\mathrm{N}=123$ | Total |  | rimary Econ | mic Sector |  | What \% of | your comp | ny's sales is | hrough the I | ernet? |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \mathrm{A} \end{gathered}$ | $\begin{gathered} \hline \text { B2B } \\ \text { Services } \\ \text { B } \end{gathered}$ | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Services } \\ \text { D } \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Yes, inflationary pressures are increasing marketing spending levels | $\begin{array}{r} 17 \\ 13.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 10.8 \% \end{array}$ | $\begin{array}{r} 10 \\ 23.3 \% \end{array}$ | 7.4\% | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 16.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 10.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | 00 |
| Yes, inflationary pressures are decreasing marketing spending levels | $\begin{array}{r} 69 \\ 56.1 \% \end{array}$ | $\begin{array}{r} 22 \\ 59.5 \% \end{array}$ | $\begin{array}{r} 22 \\ 51.2 \% \end{array}$ | $\begin{array}{r} 18 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 43.8 \% \end{array}$ | $\begin{array}{r} 21 \\ 48.8 \% \end{array}$ | $\begin{array}{r} 26 \\ 66.7 \% \end{array}$ | 11 $52.4 \%$ | 7 $50.0 \%$ | - ${ }^{2}$ |
| No | $\begin{array}{r} 37 \\ 30.1 \% \end{array}$ | $\begin{array}{r} 11 \\ 29.7 \% \end{array}$ | $\begin{array}{r} 11 \\ 25.6 \% \end{array}$ | $\begin{array}{r} 7 \\ 25.9 \% \end{array}$ | $\begin{array}{r} 8 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 15 \\ 34.9 \% \end{array}$ | $\begin{array}{r} 9 \\ 23.1 \% \end{array}$ | 6806 | $\begin{array}{r} 5 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ |
| Significance Tests B | Columns: | Lower case: | <<. 05 Up | case: $\mathrm{p}<.0$ |  |  |  |  |  |  |

Topic 1: Macroeconomic Forecasts
Are current inflationary pressures impacting marketing spending levels in your company?

| $\mathrm{N}=123$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | Energy F | Healthcare G | Pharma Biotech H | $\begin{aligned} & \text { Manufact- } \\ & \text { uring } \\ & \text { I } \\ & \hline \end{aligned}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Yes, inflationary pressures are increasing marketing spending levels |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 3 \\ 13.6 \% \\ \mathrm{j} \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \\ \mathrm{cM} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bgJk } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{cM} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 25.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \text { aCMno } \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \\ \mathrm{~cm} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { BGiJk } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{j} \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \\ \mathrm{j} \end{array}$ |
| Yes, inflationary pressures are decreasing marketing spending levels | 11 | 2 | 8 | 1 | 0 | 2 | 2 | 1 | 7 | 0 | 8 | 2 | 12 | 5 | 8 |
|  | 50.0\% | 40.0\% | 57.1\% | 50.0\% | 0.0\% | 33.3\% | 50.0\% | 100.0\% | 58.3\% | $\begin{array}{r} 0.0 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 72.7 \% \\ \mathrm{j} \end{array}$ | 66.7\% | 63.2\% | 71.4\% | 66.7\% |
| No | 8 | 1 | 6 | 1 | 1 | 3 | 0 | 0 | 2 | 1 | 0 | 1 | 7 | 2 | 3 |
|  | 36.4\% | 20.0\% | 42.9\% | 50.0\% | 100.0\% | 50.0\% | 0.0\% | 0.0\% | 16.7\% | $33.3 \%$ | 0.0\% | 33.3\% | 36.8\% | 28.6\% | 25.0\% |
|  | k |  | k | k | K | k |  |  |  |  | acdEfm |  | k |  |  |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ U |  | Upper case: p <. 01 |  |  |  |  |  |  |  |  |  |  |  |

Topic 1: Macroeconomic Forecasts
Are current inflationary pressures impacting marketing spending levels in your company?

| $\mathrm{N}=123$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | $\begin{gathered} \hline £ 1-9.9 \\ \text { billion } \\ \text { F } \\ \hline \end{gathered}$ | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000 \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} \hline 5000- \\ 9999 \\ \text { G } \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Yes, inflationary pressures are increasing marketing spending | 3 | 0 | 4 | 2 | 1 | 3 | 3 | 0 | 1 | 2 | 4 | 2 | 2 | 3 | 3 |
| levels | 25.0\% | 0.0\% | 18.2\% | 6.9\% | 7.1\% | 10.0\% | 30.0\% | 0.0\% | 14.3\% | 8.7\% | 25.0\% | 8.7\% | 14.3\% | 27.3\% | 14.3\% |
| Yes, inflationary pressures are decreasing marketing spending | 6 | 2 | 12 | 16 | 7 | 20 | 5 | 4 | 3 | 11 | 8 | 10 | 10 | 6 | 17 |
| levels | 50.0\% | 50.0\% | 54.5\% | 55.2\% | 50.0\% | 66.7\% | 50.0\% | 57.1\% | 42.9\% | $\begin{array}{r} 47.8 \% \\ \mathrm{~h} \end{array}$ | 50.0\% | $\begin{array}{r} 43.5 \% \\ \mathrm{~h} \end{array}$ | 71.4\% | 54.5\% | $\begin{array}{r} 81.0 \% \\ \text { ce } \end{array}$ |
| No | 3 | 2 | 6 | 11 | 6 | 7 | 2 | 3 | 3 | 10 | 4 | 11 | 2 | 2 | 1 |
|  | 25.0\% | 50.0\% | 27.3\% | 37.9\% | 42.9\% | 23.3\% | 20.0\% | $\begin{array}{r} 42.9 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 42.9 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 43.5 \% \\ \mathrm{H} \end{array}$ | 25.0\% | $\begin{array}{r} 47.8 \% \\ \mathrm{fH} \end{array}$ | $\begin{array}{r} 14.3 \% \\ \mathrm{e} \end{array}$ | 18.2\% | $\begin{aligned} & 4.8 \% \\ & \mathrm{abCE} \end{aligned}$ |
| Significance Tests B | Columns: | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Low price

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product <br> A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=1$ st Priority | 23 | 6 | 9 | 5 | 3 | 10 | 6 | 3 | 3 | 1 |
|  | 19.5\% | 16.7\% | 21.4\% | 20.0\% | 20.0\% | 24.4\% | 15.8\% | 15.0\% | 23.1\% | 25.0\% |
| 2=2nd Priority | 15 | 5 | 5 | 3 | 2 | 3 | 6 | 3 | 1 | 2 |
|  | 12.7\% | 13.9\% | 11.9\% | 12.0\% | 13.3\% | 7.3\% | 15.8\% | 15.0\% | 7.7\% | 50.0\% |
| 3=3rd Priority | 14 | 5 | 4 | 5 | 0 | 2 | 5 | 4 | 2 | 1 |
|  | 11.9\% | 13.9\% | 9.5\% | 20.0\% | 0.0\% | 4.9\% | 13.2\% | 20.0\% | 15.4\% | 25.0\% |
| Mean | 1.83 | 1.94 | 1.72 | 2.00 | 1.40 | 1.47 | 1.94 | 2.10 | 1.83 | 2.00 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Low price

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real <br> Estate <br> L | Tech <br> Software <br> Platform <br> M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail <br> Wholesale <br> O |
| 1=1st Priority | 6 | 0 | 4 | 0 | $0$ | 1 | 0 | 0 | 1 | 1 | 1 | 1 | 4 | 2 | 1 |
|  | 27.3\% | 0.0\% | 28.6\% | 0.0\% | 0.0\% | $20.0 \%$ | 0.0\% | 0.0\% | 8.3\% | 50.0\% | 9.1\% | 33.3\% | 21.1\% | 33.3\% | 9.1\% |
| 2=2nd Priority | 2 | 2 | 3 | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 0 | 2 | 1 | 1 |
|  | $9.1 \%$ b | $50.0 \%$ a | 21.4\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 8.3\% | 50.0\% | 9.1\% | 0.0\% | 10.5\% | 16.7\% | 9.1\% |
| $3=3$ rd Priority | 3 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 3 | 0 | 1 | 0 | 1 | 1 | 3 |
|  | 13.6\% | 0.0\% | 7.1\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 25.0\% | 0.0\% | 9.1\% | 0.0\% | 5.3\% | 16.7\% | 27.3\% |
| Mean | 1.73 | 2.00 | 1.63 | 2.00 | --- | 1.00 | 3.00 | --- | 2.40 | 1.50 | 2.00 | 1.00 | 1.57 | 1.75 | 2.40 |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Low price

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ F \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=1$ st Priority | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 7 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 7 \\ 31.8 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bce } \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ |
| 2=2nd Priority | $\begin{array}{r} 2 \\ 16.7 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 4 \\ 18.2 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 3 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { abceG } \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \\ \mathrm{~F} \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \\ \text { ef } \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 22.7 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { acd } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ |
| 3=3rd Priority | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 6 \\ 22.2 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 3 $13.6 \%$ | 1 | 2 $9.5 \%$ | 4 4 | 1 $9.1 \%$ | 3 $15.8 \%$ |
| Mean | 2.00 | 2.00 | $\begin{array}{r} 1.40 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 2.15 \\ \mathrm{c} \end{array}$ | 1.75 | 1.73 | 2.00 | 1.67 | 1.33 | 1.73 | 2.20 | 1.57 | 2.33 | 2.00 | 1.89 |
| Significance Test | tween Colu | ns: Low | case: $\mathrm{p}<.0$ | Upper cas | ase: p<. 01 |  |  |  |  |  |  |  |  |  |  |

- Topic 2: Customer Behavior and Channels


## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Superior product quality

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1=1st Priority | $\begin{array}{r} 38 \\ 32.2 \% \end{array}$ | $\begin{array}{r} 11 \\ 30.6 \% \end{array}$ | $\begin{array}{r} 14 \\ 33.3 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 12 \\ 48.0 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \\ \mathrm{bc} \end{array}$ | $\begin{array}{r} 15 \\ 36.6 \% \end{array}$ | $\begin{array}{r} 12 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 6 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ |
| 2=2nd Priority | $\begin{array}{r} 22 \\ 18.6 \% \end{array}$ | $\begin{array}{r} 7 \\ 19.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 17.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 30.0 \% \end{array}$ | 1 $7.7 \%$ | 0 $0.0 \%$ |
| 3=3rd Priority | $\begin{array}{r} 17 \\ 14.4 \% \end{array}$ | $\begin{array}{r} 8 \\ 22.2 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 4.8 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | 3 $7.3 \%$ | 7 $18.4 \%$ | 4 $20.0 \%$ | 2 | 1 $25.0 \%$ |
| Mean | 1.73 | 1.88 | $\begin{array}{r} 1.48 \\ \mathrm{~d} \end{array}$ | 1.64 | $\begin{array}{r} 2.33 \\ \mathrm{~b} \end{array}$ | 1.52 | 1.81 | 1.88 | 1.83 | 1.67 |
| Significance Te | ween Colu | Lower | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Superior product quality

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { Mining } \\ \text { Construc- } \\ \text { tion } \\ \mathrm{J} \\ \hline \end{gathered}$ | Service Consulting K | Real Estate L | Tech <br> Software <br> Platform <br> M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail Wholesale O |
| $1=1$ st Priority | 8 | 1 | 7 | 0 | 1 | 1 | 1 | 0 | 4 | 0 | 3 | 0 | 6 | 1 | 5 |
|  | $36.4 \%$ | 25.0\% | 50.0\% | 0.0\% | $100.0 \%$ | 20.0\% | $25.0 \%$ | 0.0\% | $33.3 \%$ | 0.0\% | 27.3\% | 0.0\% | $31.6 \%$ | 16.7\% | 45.5\% |
| 2=2nd Priority | 3 | 0 | 4 | 1 | 0 | 2 | 0 | 1 | 3 | 0 | 0 | 2 | 4 | 1 | 1 |
|  | $13.6 \%$ hl | 0.0\% | 28.6\% | 50.0\% | 0.0\% | 40.0\% k | 0.0\% | $\begin{array}{r} 100.0 \% \\ \text { aKo } \end{array}$ | 25.0\% | 0.0\% | $\begin{gathered} 0.0 \% \\ \text { dfHl } \end{gathered}$ | $\begin{array}{r} 66.7 \% \\ \mathrm{ak} \end{array}$ | 21.1\% | 16.7\% | $9.1 \%$ $h$ |
| $3=3$ rd Priority | 3 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 1 | 1 | 4 | 1 | 1 |
|  | 13.6\% | 25.0\% | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 9.1\% | 33.3\% | 21.1\% | 16.7\% | 9.1\% |
| Mean | 1.64 | 2.00 | 1.62 | 2.00 | 1.00 | 1.67 | 1.00 | 2.00 | 1.90 | --- | 1.50 | 2.33 | 1.86 | 2.00 | 1.43 |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Superior product quality

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=1$ st Priority | $\begin{array}{r} 3 \\ 25.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \\ \text { acdeFg } \end{array}$ | $\begin{array}{r} 8 \\ 36.4 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 12 \\ 44.4 \% \\ \text { bf } \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 5 \\ 17.9 \% \\ \mathrm{Bd} \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 8 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 43.8 \% \end{array}$ | $\begin{array}{r} 8 \\ 38.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ |
| $2=2$ nd Priority | $\begin{array}{r} 3 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 10 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 42.9 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \\ \mathrm{~b} \end{array}$ | 2 | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ |
| 3=3rd Priority | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | 4 $18.2 \%$ | 2 | 1 $4.8 \%$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | 1 $9.1 \%$ | 4 $\begin{array}{r}4 \\ 21.1 \%\end{array}$ |
| Mean | 1.71 | 1.00 | 1.73 | 1.60 | 1.50 | 1.95 | 2.40 | 1.80 | 1.83 | 1.76 | 1.50 | $1.36$ | 1.75 | 1.83 | 2.10 e |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

- Topic 2: Customer Behavior and Channels


## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Superior innovation

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product <br> A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1=1st Priority | $\begin{array}{r} 7 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 4 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 4.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 4.9 \% \end{array}$ | 1 $2.6 \%$ c | $\begin{array}{r} 4 \\ 20.0 \% \\ \mathrm{~b} \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| $2=2$ nd Priority | $\begin{array}{r} 7 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 4.9 \% \end{array}$ | $\begin{array}{r} 4 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 3=3rd Priority | $\begin{array}{r} 13 \\ 11.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 4.9 \% \end{array}$ | $\begin{array}{r} 7 \\ 18.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Mean | 2.22 | 2.00 | 2.20 | 2.67 | --- | 2.00 | 2.50 | 2.00 | --- | --- |
| Significance Te | ween Colu | Lowe | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Superior innovation

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| $1=1$ st Priority | 0 | 1 | 0 | 0 | 0 | 1 | , | 0 | 1 | 0 | 1 | 0 | 2 | 0 | 0 |
|  | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 25.0\% | 0.0\% | 8.3\% | 0.0\% | 9.1\% | 0.0\% | 10.5\% | 0.0\% | 0.0\% |
|  | bfg | a |  |  |  | a | a |  |  |  |  |  |  |  |  |
| 2=2nd Priority | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 2 | 0 | 2 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 0.0\% | 0.0\% | 16.7\% | 0.0\% | 18.2\% | 0.0\% | 10.5\% | 0.0\% | 0.0\% |
|  | fk |  |  |  |  | a |  |  |  |  | a |  |  |  |  |
| 3=3rd Priority | 2 | 0 | 4 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 0 | 0 | 3 | 0 | 1 |
|  | 9.1\% | 0.0\% | 28.6\% | 0.0\% | 0.0\% | 20.0\% | 0.0\% | 0.0\% | 16.7\% | 0.0\% | 0.0\% | 0.0\% | 15.8\% | 0.0\% | 9.1\% |
| Mean | 3.00 | 1.00 | 3.00 | --- | --- | 2.00 | 1.00 | --- | 2.20 | --- | 1.67 | --- | 2.14 | --- | 3.00 |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Superior innovation

|  |  |  |  | ales Revenue |  |  |  |  |  |  | umber of | mployees |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { < } 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10-25 } \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \begin{array}{c} \text { 226-99 } \\ \text { million } \\ \mathrm{C} \end{array} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \text { G } \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{aligned} & 50- \\ & 99 \\ & \text { B } \\ & \hline \end{aligned}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=1$ st Priority | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | 3.7 | 1 $7.1 \%$ | $\begin{array}{r} 1 \\ 3.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ |
| 2=2nd Priority | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{e} \end{array}$ |  | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | 1 $6.3 \%$ | 1 $4.8 \%$ | 1 $7.1 \%$ | 2 $18.2 \%$ c | 0 $0.0 \%$ |
| 3=3rd Priority | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \\ f \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ |
| Mean | 2.00 | --- | 2.00 | 2.33 | 2.20 | 2.60 | 2.00 | 1.50 e | 2.00 | 2.00 | 2.00 | 2.80 af | $\begin{array}{r} 1.50 \\ \mathrm{e} \end{array}$ | 2.60 | 2.20 |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Excellent service

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product A | B2B Services B | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \\ \hline \end{gathered}$ | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1=1st Priority | $\begin{array}{r} 24 \\ 20.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 16.7 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 8 \\ 19.0 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 9 \\ 60.0 \% \\ \mathrm{ABC} \end{array}$ | $\begin{array}{r} 7 \\ 17.1 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 6 \\ 15.8 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 46.2 \% \\ a b \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ |
| $2=2$ nd Priority | $\begin{array}{r} 25 \\ 21.2 \% \end{array}$ | $\begin{array}{r} 8 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 9 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 12 \\ 29.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 18.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ |
| $3=3$ rd Priority | $\begin{array}{r} 18 \\ 15.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 19.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ | 11 | 1 $25.0 \%$ |
| Mean | 1.91 | 1.89 | 2.00 | $\begin{array}{r} 2.30 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 1.50 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2.04 \\ \mathrm{~d} \end{array}$ | 1.88 | 2.00 | 1.44 a | 2.00 |
| Significance Te | ween Colu | Lower | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Excellent service

|  |  |  |  |  |  |  |  | ustry Sector |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | Energy <br> F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| 1=1st Priority | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ |  | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{~cm} \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{CM} \end{array}$ | $\begin{array}{r} 3 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 36.4 \% \\ \mathrm{~cm} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{gHk} \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \\ \mathrm{c} \end{array}$ |
| 2=2nd Priority | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ |
| 3=3rd Priority | $\begin{array}{r} 4 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \text { i } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{dj} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \text { i } \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ |
| Mean | 1.93 | 2.00 | $\begin{array}{r} 2.50 \\ \mathrm{i} \end{array}$ | 2.00 | --- | 2.00 | 1.00 | 1.00 | $\begin{array}{r} 1.50 \\ \mathrm{c} \end{array}$ | 2.50 | 1.75 | 2.50 | 2.11 | 1.80 | 1.71 |
| Significance Te | Between Colu | mns: Lowe | er case: $\mathrm{p}<.05$ | 5 Upper ca | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Excellent service

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { < } 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10-25 } \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \begin{array}{c} \text { 226-99 } \\ \text { million } \\ \mathrm{C} \end{array} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=1$ st Priority | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.1 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 4 \\ 14.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 8 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 44.4 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 45.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ |
| 2=2nd Priority | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bd } \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \text { ag } \end{array}$ | $\begin{array}{r} 4 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 9 \\ 33.3 \% \\ a \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 4 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 31.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 38.1 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { ef } \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ |
| 3=3rd Priority | $\begin{array}{r} 3 \\ 25.0 \% \\ d \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 40.9 \% \\ \text { Dfg } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { aCf } \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.3 \% \\ c d \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 18.8 \% \end{array}$ | 928 | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | 3 $27.3 \%$ | 10.5\% |
| Mean | 2.20 | 2.00 | $\begin{array}{r} 2.47 \\ \text { Df } \end{array}$ | $\begin{array}{r} 1.69 \\ \text { C } \end{array}$ | 1.88 | 1.79 c | 1.00 | 3.00 | --- | 2.00 | 1.92 | 1.86 | 1.90 | 1.75 | 1.70 |
| Significance Tes | etween Colu | nns: Low | case: p<. 05 | Upper ca | see: p<. 01 |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Trusting relationship

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product <br> A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1=1st Priority | 12 | 4 | 5 | 3 | 0 | 3 | 6 | 3 | 0 | 0 |
|  | 10.2\% | 11.1\% | 11.9\% | 12.0\% | 0.0\% | 7.3\% | 15.8\% | 15.0\% | 0.0\% | 0.0\% |
| 2=2nd Priority | 30 | 9 | 12 | 3 | 6 | 12 | 7 | 3 | 7 | 0 |
|  | 25.4\% | 25.0\% | 28.6\% | 12.0\% | 40.0\% | 29.3\% | 18.4\% | 15.0\% | 53.8\% | 0.0\% |
|  |  |  |  | d | c |  | d | d | bc |  |
| $3=3$ rd Priority | 21 | 7 | 10 | 2 | 2 | 13 | 5 | 1 | 2 | 0 |
|  | 17.8\% | 19.4\% | 23.8\% | 8.0\% | 13.3\% | 31.7\% | 13.2\% | 5.0\% | 15.4\% | 0.0\% |
| Mean | 2.14 | 2.15 | 2.19 | 1.88 | 2.25 | 2.36 | 1.94 | 1.71 | 2.22 | --- |
|  |  |  |  |  |  | c |  | a |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Trusting relationship



Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Trusting relationship

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500 \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=1$ st Priority | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ |
| $2=2$ nd Priority | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 31.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 8 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 36.8 \% \end{array}$ |
| 3=3rd Priority | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 9.1 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 8 \\ 29.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 42.9 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 6 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | 1 $7.1 \%$ | 1 | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{~b} \end{array}$ |
| Mean | 2.00 | 3.00 | 2.00 | 2.43 | 1.83 | 2.11 | 2.00 | $\begin{array}{r} 1.33 \\ \text { bce } \end{array}$ | $\begin{array}{r} 2.75 \\ \text { ah } \end{array}$ | $\begin{array}{r} 2.45 \\ \mathrm{ah} \end{array}$ | 2.20 | $\begin{array}{r} 2.31 \\ \text { ah } \end{array}$ | 2.33 | 1.83 | $\begin{array}{r} 1.75 \\ \text { bce } \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

- Topic 2: Customer Behavior and Channels


## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Customer experience



Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Customer experience

|  |  |  |  |  |  |  |  | dustry Sector |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance <br> Insurance <br> A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Real } \\ \text { Estate } \\ \text { L } \\ \hline \end{gathered}$ | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| $1=1$ st Priority | $\begin{array}{r} 1 \\ 4.5 \% \\ \text { dL } \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{dL} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \text { acik } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ d \mathrm{~L} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { dl } \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \text { ACIk } \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ |
| 2=2nd Priority | $\begin{array}{r} 2 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | 1 $9.1 \%$ |
| 3=3rd Priority | $\begin{array}{r} 4 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{i} \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 1 $8.3 \%$ e | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 18.2\% ${ }^{2}$ | 0 $0.0 \%$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | - ${ }^{2}$ | 27.3\% |
| Mean | 2.43 | 1.50 | 2.40 | 1.00 | 3.00 | 3.00 | 2.67 | --- | 2.50 | --- | 2.50 | 1.00 | 2.20 | 2.50 | 2.17 |
| Significance Tes | Between Colu | mns: Lowe | er case: $\mathrm{p}<.05$ | 5 Upper c | ase: p < 01 |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Customer experience

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10-25 } \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{aligned} & \text { £26-99 } \\ & \text { million } \\ & C \\ & \hline \end{aligned}$ | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \text { F } \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{aligned} & \hline 50- \\ & 99 \\ & \text { B } \\ & \hline \end{aligned}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} \substack{10,000+\\ H \\ \hline} \end{gathered}$ |
| $1=1$ st Priority | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | 0 $0.0 \%$ | 3 ${ }^{3}$ | 2 $7.4 \%$ | 0 $0.0 \%$ | 2 $7.1 \%$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | 14.3\% | 14.3\% | 9.1\% | 1 $6.3 \%$ | 92 | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | 9.1\% | 0 $0.0 \%$ |
| 2=2nd Priority | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 9.1\% | $\begin{array}{r} 3 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 10.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | 0 $0.0 \%$ | 14.3\% | 3 | 1 $6.3 \%$ | 928 | 14.3\% | 2 ${ }^{2}$ | 4 $21.1 \%$ |
| 3=3rd Priority | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 31.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | 9.1\% | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ |
| Mean | 1.80 | 2.50 | 2.20 | 2.22 | 2.57 | 2.22 | 2.25 | 2.00 | 2.00 | 2.00 | 2.57 | 2.40 | 2.14 | 2.00 | 2.50 |
| Significance Tes | etween Colu | s: Low | case: $\mathrm{p}<.0$ | Upper ca | se: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Creating a positive impact on the world

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \end{gathered}$ $\mathrm{A}$ | B2B Services B | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \end{gathered}$ $\mathrm{C}$ | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1=1st Priority | 4 | 3 | 1 | 0 | 0 | 2 | 2 | 0 | 0 | 0 |
|  | 3.4\% | 8.3\% | 2.4\% | 0.0\% | 0.0\% | 4.9\% | 5.3\% | 0.0\% | 0.0\% | 0.0\% |
| 2=2nd Priority | 4 | 1 | 0 | 3 | 0 | 0 | 1 | 2 | 1 | 0 |
|  | 3.4\% | 2.8\% | 0.0\% | 12.0\% | 0.0\% | 0.0\% | 2.6\% | 10.0\% | 7.7\% | 0.0\% |
|  |  |  | c | b |  | c |  | a |  |  |
| $3=3$ rd Priority | 12 | 2 | 6 | 3 | 1 | 5 | 3 | 3 | 1 | 0 |
|  | 10.2\% | 5.6\% | 14.3\% | 12.0\% | 6.7\% | 12.2\% | 7.9\% | 15.0\% | 7.7\% | 0.0\% |
| Mean | 2.40 | 1.83 | 2.71 | 2.50 | 3.00 | 2.43 | 2.17 | 2.60 | 2.50 | --- |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Creating a positive impact on the world

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { Banking } \\ \text { Finance } \\ \text { Insurance } \\ \text { A } \\ \hline \end{gathered}$ | Communi- cations Media B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ |  | Service Consulting K | Real <br> Estate <br> L | Tech <br> Software <br> Platform <br> M | Transportation N | Retail <br> Wholesale <br> O |
| $1=1$ st Priority | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 2=2nd Priority | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ |
| $3=3$ rd Priority | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bcDFgJk } \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \text { am } \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \\ \text { am } \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \text { AiMo } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \\ \text { AiMo } \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \text { am } \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{dfj} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \text { AiMo } \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \\ \text { a } \end{array}$ | 0 $0.0 \%$ |  | 16.7\% | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{dfj} \end{array}$ |
| Mean | 2.00 | 3.00 | 2.75 | 3.00 | --- | 2.33 | 3.00 | --- | 1.00 | 3.00 | 3.00 | --- | 1.00 | 3.00 | 2.00 |
| Significance Tes | Between Colu | mns: Low | er case: $\mathrm{p}<.05$ | 5 Upper cas | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## For this market, rank your customers' top three priorities $(1,2,3)$ over the next 12 months:

## Creating a positive impact on the world

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \mathrm{A} \end{gathered}$ | $\begin{gathered} \text { £10-25 } \\ \text { million } \\ \text { B } \end{gathered}$ | $\begin{gathered} \text { £26-99 } \\ \text { million } \\ \text { C } \end{gathered}$ | £100-499 million D | £500-999 million E | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \text { F } \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \text { G } \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \text { G } \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| $1=1$ st Priority | 1 | 0 | 0 | 2 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 1 | 0 | 0 | 1 |
|  | 8.3\% | 0.0\% | 0.0\% | 7.4\% | 0.0\% | 3.6\% | 0.0\% | 0.0\% | 14.3\% | 0.0\% | 6.3\% | 4.8\% | 0.0\% | 0.0\% | 5.3\% |
| 2=2nd Priority | 0 | 0 | 1 | 2 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 1 | 1 | 0 | 0 |
|  | 0.0\% | 0.0\% | 4.5\% | 7.4\% | 0.0\% | 0.0\% | 11.1\% | 14.3\% | 0.0\% | 4.5\% | 0.0\% | 4.8\% | 7.1\% | 0.0\% | 0.0\% |
| 3=3rd Priority | 3 | 1 | 1 | 2 | 2 | 2 | 1 | 3 | 1 | 3 | 0 | 1 | 1 | 1 | 2 |
|  | 25.0\% | 25.0\% | 4.5\% | 7.4\% | 14.3\% | 7.1\% | 11.1\% | 42.9\% | 14.3\% | 13.6\% | 0.0\% | 4.8\% | 7.1\% | 9.1\% | 10.5\% |
|  |  |  |  |  |  |  |  | de |  |  | a | a |  |  |  |
| Mean | 2.50 | 3.00 | 2.50 | 2.00 | 3.00 | 2.33 | 2.50 | 2.75 | 2.00 | 2.75 | 1.00 | 2.00 | 2.50 | 3.00 | 2.33 |
| Significance Tests Between Columns: L |  |  | er case: p <. 0 | 5 Upper | case: p < 01 |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## Will you use a channel or go directly to market?

| $\mathrm{N}=143$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product A | B2B Services B | B2C Product C | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Uses channel partners | $\begin{array}{r} 102 \\ 71.3 \% \end{array}$ | $\begin{array}{r} 31 \\ 73.8 \% \end{array}$ | $\begin{array}{r} 29 \\ 56.9 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 27 \\ 84.4 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 15 \\ 83.3 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 28 \\ 60.9 \% \\ \mathrm{bc} \end{array}$ | $\begin{array}{r} 39 \\ 81.3 \% \\ \text { ad } \end{array}$ | $\begin{array}{r} 22 \\ 84.6 \% \\ \text { ad } \end{array}$ | $\begin{array}{r} 9 \\ 56.3 \% \\ \mathrm{bc} \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ |
| Does not use channel partners | $\begin{array}{r} 41 \\ 28.7 \% \end{array}$ | $\begin{array}{r} 11 \\ 26.2 \% \end{array}$ | $\begin{array}{r} 22 \\ 43.1 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 5 \\ 15.6 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 18 \\ 39.1 \% \\ \mathrm{bc} \end{array}$ | $\begin{array}{r} 9 \\ 18.8 \% \\ \text { ad } \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \\ \text { ad } \end{array}$ | $\begin{array}{r} 7 \\ 43.8 \% \\ \mathrm{bc} \end{array}$ | 25.0\% |
| Significance T | ween Colu | Lower | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

Topic 2: Customer Behavior and Channels
Will you use a channel or go directly to market?

| $\mathrm{N}=143$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- cations Media B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | Healthcare | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Uses channel partners | $\begin{array}{r} 16 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 13 \\ 86.7 \% \\ \mathrm{gk} \end{array}$ | $\begin{array}{r} 5 \\ 100.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \text { cdo } \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 50.0 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 15 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 84.6 \% \\ \mathrm{~g} \end{array}$ |
| Does not use channel partners | $\begin{array}{r} 8 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \\ \mathrm{gk} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 22 | $\begin{array}{r} 3 \\ 75.0 \% \\ \text { cdo } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 40.0 \% \end{array}$ | 2 $66.7 \%$ | $\begin{array}{r} 8 \\ 50.0 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 5 $25.0 \%$ | 2 $25.0 \%$ | $\begin{array}{r} 2 \\ 15.4 \% \\ \mathrm{~g} \end{array}$ |
| Significance T | etween Colu | mns: Low | er case: $\mathrm{p}<.0$ | Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels

## Will you use a channel or go directly to market?

| $\mathrm{N}=143$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \text { E } \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Uses channel partners | $\begin{array}{r} 7 \\ 58.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 18 \\ 78.3 \% \end{array}$ | $\begin{array}{r} 27 \\ 77.1 \% \end{array}$ | $\begin{array}{r} 12 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 23 \\ 65.7 \% \end{array}$ | $\begin{array}{r} 9 \\ 69.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 21 \\ 80.8 \% \end{array}$ | $\begin{array}{r} 13 \\ 72.2 \% \end{array}$ | $\begin{array}{r} 18 \\ 64.3 \% \end{array}$ | $\begin{array}{r} 11 \\ 68.8 \% \end{array}$ | $\begin{array}{r} 8 \\ 61.5 \% \end{array}$ | $\begin{array}{r} 20 \\ 74.1 \% \end{array}$ |
| Does not use channel partners | 5 | 0 $0.0 \%$ | 5 $21.7 \%$ | 8 $22.9 \%$ | $\begin{array}{r} 6 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 12 \\ 34.3 \% \end{array}$ | 4 $30.8 \%$ | 28.6\% | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | 19.2\% | 5 $27.8 \%$ | 10 $35.7 \%$ | 5 | 5 5 | 7 $25.9 \%$ |
| Significance | tween Colu | s: Low | case: $\mathrm{p}<.0$ | Upper ca | ase: p<. 01 |  |  |  |  |  |  |  |  |  |  |

Topic 2: Customer Behavior and Channels
Which statements reflect how your channel strategy has changed over the last three years?

| $\mathrm{N}=93$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| We increased the number of channels we use | $\begin{array}{r} 69 \\ 74.2 \% \end{array}$ | $\begin{array}{r} 23 \\ 74.2 \% \end{array}$ | $\begin{array}{r} 19 \\ 67.9 \% \end{array}$ | $\begin{array}{r} 18 \\ 78.3 \% \end{array}$ | $\begin{array}{r} 9 \\ 81.8 \% \end{array}$ | $\begin{array}{r} 20 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 24 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 14 \\ 73.7 \% \end{array}$ | $\begin{array}{r} 8 \\ 72.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ |
| We are using our social channels to sell products and services | $\begin{array}{r} 42 \\ 45.2 \% \end{array}$ | $\begin{array}{r} 11 \\ 35.5 \% \end{array}$ | $\begin{array}{r} 10 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 14 \\ 60.9 \% \end{array}$ | $\begin{array}{r} 7 \\ 63.6 \% \end{array}$ | $\begin{array}{r} 8 \\ 28.6 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 12 \\ 37.5 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 11 \\ 57.9 \% \end{array}$ | $\begin{array}{r} 9 \\ 81.8 \% \\ \mathrm{Ab} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| We added a direct-toconsumer/customer channel of any type | $\begin{array}{r} 40 \\ 43.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 41.9 \% \end{array}$ | $\begin{array}{r} 7 \\ 25.0 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 13 \\ 56.5 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 7 \\ 63.6 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 7 \\ 25.0 \% \\ \mathrm{~B} \end{array}$ | $\begin{array}{r} 20 \\ 62.5 \% \\ \mathrm{Ad} \end{array}$ | 9 $47.4 \%$ | $\begin{array}{r} 3 \\ 27.3 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| We have returned to our pre- Covid face-to-face channels | $\begin{array}{r} 39 \\ 41.9 \% \end{array}$ | $\begin{array}{r} 16 \\ 51.6 \% \end{array}$ | $\begin{array}{r} 10 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 9 \\ 39.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 15 \\ 53.6 \% \end{array}$ | $\begin{array}{r} 14 \\ 43.8 \% \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| We are opening new face-to-face channels | $\begin{array}{r} 28 \\ 30.1 \% \end{array}$ | $\begin{array}{r} 12 \\ 38.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 9 \\ 32.1 \% \end{array}$ | $\begin{array}{r} 11 \\ 34.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Our former face-to-face channels have all become digital |  | 1 1 | $\begin{array}{r} 3 \\ 10.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.6 \% \end{array}$ | 3 $9.4 \%$ | 1 $5.3 \%$ | 1 $9.1 \%$ | 0 $0.0 \%$ |
| We have integrated gaming into our channels to sell | 2 $2.2 \%$ | 3. 1 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.1 \% \end{array}$ | 11 | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Significance Tests Between | ns: Low | r case: $\mathrm{p}<.0$ | Upper | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 2: Customer Behavior and Channels

## Which statements reflect how your channel strategy has changed over the last three years?



## Topic 2: Customer Behavior and Channels

## Which statements reflect how your channel strategy has changed over the last three years?

| $\mathrm{N}=93$ | Total |  |  |  | ales Revenu |  |  |  |  |  |  | mber of | Employees |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { £1-9.9 } \\ \text { billion } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \text { G } \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \mathrm{~B} \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| We increased the number | 69 | 5 | 3 | 12 | 14 | 9 | 15 | 9 | 1 | 7 | 9 | 9 | 11 | 11 | 9 | 11 |
| of channels we use | 74.2\% | 55.6\% | 75.0\% | 75.0\% | 73.7\% | 90.0\% | 65.2\% | 90.0\% | $\begin{array}{r} 25.0 \% \\ \text { bfg } \end{array}$ | $\begin{array}{r} 100.0 \% \\ \mathrm{ac} \end{array}$ | $\begin{array}{r} 50.0 \% \\ \text { bfg } \end{array}$ | 75.0\% | 78.6\% | $\begin{array}{r} 91.7 \% \\ \mathrm{ac} \end{array}$ | $\begin{array}{r} 100.0 \% \\ \mathrm{ac} \end{array}$ | 68.8\% |
| We are using our social channels to sell products | 42 | 6 | 4 | 8 | 7 | 5 | 7 | 4 | 3 | 2 | 10 | 5 | 8 | 3 | 5 | 6 |
| and services | 45.2\% | 66.7\% | 100.0\% | 50.0\% | 36.8\% | 50.0\% | 30.4\% | 40.0\% | 75.0\% | 28.6\% | 55.6\% | 41.7\% | 57.1\% | 25.0\% | 55.6\% | 37.5\% |
| We added a direct-toconsumer/customer | 40 | 2 | 3 | 6 | 5 | 5 | 10 | 7 | 1 | 3 | 6 | 2 | 6 | 5 | 5 | 12 |
| channel of any type | 43.0\% | 22.2\% | 75.0\% | 37.5\% | 26.3\% | 50.0\% | 43.5\% | 70.0\% | 25.0\% | 42.9\% | 33.3\% | 16.7\% | 42.9\% | 41.7\% | 55.6\% | 75.0\% |
|  |  |  |  |  | g |  |  | d |  |  | h | H |  |  |  | cD |
| We have returned to our pre- Covid face-to-face | 39 | 4 | 2 | 9 | 7 | 2 | 14 | 1 | 3 | 2 | 7 | 4 | 8 | 7 | 3 | 5 |
| channels | 41.9\% | 44.4\% | 50.0\% | 56.3\% | 36.8\% | 20.0\% | 60.9\% | 10.0\% | 75.0\% | 28.6\% | 38.9\% | 33.3\% | 57.1\% | 58.3\% | 33.3\% | 31.3\% |
|  |  |  |  | g |  | f | eg | cf |  |  |  |  |  |  |  |  |
| We are opening new face- | 28 | 5 | 2 | 4 | 7 | 2 | 4 | 4 | 4 | 3 | 4 | 5 | 4 | 2 | 2 | 4 |
| to-face channels | 30.1\% | 55.6\% | 50.0\% | 25.0\% | 36.8\% | 20.0\% | 17.4\% | 40.0\% | 100.0\% | 42.9\% | 22.2\% | 41.7\% | 28.6\% | 16.7\% | 22.2\% | 25.0\% |
|  |  | f |  |  |  |  | a |  | CeFgh |  | A |  | a | A | a | a |
| We have integrated gaming into our channels | 2 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| to sell | 2.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 4.3\% | 10.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 12.5\% |
| Significance Tests Between | lumns: | Lower case: | $\mathrm{p}<.05$ | Upper case: | p< .01 |  |  |  |  |  |  |  |  |  |  |  |

- Topic 3: Marketing Spending

Marketing expenses account for what percent of your company's overall budget?


Topic 3: Marketing Spending
Marketing expenses account for what percent of your company's overall budget?

| Number <br> Mean <br> SD |  |  |  |  |  |  |  | dustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | Healthcare G | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate L | Tech <br> Software <br> Platform <br> M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail <br> Wholesale <br> O |
| Percent of | 13 | 2 | 8 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 5 | 3 | 10 | 3 | 8 |
| budget | 12.17 | 11.00 | 28.50 | 5.00 | --- | 6.33 | 10.50 | 3.00 | 15.06 | 10.03 | 5.50 | 20.33 | 9.76 | 11.00 | 9.75 |
|  | 14.87 | 12.73 | 21.29 | --- | --- | 3.21 | 13.44 | --- | 24.30 | 9.95 | 2.74 | 19.50 | 14.81 | 3.61 | 8.65 |
|  |  |  | kmo |  |  |  |  |  |  |  | cn |  | c | k | c |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 3: Marketing Spending
Marketing expenses account for what percent of your company's overall budget?

| Number <br> Mean <br> SD | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} <£ 10 \\ \text { million } \end{gathered}$ A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500 \\ 999 \\ \text { D } \end{gathered}$ |  | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Percent of | 5 | 3 | 12 | 17 | 9 | 15 | 5 | 2 | 2 | 12 |  | 10 | 16 | 7 | 5 | 12 |
| budget | 4.60 | 19.67 | 17.38 | 11.74 | 15.00 | 9.58 | 14.95 | 30.00 | 10.50 | 22.38 |  | 4.28 | 13.26 | 15.00 | 6.00 | 8.69 |
|  | 3.29 | 26.50 | 19.50 | 13.26 | 10.31 | 13.02 | 21.02 | 28.28 | 13.44 | 17.66 |  | 5.85 | 16.60 | 8.66 | 4.30 | 13.91 |
|  |  |  |  |  |  |  |  | d |  | Dh |  | aCF |  | D |  | c |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

- Topic 3: Marketing Spending

Marketing expenses account for what percent of your company's revenues?


Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 3: Marketing Spending
Marketing expenses account for what percent of your company's revenues?

| Number Mean SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- cations Media B | $\begin{gathered} \text { Consumer } \\ \text { Packaged } \\ \text { Goods } \\ \text { C } \\ \hline \end{gathered}$ | Consumer <br> Services <br> D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ |  | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Percent of revenues | 13 | 2 | 8 | 1 | 0 | 2 | 2 | 1 | 4 | 2 | 5 | 2 | 10 | 3 | 8 |
|  | 9.59 | 3.50 | 10.63 | 1.00 | --- | 0.50 | 1.00 | 2.00 | 3.25 | 0.50 | 2.50 | 8.00 | 1.81 | 3.67 | 3.88 |
|  | 13.54 | 2.12 | 7.01 | --- | --- | 0.00 | 0.71 | --- | 2.87 | 0.70 | 1.58 | 5.66 | 1.48 | 2.31 | 3.26 |
|  |  |  | kMo |  |  |  |  |  |  |  | c | M | CL |  | c |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 3: Marketing Spending
Marketing expenses account for what percent of your company's revenues?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { Mean } \\ & \text { SD } \end{aligned}$ | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ <br> billion <br> G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500 \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Percent of | 4 | 4 | 12 | 16 | 9 | 14 | 5 | 1 | 2 | 12 | 9 | 17 | 7 | 5 | 11 |
| revenues | 3.13 | 6.00 | 7.15 | 3.50 | 5.01 | 6.45 | 3.90 | 8.00 | 25.18 | 8.78 | 1.95 | 4.15 | 4.93 | 4.00 | 2.46 |
|  | 2.25 | 4.40 | 10.86 | 3.79 | 6.31 | 10.77 | 2.25 | --- | 20.05 | 10.44 | 1.60 | 5.33 | 6.86 | 0.71 | 2.22 |
|  |  |  |  |  |  |  |  |  | DEfgH |  | Bg | B | b | bd | B |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 3: Marketing Spending

## By what percent has your marketing spending changed in the prior $\mathbf{1 2}$ months?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD |  | B2B Product A | B2B Services B | B2C <br> Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Overall | 69 | 20 | 23 | 17 | 9 | 25 | 22 | 14 | 6 | 2 |
| marketing | 4.52 | 3.91 | 0.84 | 4.06 | 16.16 | 4.72 | -1.84 | 6.93 | 22.91 | 0.00 |
| spending | 20.55 | 24.35 | 21.10 | 11.46 | 22.43 | $\begin{array}{r} 17.03 \\ \mathrm{~d} \end{array}$ | 21.81 d | 20.77 | $\begin{array}{r} 24.21 \\ a b \end{array}$ | 14.14 |
| Digital | 69 | 20 | 23 | 17 | 9 | 25 | 22 | 14 | 6 | 2 |
| marketing | 14.43 | 13.15 | 11.17 | 13.88 | 26.67 | 13.20 | 10.09 | 16.43 | 33.17 | 7.50 |
| spending | 27.95 | 28.45 | 31.48 | 16.01 | 35.71 | 31.25 | 26.10 | 21.43 | 36.23 | 10.61 |
| Significanc | ween Colu | : Lower case: p <. 05 |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

Topic 3: Marketing Spending
By what percent has your marketing spending changed in the prior $\mathbf{1 2}$ months?

| Number <br> Mean <br> SD |  |  |  |  |  |  |  | dustry Sector |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communi- cations Media B | Consumer Packaged Goods C | Consumer Services D | Education E | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Overall | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 2 | 5 | 3 | 11 | 3 | 8 |
| marketing | 6.07 | 5.00 | 2.50 | 0.00 | --- | 15.67 | 7.50 | -44.19 | -2.00 | 25.00 | 11.69 | 13.33 | 1.03 | -6.67 | 5.63 |
| spending | 20.28 | 63.64 | 11.59 | --- | --- | 12.10 | 10.61 | --- | 12.75 | 35.36 | 25.26 | 5.77 | 26.20 | 23.09 | 9.80 |
| Digital | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 2 | 5 | 3 | 11 | 3 | 8 |
| marketing | 9.50 | 5.00 | 8.89 | 0.00 | --- | 20.00 | 0.00 | 0.00 | 14.50 | 25.00 | 21.00 | 18.33 | 25.91 | 16.67 | 13.75 |
| spending | 29.65 | 63.64 | 12.19 | --- | --- | 8.66 | 0.00 | --- | 29.00 | 35.36 | 38.79 | 25.66 | 42.47 | 30.55 | 14.08 |
| Significanc | etween Colu | mns: Low | er case: $\mathrm{p}<.0$ | 5 Upper c | ase: p<. 01 |  |  |  |  |  |  |  |  |  |  |

Topic 3: Marketing Spending

## By what percent has your marketing spending changed in the prior $\mathbf{1 2}$ months?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean <br> SD | <£10 million A | £10-25 million B | £26-99 <br> million <br> C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ E \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Overall | 5 | 4 | 13 | 17 | 9 | 16 | 5 | 2 | 3 | 13 | 10 | 17 | 7 | 5 | 12 |
| marketing | 8.49 | 13.74 | 3.08 | 4.85 | 8.33 | -1.15 | 7.09 | 6.25 | 13.33 | 15.84 | -2.30 | 3.79 | 5.71 | 14.09 | -8.20 |
| spending | 35.16 | 29.33 | 17.50 | 16.12 | 19.20 | 20.06 | 28.56 | 26.52 | 5.77 | 26.16 $h$ | 16.92 | 15.54 | 16.44 | 23.49 | $\begin{array}{r} 20.64 \\ \mathrm{c} \end{array}$ |
| Digital | 5 | 4 | 13 | 17 | 9 | 16 | 5 | 2 | 3 | 13 | 10 | 17 | 7 | 5 | 12 |
| marketing | 17.00 | 26.50 | 9.62 | 12.35 | 23.89 | 4.69 | 36.00 | 10.00 | 11.67 | 28.46 | 3.60 | 13.06 | 9.29 | 24.60 | 10.42 |
| spending | 47.38 | 49.39 | 19.73 | 20.09 | 33.43 | 17.85 | 39.75 | 21.21 | 12.58 | 35.85 | 20.54 | 27.61 | 21.68 | 42.61 | 23.59 |
| Significanc | tween Colum | ns: Lower | case: $\mathrm{p}<.0$ | Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 3: Marketing Spending
What percent of your marketing budget does your company currently spend on digital and non-digital marketing activities?


Topic 3: Marketing Spending
What percent of your marketing budget does your company currently spend on digital and non-digital marketing activities?

| Number <br> Mean <br> SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi cations Media B | Consumer Packaged Goods C | Consumer Services D | Education E | Energy F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| \% digital | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 2 | 5 | 3 | 11 | 3 | 8 |
|  | 42.50 | 85.00 | 36.11 | 80.00 | --- | 10.00 | 50.00 | 65.00 | 67.50 | 65.00 | 39.00 | 56.67 | 42.73 | 61.67 | 60.00 |
|  | 28.54 | 7.07 | 22.75 | --- | --- | 10.00 | 42.43 | --- | 22.55 | 21.21 | 24.60 | 11.55 | 23.91 | 18.93 | 23.15 |
|  |  | cFm | bio |  |  | BIjLmnO |  |  | cF | f |  | F | bf | f | cF |
| \% non-digital | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 2 | 5 | 3 | 11 | 3 | 8 |
|  | 57.50 | 15.00 | 63.89 | 20.00 | --- | 90.00 | 50.00 | 35.00 | 32.50 | 35.00 | 61.00 | 43.33 | 57.27 | 38.33 | 40.00 |
|  | 28.54 | 7.07 | 22.75 | --- | --- | 10.00 | 42.43 | --- | 22.55 | 21.21 | 24.60 | 11.55 | 23.91 | 18.93 | 23.15 |
|  |  | cFm | bio |  |  | BIjLmnO |  |  | cF | f |  | F | bf | f | cF |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 3: Marketing Spending
What percent of your marketing budget does your company currently spend on digital and non-digital marketing activities?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Mean SD | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \text { A } \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \text { G } \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| \% digital | 5 | 4 | 13 | 17 | 9 | 16 | 5 | 2 | 3 | 13 | 10 | 17 | 7 | 5 | 12 |
|  | 49.00 | 40.00 | 56.92 | 49.41 | 37.78 | 46.25 | 59.00 | 15.00 | 26.67 | 51.54 | 48.50 | 47.35 | 54.29 | 46.00 | 56.67 |
|  | 40.37 | 14.14 | 28.18 | 24.74 | 24.64 | 28.78 | 22.47 | 21.21 | 25.17 | 27.26 | 27.29 | 28.01 | 23.17 | 35.25 | 22.70 |
|  |  |  |  |  |  |  |  | h |  |  |  |  |  |  | a |
| \% non-digital | 5 | 4 | 13 | 17 | 9 | 16 | 5 | 2 | 3 | 13 | 10 | 17 | 7 | 5 | 12 |
|  | 51.00 | 60.00 | 43.08 | 50.59 | 62.22 | 53.75 | 41.00 | 85.00 | 73.33 | 48.46 | 51.50 | 52.65 | 45.71 | 54.00 | 43.33 |
|  | 40.37 | 14.14 | 28.18 | 24.74 | 24.64 | 28.78 | 22.47 | 21.21 | 25.17 | 27.26 | 27.29 | 28.01 | 23.17 | 35.25 | 22.70 |
|  |  |  |  |  |  |  |  | h |  |  |  |  |  |  | a |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 3: Marketing Spending
Relative to the prior 12 months, note your company's percentage change in spending during the next $\mathbf{1 2}$ months in each area.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD |  | B2B <br> Product <br> A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Digital marketing spending | $\begin{array}{r} 66 \\ 12.76 \\ 16.94 \end{array}$ | $\begin{array}{r} 20 \\ 14.60 \\ 17.27 \end{array}$ | $\begin{array}{r} 23 \\ 8.43 \\ 15.67 \end{array}$ | $\begin{array}{r} 15 \\ 13.00 \\ 14.98 \end{array}$ | $\begin{array}{r} 8 \\ 20.13 \\ 22.38 \end{array}$ | $\begin{array}{r} 25 \\ 7.96 \\ 16.36 \end{array}$ | $\begin{array}{r} 21 \\ 14.24 \\ 14.38 \end{array}$ | $\begin{array}{r} 14 \\ 17.22 \\ 20.84 \end{array}$ | $\begin{array}{r} 5 \\ 20.60 \\ 16.33 \end{array}$ | 1 0.00 |
| Brand building | $\begin{array}{r} 59 \\ 7.78 \\ 14.56 \end{array}$ | $\begin{array}{r} 19 \\ 7.80 \\ 16.07 \end{array}$ | $\begin{array}{r} 19 \\ 8.68 \\ 9.26 \\ d \end{array}$ | $\begin{array}{r} 14 \\ 10.93 \\ 18.64 \end{array}$ | $\begin{array}{r} 7 \\ -1.00 \\ 12.23 \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 22 \\ 4.45 \\ 10.57 \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 19 \\ 5.74 \\ 15.81 \end{array}$ | $\begin{array}{r} 13 \\ 12.93 \\ 15.65 \end{array}$ | $\begin{array}{r} 4 \\ 22.27 \\ 16.77 \\ \mathrm{~A} \end{array}$ | 1 -5.00 --- |
| New product introductions | $\begin{array}{r} 61 \\ 6.11 \\ 8.97 \end{array}$ | $\begin{array}{r} 19 \\ 6.88 \\ 9.43 \end{array}$ | $\begin{array}{r} 20 \\ 4.50 \\ 7.76 \end{array}$ | $\begin{array}{r} 14 \\ 7.86 \\ 9.55 \end{array}$ | $\begin{array}{r} 8 \\ 5.25 \\ 10.58 \end{array}$ | $\begin{array}{r} 23 \\ 4.13 \\ 6.68 \end{array}$ | $\begin{array}{r} 19 \\ 7.47 \\ 9.41 \end{array}$ | $\begin{array}{r} 13 \\ 6.98 \\ 12.47 \end{array}$ | $\begin{array}{r} 5 \\ 8.00 \\ 7.58 \end{array}$ | 1 5.00 |
| Customer relationship management | $\begin{array}{r} 60 \\ 5.19 \\ 7.18 \end{array}$ | $\begin{array}{r} 19 \\ 6.93 \\ 8.82 \end{array}$ | $\begin{array}{r} 20 \\ 6.25 \\ 6.46 \end{array}$ | $\begin{array}{r} 14 \\ 3.93 \\ 6.56 \end{array}$ | $\begin{array}{r} 7 \\ 0.00 \\ 0.00 \end{array}$ | $\begin{array}{r} 23 \\ 5.80 \\ 6.64 \end{array}$ | $\begin{array}{r} 19 \\ 4.21 \\ 7.12 \end{array}$ | $\begin{array}{r} 13 \\ 6.41 \\ 9.17 \end{array}$ | $\begin{array}{r} 4 \\ 3.75 \\ 4.79 \end{array}$ | 1 0.00 |
| Overall marketing spending | $\begin{array}{r} 66 \\ 5.19 \\ 12.92 \end{array}$ | $\begin{array}{r} 19 \\ 6.87 \\ 11.90 \end{array}$ | $\begin{array}{r} 23 \\ 2.69 \\ 16.27 \end{array}$ | $\begin{array}{r} 16 \\ 5.00 \\ 8.76 \end{array}$ | $\begin{array}{r} 8 \\ 8.75 \\ 12.17 \end{array}$ | $\begin{array}{r} 25 \\ 4.40 \\ 9.72 \end{array}$ | $\begin{array}{r} 22 \\ 2.77 \\ 13.67 \end{array}$ | $\begin{array}{r} 13 \\ 8.58 \\ 17.52 \end{array}$ | $\begin{array}{r} 5 \\ 12.00 \\ 10.37 \end{array}$ | 1 0.00 |
| New service introductions | $\begin{array}{r} 61 \\ 4.85 \\ 7.26 \end{array}$ | $\begin{array}{r} 19 \\ 7.03 \\ 8.22 \end{array}$ | $\begin{array}{r} 20 \\ 2.75 \\ 4.99 \end{array}$ | $\begin{array}{r} 14 \\ 3.21 \\ 5.75 \end{array}$ | $\begin{array}{r} 8 \\ 7.77 \\ 10.39 \end{array}$ | $\begin{array}{r} 23 \\ 3.48 \\ 5.73 \end{array}$ | $\begin{array}{r} 19 \\ 6.69 \\ 8.21 \end{array}$ | $\begin{array}{r} 13 \\ 5.28 \\ 9.22 \end{array}$ | $\begin{array}{r} 5 \\ 3.00 \\ 4.47 \end{array}$ | 1 5.00 --- |
| Traditional advertising spending | $\begin{array}{r} 63 \\ 2.45 \\ 13.20 \end{array}$ | $\begin{array}{r} 20 \\ 4.80 \\ 15.18 \end{array}$ | $\begin{array}{r} 21 \\ 2.62 \\ 10.44 \end{array}$ | $\begin{array}{r} 15 \\ 0.49 \\ 15.33 \end{array}$ | $\begin{array}{r} 7 \\ -0.57 \\ 10.98 \end{array}$ | $\begin{array}{r} 23 \\ 0.91 \\ 8.48 \\ \text { d } \end{array}$ | $\begin{array}{r} 21 \\ -0.48 \\ 9.99 \\ \mathrm{~d} \end{array}$ | 14 7.37 20.71 | $\begin{array}{r} 4 \\ 12.50 \\ 13.23 \\ \text { ab } \end{array}$ | 1 -10.00 |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 3: Marketing Spending

Relative to the prior 12 months, note your company's percentage change in spending during the next $\mathbf{1 2}$ months in each area.

| Number Mean SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | $\begin{gathered} \hline \text { Communi- } \\ \text { cations } \\ \text { Media } \\ \text { B } \\ \hline \end{gathered}$ | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | Service Consulting K | Real Estate L | Tech Software Platform $\qquad$ | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Digital | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 2 | 5 | 3 | 11 | 3 | 5 |
| marketing | 11.72 | 2.50 | 12.22 | 2.00 | --- | 29.67 | 0.00 | 0.00 | 18.25 | 25.00 | -1.00 | 13.33 | 19.91 | 23.33 | 5.00 |
| spending | 16.52 | 31.82 | 11.76 | --- | --- | 22.38 | 0.00 | --- | 21.27 | 35.36 | 5.48 | 23.09 | 17.89 | 15.28 | 5.00 |
|  |  |  | k |  |  | ko |  |  |  |  | cfmn |  | k | ko | fn |
| Brand building | 12 | 0 | 8 | 1 | 0 | 2 | 2 | 1 | 4 | 1 | 5 | 3 | 11 | 3 | 5 |
|  | 3.33 | --- | 8.25 | 2.00 | --- | 17.50 | 10.00 | 0.00 | 18.52 | 39.07 | 5.00 | -7.68 | 6.36 | 20.00 | 10.20 |
|  | 12.85 | --- | 20.22 | --- | --- | 10.61 | 14.14 | --- | 16.13 | --- | 5.00 | 13.30 | 15.02 | 0.00 | 11.52 |
| New product introductions | 13 | 1 | 8 | 1 | 0 | 2 | 2 | 1 | 4 | 1 | 5 | 3 | 11 | 3 | 5 |
|  | 4.23 | 10.00 | 6.25 | 0.00 | --- | 12.50 | 0.00 | 0.00 | 17.50 | 35.68 | 7.00 | 0.67 | 5.91 | 6.67 | 1.00 |
|  | 8.86 | --- | 7.44 | --- | --- | 10.61 | 0.00 | --- | 10.41 | --- | 9.75 | 1.15 | 6.64 | 11.55 | 2.24 |
|  | i |  |  |  |  | o |  |  | almO |  |  | i | i |  | fI |
| Customer | 13 | 0 | 8 | 1 | 0 | 2 | 2 | 1 | 4 | 1 | 5 | 3 | 11 | 3 | 5 |
| relationship | 3.08 | --- | 2.50 | 0.00 | --- | 16.65 | 10.00 | 0.00 | 8.75 | 23.30 | 5.00 | 5.00 | 6.82 | 3.33 | 3.00 |
| management | 4.35 | --- | 7.07 | --- | --- | 9.40 | 14.14 | --- | 8.54 | --- | 7.07 | 8.66 | 7.17 | 5.77 | 4.47 |
|  | F |  | f |  |  | Aco |  |  |  |  |  |  |  |  | f |
| Overall | 14 | 2 | 9 | 1 | 0 | 2 | 2 | 1 | 4 | 2 | 5 | 3 | 11 | 3 | 6 |
| marketing | 4.64 | 2.50 | 5.56 | 10.00 | --- | 15.00 | 7.50 | -20.00 | 8.75 | 20.29 | -1.00 | 3.33 | 0.63 | 20.00 | 6.67 |
| spending | 9.09 | 31.82 | 8.82 | --- | --- | 7.07 | 10.61 | --- | 2.50 | 28.69 | 5.48 | 15.28 | 17.20 | 20.00 | 7.53 |
|  | n |  |  |  |  | k |  |  | k |  | fi |  |  | a |  |
| New service | 13 | 1 | 8 | 1 | 0 | 2 | 2 | 1 | 4 | 1 | 5 | 3 | 11 | 3 | 5 |
| introductions | 5.17 | 10.00 | 1.88 | 0.00 | --- | 10.00 | 10.00 | 0.00 | 12.50 | 23.59 | 2.00 | 1.67 | 5.45 | 3.33 | 1.00 |
|  | 8.50 | --- | 3.72 | --- | --- | 14.14 | 14.14 | --- | 8.66 | --- | 2.74 | 2.89 | 6.50 | 5.77 | 2.24 |
|  |  |  | 1 |  |  |  |  |  | cko |  | 1 |  |  |  | i |
| Traditional | 14 | 0 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 1 | 5 | 3 | 11 | 3 | 5 |
| advertising | 0.71 | --- | -0.30 | 0.00 | --- | 10.99 | 0.00 | 0.00 | 2.50 | 42.96 | 8.00 | -1.67 | 0.91 | -6.67 | 7.20 |
| spending | 8.05 | --- | 16.75 | --- | --- | 28.14 | 0.00 | --- | 10.41 | --- | 13.04 | 12.58 | 11.36 | 11.55 | 12.91 |
| Significance Tests Between Columns: Low |  |  | er case: $\mathrm{p}<.05$ | 5 Upper ca | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Topic 3: Marketing Spending

Relative to the prior 12 months, note your company's percentage change in spending during the next $\mathbf{1 2}$ months in each area.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD | < $£ 10$ million A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion F | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Digital | 5 | 4 | 12 | 17 | 9 | 14 | 5 | 2 | 3 | 12 | 10 | 16 | 6 | 5 | 12 |
| marketing | 8.80 | 21.25 | 12.58 | 11.12 | 20.56 | 9.14 | 12.00 | 37.01 | 5.00 | 10.00 | 15.30 | 9.81 | 24.17 | 5.60 | 12.50 |
| spending | 27.52 | 6.29 | 17.62 | 17.84 | 15.09 | 12.23 | 22.80 | 24.05 | 8.66 | 12.79 | 23.89 | 14.23 | 16.25 | 8.76 | 18.15 |
|  |  |  |  |  |  |  |  | ceg |  | a |  | a | g | af |  |
| Brand building | 3 | 4 | 12 | 15 | 9 | 11 | 5 | 1 | 3 | 10 | 9 | 14 | 6 | 5 | 11 |
|  | 8.33 | 18.75 | 6.42 | 2.86 | 14.24 | 8.28 | 4.00 | 20.00 | 8.33 | 1.50 | 9.00 | 10.22 | 8.51 | 6.81 | 8.18 |
|  | 14.43 | 13.15 | 10.16 | 13.32 | 15.73 | 17.69 | 18.17 | --- | 14.43 | 4.12 | 15.30 | 15.63 | 22.13 | 18.84 | 14.71 |
|  |  | d |  | b |  |  |  |  |  |  |  |  |  |  |  |
| New product | 3 | 4 | 12 | 16 | 9 | 12 | 5 | 1 | 3 | 12 | 9 | 14 | 6 | 5 | 11 |
| introductions | 8.33 | 2.50 | 4.33 | 5.63 | 5.08 | 5.00 | 18.00 | 0.00 | 0.00 | 6.00 | 5.00 | 6.12 | 6.67 | 7.00 | 8.64 |
|  | 10.41 | 2.89 | 6.93 | 6.55 | 11.94 | 8.26 | 13.04 | --- | 0.00 | 6.55 | 7.07 | 10.74 | 8.16 | 13.04 | 10.98 |
|  |  |  | g | G |  | g | cDf |  |  |  |  |  |  |  |  |
| Customer | 3 | 4 | 12 | 15 | 9 | 12 | 5 | 1 | 3 | 11 | 9 | 14 | 6 | 5 | 11 |
| relationship | 7.77 | 3.75 | 4.58 | 4.67 | 8.70 | 5.00 | 2.00 | 0.00 | 3.33 | 1.82 | 8.33 | 5.47 | 12.50 | 5.00 | 2.73 |
| management | 13.45 | 4.79 | 7.22 | 7.19 | 9.26 | 5.64 | 4.47 | --- | 5.77 | 3.37 | 8.29 | 9.47 | 4.18 | 7.07 | 4.67 |
|  |  |  |  |  |  |  |  |  | f | dF | c |  | bCH |  | F |
| Overall | 4 | 4 | 13 | 17 | 9 | 14 | 5 | 1 | 3 | 13 | 10 | 16 | 6 | 5 | 12 |
| marketing | -2.50 | 10.00 | 6.61 | 7.65 | 11.18 | 0.07 | -1.00 | 10.00 | 6.67 | 8.08 | 1.59 | 8.79 | 14.17 | 0.00 | -2.84 |
| spending | 12.58 | 4.08 | 14.15 | 11.74 | 14.88 | 13.57 | 7.42 | --- | 7.64 | 7.78 | 15.79 | 12.68 | 17.44 | 7.07 | 12.70 |
|  |  | g |  |  |  |  | b |  |  | h |  | h | h |  | cef |
| New service | 3 | 4 | 12 | 16 | 9 | 12 | 5 | 1 | 3 | 12 | 9 | 14 | 6 | 5 | 11 |
| introductions | 6.67 | 2.50 | 1.67 | 7.10 | 3.73 | 3.33 | 11.72 | 0.00 | 0.00 | 2.50 | 9.29 | 5.26 | 1.67 | 5.72 | 6.36 |
|  | 11.55 | 2.89 | 3.26 | 7.96 | 7.76 | 6.15 | 9.94 | --- | 0.00 | 3.37 | 8.88 | 8.18 | 4.08 | 10.22 | 7.78 |
|  |  |  | dG | c |  | g | Cf |  |  | d | , |  |  |  |  |
| Traditional | 4 | 4 | 12 | 15 | 9 | 14 | 5 | 2 | 3 | 11 | 9 | 15 | 6 | 5 | 12 |
| advertising | 18.24 | 10.00 | 0.42 | -1.11 | 5.88 | 2.86 | -8.00 | 31.48 | 5.00 | 2.73 | 2.89 | 4.35 | -3.33 | 1.00 | -2.50 |
| spending | 21.71 | 9.13 | 11.37 | 12.40 | 18.14 | 6.42 | 8.37 | 16.23 | 8.66 | 11.70 | 8.30 | 18.77 | 8.16 | 8.94 | 7.54 |
|  | cdfg | g | a | a |  | aG | abF | cDFgH |  | a | A |  | A | a | A |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand

## What type of brand does your company have?



Topic 4: Managing Brand

## What type of brand does your company have?



Topic 4: Managing Brand

## What type of brand does your company have?

| $\mathrm{N}=108$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000 \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ F \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| Mainly a single corporate | $\begin{array}{r} 7 \\ 6360 \end{array}$ | $\begin{array}{r} 3 \\ 7500 \end{array}$ | $\begin{array}{r} 12 \\ 667 \end{array}$ |  | $\begin{array}{r} 7 \\ 500 \end{array}$ | $\begin{array}{r} 16 \\ 6670 \end{array}$ | $3$ | $\begin{array}{r} 4 \\ 6670 \end{array}$ | $5$ | $\begin{array}{r} 13 \\ 60 \end{array}$ | $\begin{array}{r} 6 \\ 50 \end{array}$ |  | 5 | 6 $66.7 \%$ | 9 $45.0 \%$ |
| A set of brands that represent different |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| offerings and/ or divisions | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \\ \mathrm{eg} \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 42.9 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 7 \\ 35.0 \% \end{array}$ |
| A mix of both types of brands | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 27.8 \% \end{array}$ | $\begin{array}{r} 8 \\ 30.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 8 \\ 50.0 \% \\ \mathrm{bCe} \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 3 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand

## Which level of the market best describes this brand?

| $\mathrm{N}=108$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { B2B } \\ \text { Product } \\ \text { A } \end{gathered}$ | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Luxury | 12 | 0 | 1 | 8 | 3 | 0 | 5 | 5 | 2 | 0 |
|  | 11.1\% | 0.0\% | 2.7\% | 32.0\% | 23.1\% | 0.0\% | 13.9\% | 26.3\% | 15.4\% | 0.0\% |
|  |  | CD | Cd | AB | Ab | bCd | a | A | a |  |
| Super premium | 11 | 6 | 2 | 3 | 0 | 5 | 4 | 2 | 0 | 0 |
|  | 10.2\% | 18.2\% | 5.4\% | 12.0\% | 0.0\% | 14.3\% | 11.1\% | 10.5\% | 0.0\% | 0.0\% |
| Premium | 50 | 16 | 20 | 11 | 3 | 18 | 14 | 8 | 7 | 2 |
|  | 46.3\% | 48.5\% | 54.1\% | 44.0\% | 23.1\% | 51.4\% | 38.9\% | 42.1\% | 53.8\% | 50.0\% |
| Standard | 30 | 10 | 14 | 2 | 4 | 9 | 12 | 4 | 3 | 2 |
|  | 27.8\% | 30.3\% | 37.8\% | 8.0\% | 30.8\% | 25.7\% | 33.3\% | 21.1\% | 23.1\% | 50.0\% |
|  |  | c | c | ab |  |  |  |  |  |  |
| Value | 5 | 1 | 0 | 1 | 3 | 3 | 1 | 0 | 1 | 0 |
|  | 4.6\% | 3.0\% | 0.0\% | 4.0\% | 23.1\% | 8.6\% | 2.8\% | 0.0\% | 7.7\% | 0.0\% |
|  |  | d | D |  | aB |  |  |  |  |  |
| Significance Tests Between Column |  | s: Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

Topic 4: Managing Brand

## Which level of the market best describes this brand?

| $\mathrm{N}=108$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { Banking } \\ \text { Finance } \\ \text { Insurance } \\ \text { A } \\ \hline \end{gathered}$ | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Luxury | 1 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 2 | 5 |
|  | 4.8\% | 0.0\% | 23.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 40.0\% | 45.5\% |
|  | nO |  | m |  |  |  |  |  | no |  | o | m | cln O | aim | AikM |
| Super premium | 2 | 0 | 3 | 0 | 0 | 1 | 0 | 1 | 2 | 0 | 1 | 1 | 0 | 0 | 0 |
|  | 9.5\% | 0.0\% | 23.1\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 100.0\% | 18.2\% | 0.0\% | 11.1\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% |
|  | h |  | m |  |  | m |  | aMO |  |  |  | m | cfHl |  | H |
| Premium | 7 | 2 | 3 | 1 | 0 | 2 | 2 | 0 | 8 | 0 | 5 | 0 | 14 | 2 | 4 |
|  | 33.3\% | 50.0\% | 23.1\% | 100.0\% | 0.0\% | 50.0\% | 66.7\% | 0.0\% | 72.7\% | 0.0\% | 55.6\% | 0.0\% | 77.8\% | 40.0\% | 36.4\% |
|  | iM |  | iM |  |  |  |  |  | acjl | im |  | im | ACjlo |  | m |
| Standard | 11 | 2 | 3 | 0 | 0 | 1 | 1 | 0 | 0 | 3 | 3 | 1 | 4 | 0 | 1 |
|  | 52.4\% | 50.0\% | 23.1\% | 0.0\% | 0.0\% | 25.0\% | 33.3\% | 0.0\% | 0.0\% | 100.0\% | 33.3\% | 33.3\% | 22.2\% | 0.0\% | 9.1\% |
|  | Ino | 1 | j |  |  |  |  |  | AbJ | cImnO |  |  | j | aj | aJ |
| Value | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 1 |
|  | 0.0\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 9.1\% |
|  | n |  |  |  |  |  |  |  |  |  |  |  |  | a |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand

## Which level of the market best describes this brand?

| $\mathrm{N}=108$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \end{gathered}$ $\mathrm{A}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Luxury | 0 | 0 | 3 | 4 | 1 | 3 | 1 | 0 | 0 | 4 | 1 | 3 | 1 | 0 | 3 |
|  | 0.0\% | 0.0\% | 16.7\% | 15.4\% | 7.1\% | 12.5\% | 10.0\% | 0.0\% | 0.0\% | 21.1\% | 6.3\% | 15.8\% | 8.3\% | 0.0\% | 15.0\% |
| Super premium | 1 | 2 | 0 | 2 | 0 | 5 | 0 | 2 | 2 | 0 | 0 | 3 | 1 | 0 | 3 |
|  | 9.1\% | 50.0\% | 0.0\% | 7.7\% | 0.0\% | 20.8\% | 0.0\% | 33.3\% | 33.3\% | 0.0\% | 0.0\% | 15.8\% | 8.3\% | 0.0\% | 15.0\% |
|  |  | Cdeg | Bf | b | b | c | b | cd | cd | ab | ab |  |  |  |  |
| Premium | 7 | 2 | 11 | 11 | 4 | 10 | 5 | 4 | 2 | 11 | 7 | 5 | 8 | 3 | 10 |
|  | 63.6\% | 50.0\% | 61.1\% | 42.3\% | 28.6\% | 41.7\% | 50.0\% | 66.7\% | 33.3\% | 57.9\% | 43.8\% | 26.3\% | 66.7\% | 33.3\% | 50.0\% |
| Standard | 3 | 0 | 3 | 7 | 8 | 5 | 4 | 0 | 2 | 4 | 7 | 6 | 2 | 5 | 3 |
|  | 27.3\% | 0.0\% | 16.7\% | 26.9\% | 57.1\% | 20.8\% | 40.0\% | 0.0\% | 33.3\% | 21.1\% | 43.8\% | 31.6\% | 16.7\% | 55.6\% | 15.0\% |
|  |  |  | e |  | cf | e |  | g |  |  |  |  |  | ah | g |
| Value | 0 | 0 | 1 | 2 | 1 | 1 | 0 | 0 | 0 | 0 | 1 | 2 | 0 | 1 | 1 |
|  | 0.0\% | 0.0\% | 5.6\% | 7.7\% | 7.1\% | 4.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.3\% | 10.5\% | 0.0\% | 11.1\% | 5.0\% |
| Significance Tests Between Columns: Low |  |  | case: $\mathrm{p}<.0$ | Upper cas | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand
How broad is the range of distinct types of offerings (products or services) you sell under this brand name?

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |

How broad is the range of distinct types of offerings (products or services) you sell under this brand name?


## Topic 4: Managing Brand

How broad is the range of distinct types of offerings (products or services) you sell under this brand name?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | Energy <br> F | Healthcare G | Pharma Biotech H | Manufact- <br> uring I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| 1=Very narrow range | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
|  | 0.0\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 5.6\% | 0.0\% | 0.0\% |
| 2 | 6 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 2 | 1 | 3 | 1 | 1 |
|  | 28.6\% | 33.3\% | 7.7\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 22.2\% | $33.3 \%$ | 16.7\% | 20.0\% | 9.1\% |
| 3 | 3 | 1 | 2 | 0 | 0 | 0 | 2 | 0 | 1 | 0 | 0 | 0 | 4 | 0 | 4 |
|  | 14.3\% | 33.3\% | 15.4\% | 0.0\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 9.1\% | 0.0\% | 0.0\% | 0.0\% | 22.2\% | 0.0\% | 36.4\% |
|  | g |  |  |  |  |  | ak |  |  |  | g |  |  |  |  |
| 4 | 5 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 2 |
|  | 23.8\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 5.6\% | 20.0\% | 18.2\% |
| 5 | 4 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 4 | 0 | 3 | 1 | 4 | 0 | 1 |
|  | 19.0\% | 33.3\% | 7.7\% | 100.0\% | 0.0\% | 25.0\% | 33.3\% | 0.0\% | 36.4\% | 0.0\% | 33.3\% | 33.3\% | 22.2\% | 0.0\% | 9.1\% |
| 6 | 0 | 0 | 5 | 0 | 0 | 0 | 0 | 0 | 1 | 2 | 2 | 0 | 0 | 1 | 2 |
|  | 0.0\% | 0.0\% | 38.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 66.7\% | 22.2\% | 0.0\% | 0.0\% | 20.0\% | 18.2\% |
|  | CJkn |  | AM |  |  |  |  |  |  | AM | am |  | CJk | a |  |
| 7=Very broad range | 3 | 0 | 2 | 0 | 0 | 0 | 0 | 1 | 4 | 1 | 2 | 0 | 5 | 2 | 1 |
|  | 14.3\% | 0.0\% | 15.4\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 36.4\% | 33.3\% | 22.2\% | 0.0\% | 27.8\% | 40.0\% | 9.1\% |
| Mean | 3.90 | 3.33 | 4.77 | 5.00 | --- | 3.00 | 3.67 | 7.00 | 5.36 | 6.33 | 5.00 | 3.67 | 4.33 | 5.20 | 4.18 |
|  | ij | j |  |  |  | ij | J |  | af | abfglo |  | j |  |  | j |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

## Topic 4: Managing Brand

## How broad is the range of distinct types of offerings (products or services) you sell under this brand name?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 <br> million <br> A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ D \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| 1=Very | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 0 |
| narrow range | 9.1\% | 0.0\% | 5.6\% | 0.0\% | 7.1\% | 0.0\% | 0.0\% | 16.7\% | 0.0\% | 5.3\% | 0.0\% | 0.0\% | 8.3\% | 0.0\% | 0.0\% |
| 2 | 2 | 1 | 1 | 5 | 3 | 6 | 0 | 1 | 2 | 5 | 2 | 4 | 1 | 0 | 3 |
|  | 18.2\% | 25.0\% | 5.6\% | 19.2\% | 21.4\% | 26.1\% | 0.0\% | 16.7\% | 33.3\% | 26.3\% | 12.5\% | 21.1\% | 8.3\% | 0.0\% | 15.0\% |
| 3 | 3 | 0 | 5 | 4 | 0 | 5 | 1 | 2 | 2 | 2 | 5 | 3 | 1 | 1 | 2 |
|  | 27.3\% | 0.0\% | 27.8\% | 15.4\% | 0.0\% | 21.7\% | 10.0\% | $33.3 \%$ | 33.3\% | 10.5\% | 31.3\% | 15.8\% | 8.3\% | 12.5\% | 10.0\% |
|  | e |  | e |  | ac |  |  |  |  |  |  |  |  |  |  |
| 4 | 2 | 1 | 1 | 3 | 3 | 1 | 1 | 1 | 1 | 2 | 0 | 4 | 2 | 0 | 1 |
|  | 18.2\% | 25.0\% | 5.6\% | 11.5\% | 21.4\% | 4.3\% | 10.0\% | 16.7\% | 16.7\% | 10.5\% | 0.0\% | 21.1\% | 16.7\% | 0.0\% | 5.0\% |
| 5 | 2 | 1 | 5 | 4 | 3 | 4 | 3 | 0 | 0 | 4 | 4 | 4 | 3 | 3 | 4 |
|  | 18.2\% | 25.0\% | 27.8\% | 15.4\% | 21.4\% | 17.4\% | 30.0\% | 0.0\% | 0.0\% | 21.1\% | 25.0\% | 21.1\% | 25.0\% | $37.5 \%$ | 20.0\% |
| 6 | 0 | 0 | 2 | 6 | 2 | 2 | 1 | 0 | 0 | 3 | 4 | 2 | 1 | 1 | 2 |
|  | 0.0\% | 0.0\% | 11.1\% | 23.1\% | 14.3\% | 8.7\% | 10.0\% | 0.0\% | 0.0\% | 15.8\% | 25.0\% | 10.5\% | 8.3\% | 12.5\% | 10.0\% |
| 7=Very broad | 1 | 1 | 3 | 4 | 2 | 5 | 4 | 1 | 1 | 2 | 1 | 2 | 3 | 3 | 8 |
| range | 9.1\% | 25.0\% | 16.7\% | 15.4\% | 14.3\% | 21.7\% | 40.0\% | 16.7\% | 16.7\% | 10.5\% | 6.3\% | 10.5\% | 25.0\% | 37.5\% | 40.0\% |
|  |  |  |  |  |  |  |  |  |  | h | h | h |  |  | cde |
| Mean | 3.55 | 4.50 | 4.44 | 4.54 | 4.29 | 4.26 | 5.60 | 3.33 | 3.50 | 4.05 | 4.38 | 4.16 | 4.67 | 5.63 | 5.20 |
|  | G |  |  |  |  |  | A | gh | g | g |  | g |  | abce | a |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand
How far is this brand stretched across different customer segments?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \text { A } \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { B2B } \\ \text { Services } \\ \text { B } \end{gathered}$ | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| $\begin{aligned} & 1=\text { Very } \\ & \text { narrow range } \end{aligned}$ | $\begin{array}{r} 5 \\ 4.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 2.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 5.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 8.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |  | 0 $0.0 \%$ |
| 2 |  | $\begin{array}{r} 1 \\ 3.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 13.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 3 $8.6 \%$ | 5.7\% | 10.5\% | 1 $7.7 \%$ | 25.0\% |
| 3 | $\begin{array}{r} 21 \\ 19.6 \% \end{array}$ | $\begin{array}{r} 9 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 13.9 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 22.9 \% \end{array}$ | $\begin{array}{r} 6 \\ 17.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | 1 $7.7 \%$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 19 \\ 17.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 15.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 11.1 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 8 \\ 32.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 20.0 \% \end{array}$ | 5 | 1 $7.7 \%$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ |
| 5 | $\begin{array}{r} 24 \\ 22.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 12.1 \% \\ \mathrm{~B} \end{array}$ | $\begin{array}{r} 15 \\ 41.7 \% \\ \text { AC } \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \\ \text { B } \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 9 \\ 25.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 20.0 \% \end{array}$ | 1 $5.3 \%$ d | $\begin{array}{r} 5 \\ 38.5 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ |
| 6 | $\begin{array}{r} 12 \\ 11.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 12.1 \% \end{array}$ | 2 $5.6 \%$ | $\begin{array}{r} 3 \\ 12.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 14.3 \% \end{array}$ | 2 $5.7 \%$ | 3 $15.8 \%$ | [ ${ }^{2}$ | 0 $0.0 \%$ |
| 7=Very broad range | $\begin{array}{r} 17 \\ 15.9 \% \end{array}$ | 21.2\% | $\begin{array}{r} 4 \\ 11.1 \% \end{array}$ | 4 $16.0 \%$ | 15.4\% | 3 $8.6 \%$ | 22.9\% | 3 $15.8 \%$ | 23.1\% | 0 $0.0 \%$ |
| Mean | 4.42 | 4.39 | 4.36 | 4.28 | 4.92 | 4.23 | 4.46 | 4.37 | 5.15 | 3.50 |
| Significance Te | ween Colu | ns: Lowe | case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

Topic 4: Managing Brand
How far is this brand stretched across different customer segments?


## Topic 4: Managing Brand

## How far is this brand stretched across different customer segments?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500 \\ 4,999 \\ \text { F } \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $\begin{aligned} & 1=\text { Very } \\ & \text { narrow range } \end{aligned}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ |
| 2 | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 4 $17.4 \%$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | 1 | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 25.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 5.0 \% \end{array}$ |
| 3 | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 27.8 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 10 \\ 38.5 \% \\ \text { ef } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \\ \mathrm{fg} \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \\ \mathrm{f} \end{array}$ | 3 $18.8 \%$ | 4 4 | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { abc } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 18.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ |
| 5 | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 6 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 50.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ |
| 6 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 19.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | 1 | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | 11 | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ |
| $7=$ Very broad range | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | 2 ${ }^{2}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | 1 | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 25.0 \% \end{array}$ |
| Mean | 4.45 | 3.75 | 4.11 | 4.42 | 4.86 | 4.13 | 5.00 | $\begin{aligned} & 3.17 \\ & \mathrm{deG} \end{aligned}$ | 4.33 | $\begin{array}{r} 3.95 \\ \mathrm{~g} \end{array}$ | 4.56 a | $\begin{array}{r} 4.84 \\ \mathrm{a} \end{array}$ | 4.00 | $\begin{array}{r} 5.50 \\ \mathrm{Ac} \end{array}$ | 4.60 |

[^0]Topic 4: Managing Brand
How far is this brand stretched across price-quality levels?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | B2C Product C |  | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1=Very <br> narrow range | $\begin{array}{r} 10 \\ 9.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 18.2 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 4 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 14.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 5.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 2 | $\begin{array}{r} 27 \\ 25.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 12.1 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 14 \\ 38.9 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 13 \\ 38.2 \% \end{array}$ | $\begin{array}{r} 6 \\ 17.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 30.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 3 | $\begin{array}{r} 28 \\ 26.4 \% \end{array}$ | $\begin{array}{r} 10 \\ 30.3 \% \end{array}$ | $\begin{array}{r} 11 \\ 30.6 \% \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 10 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 11 \\ 31.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 9 \\ 8.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 8.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | 0 $0.0 \%$ |
| 5 | $\begin{array}{r} 23 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 9 \\ 27.3 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 3 \\ 8.3 \% \\ \text { ad } \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 4 \\ 11.8 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 9 \\ 25.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \\ \mathrm{Ac} \end{array}$ |
| 6 | $\begin{array}{r} 3 \\ 2.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 2.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | 0 $0.0 \%$ |
| 7=Very broad range | $\begin{array}{r} 6 \\ 5.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 2.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 8.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \\ \text { a } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ |
| Mean | 3.39 | 3.27 c | $\begin{array}{r} 2.75 \\ \mathrm{Cd} \end{array}$ | $\begin{array}{r} 4.24 \\ \mathrm{aB} \end{array}$ | $\begin{array}{r} 3.83 \\ \mathrm{~b} \end{array}$ | $\begin{aligned} & 2.62 \\ & \mathrm{BCE} \end{aligned}$ | $\begin{array}{r} 3.74 \\ \mathrm{~A} \end{array}$ | 3.84 A | 3.31 | 4.50 A |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand

## How far is this brand stretched across price-quality levels?



## Topic 4: Managing Brand

## How far is this brand stretched across price-quality levels?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 1=Very <br> narrow range | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ |
| 2 | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \text { fh } \end{array}$ | $\begin{array}{r} 5 \\ 31.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 27.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 8 \\ 40.0 \% \\ \mathrm{c} \end{array}$ |
| 3 | $\begin{array}{r} 4 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bc } \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 18.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.0 \% \end{array}$ |
| 5 | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 7 \\ 26.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 6 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ |
| 6 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ |
| 7=Very broad range | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \\ \mathrm{dh} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ |
| Mean | 3.18 | 3.75 | 3.06 | $\begin{array}{r} 3.77 \\ \mathrm{f} \end{array}$ | 3.64 | $\begin{array}{r} 2.78 \\ \mathrm{dg} \end{array}$ | $\begin{array}{r} 4.10 \\ \mathrm{f} \end{array}$ | 3.17 | 2.83 | 3.53 | $\begin{array}{r} 2.88 \\ \mathrm{~g} \end{array}$ | 3.72 | 3.75 | $\begin{array}{r} 4.38 \\ \mathrm{~d} \end{array}$ | 3.05 |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand
Indicate the percentage of your overall budget spent on long-term brand building relative to short-term performance: Current

| $\mathrm{N}=103$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \hline \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \mathrm{A} \end{gathered}$ | $\begin{gathered} \hline \text { B2B } \\ \text { Services } \\ \text { B } \end{gathered}$ | $\begin{gathered} \hline \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| 0\% | 2 | 0 | 2 | 0 | 0 | 1 | 1 | 0 | 0 | 0 |
|  | 1.9\% | 0.0\% | 5.7\% | 0.0\% | 0.0\% | 3.2\% | 2.8\% | 0.0\% | 0.0\% | 0.0\% |
| 10\% | 17 | 5 | 5 | 3 | 4 | 2 | 9 | 2 | 4 | 0 |
|  | 16.5\% | 16.1\% | 14.3\% | 12.0\% | 33.3\% | $\begin{array}{r} 6.5 \% \\ \text { bd } \end{array}$ | 25.0\% | 10.5\% | 30.8\% | 0.0\% |
| 20\% | 11 | 4 | 5 | 2 | 0 | 6 | 3 | 1 | 1 | 0 |
|  | 10.7\% | 12.9\% | 14.3\% | 8.0\% | 0.0\% | 19.4\% | 8.3\% | 5.3\% | 7.7\% | 0.0\% |
| 30\% | 13 | 3 | 4 | 6 | 0 | 4 | 2 | 5 | 0 | 1 |
|  | 12.6\% | 9.7\% | 11.4\% | 24.0\% | 0.0\% | 12.9\% | 5.6\% | 26.3\% | 0.0\% | 33.3\% |
| 40\% | 11 | 3 | 5 | 1 | 2 | 4 | 6 | 0 | 1 | 0 |
|  | 10.7\% | 9.7\% | 14.3\% | 4.0\% | 16.7\% | 12.9\% | 16.7\% | 0.0\% | 7.7\% | 0.0\% |
| 50\% | 12 | 3 | 3 | 5 | 1 | 3 | 3 | 3 | 3 | 0 |
|  | 11.7\% | 9.7\% | 8.6\% | 20.0\% | 8.3\% | 9.7\% | 8.3\% | 15.8\% | 23.1\% | 0.0\% |
| 60\% | 10 | 4 | 1 | 2 | 3 | 2 | 4 | 2 | 2 | 0 |
|  | 9.7\% | 12.9\% | 2.9\% | 8.0\% | 25.0\% | 6.5\% | 11.1\% | 10.5\% | 15.4\% | 0.0\% |
| 70\% | 13 | 4 | 5 | 3 | 1 | 6 | 3 | 3 | 1 | 0 |
|  | 12.6\% | 12.9\% | 14.3\% | 12.0\% | 8.3\% | 19.4\% | 8.3\% | 15.8\% | 7.7\% | 0.0\% |
| 80\% | 9 | 3 | 3 | 3 | 0 | 1 | 2 | 3 | 1 | 2 |
|  | 8.7\% | 9.7\% | 8.6\% | 12.0\% | 0.0\% | 3.2\% | 5.6\% | 15.8\% | 7.7\% | 66.7\% |
|  |  |  |  |  |  | E | E |  | e | ABd |
| 90\% | 3 | 2 | 1 | 0 | 0 | 0 | 3 | 0 | 0 | 0 |
|  | 2.9\% | 6.5\% | 2.9\% | 0.0\% | 0.0\% | 0.0\% | 8.3\% | 0.0\% | 0.0\% | 0.0\% |
| 100\% | 2 | 0 | 1 | 0 | 1 | 2 | 0 | 0 | 0 | 0 |
|  | 1.9\% | 0.0\% | 2.9\% | 0.0\% | 8.3\% | 6.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 43.88 | 46.13 | 41.71 | 44.40 | 43.33 | 44.84 | 41.11 | 47.89 | 40.00 | 63.33 |
| Significance Tests Between Column |  | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand
Indicate the percentage of your overall budget spent on long-term brand building relative to short-term performance: Current


Topic 4: Managing Brand
Indicate the percentage of your overall budget spent on long-term brand building relative to short-term performance: Current

| $\mathrm{N}=103$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | $\begin{aligned} & \text { £10-25 } \\ & \text { million } \\ & \text { B } \end{aligned}$ | £26-99 million C | £100-499 million D | £500-999 million E | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10+ billion } \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \text { G } \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 0\% | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 |
|  | 9.1\% | 0.0\% | 0.0\% | 4.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 5.6\% | 0.0\% | 11.1\% | 0.0\% |
| 10\% | 0 | 1 | 3 | 2 | 3 | 6 | 2 | 0 | 0 | 2 | 5 | 3 | 2 | 1 | 4 |
|  | 0.0\% | 25.0\% | 17.6\% | 8.0\% | 25.0\% | 26.1\% | 20.0\% | 0.0\% | 0.0\% | 10.5\% | 35.7\% | 16.7\% | 16.7\% | 11.1\% | 21.1\% |
| 20\% | 0 | 1 | 3 | 3 | 2 | 2 | 0 | 0 | 0 | 1 | 4 | 2 | 1 | 1 | 2 |
|  | 0.0\% | 25.0\% | 17.6\% | 12.0\% | 16.7\% | 8.7\% | 0.0\% | 0.0\% | 0.0\% | 5.3\% | 28.6\% | 11.1\% | 8.3\% | 11.1\% | 10.5\% |
| 30\% | 3 | 1 | 1 | 4 | 2 | 2 | 0 | 3 | 0 | 2 | 1 | 3 | 1 | 1 | 2 |
|  | 27.3\% | 25.0\% | 5.9\% | 16.0\% | 16.7\% | 8.7\% | 0.0\% | $\begin{gathered} 50.0 \% \\ \text { cdh } \end{gathered}$ | 0.0\% | 10.5\% | $7.1 \%$ a | 16.7\% | 8.3\% | 11.1\% | $10.5 \%$ a |
| 40\% | 1 | 0 | 3 | 1 | 1 | 4 | 1 | 1 | 1 | 3 | 0 | 1 | 2 | 2 | 1 |
|  | 9.1\% | 0.0\% | 17.6\% | 4.0\% | 8.3\% | 17.4\% | 10.0\% | 16.7\% | 16.7\% | 15.8\% | 0.0\% | 5.6\% | 16.7\% | 22.2\% | 5.3\% |
| 50\% | 1 | 1 | 2 | 3 | 1 | 2 | 2 | 1 | 2 | 3 | 1 | 0 | 2 | 0 | 3 |
|  | 9.1\% | 25.0\% | 11.8\% | 12.0\% | 8.3\% | 8.7\% | 20.0\% | 16.7\% | 33.3\% | 15.8\% | 7.1\% | 0.0\% | 16.7\% | 0.0\% | 15.8\% |
| 60\% | 1 | 0 | 1 | 4 | 1 | 1 | 2 | 0 | 0 | 2 | 2 | 3 | 0 | 0 | 3 |
|  | 9.1\% | 0.0\% | 5.9\% | 16.0\% | 8.3\% | 4.3\% | 20.0\% | 0.0\% | 0.0\% | 10.5\% | 14.3\% | 16.7\% | 0.0\% | 0.0\% | 15.8\% |
| 70\% | 2 | 0 | 1 | 4 | 2 | 0 | 3 | 1 | 1 | 2 | 1 | 3 | 2 | 1 | 2 |
|  | 18.2\% | 0.0\% | 5.9\% | 16.0\% | 16.7\% | 0.0\% | 30.0\% | 16.7\% | 16.7\% | 10.5\% | 7.1\% | 16.7\% | 16.7\% | 11.1\% | 10.5\% |
| 80\% | 1 | 0 | 2 | 2 | 0 | 4 | 0 | 0 | 1 | 3 | 0 | 0 | 2 | 2 | 1 |
|  | 9.1\% | 0.0\% | 11.8\% | 8.0\% | 0.0\% | 17.4\% | 0.0\% | 0.0\% | 16.7\% | 15.8\% | 0.0\% | 0.0\% | 16.7\% | 22.2\% | 5.3\% |
|  |  |  |  |  |  |  |  |  |  |  |  | g |  | e |  |
| 90\% | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 |
|  | 9.1\% | 0.0\% | 0.0\% | 4.0\% | 0.0\% | 4.3\% | 0.0\% | 0.0\% | 16.7\% | 0.0\% | 0.0\% | 5.6\% | 0.0\% | 0.0\% | 5.3\% |
| 100\% | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% | 4.3\% | 0.0\% | 0.0\% | 0.0\% | 5.3\% | 0.0\% | 5.6\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 50.00 | 27.50 | 42.94 | 46.40 | 35.00 | 43.04 | 49.00 | 41.67 | 63.33 | 51.05 | 28.57 | 43.33 | 45.83 | 41.11 | 43.16 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: p <. 01 |  |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand
Indicate the percentage of your overall budget spent on long-term brand building relative to short-term performance: Ideal

| $\mathrm{N}=104$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \mathrm{A} \end{gathered}$ | $\begin{gathered} \hline \text { B2B } \\ \text { Services } \\ \text { B } \end{gathered}$ | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| 0\% |  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 10\% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 20\% | 2 | 0 | 2 | 0 | 0 | 0 | 1 | 0 | 0 | 1 |
|  | 1.9\% | 0.0\% | 5.6\% | 0.0\% | 0.0\% | 0.0\% | 2.8\% | 0.0\% | 0.0\% | 33.3\% |
|  |  |  |  |  |  | E | e | e |  | Abc |
| 30\% | 14 | 6 | 4 | 2 | 2 | 5 | 6 | 2 | 1 | 0 |
|  | 13.5\% | 18.8\% | 11.1\% | 8.0\% | 18.2\% | 14.7\% | 16.7\% | 11.1\% | 8.3\% | 0.0\% |
| 40\% | 15 | 3 | 4 | 6 | 2 | 4 | 8 | 2 | 1 | 0 |
|  | 14.4\% | 9.4\% | 11.1\% | 24.0\% | 18.2\% | 11.8\% | 22.2\% | 11.1\% | 8.3\% | 0.0\% |
| 50\% | 29 | 10 | 10 | 4 | 5 | 10 | 9 | 3 | 6 | 1 |
|  | 27.9\% | 31.3\% | 27.8\% | 16.0\% | 45.5\% | 29.4\% | 25.0\% | 16.7\% | 50.0\% | 33.3\% |
| 60\% | 22 | 6 | 8 | 8 | 0 | 5 | 7 | 6 | 2 | 1 |
|  | 21.2\% | 18.8\% | 22.2\% | 32.0\% | 0.0\% | 14.7\% | 19.4\% | 33.3\% | 16.7\% | 33.3\% |
| 70\% | 10 | 3 | 3 | 3 | 1 | 3 | 3 | 3 | 1 | 0 |
|  | 9.6\% | 9.4\% | 8.3\% | 12.0\% | 9.1\% | 8.8\% | 8.3\% | 16.7\% | 8.3\% | 0.0\% |
| 80\% | 10 | 3 | 4 | 2 | 1 | 5 | 2 | 2 | 1 | 0 |
|  | 9.6\% | 9.4\% | 11.1\% | 8.0\% | 9.1\% | 14.7\% | 5.6\% | 11.1\% | 8.3\% | 0.0\% |
| 90\% | 1 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
|  | 1.0\% | 3.1\% | 0.0\% | 0.0\% | 0.0\% | 2.9\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 100\% |  | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
|  | 1.0\% | 0.0\% | 2.8\% | 0.0\% | 0.0\% | 2.9\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 53.08 | 53.13 | 53.61 | 54.00 | 49.09 | 56.18 | 48.89 | 56.67 | 53.33 | 43.33 |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand
Indicate the percentage of your overall budget spent on long-term brand building relative to short-term performance: Ideal

| $\mathrm{N}=104$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma <br> Biotech <br> H | Manufactur- <br> ing <br> I | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \mathrm{K} \\ \hline \end{gathered}$ | Real Estate L | Tech Software Platform M | Transpor- tation N | Retail <br> Wholesale <br> O |
| 0\% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 10\% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 20\% | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 9.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 30\% | 2 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 1 | 0 | 2 | 0 | 4 | 1 | 2 |
|  | 9.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 22.2\% | 0.0\% | 23.5\% | 25.0\% | 20.0\% |
| 40\% | 0 | 0 | 6 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 2 | 1 | 2 | 1 | 1 |
|  | 0.0\% | 0.0\% | 46.2\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 22.2\% | 33.3\% | 11.8\% | 25.0\% | 10.0\% |
|  | CDkln |  | Am | Aim |  |  |  |  | d |  | a | a | cd | a |  |
| 50\% | 8 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 1 | 4 | 2 | 6 | 0 | 3 |
|  | 38.1\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 27.3\% | 33.3\% | 44.4\% | 66.7\% | 35.3\% | 0.0\% | 30.0\% |
|  | c |  | ajkLmo |  |  |  |  |  |  | c | c | C | c |  | c |
| 60\% | 4 | 1 | 6 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 1 | 0 | 4 | 0 | 3 |
|  | 19.0\% | 25.0\% | 46.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 27.3\% | 0.0\% | 11.1\% | 0.0\% | 23.5\% | 0.0\% | 30.0\% |
| 70\% | 2 | 0 | 0 | 0 | 0 | 2 | 1 | 1 | 1 | 0 | 0 | 0 | 1 | 2 | 0 |
|  | 9.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 50.0\% | 100.0\% | 9.1\% | 0.0\% | 0.0\% | 0.0\% | 5.9\% | 50.0\% | 0.0\% |
|  | h |  | fgHn |  |  | ckmo | co | aCikmO | h |  | fhn |  | fhn | ckmo | fgHn |
| 80\% | 2 | 2 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 2 | 0 | 0 | 0 | 0 | 1 |
|  | 9.5\% | 50.0\% | 7.7\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 9.1\% | 66.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 10.0\% |
|  | j | kM | j |  |  |  | M |  |  | ackM | bj |  | BGJ |  |  |
| 90\% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 100\% | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 4.8\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 54.29 | 67.50 | 52.31 | 40.00 | --- | 50.00 | 75.00 | 70.00 | 58.18 | 70.00 | 44.44 | 46.67 | 47.65 | 52.50 | 51.00 |
|  |  | Km | g |  |  |  | cKIM |  | k | Km | BGiJ | g | bGj |  |  |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ |  |  |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand
Indicate the percentage of your overall budget spent on long-term brand building relative to short-term performance: Ideal

| $\mathrm{N}=104$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | £10-25 million B | $\begin{gathered} \text { £26-99 } \\ \text { million } \\ \text { C } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | £500-999 million E | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \text { F } \end{gathered}$ | $\begin{gathered} \substack{\text { £10+ billion } \\ G} \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \text { E } \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \text { G } \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| 0\% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 10\% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 20\% | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% | 4.3\% | 0.0\% | 0.0\% | 0.0\% | 5.3\% | 0.0\% | 5.3\% | 0.0\% | 0.0\% | 0.0\% |
| 30\% | 1 | 0 | 4 | 3 | 1 | 4 | 1 | 0 | 0 | 2 | 2 | 3 | 2 | 1 | 4 |
|  | 9.1\% | 0.0\% | 23.5\% | 12.0\% | 7.7\% | 17.4\% | 10.0\% | 0.0\% | 0.0\% | 10.5\% | 15.4\% | 15.8\% | 16.7\% | 11.1\% | 21.1\% |
| 40\% | 2 | 1 | 1 | 5 | 2 | 4 | 0 | 0 | 1 | 4 | 1 | 3 | 2 | 2 | 2 |
|  | 18.2\% | 25.0\% | 5.9\% | 20.0\% | 15.4\% | 17.4\% | 0.0\% | 0.0\% | 16.7\% | 21.1\% | 7.7\% | 15.8\% | 16.7\% | 22.2\% | 10.5\% |
| 50\% | 1 | 0 | 7 | 5 | 6 | 3 | 6 | 1 | 2 | 5 | 4 | 6 | 5 | 3 | 3 |
|  | 9.1\% | 0.0\% | 41.2\% | 20.0\% | 46.2\% | 13.0\% | 60.0\% | 16.7\% | 33.3\% | 26.3\% | 30.8\% | 31.6\% | 41.7\% | 33.3\% | 15.8\% |
|  | g |  | f | g | f | ceG | adF |  |  |  |  |  |  |  |  |
| 60\% | 1 | 3 | 3 | 7 | 1 | 6 | 1 | 3 | 2 | 3 | 4 | 4 | 1 | 2 | 3 |
|  | $9.1 \%$ b | $\begin{array}{r} 75.0 \% \\ \text { aceg } \end{array}$ | $17.6 \%$ b | 28.0\% | $7.7 \%$ b | 26.1\% | $10.0 \%$ b | 50.0\% | 33.3\% | 15.8\% | 30.8\% | 21.1\% | 8.3\% | 22.2\% | 15.8\% |
| 70\% | 3 | 0 | 1 | 2 | 1 | 1 | 2 | 2 | 1 | 0 | 0 | 0 | 1 | 0 | 5 |
|  | 27.3\% | 0.0\% | 5.9\% | 8.0\% | 7.7\% | 4.3\% | 20.0\% | $33.3 \%$ | 16.7\% | $0.0 \%$ | 0.0\% | $0.0 \%$ ah | 8.3\% | 0.0\% | $26.3 \%$ ce |
| 80\% | 3 | 0 | 0 | 3 | 2 | 2 | 0 | 0 | 0 | 3 | 2 | 2 | 1 | 1 | 1 |
|  | 27.3\% | 0.0\% | 0.0\% | 12.0\% | 15.4\% | 8.7\% | 0.0\% | 0.0\% | 0.0\% | 15.8\% | 15.4\% | 10.5\% | 8.3\% | 11.1\% | 5.3\% |
| 90\% | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 4.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 5.3\% |
| 100\% | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 4.3\% | 0.0\% | 0.0\% | 0.0\% | 5.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 60.91 | 55.00 | 45.88 | 53.60 | 53.85 | 53.48 | 53.00 | 61.67 | 55.00 | 53.16 | 53.85 | 48.95 | 50.00 | 51.11 | 55.26 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate how well marketing works with different functions to build your company's brand (1=very little, 7=a great deal):

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |

Marketing and sales/distribution work closely together to build the brand

| Mean | 4.93 | 4.94 | 4.86 | 5.00 | 4.92 | 5.06 | 4.97 | 5.05 | 4.08 | 5.00 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\underline{\text { Marketing and human resources work closely together to build the brand }}$ |  |  |  |  |  |  |  |  |  |  |
| Mean | 3.69 | 3.67 | 4.00 | 3.12 | 3.92 | 4.20 | 3.22 | 3.74 | 3.31 | 3.50 |
|  |  |  | c | b |  | b | a |  |  |  |

Marketing and operations/production work closely together to build the brand

| Mean | 3.89 | 3.52 | 3.78 | 4.28 | 4.38 | 3.66 | 3.92 | 4.26 | 3.38 | 4.75 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Marketing and finance work closely together to build the brand

| Mean | 3.08 | 2.82 | 2.78 | 3.36 | 4.08 | 2.89 | 3.17 | 2.79 | 3.23 |
| :--- | :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

Marketing and IT/digital work closely together to build the brand


## Topic 4: Managing Brand

## Rate how well marketing works with different functions to build your company's brand (1=very little, 7=a great deal):

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance <br> A | $\begin{gathered} \hline \text { Communi- } \\ \text { cations } \\ \text { Media } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Consumer } \\ \text { Packaged } \\ \text { Goods } \\ \text { C } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{aligned} & \text { Manufact- } \\ & \text { uring } \\ & \text { I } \\ & \hline \end{aligned}$ | Mining Construction J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Real } \\ \text { Estate } \\ \text { L } \end{gathered}$ |  | Transportation N | Retail <br> Wholesale <br> O |
| Marketing and sales/distribution work closely together to build the brand |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | ${ }_{\mathrm{j}}^{4.81}$ | $4.75$ | $\begin{array}{r} 5.46 \\ \mathrm{~J} \end{array}$ | $5.00$ | --- | 4.00 | 5.00 | 5.00 | $\begin{array}{r} 5.09 \\ \mathrm{~J} \end{array}$ | $\begin{array}{r} 2.33 \\ \text { aCIkmno } \end{array}$ | $\begin{array}{r} 5.00 \\ j \end{array}$ | 5.67 | $\begin{array}{r} 5.00 \\ j \end{array}$ | $\begin{array}{r} 5.80 \\ \mathrm{j} \end{array}$ | 4.55 j |
| Marketing and human resources work closely together to build the brand |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | $\begin{array}{r} 4.14 \\ \mathrm{c} \end{array}$ | $3.25$ | $\begin{gathered} 2.85 \\ \text { afK } \end{gathered}$ | 5.00 | --- | $\begin{array}{r} 4.75 \\ \mathrm{c} \end{array}$ | 3.33 | 4.00 | 3.91 | $\begin{array}{r} 2.00 \\ k \end{array}$ | $\begin{gathered} 4.78 \\ \text { Cjmo } \end{gathered}$ | 4.00 | $\begin{array}{r} 3.28 \\ \mathrm{k} \end{array}$ | 3.80 | 3.18 k |
| Marketing and operations/production work closely together to build the brand |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 3.52 | 4.50 | 4.31 | 5.00 | --- | 4.25 | 4.00 | 2.00 | 3.64 | 3.00 | 3.56 | 4.33 | 3.39 | 5.20 | 4.45 |
| Marketing and finance work closely together to build the brand |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.71 | $\begin{array}{r} 4.25 \\ \mathrm{ik} \end{array}$ | 3.31 | 3.00 | --- | 3.25 | 2.67 | 3.00 | $\begin{gathered} 2.64 \\ \text { bln } \end{gathered}$ | 3.00 | $\begin{gathered} 2.89 \\ \mathrm{bl} \end{gathered}$ | $\begin{array}{r} 4.67 \\ \mathrm{ik} \end{array}$ | 2.56 | $\begin{array}{r} 4.40 \\ i \end{array}$ | 3.36 |
| Marketing and IT/digital work closely together to build the brand |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 3.67 | 4.00 | 3.85 | 5.00 | --- | 3.50 | 5.00 | 6.00 | 4.55 | 2.67 | 4.22 | 4.33 | 3.50 | 4.40 | 4.18 |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate how well marketing works with different functions to build your company's brand ( $1=$ very little, $7=$ a great deal):

| Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
| A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Marketing and sales/distribution work closely together to build the brand

| Mean | 4.45 | 5.00 | 5.06 | 4.58 | 4.86 | 5.29 | 5.30 | $\begin{array}{r} 3.83 \\ \mathrm{~h} \end{array}$ | 5.67 | 5.21 | 4.88 | $\begin{array}{r} 4.32 \\ \mathrm{~h} \end{array}$ | 4.92 | 4.78 | $\begin{array}{r} 5.45 \\ \mathrm{ae} \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\underline{\text { Marketing and human resources work closely together to build the brand }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | $4.45$ | 3.25 | 3.33 | 3.19 | 3.79 | 3.79 | 4.40 | 4.50 | 4.00 | 3.16 | 3.50 | 3.68 | 3.42 | 4.33 | 3.80 |

Marketing and operations/production work closely together to build the brand

| Mean | 4.09 | 3.75 | 3.94 | 3.50 | 3.93 | 4.04 | 4.10 | 4.67 | 4.50 | 3.79 | 4.19 | 3.47 | 3.25 | 4.22 | 4.00 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Marketing and finance work closely together to build the brand |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 3.27 | 2.25 | 3.06 | $\begin{array}{r} 2.65 \\ \mathrm{~g} \end{array}$ | 2.93 | 3.38 | $\begin{array}{r} 3.70 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 4.17 \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 3.67 \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 3.11 \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 3.19 \\ \mathrm{e} \end{array}$ | $2.16$ <br> Abcdgh | 3.17 | $\begin{array}{r} 3.56 \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 3.05 \\ \mathrm{e} \end{array}$ |
| Marketing and IT/digital work closely together to build the brand |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 4.09 | 3.75 | 3.83 | 3.73 | 3.71 | 4.33 | 4.00 | 4.33 | 3.67 | 3.74 | 4.56 | 3.26 | 4.25 | 4.00 | 4.15 |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand
Rate the importance of your brand capabilities to your company's success.

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |

Importance of brand development capabilities to your company's success

| Mean | 5.30 | $\begin{array}{r} 4.97 \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 5.14 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 5.64 \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 5.92 \\ \mathrm{ab} \end{array}$ | $\begin{array}{r} 4.94 \\ \text { CD } \end{array}$ | $\begin{array}{r} 5.17 \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 5.84 \\ \mathrm{Ab} \end{array}$ | $\begin{array}{r} 6.00 \\ \mathrm{Ab} \end{array}$ | 5.00 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Importance of brand management capabilities to your company's success |  |  |  |  |  |  |  |  |  |  |
| Mean | 5.35 | 5.00 | 5.00 | 5.88 | 6.15 | 4.86 | 5.54 | 5.58 | 5.69 | 5.75 |
|  |  | CD | CD | AB | AB | bd | a |  | a |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand
Rate the importance of your brand capabilities to your company's success.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { Banking } \\ \text { Finance } \\ \text { Insurance } \\ \text { A } \\ \hline \end{gathered}$ | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Real } \\ \text { Estate } \\ \text { L } \\ \hline \end{gathered}$ |  | $\begin{gathered} \text { Transpor- } \\ \text { tation } \\ \mathrm{N} \end{gathered}$ | Retail <br> Wholesale <br> O |
| Importance of brand development capabilities to your company's success |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 5.29 $f$ | $\begin{array}{r} 5.75 \\ \text { i } \end{array}$ | $\begin{array}{r} 5.62 \\ i \end{array}$ | 6.00 | --- | $\begin{array}{r} 6.50 \\ \text { a } 1 \mathrm{jkm} \end{array}$ | 6.33 I | 6.00 | $\begin{array}{r} 4.73 \\ \mathrm{bcFGn} \end{array}$ | 4.67 f | 5.00 $f$ | 4.67 | 4.89 f | 6.00 $i$ | 5.36 |
| Importance of brand management capabilities to your company's success |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 5.29 | 5.50 | $\begin{array}{r} 6.00 \\ \text { im } \end{array}$ | 6.00 | --- | $\begin{array}{r} 6.00 \\ i \end{array}$ | 5.00 | 6.00 | $\begin{aligned} & 5.00 \\ & \text { cfnO } \end{aligned}$ | 4.67 0 | 5.11 | 4.67 | 4.71 co | 6.20 i | $\begin{gathered} 5.82 \\ \mathrm{Ijm} \end{gathered}$ |
|  | Between Colu | mns: Low | er case: p < 0 | 5 Upper ca | case: p < 01 |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand
Rate the importance of your brand capabilities to your company's success.

| Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
| A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |


| Mean 5.36 | 5.00 | 5.50 | 5.12 | 5.21 | 5.29 | 5.60 | 5.83 | 5.17 | 5.26 | 5.44 | 5.37 | 5.08 | 5.00 | 5.30 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Importance of brand management capabilities to your company's success |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean 4.70 | 5.25 | 5.22 | 5.54 | 5.50 | 5.29 | 5.70 | 6.00 | 5.20 | 5.21 | 5.31 | 5.58 | 5.00 | 5.11 | 5.50 |
| Significance Tests Between Columns: | Low | $\mathrm{p}<.0$ | per ca |  |  |  |  |  |  |  |  |  |  |  |

## Rate the current effectiveness of your brand capabilities.

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |

Current effectiveness of brand development capabilities

| Mean 4.16 | 3.94 | 4.19 | 4.60 | 3.77 | 4.03 | 4.29 | 4.21 | 3.77 | 5.00 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Current effectiveness of brand management capabilities |  |  |  |  |  |  |  |  |  |
| Mean 4.42 | $\begin{array}{r} 3.94 \\ \text { bC } \end{array}$ | $\begin{array}{r} 4.59 \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 4.92 \\ \mathrm{~A} \end{array}$ | 4.15 | 4.26 | 4.60 | 4.37 | 4.00 | 5.50 |
| Significance Tests Between Columns: | Lower | p<. 05 | er case |  |  |  |  |  |  |

Topic 4: Managing Brand
Rate the current effectiveness of your brand capabilities.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance <br> Insurance <br> A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | Consumer Services D D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \end{gathered}$ | Mining Construc- tion J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Real } \\ \text { Estate } \\ \text { L } \\ \hline \end{gathered}$ | Tech <br> Software <br> Platform <br> M | $\substack{\text { Transpor- } \\ \text { tation } \\ \text { N }}$ | Retail <br> Wholesale <br> O |
| Current effectiveness of brand development capabilities |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 4.33 | 4.50 | $\begin{array}{r} 4.69 \\ \mathrm{~m} \end{array}$ | 5.00 | --- | 3.25 | 3.33 | 4.00 | 4.20 | 5.00 | 4.33 | 4.33 | 3.59 c | 3.80 | 4.27 |
| Current effectiveness of brand management capabilities |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 4.48 | 4.00 | 4.92 i | 5.00 | --- | 3.75 | 4.67 | 5.00 | 3.91 c | 5.33 | 4.78 | 4.00 | 4.06 | 4.40 | 4.73 |
|  | Between Colu | mms: Low | er case: $\mathrm{p}<.0$ | 5 Upper ca | ase: p < 01 |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand

## Rate the current effectiveness of your brand capabilities.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | $\begin{gathered} £ 10-25 \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £26-969 } \\ \text { million } \\ \text { C } \end{gathered}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | £500-999 million E | $\begin{gathered} \hline £ 1-9.9 \\ \text { billion } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \text { G } \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ B \end{gathered}$ |  | $\begin{gathered} 100 \\ 499 \\ C \end{gathered}$ |  | $\begin{gathered} 500- \\ 999 \\ D \end{gathered}$ |  | $\begin{aligned} & 1,000- \\ & 2,499 \\ & \text { E } \end{aligned}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Current effectiveness of brand development capabilities |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 3.90 | 3.75 | 4.1 | 4.04 | 4.36 | 4.22 | 4.50 | 4.33 |  | 4.00 |  | 4.32 |  | 4.13 | 4.05 | 3.91 | 4.78 | 4.00 |
| Current effectiveness of brand management capabilities |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 4.40 | 4.00 | 4.3 | 4.31 | 4.79 | 4.33 | 4.70 | 5.00 |  | 3.80 |  | 4.58 |  | 4.31 | 4.32 | 3.92 | 4.67 | 4.65 |
| Signif | tween Col | nns: Low | case: p | 05 Upper c | ase: p < 01 |  |  |  |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Brands are a key intangible asset owned by our company.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product A |  | B2C Product C | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 3 | 2 | 1 | 0 | 0 | 2 | 1 | 0 | 0 | 0 |
|  | 2.8\% | 6.3\% | 2.7\% | 0.0\% | 0.0\% | 5.7\% | 2.9\% | 0.0\% | 0.0\% | 0.0\% |
| 2 | 7 | 1 | 3 | 2 | 1 | 1 | 2 | 1 | 3 | 0 |
|  | 6.5\% | 3.1\% | 8.1\% | 8.0\% | 7.7\% | 2.9\% | 5.7\% | 5.3\% | 23.1\% | 0.0\% |
|  |  |  |  |  |  | d |  |  | a |  |
| 3 | 9 | 5 | 2 | 0 | 2 | 4 | 2 | 1 | 2 | 0 |
|  | 8.4\% | 15.6\% | 5.4\% | 0.0\% | 15.4\% | 11.4\% | 5.7\% | 5.3\% | 15.4\% | 0.0\% |
|  |  | c |  | a |  |  |  |  |  |  |
| 4 | 15 | 5 | 5 | 5 | 0 | 6 | 3 | 3 | 3 | 0 |
|  | 14.0\% | 15.6\% | 13.5\% | 20.0\% | 0.0\% | 17.1\% | 8.6\% | 15.8\% | 23.1\% | 0.0\% |
| 5 | 26 | 7 | 12 | 4 | 3 | 12 | 5 | 6 | 3 | 0 |
|  | 24.3\% | 21.9\% | 32.4\% | 16.0\% | 23.1\% | $34.3 \%$ | 14.3\% | 31.6\% | 23.1\% | 0.0\% |
| 6 | 28 | 6 | 10 | 7 | 5 | 6 | 11 | 5 | 2 | 3 |
|  | 26.2\% | 18.8\% | 27.0\% | 28.0\% | 38.5\% | 17.1\% | $31.4 \%$ | 26.3\% | 15.4\% | 75.0\% |
| 7=Very highly |  |  | $4$ | $7$ |  | 4 |  | 3 | 0 | $1$ |
|  | $17.8 \%$ | $18.8 \%$ | $10.8 \%$ | 28.0\% | $15.4 \%$ | 11.4\% | 31.4\% | 15.8\% | 0.0\% | 25.0\% |
|  |  |  |  |  |  | b | ad |  | b |  |
| Mean | 5.00 | 4.75 | 4.89 | 5.40 | 5.15 | 4.69 | 5.46 | 5.16 | 3.92 | 6.25 |
|  |  |  |  |  |  | b | aD | d | BcE | D |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Brands are a key intangible asset owned by our company.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | Energy <br> F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| $1=$ Not at all | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { fJ } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~J} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \text { am } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{j} \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \text { ACikMo } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{j} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{fJ} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{j} \end{array}$ |
| 2 | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 1 ${ }^{1}$ |
| 3 | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { Bfln } \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \text { Ack } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{bl} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \text { ac } \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \\ \text { a } \end{array}$ | 1 ${ }^{1}$ |
| 4 | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ 1 \mathrm{~m} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \\ \mathrm{c} \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ |
| 5 | $\begin{array}{r} 6 \\ 28.6 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \\ \mathrm{k} \end{array}$ | $100.0 \%$ mo | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 7 \\ 77.8 \% \\ \text { abcijlMnO } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \\ \mathrm{dK} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \\ \mathrm{dK} \end{array}$ |
| 6 | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 38.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \\ \mathrm{n} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | 5 | $\begin{array}{r} 3 \\ 60.0 \% \\ \mathrm{i} \end{array}$ | 4 |
| 7=Very highly | $\begin{array}{r} 3 \\ 14.3 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 38.5 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{akm} \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { ch } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ |
| Mean | $\begin{array}{r} 4.90 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4.00 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 6.15 \\ \text { aBfIJKLM } \end{array}$ | 5.00 | --- | $\begin{array}{r} 4.00 \\ \mathrm{c} \end{array}$ | 6.00 | 7.00 | $\begin{array}{r} 4.73 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 3.00 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 4.78 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 4.33 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 4.94 \\ \mathrm{C} \end{array}$ | 5.60 | 5.09 |
| Significance Te | Between Colu | mns: Low | er case: $\mathrm{p}<.05$ | Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Brands are a key intangible asset owned by our company.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \mathrm{E} \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 2 | 0 | 0 | 0 |
|  | 10.0\% | 0.0\% | 5.6\% | 3.8\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.3\% | 10.5\% | 0.0\% | 0.0\% | 0.0\% |
| 2 | 1 | 1 | 0 | 1 | 1 | 3 | 0 | 0 | 0 | 0 | 2 | 1 | 1 | 1 | 2 |
|  | 10.0\% | 25.0\% | 0.0\% | 3.8\% | 7.1\% | 12.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 12.5\% | 5.3\% | 8.3\% | 11.1\% | 10.0\% |
| 3 | 2 | 0 | 1 | 5 | 1 | 0 | 0 | 1 | 1 | 2 | 2 | 2 | 1 | 0 | 0 |
|  | 20.0\% | 0.0\% | 5.6\% | 19.2\% | 7.1\% | 0.0\% | 0.0\% | 16.7\% | 20.0\% | 10.5\% | 12.5\% | 10.5\% | 8.3\% | 0.0\% | 0.0\% |
|  | f |  |  | f |  | ad |  |  |  |  |  |  |  |  |  |
| 4 | 1 | 1 | 3 | 2 | 1 | 4 | 3 | 1 | 1 | 3 | 2 | 1 | 3 | 1 | 3 |
|  | 10.0\% | 25.0\% | 16.7\% | 7.7\% | 7.1\% | 16.7\% | 30.0\% | 16.7\% | 20.0\% | 15.8\% | 12.5\% | 5.3\% | 25.0\% | 11.1\% | 15.0\% |
| 5 | 2 | 0 | 6 | 5 | 4 | 5 | 4 | 0 | 0 | 5 | 3 | 5 | 4 | 3 | 6 |
|  | 20.0\% | 0.0\% | $33.3 \%$ | 19.2\% | 28.6\% | 20.8\% | 40.0\% | 0.0\% | 0.0\% | 26.3\% | 18.8\% | 26.3\% | 33.3\% | 33.3\% | 30.0\% |
| 6 | 2 | 2 | 5 | 6 | 4 | 8 | 1 | 2 | 2 | 6 | 5 | 4 | 2 | 2 | 4 |
|  | 20.0\% | 50.0\% | 27.8\% | 23.1\% | 28.6\% | 33.3\% | 10.0\% | 33.3\% | 40.0\% | $31.6 \%$ | 31.3\% | 21.1\% | 16.7\% | 22.2\% | 20.0\% |
| 7=Very highly | 1 | 0 | 2 | 6 | 3 | 4 | 2 | 2 | 1 | 3 | 1 | 4 | 1 | 2 | 5 |
|  | 10.0\% | 0.0\% | 11.1\% | 23.1\% | 21.4\% | 16.7\% | 20.0\% | 33.3\% | 20.0\% | 15.8\% | 6.3\% | 21.1\% | 8.3\% | 22.2\% | 25.0\% |
| Mean | 4.20 | 4.50 | 5.00 | 4.96 | 5.29 | 5.13 | 5.20 | 5.50 | 5.20 | 5.26 | 4.44 | 4.79 | 4.67 | 5.22 | 5.25 |
| Significance Tests Between Columns: Low |  |  | r case: $\mathrm{p}<.05$ | Upper ca | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Significant long-term investments are made into developing our brand.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A |  | B2C Product C |  | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | $\begin{array}{r} 7 \\ 6.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 5.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 8.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 2.9 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \\ b c \end{array}$ | 0 $0.0 \%$ |
| 2 | $\begin{array}{r} 21 \\ 19.8 \% \end{array}$ | $\begin{array}{r} 8 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 24.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 8 \\ 22.9 \% \end{array}$ | $\begin{array}{r} 8 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 3 | $\begin{array}{r} 21 \\ 19.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 10 \\ 27.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 9 \\ 25.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 14.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 30.8 \% \end{array}$ | 0 $0.0 \%$ |
| 4 | $\begin{array}{r} 21 \\ 19.8 \% \end{array}$ | $\begin{array}{r} 9 \\ 28.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 13.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 7 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 11.8 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 7 \\ 36.8 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ |
| 5 | $\begin{array}{r} 19 \\ 17.9 \% \end{array}$ | $\begin{array}{r} 5 \\ 15.6 \% \end{array}$ | $\begin{array}{r} 7 \\ 18.9 \% \end{array}$ | $\begin{array}{r} 7 \\ 29.2 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 5 \\ 14.3 \% \end{array}$ | 7 $20.6 \%$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | 0 $0.0 \%$ |
| 6 | $\begin{array}{r} 12 \\ 11.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.1 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 4 \\ 10.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \\ a \end{array}$ | $\begin{array}{r} 3 \\ 8.6 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 5 \\ 14.7 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \\ \mathrm{ABCD} \end{array}$ |
| 7=Very highly | $\begin{array}{r} 5 \\ 4.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 9.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 4 \\ 11.8 \% \\ \text { a } \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Mean | 3.75 | 3.69 | 3.49 | 4.21 | 3.85 | $\begin{array}{r} 3.34 \\ \mathrm{bE} \end{array}$ | 4.15 a | 3.84 e | 3.08 E | $\begin{aligned} & 5.50 \\ & \mathrm{AcD} \end{aligned}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Significant long-term investments are made into developing our brand.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { Banking } \\ \text { Finance } \\ \text { Insurance } \\ \text { A } \\ \hline \end{gathered}$ | Communi- cations Media B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | Manufacturing I | Mining Construc- tion J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 2 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 1 | 0 | 0 | 0 | 0 |
|  | 9.5\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 66.7\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
|  | J | cm | bJ |  |  | m |  |  | j | aCiMo |  |  | bfJ |  | j |
| 2 | 2 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 2 | 1 | 8 | 1 | 3 |
|  | 9.5\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 27.3\% | 0.0\% | 22.2\% | 33.3\% | 47.1\% | 20.0\% | 27.3\% |
|  | m | c | blM |  |  |  |  |  |  |  |  | c | aC |  |  |
| 3 | 6 | 0 | 3 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 3 | 1 | 3 | 1 | 1 |
|  | 28.6\% | 0.0\% | 23.1\% | 0.0\% | 0.0\% | 0.0\% | $33.3 \%$ | 0.0\% | 9.1\% | 0.0\% | 33.3\% | $33.3 \%$ | 17.6\% | 20.0\% | 9.1\% |
| 4 | 4 | 0 | 2 | 1 | 0 | 2 | 1 | 0 | 5 | 0 | 1 | 0 | 1 | 2 | 2 |
|  | 19.0\% | 0.0\% | 15.4\% | 100.0\% | 0.0\% | 50.0\% | $33.3 \%$ | 0.0\% | 45.5\% | 0.0\% | 11.1\% | 0.0\% | 5.9\% | 40.0\% | 18.2\% |
|  |  |  |  | m |  | m |  |  | m |  |  |  | dfi |  |  |
| 5 | 1 | 1 | 6 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 2 | 0 | 4 | 1 | 1 |
|  | 4.8\% | $33.3 \%$ | 46.2\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 18.2\% | 0.0\% | 22.2\% | 0.0\% | 23.5\% | 20.0\% | 9.1\% |
|  | C |  | A |  |  |  |  |  |  |  |  |  |  |  |  |
| 6 | 5 | 0 | 1 $7.7 \%$ | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 4 4 |
|  | 23.8\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 0.0\% | $33.3 \%$ | 0.0\% | 0.0\% | 0.0\% | 0.0\% | $33.3 \%$ | 0.0\% | 0.0\% | 36.4\% |
|  | m |  |  |  |  |  | m |  | o |  |  | m | aglo |  | im |
| 7=Very highly |  |  |  |  |  |  | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 0 |
|  | 4.8\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 0.0\% | $33.3 \%$ | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% |
|  | H |  | h |  |  |  |  | AcIkmO | H |  | h |  | h |  | H |
| Mean | 3.90 | 2.67 | 4.62 | 4.00 | -- | 3.50 | 4.33 | 7.00 | 3.55 | 3.00 | 3.11 | 3.67 | 3.29 | 3.60 | 4.18 |
|  |  | c | bikm |  |  |  |  |  | c |  | c |  | c |  |  |
| Significance Tests Between Columns: Low |  |  | er case: $\mathrm{p}<.05$ | 5 Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Significant long-term investments are made into developing our brand.

|  |  |  |  | ales Revenue |  |  |  |  |  |  | Number of | mployees |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | $\begin{gathered} £ 10-25 \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{aligned} & \text { £26-99 } \\ & \text { million } \\ & C \\ & \hline \end{aligned}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \hline £ 500-999 \\ \text { million } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { f1-9.9 } \\ \text { billion } \\ \mathrm{F} \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{aligned} & 50- \\ & 99 \\ & \text { B } \\ & \hline \end{aligned}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |  | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 2 | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 19.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ |  | 0 $0.0 \%$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 25.0 \% \end{array}$ |
| 3 | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 19.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 38.5 \% \\ a \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 25.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 7 \\ 35.0 \% \\ c \end{array}$ |
| 5 | $\begin{array}{r} 5 \\ 50.0 \% \\ \text { defg } \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \\ a \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \\ a \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \\ a \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { ab } \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \\ \text { cdeFH } \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \\ \operatorname{defH} \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \\ a \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{ab} \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \\ \text { ab } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{Ab} \end{array}$ | 3 $33.3 \%$ | $\begin{array}{r} 1 \\ 5.0 \% \\ \text { AB } \end{array}$ |
| 6 | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \end{array}$ |  | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | 00\% | $\begin{array}{r} 9 \\ 47.4 \% \\ \text { adEfgH } \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | 0 $0.0 \%$ c | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{C} \end{array}$ |
| 7=Very highly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{eg} \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 1 \\ 4.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \\ d \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 5.3\% | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ |
| Mean | 4.00 | 3.25 | 3.67 | 3.65 | 3.69 | 3.79 | 4.00 | $\begin{array}{r} 4.67 \\ \mathrm{f} \end{array}$ | 4.40 | $\underset{\text { def }}{4.63}$ | $\begin{array}{r} 3.25 \\ \mathrm{c} \end{array}$ | 3.32 c | $\begin{array}{r} 3.18 \\ \text { ac } \end{array}$ | 3.89 | 3.60 |

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

We continually invest in maintaining our brand's unique position in the marketplace.


## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

We continually invest in maintaining our brand's unique position in the marketplace.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | $\qquad$ | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real <br> Estate <br> L | Tech <br> Software <br> Platform <br> M | Transpor- <br> tation <br> N | Retail Wholesale O |
| $1=$ Not at all | 2 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
|  | 9.5\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
|  |  | m | j |  |  |  |  |  |  | cm |  |  | bj |  |  |
| 2 | 1 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 1 | 1 | 2 | 1 | 6 | 0 | 1 |
|  | 4.8\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 9.1\% | 33.3\% | 22.2\% | 33.3\% | $35.3 \%$ | 0.0\% | 9.1\% |
|  | fm |  | fjlm |  |  | ac |  |  |  | c |  | c | ac |  |  |
| 3 | 4 |  | 2 | 0 | 0 | 1 | 1 | 0 | 4 | 0 | 1 | 1 | 2 | 2 | 4 |
|  | 19.0\% | $0.0 \%$ | 15.4\% | 0.0\% | 0.0\% | 25.0\% | $33.3 \%$ | 0.0\% | 36.4\% | 0.0\% | 11.1\% | 33.3\% | 11.8\% | 40.0\% | 36.4\% |
| 4 | 6 | 0 | 3 | 1 | 0 | 0 | 0 | 0 | 4 | 0 | 4 | 0 | 2 | 3 | 2 |
|  | 28.6\% | 0.0\% | 23.1\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | $36.4 \%$ | 0.0\% | 44.4\% | 0.0\% | 11.8\% | 60.0\% | 18.2\% |
|  |  |  |  | m |  |  |  |  |  |  |  |  | dn | m |  |
| 5 | 3 | 1 | 5 | 0 | 0 | 0 | 2 | 0 | 2 | 0 | 1 | 1 | 6 | 0 | 2 |
|  | 14.3\% | 25.0\% | 38.5\% | 0.0\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 18.2\% | 0.0\% | 11.1\% | 33.3\% | 35.3\% | 0.0\% | 18.2\% |
|  | g |  |  |  |  |  | a |  |  |  |  |  |  |  |  |
| 6 |  |  |  |  |  |  |  | $0$ |  | $0$ | $1$ | $0$ | 0 | $0$ | 1 |
|  | $19.0 \%$ | 25.0\% | 7.7\% | 0.0\% | 0.0\% | 25.0\% | $0.0 \%$ | 0.0\% | $0.0 \%$ | 0.0\% | 11.1\% | $0.0 \%$ | 0.0\% | $0.0 \%$ | 9.1\% |
|  |  | m |  |  |  | m |  |  |  |  |  |  | bf |  |  |
| 7=Very highly | 1 | 0 | 2 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 1 |
|  | 4.8\% | 0.0\% | 15.4\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 9.1\% |
|  | H |  |  |  |  |  |  | Alkmo | H |  | h |  | h |  | h |
| Mean | 4.10 | 3.50 | 4.85 | 4.00 | --- | 3.25 | 4.33 | 7.00 | 3.64 | 3.33 | 3.78 | 3.33 | 3.71 | 3.60 | 4.09 |
|  |  |  | im |  |  |  |  |  | c |  |  |  | c |  |  |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ |  |  |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

We continually invest in maintaining our brand's unique position in the marketplace.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \mathrm{cf} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 2 | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { deh } \end{array}$ | $\begin{array}{r} 5 \\ 31.3 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \\ \mathrm{c} \end{array}$ |
| 3 | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 33.3 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 7 \\ 35.0 \% \\ \mathrm{~d} \end{array}$ |
| 4 | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { eg } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 27.8 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \\ a \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 5 \\ 31.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 3 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 55.6 \% \\ \text { ce } \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ |
| 5 | $\begin{array}{r} 5 \\ 50.0 \% \\ \mathrm{fg} \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{fg} \end{array}$ | $\begin{array}{r} 5 \\ 27.8 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.3 \% \\ \text { ab } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ a b \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \\ \text { gh } \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 36.8 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 3 \\ 18.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { ac } \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \\ a \end{array}$ |
| 6 | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 1 $5.6 \%$ | $\begin{array}{r} 2 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | 1 $5.3 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 1 | 1 $5.0 \%$ |
| 7=Very highly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 1 \\ 3.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 4.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ |
| Mean | 3.90 | 3.50 | 3.78 | 3.81 | 4.43 | 3.96 | 4.10 | 4.50 | 4.20 | $\begin{array}{r} 4.74 \\ \text { dfh } \end{array}$ | $\begin{array}{r} 3.50 \\ \mathrm{c} \end{array}$ | 3.74 | $\begin{array}{r} 3.42 \\ \mathrm{c} \end{array}$ | 4.22 | 3.75 c |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Employees are evaluated and rewarded based on how well they deliver our brand promise to customers.

|  | Total |  | mary Econ | mic Sector |  | What \% | your com | y's sales i | hrough the | ernet? |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | $\begin{array}{r} 18 \\ 16.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 15.6 \% \end{array}$ | $\begin{array}{r} 7 \\ 18.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 22.9 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 5.7 \% \\ \mathrm{aD} \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 38.5 \% \\ \mathrm{~B} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 2 | $\begin{array}{r} 32 \\ 29.9 \% \end{array}$ | $\begin{array}{r} 9 \\ 28.1 \% \end{array}$ | $\begin{array}{r} 13 \\ 35.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 30.8 \% \end{array}$ | $\begin{array}{r} 9 \\ 25.7 \% \end{array}$ | $\begin{array}{r} 12 \\ 34.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 30.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ |
| 3 | $\begin{array}{r} 19 \\ 17.8 \% \end{array}$ | $\begin{array}{r} 6 \\ 18.8 \% \end{array}$ | $\begin{array}{r} 8 \\ 21.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 20.0 \% \end{array}$ | 7 $20.0 \%$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | 1 | 0 $0.0 \%$ |
| 4 | $\begin{array}{r} 14 \\ 13.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 10.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{e} \end{array}$ | 1 $7.7 \%$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{c} \end{array}$ |
| 5 | $\begin{array}{r} 13 \\ 12.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 9.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 8.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | 2 $5.7 \%$ | 5 | 4 4 | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | 0 $0.0 \%$ |
| 6 | $\begin{array}{r} 9 \\ 8.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 5.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | 4 | 3 $8.6 \%$ | 1 | 0 $0.0 \%$ | 1 |
| 7=Very highly | $\begin{array}{r} 2 \\ 1.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 1 | 1 | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Mean | 3.07 | 3.22 | 2.70 | 3.44 | 3.00 | 2.89 | $\begin{array}{r} 3.34 \\ \mathrm{~d} \end{array}$ | 3.21 | $\begin{array}{r} 2.31 \\ \mathrm{~b} \end{array}$ | 4.00 |
| Significance Te | ween Colu | Lowe | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Employees are evaluated and rewarded based on how well they deliver our brand promise to customers.


## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Employees are evaluated and rewarded based on how well they deliver our brand promise to customers.


## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

The delivery of our brand promise is closely coordinated with company partners.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 13 | 5 | 6 | 1 | 1 | 7 | 1 | 3 | 2 | 0 |
|  | 12.3\% | 16.1\% | 16.2\% | 4.0\% | 7.7\% | $20.0 \%$ $b$ | $2.9 \%$ a | 15.8\% | 15.4\% | 0.0\% |
| 2 | 15 | 3 | 5 | 3 | 4 | 3 | 3 | 4 | 5 | 0 |
|  | 14.2\% | 9.7\% | 13.5\% | 12.0\% | 30.8\% | 8.6\% | 8.8\% | 21.1\% | 38.5\% | 0.0\% |
|  |  |  |  |  |  | d | d |  | ab |  |
| 3 | 28 | 8 | 9 | 9 | 2 | 6 | 10 | 8 | 2 | 2 |
|  | 26.4\% | 25.8\% | 24.3\% | 36.0\% | 15.4\% | 17.1\% | 29.4\% | 42.1\% | 15.4\% | 50.0\% |
| 4 | 18 | 5 | 7 | 4 | 2 | 8 | 7 | 1 | 2 | 0 |
|  | 17.0\% | 16.1\% | 18.9\% | 16.0\% | 15.4\% | 22.9\% | 20.6\% | 5.3\% | 15.4\% | 0.0\% |
| 5 | 15 | 6 | 5 | 3 | 1 | 7 | 5 | 1 | 2 | 0 |
|  | 14.2\% | 19.4\% | 13.5\% | 12.0\% | 7.7\% | 20.0\% | 14.7\% | 5.3\% | 15.4\% | 0.0\% |
| 6 | 12 | 2 | 3 | 4 | 3 | 1 | 6 | 2 | 0 | 2 |
|  | 11.3\% | 6.5\% | 8.1\% | 16.0\% | 23.1\% | 2.9\% | 17.6\% | 10.5\% | 0.0\% | 50.0\% |
|  |  |  |  |  |  | bE | a |  | e | Ad |
| 7=Very highly | 5 | 2 | 2 | 1 | 0 | 3 | 2 | 0 | 0 | 0 |
|  | 4.7\% | 6.5\% | 5.4\% | 4.0\% | 0.0\% | 8.6\% | 5.9\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 3.59 | 3.58 | 3.46 | 3.84 | 3.54 | 3.57 | 4.12 | 2.95 | 2.77 | 4.50 |
|  |  |  |  |  |  |  | CD | B | B |  |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

The delivery of our brand promise is closely coordinated with company partners.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | $\qquad$ | Service Consulting K | Real <br> Estate <br> L | Tech <br> Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 2 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 2 | 1 | 0 | 5 | 1 | 0 |
|  | 9.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 10.0\% | 66.7\% | 11.1\% | 0.0\% | 29.4\% | 20.0\% | 0.0\% |
|  | j |  | gJm |  |  |  | c |  |  | aCo |  |  | c |  | j |
| 2 | 4 |  | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 0 | 3 | 1 | 2 |
|  | 19.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 22.2\% | 0.0\% | 17.6\% | 20.0\% | 18.2\% |
|  |  |  | g |  |  |  | c |  |  |  |  |  |  |  |  |
| 3 |  | 0 | 4 |  | 0 | 2 | 0 | 0 | 4 | 0 | 2 | 1 | 5 | 1 | 5 |
|  | $\begin{array}{r} 14.3 \% \\ \mathrm{~d} \end{array}$ | 0.0\% | $30.8 \%$ | $\begin{array}{r} 100.0 \% \\ \mathrm{a} \end{array}$ | 0.0\% | 50.0\% | 0.0\% | 0.0\% | $40.0 \%$ | 0.0\% | $22.2 \%$ | $33.3 \%$ | $29.4 \%$ | $20.0 \%$ | 45.5\% |
| 4 | 6 | 2 | 3 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 2 | 0 | 0 | 0 | 2 |
|  | 28.6\% | 50.0\% | 23.1\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 20.0\% | 0.0\% | 22.2\% | 0.0\% | 0.0\% | 0.0\% | 18.2\% |
|  | m | M | m |  |  | m |  |  |  |  |  |  | aBcf |  |  |
| 5 | 4 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 2 | 1 | 1 | 2 | 1 | 1 | 0 |
|  | 19.0\% | 0.0\% | $7.7 \%$ | 0.0\% | 0.0\% | 0.0\% | $33.3 \%$ | $100.0 \%$ | 20.0\% | 33.3\% | 11.1\% | $66.7 \%$ | $5.9 \%$ | 20.0\% | $0.0 \%$ |
|  |  |  | hl |  |  |  |  | $\mathrm{cmO}$ |  |  |  | cmo | $\mathrm{hl}$ |  | Hl |
| 6 | 1 | 1 | 4 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 1 | 2 |
|  | 4.8\% | 25.0\% | 30.8\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 10.0\% | 0.0\% | 11.1\% | 0.0\% | 5.9\% | 20.0\% | 18.2\% |
|  | c |  | a |  |  |  |  |  |  |  |  |  |  |  |  |
| 7=Very highly | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 |
|  | 4.8\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 11.8\% | 0.0\% | 0.0\% |
| Mean | 3.62 | 4.00 | 4.62 | 3.00 | --- | 4.25 | 2.67 | 5.00 | 3.70 | 2.33 | 3.33 | 4.33 | 3.00 | 3.40 | 3.55 |
|  |  |  | jm |  |  |  |  |  |  | c |  |  | c |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

The delivery of our brand promise is closely coordinated with company partners.


Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our CEO and senior leaders are viewed as key brand representatives.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product <br> A |  | B2C Product C |  | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 3 | 1 | 1 | 0 | 1 | 2 | 0 | 0 | 1 | 0 |
|  | 2.8\% | 3.1\% | 2.7\% | 0.0\% | 7.7\% | 5.7\% | 0.0\% | 0.0\% | 7.7\% | 0.0\% |
| 2 | 13 | 5 | 2 | 3 | 3 | 2 | 5 | 3 | 3 | 0 |
|  | 12.1\% | 15.6\% | 5.4\% | 12.0\% | 23.1\% | 5.7\% | 14.3\% | 15.8\% | 23.1\% | 0.0\% |
| 3 | 13 | 7 | 2 | 2 | 2 | 5 | 3 | 2 | 3 | 0 |
|  | 12.1\% | 21.9\% | 5.4\% | 8.0\% | 15.4\% | 14.3\% | 8.6\% | 10.5\% | 23.1\% | 0.0\% |
| 4 | 17 | 3 | 9 | 4 | 1 | 4 | 7 | 4 | 1 | 1 |
|  | 15.9\% | 9.4\% | 24.3\% | 16.0\% | 7.7\% | 11.4\% | 20.0\% | 21.1\% | 7.7\% | 25.0\% |
| 5 | 20 | 6 | 4 | 8 | 2 | 8 | 5 | 4 | 2 | 1 |
|  | 18.7\% | 18.8\% | 10.8\% | 32.0\% | 15.4\% | 22.9\% | 14.3\% | 21.1\% | 15.4\% | 25.0\% |
| 6 | 24 | 6 | 9 | 6 | 3 | 7 | 11 | 1 | 2 | 2 |
|  | 22.4\% | 18.8\% | 24.3\% | 24.0\% | 23.1\% | 20.0\% | 31.4\% | 5.3\% | 15.4\% | 50.0\% |
| 7=Very highly | 17 | 4 | 10 | 2 | 1 | 7 | 4 | 5 | 1 | 0 |
|  | 15.9\% | 12.5\% | 27.0\% | 8.0\% | 7.7\% | 20.0\% | 11.4\% | 26.3\% | 7.7\% | 0.0\% |
| Mean | 4.66 | 4.31 | 5.16 | 4.72 | 4.00 | 4.80 | 4.74 | 4.68 | 3.77 | 5.25 |
|  |  | b | ad |  | b |  |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our CEO and senior leaders are viewed as key brand representatives.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | Energy <br> F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| $1=$ Not at all | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
|  | 4.8\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% |
| 2 | 4 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 2 | 1 | 0 | 1 | 1 | 1 | 1 |
|  | 19.0\% | 0.0\% | 0.0\% | 100.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 18.2\% | 33.3\% | 0.0\% | 33.3\% | 5.9\% | 20.0\% | 9.1\% |
|  |  |  | Dj1 | Ckmo |  |  |  |  |  | c | d | c | d |  | d |
| 3 | 1 | 1 | 1 | 0 | 0 | 0 | 2 | 0 | 4 | 0 | 1 | 0 | 2 | 0 | 0 |
|  | 4.8\% | 25.0\% | 7.7\% | 0.0\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 36.4\% | 0.0\% | 11.1\% | 0.0\% | 11.8\% | 0.0\% | 0.0\% |
|  | Gi |  | g |  |  |  | Acmo |  | ao |  |  |  | g |  | gi |
| 4 | 4 | 1 | 3 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 2 | 1 | 2 |
|  | 19.0\% | 25.0\% | 23.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 33.3\% | 11.1\% | 33.3\% | 11.8\% | 20.0\% | 18.2\% |
| 5 | 4 | 1 | 3 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 1 | 1 | 3 | 0 | 4 |
|  | 19.0\% | 25.0\% | 23.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 27.3\% | 0.0\% | 11.1\% | 33.3\% | 17.6\% | 0.0\% | 36.4\% |
| 6 | 1 | 0 | 4 | 0 | 0 | 1 | 1 | 1 | 1 | 0 | 3 | 0 | 6 | 2 | 4 |
|  | 4.8\% | 0.0\% | 30.8\% | 0.0\% | 0.0\% | 25.0\% | 33.3\% | 100.0\% | 9.1\% | 0.0\% | 33.3\% | 0.0\% | 35.3\% | 40.0\% | 36.4\% |
|  | cHkmno |  | a |  |  |  |  | Ai | h |  | a |  | a | a | a |
| 7=Very highly | 6 | 0 | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 1 | 3 | 0 | 2 | 1 | 0 |
|  | 28.6\% | 0.0\% | 15.4\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 33.3\% | 0.0\% | 11.8\% | 20.0\% | 0.0\% |
| Mean | 4.57 | 3.25 | 5.23 | 2.00 | --- | 5.50 | 4.00 | 6.00 | 3.73 | 4.33 | 5.67 | 3.67 | 4.82 | 5.00 | 4.91 |
|  |  | ck | bI |  |  |  |  |  | CKo |  | bI |  |  |  | I |
| Significance Te | Between Colu | mns: Low | er case: $\mathrm{p}<.0$ | 5 Upper cas | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our CEO and senior leaders are viewed as key brand representatives.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \mathrm{E} \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 0 | 0 | 0 | 2 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 1 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 7.7\% | 0.0\% | 4.2\% | 0.0\% | 0.0\% | 20.0\% | 5.3\% | 0.0\% | 0.0\% | 8.3\% | 0.0\% | 0.0\% |
| 2 | 2 | 1 | 2 | 2 | 1 | 3 | 2 | 0 | 0 | 1 | 2 | 3 | 2 | 2 | 3 |
|  | 20.0\% | 25.0\% | 11.1\% | 7.7\% | 7.1\% | 12.5\% | 20.0\% | 0.0\% | 0.0\% | 5.3\% | 12.5\% | 15.8\% | 16.7\% | 22.2\% | 15.0\% |
| 3 | 1 | 0 | 3 | 4 | 1 | 3 | 1 | 0 | 0 | 4 | 1 | 3 | 2 | 1 | 2 |
|  | 10.0\% | 0.0\% | 16.7\% | 15.4\% | 7.1\% | 12.5\% | 10.0\% | 0.0\% | 0.0\% | 21.1\% | 6.3\% | 15.8\% | 16.7\% | 11.1\% | 10.0\% |
| 4 | 1 | 0 | 5 | 2 | 2 | 5 | 1 | 0 | 1 | 4 | 2 | 4 | 2 | 1 | 3 |
|  | 10.0\% | 0.0\% | 27.8\% | 7.7\% | 14.3\% | 20.8\% | 10.0\% | 0.0\% | 20.0\% | 21.1\% | 12.5\% | 21.1\% | 16.7\% | 11.1\% | 15.0\% |
| 5 | 1 | 1 | 3 | 8 | 3 | 3 | 1 | 1 | 2 | 2 | 6 | 2 | 4 | 1 | 2 |
|  | 10.0\% | 25.0\% | 16.7\% | 30.8\% | 21.4\% | 12.5\% | 10.0\% | 16.7\% | 40.0\% | 10.5\% | 37.5\% | 10.5\% | 33.3\% | 11.1\% | 10.0\% |
| 6 | 2 | 2 | 4 | 5 | 4 | 5 | 2 | 3 | 0 | 6 | 3 | 2 | 1 | 2 | 7 |
|  | 20.0\% | 50.0\% | 22.2\% | 19.2\% | 28.6\% | 20.8\% | 20.0\% | 50.0\% | 0.0\% | $31.6 \%$ | 18.8\% | 10.5\% | 8.3\% | 22.2\% | 35.0\% |
| 7=Very highly | $3$ |  |  |  | 3 | 4 | 3 | 2 | 1 | 1 | 2 | 5 | 0 | 2 | 3 |
|  | 30.0\% | 0.0\% | 5.6\% | 11.5\% | 21.4\% | 16.7\% | 30.0\% | 33.3\% | 20.0\% | 5.3\% | 12.5\% | 26.3\% | 0.0\% | 22.2\% | 15.0\% |
|  |  |  |  |  |  |  |  | f |  |  |  |  | a |  |  |
| Mean | 4.90 | 4.75 | 4.39 | 4.50 | 5.21 | 4.54 | 4.90 | 6.17 | 4.40 | 4.42 | 4.81 | 4.63 | 3.75 | 4.67 | 4.85 |
|  |  |  |  |  |  |  |  | cF |  | a |  |  | A |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong customer-focused purpose.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 2 | 5 | 2 | 2 | 0 | 1 | 3 | 1 | 0 | 1 | 0 |
|  | 4.7\% | 6.3\% | 5.6\% | 0.0\% | 7.7\% | 8.6\% | 2.9\% | 0.0\% | 8.3\% | 0.0\% |
| 3 | 9 | 2 | 2 | 4 | 1 | 2 | 2 | 3 | 2 | 0 |
|  | 8.5\% | 6.3\% | 5.6\% | 16.0\% | 7.7\% | 5.7\% | 5.7\% | 15.8\% | 16.7\% | 0.0\% |
| 4 | 11 | 2 | 6 | 1 | 2 | 4 | 1 | 4 | 2 | 0 |
|  | 10.4\% | 6.3\% | 16.7\% | 4.0\% | 15.4\% | 11.4\% | 2.9\% | 21.1\% | 16.7\% | 0.0\% |
|  |  |  |  |  |  |  | c | b |  |  |
| 5 | 27 | 8 | 10 | 7 | 2 | 7 | 12 | 4 | 3 | 1 |
|  | 25.5\% | 25.0\% | 27.8\% | 28.0\% | 15.4\% | 20.0\% | 34.3\% | 21.1\% | 25.0\% | 25.0\% |
| 6 | 21 | 7 | 7 | 4 | 3 | 8 | 7 | 3 | 3 | 0 |
|  | 19.8\% | 21.9\% | 19.4\% | 16.0\% | 23.1\% | 22.9\% | 20.0\% | 15.8\% | 25.0\% | 0.0\% |
| 7=Very highly | 33 | 11 | 9 | 9 | 4 | 11 | 12 | 5 | 1 | 3 |
|  | 31.1\% | 34.4\% | 25.0\% | 36.0\% | 30.8\% | 31.4\% | 34.3\% | 26.3\% | 8.3\% | 75.0\% |
| Mean | 5.41 | 5.53 | 5.25 | 5.52 | 5.31 | 5.37 | 5.66 | 5.16 | 4.67 | 6.50 |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 101
Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong customer-focused purpose.


Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong customer-focused purpose.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 2 | 2 | 0 | 0 | 2 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 2 | 0 | 1 | 0 |
|  | 20.0\% | 0.0\% | 0.0\% | 7.7\% | 7.1\% | $0.0 \%$ a | 0.0\% | 0.0\% | 0.0\% | 5.3\% | 0.0\% | 10.5\% | 0.0\% | 11.1\% | 0.0\% |
| 3 | 0 | 1 | 0 | 4 | 1 | 1 | 2 | 0 | 0 | 3 | 2 | 1 | 1 | 0 | 2 |
|  | 0.0\% | 25.0\% | 0.0\% | 15.4\% | 7.1\% | 4.3\% | 20.0\% | 0.0\% | 0.0\% | 15.8\% | 13.3\% | 5.3\% | 8.3\% | 0.0\% | 10.0\% |
|  |  | c | b |  |  |  |  |  |  |  |  |  |  |  |  |
| 4 | 1 | 0 |  | 1 | 2 | 2 | 2 | 0 | 1 | 1 | 2 | 3 | 2 | 1 | 1 |
|  | 10.0\% | 0.0\% | 16.7\% | 3.8\% | 14.3\% | 8.7\% | 20.0\% | 0.0\% | 20.0\% | 5.3\% | 13.3\% | 15.8\% | 16.7\% | 11.1\% | 5.0\% |
| 5 | 1 | 2 | 6 | 6 | 4 | 6 | 2 | 2 | 1 | 7 | 3 | 5 | 3 | 2 | 4 |
|  | 10.0\% | 50.0\% | 33.3\% | 23.1\% | 28.6\% | 26.1\% | 20.0\% | 33.3\% | 20.0\% | 36.8\% | 20.0\% | 26.3\% | 25.0\% | 22.2\% | 20.0\% |
| 6 | 2 | 1 | 5 | 4 | 3 | 6 | 0 | 1 | 2 | 3 | 4 | 3 | 3 | 3 | 2 |
|  | 20.0\% | 25.0\% | 27.8\% | 15.4\% | 21.4\% | 26.1\% | 0.0\% | 16.7\% | 40.0\% | 15.8\% | 26.7\% | 15.8\% | 25.0\% | 33.3\% | 10.0\% |
| 7=Very highly | 4 | 0 | 4 | 9 | 3 | 8 | 4 | 3 | 1 | 4 | 4 | 5 | 3 | 2 | 11 |
|  | 40.0\% | 0.0\% | 22.2\% | 34.6\% | 21.4\% | 34.8\% | 40.0\% | 50.0\% | 20.0\% | $\begin{array}{r} 21.1 \% \\ \mathrm{~h} \end{array}$ | 26.7\% | 26.3\% | 25.0\% | 22.2\% | 55.0\% |
| Mean | 5.30 | 4.75 | 5.56 | 5.27 | 5.14 | 5.78 | 5.20 | 6.17 | 5.60 | 5.05 | 5.40 | 5.11 | 5.42 | 5.33 | 5.95 |
| Significance Tests Between Columns: Low |  |  | case: $\mathrm{p}<.0$ | Upper cas | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong planet-focused purpose.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A |  | B2C Product C |  | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 8 | 3 | 2 | 1 | 2 | 3 | 1 | 2 | 1 | 1 |
|  | 7.5\% | 9.4\% | 5.4\% | 4.2\% | 15.4\% | 8.6\% | 2.9\% | 10.5\% | 7.7\% | 25.0\% |
| 2 | 14 | 3 | 8 | 1 | 2 | 5 | 4 | 3 | 2 | 0 |
|  | 13.2\% | 9.4\% | 21.6\% | 4.2\% | 15.4\% | 14.3\% | 11.8\% | 15.8\% | 15.4\% | 0.0\% |
| 3 | 24 | 6 | 8 | 8 | 2 | 9 | 6 | 3 | 6 | 0 |
|  | 22.6\% | 18.8\% | 21.6\% | 33.3\% | 15.4\% | 25.7\% | 17.6\% | 15.8\% | 46.2\% | 0.0\% |
| 4 | 18 | 5 | 5 | 6 | 2 | 4 | 8 | 3 | 2 | 0 |
|  | 17.0\% | 15.6\% | 13.5\% | 25.0\% | 15.4\% | 11.4\% | 23.5\% | 15.8\% | 15.4\% | 0.0\% |
| 5 | 19 | 6 | 7 | 5 | 1 | 6 | 8 | 2 | 0 | 3 |
|  | 17.9\% | 18.8\% | 18.9\% | 20.8\% | 7.7\% | 17.1\% | 23.5\% | 10.5\% | 0.0\% | 75.0\% |
|  |  |  |  |  |  | e | e | E | E | abCD |
| 6 | 11 | 3 | 5 | 0 | 3 | 5 | 2 | 3 | 1 | 0 |
|  | 10.4\% | 9.4\% | 13.5\% | 0.0\% | 23.1\% | 14.3\% | 5.9\% | 15.8\% | 7.7\% | 0.0\% |
|  |  |  |  | d | c |  |  |  |  |  |
| 7=Very highly | 12 | 6 | 2 | 3 | 1 | 3 | 5 | 3 | 1 | 0 |
|  | 11.3\% | 18.8\% | 5.4\% | 12.5\% | 7.7\% | 8.6\% | 14.7\% | 15.8\% | 7.7\% | 0.0\% |
| Mean | 4.01 | 4.28 | 3.81 | 4.04 | 3.85 | 3.91 | 4.29 | 4.11 | 3.38 | 4.00 |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong planet-focused purpose.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | Energy <br> F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| $1=$ Not at all | 2 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 2 | 0 | 1 |
|  | 9.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 11.1\% | 0.0\% | 11.8\% | 0.0\% | 9.1\% |
| 2 | 4 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 1 | 5 | 1 | 0 |
|  | 19.0\% | 0.0\% | 8.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 22.2\% | 33.3\% | 29.4\% | 20.0\% | 0.0\% |
| 3 | 4 | 2 | 1 | 0 | 0 | 0 | 2 | 0 | 4 | 1 | 2 | 1 | 3 | 2 | 2 |
|  | 19.0\% | 50.0\% | 8.3\% | 0.0\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 36.4\% | $33.3 \%$ | 22.2\% | 33.3\% | 17.6\% | 40.0\% | 18.2\% |
|  |  |  | g |  |  |  | c |  |  |  |  |  |  |  |  |
| 4 | 4 | 1 | 5 | 0 | 0 | 1 | 0 | 1 | 2 | 0 | 1 | 0 | 1 | 0 | 2 |
|  | 19.0\% | 25.0\% | 41.7\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 100.0\% | 18.2\% | 0.0\% | 11.1\% | 0.0\% | 5.9\% | 0.0\% | 18.2\% |
|  |  |  | m |  |  |  |  | m |  |  |  |  | ch |  |  |
| 5 | 1 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 2 | 1 | 2 | 0 | 5 | 1 | 4 |
|  | 4.8\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 18.2\% | $33.3 \%$ | 22.2\% | 0.0\% | 29.4\% | 20.0\% | 36.4\% |
|  | mo |  |  |  |  |  |  |  |  |  |  |  | a |  | a |
| 6 | 2 | 1 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 1 | 0 | 1 | 1 |
|  | 9.5\% | 25.0\% | 8.3\% | 100.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 11.1\% | 33.3\% | 0.0\% | 20.0\% | 9.1\% |
|  | d | m | d | aciMo |  | m |  |  | d |  |  | m | bDfl |  | d |
| 7=Very highly | 4 | 0 | 1 | 0 | 0 | 2 | 0 | 0 | 2 | 1 | 0 | 0 | 1 | 0 | 1 |
|  | 19.0\% | 0.0\% | 8.3\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 18.2\% | 33.3\% | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 9.1\% |
|  |  |  |  |  |  | km |  |  |  |  | f |  | f |  |  |
| Mean | 3.95 | 4.00 | 4.42 | 6.00 | --- | 6.00 | 2.33 | 4.00 | 4.55 | 5.00 | 3.44 | 3.67 | 3.35 | 3.80 | 4.36 |
|  |  |  | g |  |  | gkm | cfi |  | g |  | f |  | f |  |  |

[^1]
## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong planet-focused purpose.

|  |  |  |  | ales Revenue |  |  |  |  |  |  | Number of E | mployees |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 1=Not at all | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 22.2 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 2 | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 27.8 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 1 \\ 3.8 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 36.8 \% \\ \text { dfh } \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.0 \% \\ \mathrm{c} \end{array}$ |
| 3 | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 27.8 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 30.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ |
| 5 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bdef } \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 6 \\ 25.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 25.0 \% \end{array}$ |
| 6 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ |
| 7=Very highly | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \\ \text { CDh } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{Ae} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{Ae} \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \\ \mathrm{a} \end{array}$ |
| Mean | 3.90 | 3.50 | $\begin{array}{r} 2.89 \\ \mathrm{dFg} \end{array}$ | $\begin{array}{r} 4.27 \\ \mathrm{c} \end{array}$ | 3.85 | $\begin{array}{r} 4.46 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 4.70 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 5.50 \\ \mathrm{Cd} \end{array}$ | $\begin{array}{r} 4.00 \\ \mathrm{c} \end{array}$ | $2.63$ <br> AbEfGH | $\begin{array}{r} 3.50 \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 4.63 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 3.91 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4.44 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 4.45 \\ \mathrm{C} \end{array}$ |
| Significance Te | tween Colu | s: Low | case: $\mathrm{p}<.0$ | Upper cas | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong employee-focused purpose.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product <br> A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 6 | 2 | 1 | 1 | 2 | 2 | 1 | 1 | 2 | 0 |
|  | 5.7\% | 6.3\% | 2.7\% | 4.2\% | 15.4\% | 5.7\% | 2.9\% | 5.6\% | 15.4\% | 0.0\% |
| 2 | 13 | 4 | 5 | 3 | 1 | 5 | 4 | 2 | 2 | 0 |
|  | 12.3\% | 12.5\% | 13.5\% | 12.5\% | 7.7\% | 14.3\% | 11.4\% | 11.1\% | 15.4\% | 0.0\% |
| 3 | 18 | 3 | 4 | 8 | 3 | 2 | 8 | 6 | 1 | 1 |
|  | 17.0\% | 9.4\% | 10.8\% | 33.3\% | 23.1\% | 5.7\% | 22.9\% | 33.3\% | 7.7\% | 25.0\% |
|  |  | c | c | ab |  | bc | a | a |  |  |
| 4 | 20 | 6 | 6 | 5 | 3 | 8 | 4 | 4 | 3 | 1 |
|  | 18.9\% | 18.8\% | 16.2\% | 20.8\% | 23.1\% | 22.9\% | 11.4\% | 22.2\% | 23.1\% | 25.0\% |
| 5 | 21 | 7 | 9 | 4 | 1 | 6 | 8 | 1 | 3 | 2 |
|  | 19.8\% | 21.9\% | 24.3\% | 16.7\% | 7.7\% | 17.1\% | 22.9\% | 5.6\% | 23.1\% | 50.0\% |
| 6 | 14 | 5 | 8 | 0 | 1 | 5 | 6 | 2 | 1 | 0 |
|  | 13.2\% | 15.6\% | 21.6\% | 0.0\% | 7.7\% | 14.3\% | 17.1\% | 11.1\% | 7.7\% | 0.0\% |
|  |  | c | c | ab |  |  |  |  |  |  |
| 7=Very highly | 14 | 5 | 4 | 3 | 2 | 7 | 4 | 2 | 1 | 0 |
|  | 13.2\% | 15.6\% | 10.8\% | 12.5\% | 15.4\% | 20.0\% | 11.4\% | 11.1\% | 7.7\% | 0.0\% |
| Mean | 4.27 | 4.47 | 4.54 | 3.83 | 3.85 | 4.54 | 4.37 | 3.89 | 3.77 | 4.25 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong employee-focused purpose.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance <br> Insurance <br> A | Communications Media B | Consumer Packaged Goods C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma <br> Biotech <br> H | Manufact- uring I | Mining Construction J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Real } \\ \text { Estate } \\ \text { L } \\ \hline \end{gathered}$ | Tech Software <br> Platform <br> M | $\begin{gathered} \text { Transpor- } \\ \text { tation } \\ \mathrm{N} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| $1=$ Not at all | $\begin{array}{r} 1 \\ 4.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 00 | 1 | 0 $0.0 \%$ | 9.1\% | 0 $0.0 \%$ | 0 $0.0 \%$ | 00 | 1 $5.9 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ |
|  |  |  | g |  |  |  | c |  |  |  |  |  |  |  |  |
| 2 | 5 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 3 | 2 | 0 |
|  | 23.8\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 0.0\% | 0.0\% | 17.6\% | 40.0\% | 0.0\% |
| 3 | 3 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | , | 1 | 6 | 1 | 3 |
|  | 14.3\% | 0.0\% | 23.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 0.0\% | 33.3\% | 35.3\% | 20.0\% | 30.0\% |
| 4 | 4 | 2 | 3 | 0 | 0 | 1 | 0 | 0 | 3 | 1 | 2 | 1 | 0 | 0 | 2 |
|  | 19.0\% | 50.0\% | 23.1\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 27.3\% | 33.3\% | 22.2\% | 33.3\% | 0.0\% | 0.0\% | 20.0\% |
|  |  | M | m |  |  | m |  |  | m | m |  | m | Bcfijl |  |  |
| 5 | 2 | 0 | 4 | 0 | 0 | 0 | 1 |  | 2 | 1 | 3 | 0 | 3 | 1 | 3 |
|  | 9.5\% | 0.0\% | 30.8\% | 0.0\% | 0.0\% | 0.0\% | $33.3 \%$ | 100.0\% | 18.2\% | 33.3\% | 33.3\% | 0.0\% | 17.6\% | 20.0\% | 30.0\% |
|  | h |  |  |  |  |  |  | a |  |  |  |  |  |  |  |
| 6 | 2 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 1 | 1 |  | 1 | 2 | 0 | 0 |
|  | 9.5\% | 25.0\% | 7.7\% | 100.0\% | 0.0\% | 25.0\% | 33.3\% | 0.0\% | 9.1\% | 33.3\% | 22.2\% | 33.3\% | 11.8\% | 0.0\% | 0.0\% |
|  | d |  | , | acimO |  |  |  |  | d |  |  |  | d |  | D |
| 7=Very highly | 4 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 2 | 0 | 2 | 1 | 1 |
|  | 19.0\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 18.2\% | 0.0\% | 22.2\% | 0.0\% | 11.8\% | 20.0\% | 10.0\% |
| Mean | 4.10 | 3.75 | 4.31 | 6.00 | --- | 4.75 | 4.00 | 5.00 | 4.36 | 5.00 | 5.44 | 4.33 | 3.88 | 3.80 | 4.00 |
|  |  |  |  |  |  |  |  |  |  |  | mo |  | k |  | k |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand
Rate the degree to which the following ideas related to branding are embraced in your company:
Our brand promise has a strong employee-focused purpose.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | $\begin{gathered} \hline \text { £10-25 } \\ \text { million } \\ B \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { £26-99 } \\ \text { million } \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \text { F } \end{gathered}$ | $\begin{gathered} \hline £ 10+ \\ \text { billion } \\ G \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \text { A } \end{gathered}$ | $\begin{aligned} & \hline 50- \\ & 99 \\ & \text { B } \\ & \hline \end{aligned}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | 6.3\% | 5.3\% | 1 $8.3 \%$ | 0 $0.0 \%$ | 00\% |
| 2 | $\begin{array}{r} 3 \\ 30.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | 1 $8.3 \%$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ |
| 3 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 27.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 19.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 7 \\ 36.8 \% \\ \mathrm{f} \end{array}$ | 3 $18.8 \%$ | 3 $15.8 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | 11.1\% | $\begin{array}{r} 4 \\ 21.1 \% \end{array}$ |
| 4 | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 19.2 \% \end{array}$ | 2 ${ }^{2}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 20\% | 3 $15.8 \%$ | 12.5\% | 31.6\% | 4 $33.3 \%$ | 11.1\% | 10.5\% |
| 5 | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \\ \text { Cegh } \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \text { Af } \end{array}$ | 5 5 | 2 $10.5 \%$ a | $\begin{array}{r} 4 \\ 33.3 \% \\ \mathrm{c} \end{array}$ | 0 $0.0 \%$ a | $\begin{array}{r} 4 \\ 21.1 \% \\ a \end{array}$ |
| 6 | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 5 \\ 55.6 \% \\ \text { aCdEfh } \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \\ \mathrm{~g} \end{array}$ |
| 7=Very highly | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \end{array}$ | 1 $7.1 \%$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | 2 $20.0 \%$ | 1 $16.7 \%$ | 0 $0.0 \%$ | 1 $5.3 \%$ | 1 $6.3 \%$ | 4 $21.1 \%$ | 1 $8.3 \%$ | 11.1\% | 5 $26.3 \%$ |
| Mean | 4.10 | 3.50 | 4.28 | 3.85 | 4.64 | 4.65 | 4.40 | $\begin{array}{r} 5.17 \\ \mathrm{C} \end{array}$ | 3.80 | $\begin{array}{r} 3.16 \\ \text { AeGH } \end{array}$ | 4.13 | 4.32 c | 4.33 | 5.11 C | $\begin{array}{r} 4.79 \\ \mathrm{C} \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong social purpose.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product A | B2B Services B | B2C Product C | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 9 | 5 | 3 | 1 | 0 | 6 | 1 | 2 | 0 | 0 |
|  | 8.4\% | 15.6\% | 8.1\% | 4.0\% | 0.0\% | 17.1\% | 2.9\% | 10.5\% | 0.0\% | 0.0\% |
| 2 | 12 | 2 | 4 | 2 | 4 | 3 | 3 | 1 | 5 | 0 |
|  | 11.2\% | 6.3\% | 10.8\% | 8.0\% | 30.8\% | 8.6\% | 8.6\% | 5.3\% | 38.5\% | 0.0\% |
|  |  | d |  |  | a | d | d | d | abc |  |
| 3 | 18 | 2 | 7 | 8 | 1 | 4 | 7 | 4 | 2 | 1 |
|  | 16.8\% | 6.3\% | 18.9\% | 32.0\% | 7.7\% | 11.4\% | 20.0\% | 21.1\% | 15.4\% | 25.0\% |
|  |  | c |  | a |  |  |  |  |  |  |
| 4 | 20 | 8 | 6 | 3 | 3 | 5 | 8 | 3 | 3 | 1 |
|  | 18.7\% | 25.0\% | 16.2\% | 12.0\% | 23.1\% | 14.3\% | 22.9\% | 15.8\% | 23.1\% | 25.0\% |
| 5 | 24 | 8 | 8 | 6 | 2 | 8 | 9 | 4 | 1 | 2 |
|  | 22.4\% | 25.0\% | 21.6\% | 24.0\% | 15.4\% | 22.9\% | 25.7\% | 21.1\% | 7.7\% | 50.0\% |
| 6 | 12 | 4 | 5 | 1 | 2 | 6 | 3 | 2 | 1 | 0 |
|  | 11.2\% | 12.5\% | 13.5\% | 4.0\% | 15.4\% | 17.1\% | 8.6\% | 10.5\% | 7.7\% | 0.0\% |
| 7=Very highly | 12 | 3 | 4 | 4 | 1 | 3 | 4 | 3 | 1 | 0 |
|  | 11.2\% | 9.4\% | 10.8\% | 16.0\% | 7.7\% | 8.6\% | 11.4\% | 15.8\% | 7.7\% | 0.0\% |
| Mean | 4.14 | 4.13 | 4.16 | 4.20 | 4.00 | 4.03 | 4.31 | 4.26 | 3.54 | 4.25 |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong social purpose.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | Energy F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| $1=$ Not at all | $\begin{array}{r} 1 \\ 4.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 33.3\% | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ |
|  |  |  | g |  |  |  | c |  |  |  |  |  |  |  |  |
| 2 | 4 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 3 | 1 | 1 |
|  | 19.0\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 11.1\% | 0.0\% | 17.6\% | 20.0\% | 9.1\% |
| 3 | 3 | 0 | 5 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 4 | 0 | 3 |
|  | 14.3\% | 0.0\% | 38.5\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 9.1\% | 0.0\% | 11.1\% | 0.0\% | 23.5\% | 0.0\% | 27.3\% |
| 4 | 5 | 2 | 1 | 0 | 0 | 2 | 0 | 0 | 3 | 0 | 2 | 2 | 2 | 0 | 1 |
|  | 23.8\% | 50.0\% | $7.7 \%$ 1 | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 27.3\% | 0.0\% | 22.2\% | $\begin{array}{r} 66.7 \% \\ \mathrm{~cm} \end{array}$ | $11.8 \%$ 1 | 0.0\% | 9.1\% |
| 5 | ${ }^{3}$ | 1 | ${ }^{3}$ | 0 | 0 | 0 | 0 | 1 | 4 4 | 2 | 2 | 0 | ${ }^{2}$ | ${ }^{2}$ | 4 |
|  | $\begin{array}{r} 14.3 \% \\ \mathrm{hj} \end{array}$ | 25.0\% | 23.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | $\begin{array}{r} 100.0 \% \\ \mathrm{am} \end{array}$ | 36.4\% | $\begin{array}{r} 66.7 \% \\ \mathrm{am} \end{array}$ | 22.2\% | 0.0\% | $\begin{array}{r} 11.8 \% \\ \mathrm{hj} \end{array}$ | 40.0\% | 36.4\% |
| 6 | 1 | 1 | 2 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 2 | 1 | 1 | 1 | 0 |
|  | 4.8\% | 25.0\% | 15.4\% | 100.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 22.2\% | 33.3\% | 5.9\% | 20.0\% | 0.0\% |
|  | D |  |  | AimO |  |  |  |  | d |  |  |  | d |  | D |
| 7=Very highly | 4 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 1 | 1 | 0 | 0 | 1 | 1 | 1 |
|  | 19.0\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 25.0\% | 33.3\% | 0.0\% | 9.1\% | 33.3\% | 0.0\% | 0.0\% | 5.9\% | 20.0\% | 9.1\% |
| Mean | 4.14 | 4.75 | 4.23 | 6.00 | --- | 5.25 | 3.67 | 5.00 | 4.45 | 5.67 | 4.00 | 4.67 | 3.12 | 5.00 | 3.91 |
|  |  |  |  |  |  | m |  |  |  | m |  |  | fj |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 4: Managing Brand

## Rate the degree to which the following ideas related to branding are embraced in your company:

Our brand promise has a strong social purpose.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 1=Not at all | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 21.1 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { c } \end{array}$ |
| 2 | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 22. 4 | $\begin{array}{r} 1 \\ 3.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | 2 $8.3 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | 11 | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | 1 $5.0 \%$ |
| 3 | $\begin{array}{r} 3 \\ 30.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 36.8 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 3 \\ 18.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.7 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ |
| 5 | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 30.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 7 \\ 43.8 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 30.0 \% \end{array}$ |
| 6 | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 25.0 \% \\ \mathrm{c} \end{array}$ |
| 7=Very highly | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 3 $16.7 \%$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.1 \% \end{array}$ | 2 | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { aeg } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { ae } \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ |
| Mean | 4.40 | $\begin{array}{r} 2.75 \\ \mathrm{~g} \end{array}$ | 3.94 | 4.04 | 4.00 | 4.25 | $\begin{array}{r} 5.00 \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 5.17 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 3.40 \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 2.79 \\ \text { AdefGH } \end{array}$ | $\begin{array}{r} 3.94 \\ \text { ch } \end{array}$ | $\begin{array}{r} 4.32 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4.17 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4.78 \\ \mathrm{C} \end{array}$ | $\begin{gathered} 4.90 \\ \mathrm{bCd} \end{gathered}$ |
| Significance Te | tween Colu | s: Lowe | case: $\mathrm{p}<.0$ | Upper cas | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

Having all stakeholders aligned

| $\mathrm{N}=90$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1 | 17 | 3 | 7 | 4 | 3 | 3 | 9 | 1 | 2 | 2 |
|  | 18.9\% | 10.7\% | 23.3\% | 20.0\% | 25.0\% | 9.7\% | 30.0\% | 6.3\% | 20.0\% | 66.7\% |
| 2 | 11 | 2 | 4 | 2 | 3 | 2 | 3 | 4 | 2 | 0 |
|  | 12.2\% | 7.1\% | 13.3\% | 10.0\% | 25.0\% | 6.5\% | 10.0\% | 25.0\% | 20.0\% | 0.0\% |
| 3 | 23 | 9 | 7 | 7 | 0 | 8 | 10 | 4 | 1 | 0 |
|  | 25.6\% | 32.1\% | 23.3\% | 35.0\% | 0.0\% | 25.8\% | 33.3\% | 25.0\% | 10.0\% | 0.0\% |
| 4 | 17 | 5 | 6 | 2 | 4 | 12 | 0 | 2 | 3 | 0 |
|  | 18.9\% | 17.9\% | 20.0\% | 10.0\% | 33.3\% | 38.7\% | 0.0\% | 12.5\% | 30.0\% | 0.0\% |
|  |  |  |  |  |  | B | AD |  | B |  |
| 5 | 20 | 7 | 6 | 5 | 2 | 5 | 8 | 5 | 1 | 1 |
|  | 22.2\% | 25.0\% | 20.0\% | 25.0\% | 16.7\% | 16.1\% | 26.7\% | 31.3\% | 10.0\% | 33.3\% |
| Mean | 3.14 | 3.42 | 3.00 | 3.10 | 2.92 | 3.47 | 2.83 | 3.38 | 2.89 | 2.33 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

Having all stakeholders aligned

| $\mathrm{N}=90$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| 1 | 5 | 2 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 2 | 0 | 2 | 2 | 2 |
|  | 29.4\% | $\begin{array}{r} 100.0 \% \\ \mathrm{cim} \end{array}$ | $8.3 \%$ $b$ | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | $12.5 \%$ b | 0.0\% | 22.2\% | 0.0\% | $13.3 \%$ b | 50.0\% | 22.2\% |
| 2 | 2 | 0 | 2 | 1 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 1 | 0 | 0 | 1 |
|  | 11.8\% | 0.0\% | 16.7\% | 100.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 12.5\% | 50.0\% | 11.1\% | 33.3\% | 0.0\% | 0.0\% | 11.1\% |
|  | d |  |  | aM |  |  | m |  |  | m |  | m | Dgjl |  |  |
| 3 | 2 | 0 | 5 | 0 | 0 | 1 | 1 | 1 | 0 | 1 | 3 | 1 | 4 | 0 | 4 |
|  | 11.8\% | 0.0\% | 41.7\% | 0.0\% | 0.0\% | 25.0\% | 50.0\% | 100.0\% | 0.0\% | 50.0\% | $33.3 \%$ | 33.3\% | 26.7\% | 0.0\% | 44.4\% |
|  | h |  | i |  |  |  |  | ai | cho |  |  |  |  |  | i |
| 4 | 1 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 4 | 0 | 1 | 1 | 4 | 2 | 1 |
|  | 5.9\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 11.1\% | 33.3\% | 26.7\% | 50.0\% | 11.1\% |
|  | fin |  | fin |  |  | ac |  |  | ac |  |  |  |  | ac |  |
| 5 | 6 | 0 | 4 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 2 | 0 | 5 | 0 | 1 |
|  | 35.3\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 12.5\% | 0.0\% | 22.2\% | 0.0\% | 33.3\% | 0.0\% | 11.1\% |
| Mean | 3.06 | 1.00 | 3.33 | 2.00 | --- | 4.00 | 2.50 | 3.00 | 3.43 | 2.50 | 3.00 | 3.00 | 3.67 | 2.50 | 2.78 |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

## Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

## Having all stakeholders aligned

| $\mathrm{N}=90$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500 \\ 4,999 \\ F \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 1 | 2 | 0 | 1 | 6 | 2 | 3 | 3 | 0 | 1 | 2 | 4 | 2 | 2 | 4 | 2 |
|  | 25.0\% | 0.0\% | 5.9\% | 27.3\% | 18.2\% | 15.0\% | 37.5\% | 0.0\% | 25.0\% | 12.5\% | 28.6\% | 11.8\% | 20.0\% | 57.1\% | 11.8\% |
|  |  |  |  |  |  |  |  |  |  | g |  | g |  | ceh | g |
| 2 | 1 | 1 | 3 | 1 | 2 | 3 | 0 | 0 | 1 | 2 | 0 | 6 | 1 | 0 | 1 |
|  | 12.5\% | 25.0\% | 17.6\% | 4.5\% | 18.2\% | 15.0\% | 0.0\% | 0.0\% | 25.0\% | 12.5\% | 0.0\% | 35.3\% | 10.0\% | 0.0\% | 5.9\% |
|  |  |  |  |  |  |  |  |  |  |  | e | dh |  |  | e |
| 3 | 2 | 2 | 6 | 5 | 1 | 6 | 1 | 2 | 0 | 5 | 5 | 4 | 1 | 1 | 5 |
|  | 25.0\% | 50.0\% | 35.3\% | 22.7\% | 9.1\% | 30.0\% | 12.5\% | 40.0\% | 0.0\% | 31.3\% | 35.7\% | 23.5\% | 10.0\% | 14.3\% | 29.4\% |
| 4 | 1 | 1 | 4 | 6 | 1 | 3 | 1 | 1 | 1 | 1 | 4 | 3 | 2 | 1 | 4 |
|  | 12.5\% | 25.0\% | 23.5\% | 27.3\% | 9.1\% | 15.0\% | 12.5\% | 20.0\% | 25.0\% | 6.3\% | 28.6\% | 17.6\% | 20.0\% | 14.3\% | 23.5\% |
| 5 | 2 | 0 | 3 | 4 | 5 | 4 | 2 | 2 | 1 | 6 | 1 | 2 | 3 | 1 | 4 |
|  | 25.0\% | 0.0\% | 17.6\% | 18.2\% | 45.5\% | 20.0\% | 25.0\% | 40.0\% | 25.0\% | 37.5\% | 7.1\% | 11.8\% | 30.0\% | 14.3\% | 23.5\% |
| Mean | 3.00 | 3.00 | 3.29 | 3.05 | 3.45 | 3.11 | 2.86 | 4.00 | 3.00 | 3.44 | 2.86 | 2.82 | 3.33 | 2.29 | 3.44 |
| Significance Tests Between Columns: Low |  |  | case: $\mathrm{p}<.0$ | Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

Having the right talent

| $\mathrm{N}=90$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1 | 38 | 12 | 10 | 10 | 6 | 15 | 13 | 5 | 5 | 0 |
|  | 42.2\% | 42.9\% | 33.3\% | 50.0\% | 50.0\% | 48.4\% | 43.3\% | 31.3\% | 50.0\% | 0.0\% |
| 2 | 22 | 10 | 6 | 5 | 1 | 10 | 4 | 6 | 1 | 1 |
|  | 24.4\% | 35.7\% | 20.0\% | 25.0\% | 8.3\% | 32.3\% | 13.3\% | 37.5\% | 10.0\% | 33.3\% |
| 3 | 10 | 2 | 5 | 0 | 3 | 2 | 5 | 0 | 2 | 1 |
|  | 11.1\% | 7.1\% | 16.7\% | 0.0\% | 25.0\% | 6.5\% | 16.7\% | 0.0\% | 20.0\% | 33.3\% |
|  |  |  |  | d | c |  |  | e |  | c |
| 4 | 15 | 3 | 7 | 4 | 1 | 3 | 6 | 4 | 1 | 1 |
|  | 16.7\% | 10.7\% | 23.3\% | 20.0\% | 8.3\% | 9.7\% | 20.0\% | 25.0\% | 10.0\% | 33.3\% |
| 5 | 5 | 1 | 2 | 1 | 1 | 1 | 2 | 1 | 1 | 0 |
|  | 5.6\% | 3.6\% | 6.7\% | 5.0\% | 8.3\% | 3.2\% | 6.7\% | 6.3\% | 10.0\% | 0.0\% |
| Mean | 2.19 | 1.96 | 2.50 | 2.05 | 2.17 | 1.87 | 2.33 | 2.38 | 2.20 | 3.00 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

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Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

Having the right talent

| $\mathrm{N}=90$ |  |  |  |  |  |  |  | stry Sector |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | Manufact- <br> uring <br> I | Mining Construc- tion J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| 1 | $\begin{array}{r} 8 \\ 47.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 66.7 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 26.7 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ |
| 2 | $\begin{array}{r} 1 \\ 5.9 \% \\ \mathrm{FM} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \\ \text { Ak } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{fm} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 53.3 \% \\ \text { Ak } \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ |
| 3 | $\begin{array}{r} 5 \\ 29.4 \% \\ \mathrm{~cm} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { agn } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{~cm} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{n} \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { agln } \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \text { ckmo } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{n} \end{array}$ |
| 4 | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bgo } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \\ \mathrm{c} \end{array}$ |
| 5 | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { BJ } \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{Ac} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bj } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \text { Ac } \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Mean | $\begin{array}{r} 2.18 \\ \text { bc } \end{array}$ | $\begin{array}{r} 4.50 \\ \mathrm{aCFmn} \end{array}$ | 1.33 aBGIjlmno | 1.00 | --- | $\begin{array}{r} 1.75 \\ \mathrm{Bg} \end{array}$ | $\begin{array}{r} 3.50 \\ \mathrm{Cf} \end{array}$ | 1.00 | $\begin{array}{r} 2.75 \\ \mathrm{C} \end{array}$ | 3.00 | 2.11 | 2.67 c | $\begin{array}{r} 2.20 \\ \mathrm{bc} \end{array}$ | $\begin{array}{r} 2.25 \\ \mathrm{bc} \end{array}$ | 2.33 c |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

Having the right talent

| $\mathrm{N}=90$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 1-9.9 \\ \text { billion } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 10+ \\ \text { billion } \\ G \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 1 | 1 | 2 | 7 | 9 | 5 | 11 | 3 | 1 | 2 | 8 | 3 | 9 | 4 | 2 | 9 |
|  | 12.5\% | 50.0\% | 41.2\% | 40.9\% | 45.5\% | 55.0\% | 37.5\% | 20.0\% | 50.0\% | 50.0\% | 21.4\% | 52.9\% | 40.0\% | 28.6\% | 52.9\% |
| 2 | 5 | 2 | 4 | 6 | 3 | 1 | 1 | 4 | 1 | 3 | 5 | 4 | 1 | 2 | 2 |
|  | 62.5\% | 50.0\% | 23.5\% | 27.3\% | 27.3\% | 5.0\% | 12.5\% | 80.0\% | 25.0\% | 18.8\% | 35.7\% | 23.5\% | 10.0\% | 28.6\% | 11.8\% |
|  | F | f |  |  |  | Ab |  | cefH |  | a |  | a | a |  | A |
| 3 | 1 | 0 | 3 | 2 | 0 | 3 | 1 | 0 | 1 | 2 | 1 | 0 | 3 | 1 | 2 |
|  | 12.5\% | 0.0\% | 17.6\% | 9.1\% | 0.0\% | 15.0\% | 12.5\% | 0.0\% | 25.0\% | 12.5\% | 7.1\% | 0.0\% | 30.0\% | 14.3\% | 11.8\% |
|  |  |  |  |  |  |  |  |  | e |  |  | bf | e |  |  |
| 4 | 1 | 0 | 1 | 4 | 3 | 5 | 1 | 0 | 0 | 1 | 3 | 4 | 2 | 2 | 3 |
|  | 12.5\% | 0.0\% | 5.9\% | 18.2\% | 27.3\% | 25.0\% | 12.5\% | 0.0\% | 0.0\% | 6.3\% | 21.4\% | 23.5\% | 20.0\% | 28.6\% | 17.6\% |
| 5 | 0 | 0 | 2 | 1 | 0 | 0 | 2 | 0 | 0 | 2 | 2 | 0 | 0 | 0 | 1 |
|  | 0.0\% | 0.0\% | 11.8\% | 4.5\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 12.5\% | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 5.9\% |
|  |  |  |  |  |  | g | f |  |  |  |  |  |  |  |  |
| Mean | 2.25 | 1.50 | 2.24 | 2.18 | 2.09 | 2.10 | 2.75 | 1.80 | 1.75 | 2.13 | 2.71 | 1.94 | 2.30 | 2.43 | 2.12 |
| Significance Tests Between Columns: Low |  |  | case: $\mathrm{p}<.0$ | 5 Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

## Having the right data

| $\mathrm{N}=90$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { B2B } \\ \text { Product } \\ \text { A } \end{gathered}$ | B2B Services B | B2C Product C |  | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1 | 8 | 2 | 3 | 2 | 1 | 3 | 1 | 3 | 1 | 0 |
|  | 8.9\% | 7.1\% | 10.0\% | 10.0\% | 8.3\% | 9.7\% | 3.3\% | 18.8\% | 10.0\% | 0.0\% |
| 2 | 15 | 2 | 6 | 6 | 1 | 2 | 9 | 1 | 1 | 2 |
|  | 16.7\% | 7.1\% | 20.0\% | 30.0\% | 8.3\% | 6.5\% | 30.0\% | 6.3\% | 10.0\% | 66.7\% |
|  |  | c |  | a |  | bE | a | e |  | Ac |
| 3 | 23 | 8 | 6 | 6 | 3 | 9 | 5 | 6 | 2 | 1 |
|  | 25.6\% | 28.6\% | 20.0\% | 30.0\% | 25.0\% | 29.0\% | 16.7\% | 37.5\% | 20.0\% | 33.3\% |
| 4 | 22 | 10 | 5 | 2 | 5 | 4 | 12 | 4 | 2 | 0 |
|  | 24.4\% | 35.7\% | 16.7\% | 10.0\% | 41.7\% | 12.9\% | 40.0\% | 25.0\% | 20.0\% | 0.0\% |
|  |  | c |  | ad | c | b | a |  |  |  |
| 5 | 20 | 4 | 10 | 4 | 2 | 12 | 2 | 2 | 4 | 0 |
|  | 22.2\% | 14.3\% | 33.3\% | 20.0\% | 16.7\% | 38.7\% | 6.7\% | 12.5\% | 40.0\% | 0.0\% |
|  |  |  |  |  |  | B | Ad |  | b |  |
| Mean | 3.35 | 3.46 | 3.43 | 3.00 | 3.50 | 3.67 | 3.17 | 3.06 | 3.70 | 2.33 |
| Significance Tests Between Columns: |  | s: Lower | case: p <. 05 | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

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Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

## Having the right data



## Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

## Having the right data



Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

Having the right operating model


## Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

## Having the right operating model



Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company?

## Having the right operating model

| $\mathrm{N}=90$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000 \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ F \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 1 | 4 | 25.0\% | 29.4\% | 3 | 1 | 3 | 0 | 4 | 0 | 3 | 2 | 3 | 2 | 0 | 3 |
|  | $\begin{array}{r} 50.0 \% \\ \mathrm{dg} \end{array}$ |  |  | $13.6 \%$ a | 9.1\% | 15.0\% | $0.0 \%$ a | $\begin{array}{r} 80.0 \% \\ \text { bcdefgh } \end{array}$ | $0.0 \%$ a | $18.8 \%$ a | $14.3 \%$ a | $17.6 \%$ a | $20.0 \%$ a | $0.0 \%$ a | $17.6 \%$ a |
| 2 | $\begin{array}{rrrrrr}2 & 0 & 4 & 8 & \\ 25.0 \% & 0.0 \% & 23.5 \% & 36.4 \% & 18.2 \% & 25.0 \%\end{array}$ |  |  |  |  |  | 2 | 1 | 2 | 5 | 4 | 3 | 1 | 2 | 5 |
|  |  |  |  |  |  |  | 25.0\% | 20.0\% | 50.0\% | 31.3\% | 28.6\% | 17.6\% | 10.0\% | 28.6\% | 29.4\% |
| 3 | 12.5\% | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 18.2 \% \end{array}$ |  | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ |  | 0 | 1 | 3 | 3 | 4 | 1 | 1 | 6 |
|  |  |  |  |  | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ |  | $37.5 \%$ | 0.0\% | 25.0\% | 18.8\% | 21.4\% | 23.5\% | 10.0\% | 14.3\% | 35.3\% |
| 4 | 1 | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 1 | 2 | 3 | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 5 | 2 | 2 | 2 | 1 | 1 |
|  | 12.5\% |  | 5.9\% | 9.1\% | 27.3\% |  |  |  |  | 31.3\% | 14.3\% 11.8\% |  | 20.0\% | 14.3\% | 5.9\% |
| 5 | 0$0.0 \%$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 3$17.6 \%$ | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 | 1 | 0 | 3 | 5 | 3 | 3 | 2 |
|  |  |  |  |  |  |  |  | 0.0\% | 25.0\% | 0.0\% | 21.4\% | 29.4\% | 30.0\% | 42.9\% | 11.8\% |
|  |  |  |  |  |  |  |  |  |  | efg |  | c | c | c |  |
| Mean | $\begin{array}{r} 1.88 \\ \mathrm{efg} \end{array}$ | 3.25 | 2.59 | $2.91$ | $3.45$ <br> a | $3.10$a | $\begin{array}{r} 3.00 \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1.20 \\ \text { bcdEfGh } \end{array}$ | 3.00 | 2.63 | 3.00 | 3.18 | 3.33 | 3.71 | 2.65 |
|  |  |  |  |  |  |  |  |  | a | a | a | A | a | A | a |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

Having the right technology

| $\mathrm{N}=90$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| 1 | 10 | 3 | 5 | 2 | 0 | 3 | 2 | 5 | 0 | 0 |
|  | 11.1\% | 10.7\% | 16.7\% | 10.0\% | 0.0\% | 9.7\% | 6.7\% | 31.3\% | 0.0\% | 0.0\% |
| 2 | 19 | 8 | 4 | 3 | 4 | 7 | 4 | 3 | 5 | 0 |
|  | 21.1\% | 28.6\% | 13.3\% | 15.0\% | 33.3\% | 22.6\% | 13.3\% | 18.8\% | 50.0\% | 0.0\% |
|  |  |  |  |  |  |  | d |  | b |  |
| 3 | 15 | 4 | 5 | 2 | 4 | 6 | 4 | 1 | 3 | 1 |
|  | 16.7\% | 14.3\% | 16.7\% | 10.0\% | 33.3\% | 19.4\% | 13.3\% | 6.3\% | 30.0\% | 33.3\% |
| 4 | 20 | 4 | 8 | 8 | 0 | 8 | 5 | 5 | 1 | 1 |
|  | 22.2\% | 14.3\% | 26.7\% | 40.0\% | 0.0\% | 25.8\% | 16.7\% | 31.3\% | 10.0\% | 33.3\% |
|  |  | c |  | ad | c |  |  |  |  |  |
| 5 | 25 | 8 | 8 | 5 | 4 | 7 | 14 | 2 | 1 | 1 |
|  | 27.8\% | 28.6\% | 26.7\% | 25.0\% | 33.3\% | 22.6\% | 46.7\% | 12.5\% | 10.0\% | 33.3\% |
|  |  |  |  |  |  |  | cd | b | b |  |
| Mean | 3.35 | 3.22 | 3.33 | 3.55 | 3.33 | 3.29 | 3.86 | 2.75 | 2.80 | 4.00 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

## Having the right technology



Topic 5: Managing Growth

## Rank order the following factors in terms of their importance for driving future organic revenue growth within your company:

## Having the right technology

| $\mathrm{N}=90$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10-25 } \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £26-99 } \\ \text { million } \\ \text { C } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \hline 500-999 \\ \text { million } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { f1-9.9 } \\ \text { billion } \\ \text { F } \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} <505 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{aligned} & \hline 50- \\ & 99 \\ & \text { B } \\ & \hline \end{aligned}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 1 | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 1 ${ }^{1}$ | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ |  | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | 1 $7.1 \%$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | 0 | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ |
| 2 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | 1 $14.3 \%$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ |
| 3 | $\begin{array}{r} 3 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | 4 $23.5 \%$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ |
| 4 | 3 $\begin{array}{r}3 \\ 37.5 \%\end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 29.4\% | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | 3 $27.3 \%$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ |  | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | - ${ }^{2}$ | $\begin{array}{r} 5 \\ 31.3 \% \end{array}$ | 7.1\% | 29.4\% | 1 $10.0 \%$ | 28.6 | 11.8\% |
| 5 | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 8 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 6 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | 250\% | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | 5 | 4 $23.5 \%$ | 2 ${ }^{2}$ | 28.6\% | 5 |
| Mean | 3.38 | 3.00 | 3.47 | 3.64 | 3.00 | 3.30 | 3.00 | 4.20 | 3.50 | 3.31 | 3.36 | 3.41 | 2.90 | 3.71 | 3.13 |
| Signif | etween Colu | nns: Lowe | r case: $\mathrm{p}<.0$ | Upper ca | ase: p < 01 |  |  |  |  |  |  |  |  |  |  |

Topic 5: Managing Growth
When pursuing growth opportunities, how often do the following behaviors occur in your company:

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |

Examining other industries for actions that might inspire company growth opportunities.

| Majority of | 34 | 12 | 9 | 9 | 4 | 10 | 13 | 9 | 2 | 0 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Time | $37.0 \%$ | $42.9 \%$ | $30.0 \%$ | $40.9 \%$ | $33.3 \%$ | $31.3 \%$ | $43.3 \%$ | $52.9 \%$ | $20.0 \%$ | $0.0 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| Minority of | 58 | 16 | 21 | 13 | 8 | 22 | 17 | 8 | 8 | 3 |
| time | $63.0 \%$ | $57.1 \%$ | $70.0 \%$ | $59.1 \%$ | $66.7 \%$ | $68.8 \%$ | $56.7 \%$ | $47.1 \%$ | $80.0 \%$ | $100.0 \%$ |

Identifying how to move the business from core strengths into adjacent digital opportunities.

| Majority of | 32 | 7 | 15 | 7 | 3 | 14 | 8 | 6 | 3 | 1 |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| time | $34.8 \%$ | $25.0 \%$ | $50.0 \%$ | $31.8 \%$ | $25.0 \%$ | $43.8 \%$ | $26.7 \%$ | $35.3 \%$ | $30.0 \%$ | $33.3 \%$ |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 60 | 21 | 15 | 15 | 9 | 18 | 22 | 11 | 7 | 2 |
| Minority of | $65.2 \%$ | $75.0 \%$ | $50.0 \%$ | $68.2 \%$ | $75.0 \%$ | $56.3 \%$ | $73.3 \%$ | $64.7 \%$ | $70.0 \%$ | $66.7 \%$ |  |

Using data insights across channels

| Majority of | 56 | 17 | 17 | 16 | 6 | 19 | 18 | 10 | 6 | 3 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| time | $61.5 \%$ | $60.7 \%$ | $56.7 \%$ | $76.2 \%$ | $50.0 \%$ | $59.4 \%$ | $62.1 \%$ | $58.8 \%$ | $60.0 \%$ | $100.0 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| Minority of | 35 | 11 | 13 | 5 | 6 | 13 | 11 | 7 | 4 | 0 |
| time | $39.5 \%$ | $39.3 \%$ | $23.8 \%$ | $50.0 \%$ | $40.6 \%$ | $37.9 \%$ | $41.2 \%$ | $40.0 \%$ | $0.0 \%$ |  |

Effectively leveraging technology to pursue growth opportunities.

| Majority of | 50 | 18 | 21 | 9 | 2 | 18 | 12 | 11 | 6 | 3 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| time | $54.3 \%$ | $64.3 \%$ | $70.0 \%$ | $40.9 \%$ | $16.7 \%$ | $56.3 \%$ | $40.0 \%$ | $64.7 \%$ | $60.0 \%$ | $100.0 \%$ |
|  |  | D | cD | b | AB |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| Minority of | 42 | 10 | 9 | 13 | 10 | 14 | 18 | 6 | 4 | 0 |
| time | $45.7 \%$ | $35.7 \%$ | $30.0 \%$ | $59.1 \%$ | $83.3 \%$ | $43.8 \%$ | $60.0 \%$ | $35.3 \%$ | $40.0 \%$ | $0.0 \%$ |
|  |  | D | cD | b | AB |  |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 5: Managing Growth
When pursuing growth opportunities, how often do the following behaviors occur in your company:

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |

Using an integrated marketing team in which digital and nondigital work together

| Majority of | 72 | 21 | 21 | 20 | 10 | 22 | 25 | 14 | 9 | 2 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| time | $80.0 \%$ | $77.8 \%$ | $72.4 \%$ | $90.9 \%$ | $83.3 \%$ | $71.0 \%$ | $86.2 \%$ | $82.4 \%$ | $90.0 \%$ | $66.7 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
|  | 18 | 6 | 8 | 2 | 2 | 9 | 4 | 3 | 1 |  |
| Minority of <br> time | $20.0 \%$ | $22.2 \%$ | $27.6 \%$ | $9.1 \%$ | $16.7 \%$ | $29.0 \%$ | $13.8 \%$ | $17.6 \%$ | $10.0 \%$ | $33.3 \%$ |

Using an integrated marketing team in which marketing and finance experts work together

| Majority of | 32 | 8 | 6 | 14 | 4 | 7 | 12 | 6 | 4 | 3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 35.2\% | 29.6\% | 20.0\% | 63.6\% | 33.3\% | 21.9\% | 41.4\% | 35.3\% | 40.0\% | 100.0\% |
|  |  | c | C | aB |  | E |  |  | A |  |
| Minority of time | 59 | 19 | 24 | 8 | 8 | 25 | 17 | 11 | 6 | 0 |
|  | 64.8\% | 70.4\% | 80.0\% | 36.4\% | 66.7\% | 78.1\% | 58.6\% | 64.7\% | 60.0\% | 0.0\% |
|  |  | c | C | aB |  | E |  |  |  | A |

Marketing offers a strong interpretation of customer insights important to the growth opportunity

| Majority of | 59 | 16 | 16 | 21 | 6 | 17 | 21 | 15 | 4 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 64.1\% | 57.1\% | 53.3\% | 95.5\% | 50.0\% | 53.1\% | 70.0\% | 88.2\% | 40.0\% | 66.7\% |
|  |  | C | C | ABD | C | c |  | ad | c |  |
| Minority of time | 33 | 12 | 14 | 1 | 6 | 15 | 9 | 2 | 6 | 1 |
|  | 35.9\% | 42.9\% | 46.7\% | 4.5\% | 50.0\% | 46.9\% | 30.0\% | 11.8\% | 60.0\% | 33.3\% |
|  |  | C | C | ABD | C | c |  | ad | c |  |

Marketing articulates how the growth opportunity connects to the company position and strategy.

| Majority of | 69 | 22 | 20 | 17 | 10 | 22 | 21 | 17 | 6 | 3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 75.0\% | 78.6\% | 66.7\% | 77.3\% | 83.3\% | 68.8\% | 70.0\% | 100.0\% | 60.0\% | 100.0\% |
|  |  |  |  |  |  | c | c | abD | C |  |
| Minority of time | 23 | 6 | 10 | 5 | 2 | 10 | 9 | 0 | 4 | 0$0.0 \%$ |
|  | 25.0\% | 21.4\% | 33.3\% | 22.7\% | 16.7\% | 31.3\% | 30.0\% | 0.0\% | 40.0\% |  |
|  |  |  |  |  |  | c | c | abD | C |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 129
Topic 5: Managing Growth
When pursuing growth opportunities, how often do the following behaviors occur in your company:

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |

Marketing is able to connect the growth strategy to relevant customer metrics

| Majority of | 54 | 16 | 16 | 18 | 4 | 20 | 18 | 11 | 3 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 58.7\% | 57.1\% | 53.3\% | 81.8\% | 33.3\% | 62.5\% | 60.0\% | 64.7\% | 30.0\% | 66.7\% |
|  |  |  | c | bD | C |  |  |  |  |  |
| Minority of time | 38 | 12 | 14 | 4 | 8 | 12 | 12 | 6 | 7 | 1 |
|  | 41.3\% | 42.9\% | 46.7\% | 18.2\% | 66.7\% | 37.5\% | 40.0\% | 35.3\% | 70.0\% | 33.3\% |
|  |  |  | c | bD | C |  |  |  |  |  |

Marketing builds a business case for the growth strategy

| Majority of | 52 | 13 | 14 | 17 | 8 | 18 | 19 | 10 | 4 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 57.1\% | 46.4\% | 48.3\% | 77.3\% | 66.7\% | 56.3\% | 63.3\% | 58.8\% | 40.0\% | 50.0\% |
|  |  | c | c | ab |  |  |  |  |  |  |
| Minority of time | $\begin{array}{r} 39 \\ 42.9 \% \end{array}$ | 15 | 15 | 5 | 4 | $\begin{array}{r} 14 \\ 43.8 \% \end{array}$ | $\begin{array}{r} 11 \\ 36.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 6 \\ 60.0 \% \end{array}$ | ( $\begin{array}{r}1 \\ 50.0 \%\end{array}$ |
|  |  | 53.6\% | 51.7\% | 22.7\% | 33.3\% |  |  |  |  |  |
|  |  | c | c | ab |  |  |  |  |  |  |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 5: Managing Growth

## When pursuing growth opportunities, how often do the following behaviors occur in your company:

| Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Banking | Communi- | Consumer |  |  |  |  |  |  | Mining |  |  | Tech |  |  |
| Finance Insurance | cations <br> Media | Packaged Goods | Consumer Services | Education | Energy | Healthcare | Pharma Biotech | Manufacturing | Construction | Service <br> Consulting | Real Estate | Software Platform | Transportation | Retail Wholesale |
| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O |

Examining other industries for actions that might inspire company growth opportunities.

| Majority of time | 3 | 2 | 6 | 1 | 0 | 1 | 0 | 1 | 3 | 1 | 3 | 1 | 5 | 4 | 3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 17.6\% | 100.0\% | 50.0\% | 100.0\% | 0.0\% | 25.0\% | 0.0\% | 100.0\% | 37.5\% | 33.3\% | 37.5\% | 33.3\% | 33.3\% | 80.0\% | 30.0\% |
|  | bn | a |  |  |  |  |  |  |  |  |  |  |  | a |  |
| Minority of time | 14 | 0 | 6 | 0 | 0 | 3 | 2 | 0 | 5 | 2 | 5 | 2 | 10 | 1 | 7 |
|  | 82.4\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 75.0\% | 100.0\% | 0.0\% | 62.5\% | 66.7\% | 62.5\% | 66.7\% | 66.7\% | 20.0\% | 70.0\% |
|  | bn | a |  |  |  |  |  |  |  |  |  |  |  | a |  |

Identifying how to move the business from core strengths into adjacent digital opportunities.

| Majority of time | 3 | 1 | 3 | 1 | 0 | 1 | 0 | 0 | 4 | 1 | 5 | 1 | 7 | 2 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 17.6\% | 50.0\% | 25.0\% | 100.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 50.0\% | 33.3\% | 62.5\% | 33.3\% | 46.7\% | 40.0\% | 20.0\% |
|  | k |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Minority of time | 14 | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 3 | 2 | 1 | 4 | 2 | 3 | 2 | 8 | 3 | 8 |
|  | 82.4\% |  |  |  |  | 75.0\% | 100.0\% | 100.0\% | 50.0\% | 66.7\% | 37.5\% | 66.7\% | 53.3\% | 60.0\% | 80.0\% |
|  | k |  |  |  |  |  |  |  |  |  | a |  |  |  |  |

Using data insights across channels


Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Topic 5: Managing Growth

## When pursuing growth opportunities, how often do the following behaviors occur in your company:



Effectively leveraging technology to pursue growth opportunities.

| Majority of time | 10 | 2 | 2 | 0 | 0 | 3 | 1 | 0 | 8 | 1 | 6 | 0 | 11 | 3 | 3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 58.8\% | 100.0\% | 16.7\% | 0.0\% | 0.0\% | 75.0\% | 50.0\% | 0.0\% | 100.0\% | 33.3\% | 75.0\% | 0.0\% | 73.3\% | 60.0\% | 30.0\% |
|  | ci | c | abfikM | i |  | c |  | i | aCdhjLO | i | c | Im | Clo |  | Im |
| Minority of time | 7 | 0 | 10 | 1 | 0 | 1 | 1 | 1 | 0 | 2 | 2 | 3 | 4 | 2 | 7 |
|  | 41.2\% | 0.0\% | 83.3\% | 100.0\% | 0.0\% | 25.0\% | 50.0\% | 100.0\% | 0.0\% | 66.7\% | 25.0\% | 100.0\% | 26.7\% | 40.0\% | 70.0\% |
|  | ci | c | abflkM | i |  | c |  | i | aCdhjLO | i | c | Im | Clo |  | Im |

Using an integrated marketing team in which digital and nondigital work together

| Majority of | 12 | 2 | 11 | 1 | 0 | 2 | 1 | 1 | 5 | 2 | 8 | 3 | 11 | 4 | 8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 75.0\% | 100.0\% | 91.7\% | 100.0\% | 0.0\% | 50.0\% | 50.0\% | 100.0\% | 62.5\% | 66.7\% | 100.0\% | 100.0\% | 78.6\% | 80.0\% | 80.0\% |
| Minority of | 4 | 0 | 1 | 0 | 0 | 2 | 1 | 0 | 3 | 1 | 0 | 0 | 3 | 1 | 2 |
| time | 25.0\% | 0.0\% | 8.3\% | 0.0\% | 0.0\% | 50.0\% | 50.0\% | 0.0\% | 37.5\% | 33.3\% | 0.0\% | 0.0\% | 21.4\% | 20.0\% | 20.0\% |

Using an integrated marketing team in which marketing and finance experts work together

| Majority of | 5 | 1 | 7 | 0 | 0 | 2 | 0 | 0 | 1 | 1 | 1 | 2 | 3 | 3 | 5 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 29.4\% | 50.0\% | 58.3\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 12.5\% | 33.3\% | 12.5\% | 66.7\% | 21.4\% | 60.0\% | 50.0\% |
| Minority of | 12 | 1 | 5 | 1 | 0 | 2 | 2 | 1 | 7 | 2 | 7 | 1 | 11 | 2 | 5 |
| time | 70.6\% | 50.0\% | 41.7\% | 100.0\% | 0.0\% | 50.0\% | 100.0\% | 100.0\% | 87.5\% | 66.7\% | 87.5\% | 33.3\% | 78.6\% | 40.0\% | 50.0\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 5: Managing Growth

## When pursuing growth opportunities, how often do the following behaviors occur in your company:

| Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Banking | Communi- | Consumer |  |  |  |  |  |  | Mining |  |  | Tech |  |  |
| Finance | cations | Packaged | Consumer |  |  |  | Pharma | Manufact- | Construc- | Service | Real | Software | Transpor- | Retail |
| Insurance | Media | Goods | Services | Education | Energy | Healthcare | Biotech | uring | tion | Consulting | Estate | Platform | tation | Wholesale |
| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O |

Marketing offers a strong interpretation of customer insights important to the growth opportunity

| Majority of time | 8 | 2 | 12 | 1 | 0 | 3 | 2 | 1 | 3 | 1 | 6 | 1 | 6 | 4 | 8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 47.1\% | 100.0\% | 100.0\% | 100.0\% | 0.0\% | 75.0\% | 100.0\% | 100.0\% | 37.5\% | 33.3\% | 75.0\% | 33.3\% | 40.0\% | 80.0\% | 80.0\% |
|  | C |  | AIJLM |  |  |  |  |  | C | C |  | C | C |  |  |
| Minority of time | 9 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 5 | 2 | 2 | 2 | 9 | 1 | 2 |
|  | 52.9\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 62.5\% | 66.7\% | 25.0\% | 66.7\% | 60.0\% | 20.0\% | 20.0\% |
|  | C |  | AIJLM |  |  |  |  |  | C | C |  | C | C |  |  |

Marketing articulates how the growth opportunity connects to the company position and strategy.

| Majority of | 11 | 1 | 10 | 1 | 0 | 4 | 2 | 1 | 5 | 2 | 7 | 2 | 11 | 3 | 8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 64.7\% | 50.0\% | 83.3\% | 100.0\% | 0.0\% | 100.0\% | 100.0\% | 100.0\% | 62.5\% | 66.7\% | 87.5\% | 66.7\% | 73.3\% | 60.0\% | 80.0\% |
| Minority of | 6 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 3 | 1 | 1 | 1 | 4 | 2 | 2 |
| time | 35.3\% | 50.0\% | 16.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 37.5\% | 33.3\% | 12.5\% | 33.3\% | 26.7\% | 40.0\% | 20.0\% |

Marketing is able to connect the growth strategy to relevant customer metrics

| Majority of time | 8 | 0 | 9 | 0 | 0 | 4 | 2 | 1 | 4 | 1 | 6 | 1 | 9 | 0 | 8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 47.1\% | 0.0\% | 75.0\% | 0.0\% | 0.0\% | 100.0\% | 100.0\% | 100.0\% | 50.0\% | 33.3\% | 75.0\% | 33.3\% | 60.0\% | 0.0\% | 80.0\% |
|  |  |  | n |  |  | n | n |  |  |  | n |  | n | cfgkmo | n |
| Minority of time | 9 | 2 | 3 | 1 | 0 | 0 | 0 | 0 | 4 | 2 | 2 | 2 | 6 | 5 | 2 |
|  | 52.9\% | 100.0\% | 25.0\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 66.7\% | 25.0\% | 66.7\% | 40.0\% | 100.0\% | 20.0\% |
|  |  |  | n |  |  | n | n |  |  |  | n |  | n | cfgkmo |  |

Marketing builds a business case for the growth strategy

| Majority of time | 5 | 2 | 8 | 1 | 0 | 3 | 2 | 1 | 4 | 2 | 4 | 1 | 9 | 2 | 7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 31.3\% | 100.0\% | 66.7\% | 100.0\% | 0.0\% | 75.0\% | 100.0\% | 100.0\% | 50.0\% | 66.7\% | 50.0\% | 33.3\% | 60.0\% | 40.0\% | 70.0\% |
| Minority of time | 11 | 0 | 4 | 0 | 0 | 1 | 0 | 0 | 4 | 1 | 4 | 2 | 6 | 3 | 3 |
|  | 68.8\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 50.0\% | 33.3\% | 50.0\% | 66.7\% | 40.0\% | 60.0\% | 30.0\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 5: Managing Growth

## When pursuing growth opportunities, how often do the following behaviors occur in your company:

| Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
| A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Examining other industries for actions that might inspire company growth opportunities.

| Majority of | 3 | 1 | 7 | 9 | 5 | 7 | 2 | 1 | 1 | 6 | 4 | 8 | 2 | 2 | 10 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 37.5\% | 25.0\% | 41.2\% | 39.1\% | 50.0\% | 33.3\% | 22.2\% | 20.0\% | 25.0\% | 37.5\% | 28.6\% | 44.4\% | 20.0\% | 33.3\% | 52.6\% |
| Minority of | 5 | 3 | 10 | 14 | 5 | 14 | 7 | 4 | 3 | 10 | 10 | 10 | 8 | 4 | 9 |
| time | 62.5\% | 75.0\% | 58.8\% | 60.9\% | 50.0\% | 66.7\% | 77.8\% | 80.0\% | 75.0\% | 62.5\% | 71.4\% | 55.6\% | 80.0\% | 66.7\% | 47.4\% |

Identifying how to move the business from core strengths into adjacent digital opportunities.

| Majority of | 2 |  | 7 | 8 | 4 | 8 | 2 | 0 | 1 | 4 | 7 | 7 | 3 | 4 | 6 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 25.0\% | 25.0\% | 41.2\% | 34.8\% | 40.0\% | 38.1\% | 22.2\% | 0.0\% | 25.0\% | 25.0\% | 50.0\% | 38.9\% | 30.0\% | 66.7\% | 31.6\% |
| Minority of time | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 58.8 \% \end{array}$ | $\begin{array}{r} 15 \\ 65.2 \% \end{array}$ | $\begin{array}{r} 6 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 61.9 \% \end{array}$ | $\begin{array}{r} 7 \\ 77.8 \% \end{array}$ | 5 | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 12 \\ 75.0 \% \end{array}$ | 7 $50.0 \%$ | $\begin{array}{r} 11 \\ 61.1 \% \end{array}$ | 7 $70.0 \%$ | 2 | $\begin{array}{r} 13 \\ 68.4 \% \end{array}$ |
| Using data insights across channels |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Majority of time | $\begin{array}{r} 5 \\ 62.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 64.7 \% \end{array}$ | $\begin{array}{r} 11 \\ 47.8 \% \end{array}$ | $\begin{array}{r} 6 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 14 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 77.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 68.8 \% \end{array}$ | $\begin{array}{r} 8 \\ 57.1 \% \end{array}$ | $\begin{array}{r} 10 \\ 55.6 \% \end{array}$ | $\begin{array}{r} 8 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 57.9 \% \end{array}$ |
| Minority of | 3 | 2 | 6 | 12 | 3 | 7 | 2 | 2 | 2 | 5 | 6 | 8 | 2 | 2 | 8 |
| time | 37.5\% | 50.0\% | 35.3\% | 52.2\% | 33.3\% | 33.3\% | 22.2\% | 40.0\% | 50.0\% | 31.3\% | 42.9\% | 44.4\% | 20.0\% | 40.0\% | 42.1\% |

Effectively leveraging technology to pursue growth opportunities.

| Majority of time | 4 | 2 | 8 | 10 | 8 | 11 | 7 | 2 | 0 | 8 | 9 | 10 | 8 | 2 | 11 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 50.0\% | 50.0\% | 47.1\% | 43.5\% | 80.0\% | 52.4\% | 77.8\% | 40.0\% | 0.0\% | 50.0\% | 64.3\% | 55.6\% | 80.0\% | 33.3\% | 57.9\% |
|  |  |  |  |  |  |  |  |  | dfh |  | b |  | b |  | b |
| Minority of time | 4 | 2 | 9 | 13 | 2 | 10 | 2 | 3 | 4 | 8 | 5 | 8 | 2 | 4 | 8 |
|  | 50.0\% | 50.0\% | 52.9\% | 56.5\% | 20.0\% | 47.6\% | 22.2\% | 60.0\% | 100.0\% | 50.0\% | 35.7\% | 44.4\% | 20.0\% | 66.7\% | 42.1\% |
|  |  |  |  |  |  |  |  |  | dfh |  | b |  | b |  | b |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 5: Managing Growth

## When pursuing growth opportunities, how often do the following behaviors occur in your company:

| Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
| A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Using an integrated marketing team in which digital and nondigital work together

| Majority of | 6 | 4 | 13 | 15 | 10 | 17 | 7 | 4 | 3 | 14 | 11 | 13 | 8 | 5 | 14 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 75.0\% | 100.0\% | 76.5\% | 68.2\% | 100.0\% | 81.0\% | 87.5\% | 80.0\% | 75.0\% | 87.5\% | 78.6\% | 76.5\% | 80.0\% | 83.3\% | 77.8\% |
| Minority of | 2 | 0 | 4 | 7 | 0 | 4 | 1 | 1 | 1 | 2 | 3 | 4 | 2 | 1 | 4 |
| time | 25.0\% | 0.0\% | 23.5\% | 31.8\% | 0.0\% | 19.0\% | 12.5\% | 20.0\% | 25.0\% | 12.5\% | 21.4\% | 23.5\% | 20.0\% | 16.7\% | 22.2\% |

Using an integrated marketing team in which marketing and finance experts work together

| Majority of | 3 | 3 | 9 | 4 | 1 | 9 | 3 | 4 | 2 | 7 | 3 | 5 | 2 | 2 | 7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 37.5\% | 75.0\% | 52.9\% | 17.4\% | 10.0\% | 42.9\% | 37.5\% | 80.0\% | 50.0\% | 43.8\% | 21.4\% | 27.8\% | 20.0\% | 33.3\% | 38.9\% |
|  |  | de | de | bc | bc |  |  | def |  |  | a | a | a |  |  |
| Minority of | 5 | 1 | 8 | 19 | 9 | 12 | 5 | 1 | 2 | 9 | 11 | 13 | 8 | 4 | 11 |
| time | 62.5\% | 25.0\% | 47.1\% | 82.6\% | 90.0\% | 57.1\% | 62.5\% | 20.0\% | 50.0\% | 56.3\% | 78.6\% | 72.2\% | 80.0\% | 66.7\% | 61.1\% |
|  |  | de | de | bc | bc |  |  | def |  |  | a | a | a |  |  |

Marketing offers a strong interpretation of customer insights important to the growth opportunity

| Majority of | 6 | 2 | 10 | 13 | 8 | 15 | 5 | 5 | 2 | 11 | 5 | 13 | 4 | 4 | 15 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 75.0\% | 50.0\% | 58.8\% | 56.5\% | 80.0\% | 71.4\% | 55.6\% | 100.0\% | 50.0\% | 68.8\% | 35.7\% | 72.2\% | 40.0\% | 66.7\% | 78.9\% |
|  |  |  |  |  |  |  |  | df |  |  | aeh | d | ah |  | df |
| Minority of | 2 | 2 | 7 | 10 | 2 | 6 | 4 | 0 | 2 | 5 | 9 | 5 | 6 | 2 | 4 |
| time | 25.0\% | 50.0\% | 41.2\% | 43.5\% | 20.0\% | 28.6\% | 44.4\% | $0.0 \%$ df | 50.0\% | 31.3\% | $\begin{array}{r} 64.3 \% \\ \text { aeh } \end{array}$ | $\begin{array}{r} 27.8 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 60.0 \% \\ \text { ah } \end{array}$ | 33.3\% | $\begin{array}{r} 21.1 \% \\ \mathrm{df} \end{array}$ |
| Marketing articulates how the growth opportunity connects to the company position and strategy. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Majority of time | 5 | 3 | 16 | 14 | 10 | 16 | 5 | 4 | 3 | 13 | 9 | 15 | 7 | 5 | 13 |
|  | 62.5\% | 75.0\% | 94.1\% | 60.9\% | 100.0\% | 76.2\% | 55.6\% | 80.0\% | 75.0\% | 81.3\% | 64.3\% | 83.3\% | 70.0\% | 83.3\% | 68.4\% |
| Minority of time | 3 | 1 | 1 | 9 | 0 | 5 | 4 | 1 | 1 | 3 | 5 | 3 | 3 | 1 | 6 |
|  | 37.5\% | 25.0\% | 5.9\% | 39.1\% | 0.0\% | 23.8\% | 44.4\% | 20.0\% | 25.0\% | 18.8\% | 35.7\% | 16.7\% | 30.0\% | 16.7\% | 31.6\% |
|  | e |  | dg | ce | adg |  | ce |  |  |  |  |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

## Topic 5: Managing Growth

When pursuing growth opportunities, how often do the following behaviors occur in your company:

| Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| million | million | million | million | million | billion | billion | <50 | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
| A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Marketing is able to connect the growth strategy to relevant customer metrics

| Majority of | 5 | 3 | 11 | 13 | 5 | 12 | 5 | 5 | 2 | 10 | 9 | 10 | 6 | 1 | 11 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 62.5\% | 75.0\% | 64.7\% | 56.5\% | 50.0\% | 57.1\% | 55.6\% | 100.0\% | 50.0\% | 62.5\% | 64.3\% | 55.6\% | 60.0\% | 16.7\% | 57.9\% |
|  |  |  |  |  |  |  |  | g |  |  |  |  |  | a |  |
| Minority of | 3 | 1 | 6 | 10 | 5 | 9 | 4 | 0 | 2 | 6 | 5 | 8 | 4 | 5 | 8 |
| time | 37.5\% | 25.0\% | 35.3\% | 43.5\% | 50.0\% | 42.9\% | 44.4\% | 0.0\% | 50.0\% | 37.5\% | 35.7\% | 44.4\% | 40.0\% | 83.3\% | 42.1\% |
|  |  |  |  |  |  |  |  | g |  |  |  |  |  | a |  |

Marketing builds a business case for the growth strategy

| Majority of | 4 | 2 | 11 | 12 | 7 | 11 | 5 | 3 | 2 | 9 | 10 | 10 | 5 | 2 | 11 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| time | 50.0\% | 50.0\% | 68.8\% | 52.2\% | 70.0\% | 52.4\% | 55.6\% | 60.0\% | 50.0\% | 60.0\% | 71.4\% | 55.6\% | 50.0\% | 33.3\% | 57.9\% |
| Minority of | 4 | 2 | 5 | 11 | 3 | 10 | 4 | 2 | 2 | 6 | 4 | 8 | 5 | 4 | 8 |
| time | 50.0\% | 50.0\% | 31.3\% | 47.8\% | 30.0\% | 47.6\% | 44.4\% | 40.0\% | 50.0\% | 40.0\% | 28.6\% | 44.4\% | 50.0\% | 66.7\% | 42.1\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

## Topic 5: Managing Growth

Allocate 100 points to reflect your company's spending in each of the four growth strategies during the prior 12 months.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD |  | B2B <br> Product <br> A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \text { A } \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Existing products/ services in existing markets | $\begin{array}{r} 88 \\ 56.76 \\ 23.55 \end{array}$ | $\begin{array}{r} 26 \\ 55.77 \\ 24.24 \end{array}$ | $\begin{array}{r} 29 \\ 54.48 \\ 25.26 \end{array}$ | $\begin{array}{r} 22 \\ 54.77 \\ 21.96 \end{array}$ | $\begin{array}{r} 11 \\ 69.09 \\ 19.08 \end{array}$ | $\begin{array}{r} 31 \\ 57.26 \\ 25.69 \end{array}$ | $\begin{array}{r} 28 \\ 52.14 \\ 22.13 \\ \text { d } \end{array}$ | $\begin{array}{r} 17 \\ 54.71 \\ 25.09 \end{array}$ | $\begin{array}{r} 9 \\ 68.89 \\ 17.46 \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 3 \\ 70.00 \\ 10.00 \end{array}$ |
| New products/services in existing markets | $\begin{array}{r} 88 \\ 20.63 \\ 15.99 \end{array}$ | $\begin{array}{r} 26 \\ 17.50 \\ 13.21 \end{array}$ | $\begin{array}{r} 29 \\ 21.21 \\ 17.10 \end{array}$ | $\begin{array}{r} 22 \\ 25.00 \\ 19.52 \end{array}$ | $\begin{array}{r} 11 \\ 17.73 \\ 9.58 \end{array}$ | $\begin{array}{r} 31 \\ 17.26 \\ 13.77 \end{array}$ | $\begin{array}{r} 28 \\ 22.68 \\ 16.30 \end{array}$ | $\begin{array}{r} 17 \\ 21.47 \\ 21.78 \end{array}$ | $\begin{array}{r} 9 \\ 22.22 \\ 10.64 \end{array}$ | $\begin{array}{r} 3 \\ 26.67 \\ 11.55 \end{array}$ |
| Existing products/ services in new markets | $\begin{array}{r} 88 \\ 15.57 \\ 15.26 \end{array}$ | $\begin{array}{r} 26 \\ 20.19 \\ 19.26 \end{array}$ | $\begin{array}{r} 29 \\ 14.31 \\ 12.44 \end{array}$ | $\begin{array}{r} 22 \\ 14.32 \\ 11.16 \end{array}$ | $\begin{array}{r} 11 \\ 10.45 \\ 17.67 \end{array}$ | $\begin{array}{r} 31 \\ 16.29 \\ 12.38 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 28 \\ 17.32 \\ 15.54 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 17 \\ 18.82 \\ 21.03 \end{array}$ | $\begin{array}{r} 9 \\ 6.11 \\ 6.97 \\ \text { ab } \end{array}$ | 3 1.67 2.89 |
| New products/services in new markets | $\begin{array}{r} 88 \\ 7.05 \\ 9.96 \end{array}$ | $\begin{array}{r} 26 \\ 6.54 \\ 7.72 \end{array}$ | $\begin{array}{r} 29 \\ 10.00 \\ 14.39 \end{array}$ | $\begin{array}{r} 22 \\ 5.91 \\ 5.70 \end{array}$ | $\begin{array}{r} 11 \\ 2.73 \\ 4.10 \end{array}$ | $\begin{array}{r} 31 \\ 9.19 \\ 12.79 \end{array}$ | $\begin{array}{r} 28 \\ 7.86 \\ 9.47 \end{array}$ | $\begin{array}{r} 17 \\ 5.00 \\ 6.37 \end{array}$ | 9 2.78 4.41 | 3 1.67 2.89 |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 137

## Topic 5: Managing Growth

Allocate 100 points to reflect your company's spending in each of the four growth strategies during the prior 12 months.

| Number Mean SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | Energy F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Existing products/ | 16 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 9 |
| services in existing | 68.75 | 62.50 | 58.75 | 50.00 | --- | 51.25 | 50.00 | 45.00 | 45.00 | 61.67 | 52.50 | 61.67 | 50.71 | 48.00 | 57.78 |
| markets | 22.25 | 17.68 | 20.24 | --- | --- | 13.15 | 28.28 | --- | 28.87 | 31.75 | 21.38 | 27.54 | 27.52 | 25.88 | 23.33 |
|  | i |  |  |  |  |  |  |  | a |  |  |  |  |  |  |
| New products/services | 16 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 9 |
| in existing markets | 21.25 | 15.00 | 21.25 | 20.00 | --- | 11.25 | 2.50 | 30.00 | 21.43 | 15.00 | 21.25 | 6.67 | 22.50 | 36.00 | 22.22 |
|  | 14.89 | 21.21 | 17.85 | --- | --- | 13.15 | 3.54 | --- | 14.92 | 8.66 | 10.94 | 5.77 | 19.19 | 13.42 | 20.33 |
|  |  |  |  |  |  | n | n |  |  |  |  | n |  | fgl |  |
| Existing products/ | 16 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 9 |
| services in new markets | 5.94 | 15.00 | 16.67 | 20.00 | --- | 35.00 | 45.00 | 15.00 | 22.86 | 15.00 | 16.88 | 30.00 | 13.57 | 9.00 | 12.78 |
|  | 7.12 | 7.07 | 16.00 | --- | --- | 25.17 | 35.36 | --- | 12.20 | 18.03 | 13.61 | 27.84 | 11.67 | 8.94 | 9.05 |
|  | cFGIkLmo |  | a |  |  | Amo | Amo |  | A |  | a | A | afg |  | afg |
| New products/services | 16 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 9 |
| in new markets | 4.06 | 7.50 | 3.33 | 10.00 | --- | 2.50 | 2.50 | 10.00 | 10.71 | 8.33 | 9.38 | 1.67 | 13.21 | 7.00 | 7.22 |
|  | 6.64 | 3.54 | 5.37 | --- | --- | 2.89 | 3.54 | --- | 9.76 | 10.41 | 13.21 | 2.89 | 17.17 | 6.71 | 6.18 |
|  |  |  | 1 |  |  |  |  |  | c |  |  |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

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## Topic 5: Managing Growth

Allocate 100 points to reflect your company's spending in each of the four growth strategies during the prior 12 months.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number <br> Mean <br> SD | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \text { G } \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| Existing products/ | 7 | 4 | 17 | 23 | 10 | 19 | 8 | 5 | 4 | 16 | 14 | 17 | 10 | 5 | 17 |
| services in existing | 48.57 | 58.75 | 62.65 | 53.48 | 43.50 | 63.42 | 60.63 | 46.00 | 53.75 | 62.81 | 56.79 | 50.59 | 60.50 | 44.00 | 62.65 |
| markets | 18.87 | 24.62 | 26.70 | 25.38 | 24.61 | 18.26 | 21.45 | 8.94 | 37.05 | 26.83 | 26.28 | 25.43 | 19.50 | 29.03 | 14.80 |
|  |  |  |  |  | f | e |  | h |  |  |  |  |  |  | a |
| New products/services | 7 | 4 | 17 | 23 | 10 | 19 | 8 | 5 | 4 | 16 | 14 | 17 | 10 | 5 | 17 |
| in existing markets | 20.71 | 15.00 | 17.06 | 21.52 | 26.00 | 20.79 | 21.25 | 14.00 | 26.25 | 18.13 | 14.29 | 22.35 | 24.00 | 24.00 | 24.12 |
|  | 29.50 | 15.81 | 12.88 | 17.15 | 19.41 | 9.90 | 13.82 | 16.36 | 37.72 | 16.01 | 11.41 | 15.82 | 17.45 | 16.73 | 11.35 |
|  |  |  |  |  |  |  |  |  |  |  | h |  |  |  | d |
| Existing products/ | 7 | 4 | 17 | 23 | 10 | 19 | 8 | 5 | 4 | 16 | 14 | 17 | 10 | 5 | 17 |
| services in new markets | 27.14 | 18.75 | 13.82 | 18.48 | 17.00 | 10.00 | 10.63 | 34.00 | 13.75 | 14.38 | 20.00 | 17.35 | 10.50 | 21.00 | 7.65 |
|  | 20.59 | 15.48 | 16.63 | 16.06 | 14.94 | 9.86 | 12.66 | 19.49 | 13.15 | 15.90 | 20.00 | 12.26 | 12.35 | 15.57 | 7.73 |
|  | F |  |  |  |  | A |  | cefH |  | a | h | aH | a | h | AdEg |
| New products/services | 7 | 4 | 17 | 23 | 10 | 19 | 8 | 5 | 4 | 16 | 14 | 17 | 10 | 5 | 17 |
| in new markets | 3.57 | 7.50 | 6.47 | 6.52 | 13.50 | 5.79 | 7.50 | 6.00 | 6.25 | 4.69 | 8.93 | 9.71 | 5.00 | 11.00 | 5.59 |
|  | 3.78 | 6.45 | 12.72 | 7.90 | 15.99 | 7.12 | 10.00 | 6.52 | 12.50 | 7.18 | 14.70 | 12.68 | 5.27 | 12.45 | 5.83 |

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Topic 5: Managing Growth
Allocate 100 points to reflect how your company will grow during the next 12 months.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD |  | B2B <br> Product A | B2B Services B B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Growth from your firm internally | $\begin{array}{r} 90 \\ 67.57 \\ 30.17 \end{array}$ | $\begin{array}{r} 26 \\ 64.04 \\ 35.78 \end{array}$ | $\begin{array}{r} 30 \\ 58.90 \\ 25.97 \\ \text { cd } \end{array}$ | $\begin{array}{r} 22 \\ 76.09 \\ 26.74 \\ \text { b } \end{array}$ | $\begin{array}{r} 12 \\ 81.25 \\ 26.98 \\ b \end{array}$ | $\begin{array}{r} 31 \\ 69.74 \\ 26.98 \end{array}$ | $\begin{array}{r} 29 \\ 68.62 \\ 29.61 \end{array}$ | $\begin{array}{r} 17 \\ 66.76 \\ 33.86 \end{array}$ | $\begin{array}{r} 10 \\ 63.50 \\ 34.81 \end{array}$ | $\begin{array}{r} 3 \\ 53.00 \\ 46.87 \end{array}$ |
| Growth from partnerships | $\begin{array}{r} 90 \\ 16.67 \\ 23.24 \end{array}$ | $\begin{array}{r} 26 \\ 16.15 \\ 27.40 \end{array}$ | $\begin{array}{r} 30 \\ 22.00 \\ 22.92 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 22 \\ 16.14 \\ 23.30 \end{array}$ | $\begin{array}{r} 12 \\ 5.42 \\ 4.98 \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 31 \\ 14.68 \\ 18.57 \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 29 \\ 9.48 \\ 14.04 \\ \mathrm{cE} \end{array}$ | $\begin{array}{r} 17 \\ 24.12 \\ 29.01 \\ b \end{array}$ | $\begin{array}{r} 10 \\ 22.00 \\ 31.11 \end{array}$ | $\begin{array}{r} 3 \\ 46.67 \\ 47.26 \\ \mathrm{aB} \end{array}$ |
| Growth from acquisitions | $\begin{array}{r} 90 \\ 12.09 \\ 19.17 \end{array}$ | $\begin{array}{r} 26 \\ 15.19 \\ 22.47 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 30 \\ 16.77 \\ 21.90 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 22 \\ 4.55 \\ 8.00 \\ a b \end{array}$ | $\begin{array}{r} 12 \\ 7.50 \\ 14.85 \end{array}$ | $\begin{array}{r} 31 \\ 12.03 \\ 17.03 \end{array}$ | $\begin{array}{r} 29 \\ 19.14 \\ 25.95 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 17 \\ 4.71 \\ 8.74 \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 10 \\ 8.00 \\ 10.33 \end{array}$ | $\begin{array}{r} 3 \\ 0.00 \\ 0.00 \end{array}$ |
| Growth from licensing arrangements | $\begin{array}{r} 90 \\ 3.68 \\ 10.13 \end{array}$ | $\begin{array}{r} 26 \\ 4.62 \\ 13.34 \end{array}$ | $\begin{array}{r} 30 \\ 2.33 \\ 4.69 \end{array}$ | $\begin{array}{r} 22 \\ 3.23 \\ 5.44 \end{array}$ | $\begin{array}{r} 12 \\ 5.83 \\ 17.30 \end{array}$ | $\begin{array}{r} 31 \\ 3.55 \\ 11.34 \end{array}$ | $\begin{array}{r} 29 \\ 2.76 \\ 6.35 \end{array}$ | 17 4.41 7.05 | $\begin{array}{r} 10 \\ 6.50 \\ 18.86 \end{array}$ | $\begin{array}{r} 3 \\ 0.33 \\ 0.58 \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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## Topic 5: Managing Growth

Allocate 100 points to reflect how your company will grow during the next 12 months.

| Number <br> Mean <br> SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance | Communi- Consumer <br> cations Packaged <br> Media Goods |  | Consumer Services | Education | Energy | Healthcare | Pharma Biotech | Manufacturing | Mining Construction | Service Consulting | Real Estate | Tech <br> Software Platform | Transportation | Retail <br> Wholesale |
|  | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O |
| Growth from your firm | 17 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 10 |
| internally | 63.06 | 7.50 | 87.50 | 80.00 | --- | 45.00 | 35.00 | 60.00 | 71.43 | 61.67 | 73.13 | 90.00 | 55.00 | 71.00 | 78.90 |
|  | 33.51 | 10.61 | 14.38 | --- | --- | 28.87 | 49.50 | --- | 27.34 | 38.19 | 18.70 | 17.32 | 26.89 | 32.86 | 30.31 |
|  | bc | aCiKLmO | aBFGM |  |  | C | C |  | b |  | B | B | bC |  | B |
| Growth from | 17 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 10 |
| partnerships | 23.53 | 37.50 | 7.08 | 10.00 | --- | 22.50 | 50.00 | 0.00 | 4.29 | 5.00 | 10.63 | 3.33 | 23.93 | 15.00 | 19.00 |
|  | 29.78 | 45.96 | 9.88 | --- | --- | 12.58 | 70.71 | --- | 5.35 | 5.00 | 15.68 | 5.77 | 19.33 | 18.71 | 29.98 |
|  |  | c | bfgm |  |  | cI | c |  | Fm |  |  |  | ci |  |  |
| Growth from | 17 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 10 |
| acquisitions | 11.35 | 25.00 | 3.33 | 10.00 | --- | 12.50 | 15.00 | 40.00 | 21.43 | 30.00 | 15.00 | 3.33 | 16.43 | 11.00 | 2.00 |
|  | 25.68 | 7.07 | 6.51 | --- | --- | 18.93 | 21.21 | --- | 24.78 | 43.59 | 17.93 | 5.77 | 17.26 | 15.17 | 4.22 |
|  |  | ClO | Bijm |  |  |  |  |  | co | co | o | b | co |  | Bijkm |
| Growth from licensing | 17 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 10 |
| arrangements | 2.06 | 30.00 | 2.08 | 0.00 | --- | 20.00 | 0.00 | 0.00 | 2.86 | 3.33 | 1.25 | 3.33 | 4.64 | 3.00 | 0.10 |
|  | 3.56 | 42.43 | 3.96 | --- | --- | 28.28 | 0.00 | --- | 7.56 | 5.77 | 3.54 | 5.77 | 9.30 | 4.47 | 0.32 |
|  | Bf | Ackmo | bf |  |  | aco |  |  |  |  | b |  | b |  | bf |

[^2]The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 141
Topic 5: Managing Growth
Allocate 100 points to reflect how your company will grow during the next 12 months.

| Number | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean <br> SD | $\begin{gathered} <£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | $\begin{gathered} \text { £10-25 } \\ \text { million } \\ \text { B } \end{gathered}$ | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \text { F } \end{gathered}$ | $\begin{aligned} & \text { £10+ } \\ & \text { billion } \\ & \text { G } \end{aligned}$ | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \mathrm{~B} \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| Growth from your firm | 8 | 4 | 17 | 23 | 10 | 20 | 8 | 5 | 4 | 16 | 14 | 18 | 10 | 6 | 17 |
| internally | 39.38 | 70.00 | 71.47 | 74.09 | 78.50 | 66.35 | 56.88 | 76.00 | 76.75 | 79.00 | 47.86 | 72.50 | 56.50 | 61.67 | 71.76 |
|  | 32.34 | 34.64 | 29.73 | 30.49 | 14.92 | 27.62 | 36.35 | 26.08 | 29.02 | 26.44 | 34.74 | 24.93 | 33.50 | 38.04 | 26.57 |
|  | cdEf |  | a | a | A | a |  |  |  | D | Ceh | d |  |  | d |
| Growth from | 8 | 4 | 17 | 23 | 10 | 20 | 8 | 5 | 4 | 16 | 14 | 18 | 10 | 6 | 17 |
| partnerships | 32.50 | 21.25 | 11.18 | 12.83 | 13.00 | 18.75 | 20.63 | 18.00 | 15.00 | 11.56 | 25.00 | 16.39 | 28.00 | 10.83 | 10.29 |
|  | 23.15 | 24.62 | 17.90 | 21.20 | 14.18 | 28.14 | 32.34 | 17.89 | 30.00 | 18.05 | 31.50 | 18.13 | 38.60 | 17.44 | 11.66 |
|  | cde |  | a | a | a |  |  |  |  |  |  |  |  |  |  |
| Growth from | 8 | 4 | 17 | 23 | 10 | 20 | 8 | 5 | 4 | 16 | 14 | 18 | 10 | 6 | 17 |
| acquisitions | 18.13 | 7.50 | 15.29 | 9.35 | 6.00 | 13.40 | 13.75 | 2.00 | 8.25 | 3.75 | 25.71 | 5.83 | 13.00 | 25.83 | 13.82 |
|  | 32.73 | 9.57 | 22.04 | 18.23 | 9.94 | 14.91 | 22.64 | 4.47 | 16.50 | 8.06 | 27.59 | 8.09 | 14.76 | 36.93 | 17.46 |
|  |  |  |  |  |  |  |  |  |  | Dfgh | CE | Dg | c | ce | c |
| Growth from licensing | 8 | 4 | 17 | 23 | 10 | 20 | 8 | 5 | 4 | 16 | 14 | 18 | 10 | 6 | 17 |
| arrangements | 10.00 | 1.25 | 2.06 | 3.74 | 2.50 | 1.50 | 8.75 | 4.00 | 0.00 | 5.69 | 1.43 | 5.28 | 2.50 | 1.67 | 4.12 |
|  | 21.38 | 2.50 | 5.32 | 12.62 | 3.54 | 3.66 | 11.26 | 8.94 | 0.00 | 15.46 | 3.06 | 14.19 | 3.54 | 4.08 | 8.70 |
|  |  |  |  |  |  | g | f |  |  |  |  |  |  |  |  |
| Significance Tests Betwe | olumns: | Lower case: | p<. 05 Up | per case: $\mathrm{p}<$ |  |  |  |  |  |  |  |  |  |  |  |

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- Topic 5: Managing Growth

What percent of your marketing budget do you spend on domestic markets?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number <br> Mean SD |  |  |  | B2C Product C | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Domestic market percent | $\begin{array}{r} 90 \\ 57.78 \\ 37.88 \end{array}$ | $\begin{array}{r} 26 \\ 46.96 \\ 36.25 \end{array}$ | $\begin{array}{r} 30 \\ 65.57 \\ 37.54 \end{array}$ | $\begin{array}{r} 22 \\ 55.77 \\ 40.44 \end{array}$ | $\begin{array}{r} 12 \\ 65.42 \\ 35.70 \end{array}$ | $\begin{array}{r} 31 \\ 60.39 \\ 38.09 \end{array}$ | $\begin{array}{r} 29 \\ 49.79 \\ 41.80 \end{array}$ | $\begin{array}{r} 17 \\ 62.88 \\ 36.13 \end{array}$ | $\begin{array}{r} 10 \\ 58.00 \\ 33.35 \end{array}$ | 3 78.33 17.56 |
| Significance Tes | ween Colu | : Lower | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

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Topic 5: Managing Growth
What percent of your marketing budget do you spend on domestic markets?

| Number <br> Mean <br> SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate $\qquad$ L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Domestic | 17 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 10 |
| market percent | 71.12 | 50.00 | 50.67 | 100.00 | --- | 58.75 | 50.50 | 2.00 | 11.29 | 90.00 | 58.50 | 73.33 | 54.50 | 54.60 | 67.20 |
|  | 32.09 | 28.28 | 42.30 | --- | --- | 35.68 | 70.00 | --- | 15.17 | 17.32 | 42.68 | 46.19 | 37.65 | 36.45 | 31.12 |
|  | I | i | i |  |  | i |  |  | AbcfJkLMn O | I | i | I | I | i | I |
| Significance T | Between Colu | mns: Lowe | er case: $\mathrm{p}<.05$ | 5 Upper ca | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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Topic 5: Managing Growth
What percent of your marketing budget do you spend on domestic markets?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number <br> Mean <br> SD | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Domestic | 8 | 4 | 17 | 23 | 10 | 20 | 8 | 5 | 4 | 16 | 14 | 18 | 10 | 6 | 17 |
| market percent | 82.50 | 66.50 | 74.94 | 56.61 | 54.30 | 43.25 | 36.25 | 71.20 | 74.00 | 65.19 | 67.36 | 59.94 | 49.60 | 66.67 | 34.53 |
|  | 21.04 | 25.28 | 30.52 | 38.68 | 42.94 | 40.13 | 36.69 | 29.83 | 48.72 | 30.24 | 37.91 | 37.04 | 39.40 | 47.92 | 36.52 |
|  | fG |  | fg |  |  | ac | Ac |  |  | h | h | h |  |  | cde |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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- Topic 5: Managing Growth


## What percentage of your company's sales is domestic?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number <br> Mean SD |  | B2B Product A |  | B2C Product C |  | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Domestic sales percent | $\begin{array}{r} 90 \\ 56.83 \\ 35.59 \end{array}$ | $\begin{array}{r} 26 \\ 52.58 \\ 35.57 \end{array}$ | $\begin{array}{r} 30 \\ 58.40 \\ 36.06 \end{array}$ | $\begin{array}{r} 22 \\ 54.82 \\ 36.82 \end{array}$ | $\begin{array}{r} 12 \\ 65.83 \\ 34.78 \end{array}$ | $\begin{array}{r} 31 \\ 55.77 \\ 37.88 \end{array}$ | $\begin{array}{r} 29 \\ 54.34 \\ 38.63 \end{array}$ | $\begin{array}{r} 17 \\ 60.47 \\ 33.47 \end{array}$ | $\begin{array}{r} 10 \\ 56.50 \\ 30.41 \end{array}$ | $\begin{array}{r} 3 \\ 72.33 \\ 15.70 \end{array}$ |
| Significance Test | ween Colu | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 146
Topic 5: Managing Growth
What percentage of your company's sales is domestic?

| Number <br> Mean <br> SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | $\begin{gathered} \hline \text { Communi- } \\ \text { cations } \\ \text { Media } \\ \text { B } \\ \hline \end{gathered}$ | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ G \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Domestic sales | 17 | 2 | 12 | 1 | 0 | 4 | 2 | 1 | 7 | 3 | 8 | 3 | 14 | 5 | 10 |
| percent | 59.65 | 20.00 | 53.83 | 100.00 | --- | 65.00 | 52.00 | 10.00 | 27.00 | 88.33 | 54.00 | 73.33 | 60.57 | 46.00 | 65.70 |
|  | 35.55 | 14.14 | 40.28 | --- | --- | 41.23 | 67.88 | --- | 32.66 | 10.41 | 34.82 | 46.19 | 33.79 | 21.91 | 29.37 |
|  | 1 | J |  |  |  |  |  |  | ajmo | Bin |  |  | 1 | J | 1 |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 147
Topic 5: Managing Growth
What percentage of your company's sales is domestic?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Domestic sales | 8 | 4 | 17 | 23 | 10 | 20 | 8 | 5 | 4 | 16 | 14 | 18 | 10 | 6 | 17 |
| percent | 73.75 | 69.75 | 73.71 | 53.91 | 58.70 | 42.85 | 38.63 | 81.00 | 70.25 | 53.38 | 66.00 | 63.28 | 44.40 | 63.33 | 40.47 |
|  | 32.92 | 20.74 | 29.24 | 36.35 | 38.68 | 36.51 | 33.18 | 27.48 | 46.42 | 26.96 | 39.23 | 35.18 | 37.84 | 37.77 | 34.60 |
|  | f |  | Fg |  |  | aC | c | h |  |  |  |  |  |  | a |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 6: Marketing Leadership

## What is marketing primarily responsible for in your company?

| $\mathrm{N}=80$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Brand | 75 | 21 | 25 | 18 | 11 | 26 | 22 | 16 | 9 | 2 |
|  | 93.8\% | 100.0\% | 92.6\% | 90.0\% | 91.7\% | 96.3\% | 91.7\% | 94.1\% | 100.0\% | 66.7\% |
| Digital | 74 | 19 | 25 | 18 | 12 | 25 | 22 | 15 | 9 | 3 |
| marketing | 92.5\% | 90.5\% | 92.6\% | 90.0\% | 100.0\% | 92.6\% | 91.7\% | 88.2\% | 100.0\% | 100.0\% |
| Advertising | 73 | 19 | 24 | 19 | 11 | 25 | 22 | 16 | 8 | 2 |
|  | 91.3\% | 90.5\% | 88.9\% | 95.0\% | 91.7\% | 92.6\% | 91.7\% | 94.1\% | 88.9\% | 66.7\% |
| Social media | 72 | 20 | 25 | 18 | 9 | 23 | 23 | 17 | 6 | 3 |
|  | 90.0\% | 95.2\% | 92.6\% | 90.0\% | 75.0\% | 85.2\% | 95.8\% | 100.0\% | 66.7\% | 100.0\% |
| Promotion | 66 | 19 | 21 | 15 | 11 | 22 | 21 | 15 | 7 | 1 |
|  | 82.5\% | 90.5\% | 77.8\% | 75.0\% | 91.7\% | 81.5\% | 87.5\% | 88.2\% | 77.8\% | 33.3\% |
| Public relations | 66 | 18 | 23 | 17 | 8 | 23 | 20 | 14 | 6 | 3 |
|  | 82.5\% | 85.7\% | 85.2\% | 85.0\% | 66.7\% | 85.2\% | 83.3\% | 82.4\% | 66.7\% | 100.0\% |
| Marketing analytics | 58 | 16 | 22 | 12 | 8 | 21 | 18 | 13 | 4 | 2 |
|  | 72.5\% | 76.2\% | 81.5\% | 60.0\% | 66.7\% | 77.8\% | 75.0\% | 76.5\% | 44.4\% | 66.7\% |
| Marketing research | 57 | 18 | 17 | 14 | 8 | 19 | 19 | 12 | 5 | 2 |
|  | 71.3\% | 85.7\% | 63.0\% | 70.0\% | 66.7\% | 70.4\% | 79.2\% | 70.6\% | 55.6\% | 66.7\% |
| Positioning | 50 | 14 | 16 | 14 | 6 | 19 | 14 | 10 | 5 | 2 |
|  | 62.5\% | 66.7\% | 59.3\% | 70.0\% | 50.0\% | 70.4\% | 58.3\% | 58.8\% | 55.6\% | 66.7\% |
| Lead generation | 49 | 15 | 21 | 7 | 6 | 20 | 14 | 10 | 4 | 1 |
|  | 61.3\% | 71.4\% | 77.8\% | 35.0\% | 50.0\% | 74.1\% | 58.3\% | 58.8\% | 44.4\% | 33.3\% |
|  |  | c | C | aB |  |  |  |  |  |  |
| Customer Insight | 46 | 11 | 13 | 17 | 5 | 13 | 12 | 12 | 7 | 2 |
|  | 57.5\% | 52.4\% | 48.1\% | 85.0\% | 41.7\% | 48.1\% | 50.0\% | 70.6\% | 77.8\% | 66.7\% |
|  |  | c | c | abd | c |  |  |  |  |  |
| Customer experience | 39 | 11 | 12 | 12 | 4 | 14 | 9 | 10 | 4 | 2 |
|  | 48.8\% | 52.4\% | 44.4\% | 60.0\% | 33.3\% | 51.9\% | 37.5\% | 58.8\% | 44.4\% | 66.7\% |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 6: Marketing Leadership

## What is marketing primarily responsible for in your company?



The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 150
Topic 6: Marketing Leadership
What is marketing primarily responsible for in your company?

| $\mathrm{N}=80$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \text { A } \end{gathered}$ | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Customer service | 15 | 4 | 5 | 5 | 1 | 7 | 3 | 2 | 2 | 1 |
|  | 18.8\% | 19.0\% | 18.5\% | 25.0\% | 8.3\% | 25.9\% | 12.5\% | 11.8\% | 22.2\% | 33.3\% |
| Market selection | 11 | 5 | 3 | 2 | 1 | 6 | 2 | 3 | 0 | 0 |
|  | 13.8\% | 23.8\% | 11.1\% | 10.0\% | 8.3\% | 22.2\% | 8.3\% | 17.6\% | 0.0\% | 0.0\% |
| Distribution | 10 | 2 | 3 | 4 | 1 | 3 | 5 | 1 | 1 | 0 |
|  | 12.5\% | 9.5\% | 11.1\% | 20.0\% | 8.3\% | 11.1\% | 20.8\% | 5.9\% | 11.1\% | 0.0\% |
| Talent acquisition and retention | 10 | 2 | 3 | 1 | 4 | 4 | 2 | 3 | 1 | 0 |
|  | 12.5\% | 9.5\% | 11.1\% | 5.0\% | $33.3 \%$ | 14.8\% | 8.3\% | 17.6\% | 11.1\% | 0.0\% |
|  |  |  |  | d | c |  |  |  |  |  |
| Privacy | 8 | 1 | 4 | 2 | 1 | 3 | 3 | 2 | 0 | 0 |
|  | 10.0\% | 4.8\% | 14.8\% | 10.0\% | 8.3\% | 11.1\% | 12.5\% | 11.8\% | 0.0\% | 0.0\% |
| Stock market performance | 2 | 1 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 0 |
|  | 2.5\% | 4.8\% | 3.7\% | 0.0\% | 0.0\% | 0.0\% | 8.3\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

Topic 6: Marketing Leadership

## What is marketing primarily responsible for in your company?

| $\mathrm{N}=80$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance <br> Insurance <br> A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma <br> Biotech <br> H | Manufact- <br> uring <br> I | Mining Construc- tion J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Brand | 15 | 2 | 8 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 7 | 3 | 12 | 4 | 9 |
|  | 93.8\% | 100.0\% | 88.9\% | 100.0\% | 0.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 92.3\% | 80.0\% | 90.0\% |
| Advertising | 14 | 2 | 9 | 1 | 0 | 3 | 1 | 1 | 4 | 3 | 6 | 2 | 12 | 5 | 9 |
|  | 87.5\% | 100.0\% | 100.0\% | 100.0\% | 0.0\% | 100.0\% | 50.0\% | 100.0\% | 100.0\% | 100.0\% | 85.7\% | 66.7\% | 92.3\% | 100.0\% | 90.0\% |
| Digital marketing | 14 | 2 | 8 | 1 | 0 | 3 | 1 | 1 | 4 | 3 | 7 | 2 | 13 | 5 | 9 |
|  | 87.5\% | 100.0\% | 88.9\% | 100.0\% | 0.0\% | 100.0\% | 50.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 66.7\% | 100.0\% | 100.0\% | 90.0\% |
|  |  |  |  |  |  |  | m |  |  |  |  | m | gl |  |  |
| Promotion | 13 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 2 | 3 | 5 | 3 | 11 | 4 | 6 |
|  | 81.3\% | 100.0\% | 100.0\% | 100.0\% | 0.0\% | 100.0\% | 100.0\% | 100.0\% | 50.0\% | 100.0\% | 71.4\% | 100.0\% | 84.6\% | 80.0\% | 60.0\% |
|  |  |  | io |  |  |  |  |  | c |  |  |  |  |  | c |
| Social media | 13 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 7 | 1 | 13 | 4 | 8 |
|  | 81.3\% | 100.0\% | 100.0\% | 100.0\% | 0.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 33.3\% | 100.0\% | 80.0\% | 80.0\% |
|  |  |  | 1 |  |  |  |  |  |  |  | 1 | ckM | L |  |  |
| Public relations | 12 | 2 | 6 | 1 | 0 | 2 | 1 | 1 | 4 | 3 | 7 | 3 | 10 | 4 | 9 |
|  | 75.0\% | 100.0\% | 66.7\% | 100.0\% | 0.0\% | 66.7\% | 50.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 76.9\% | 80.0\% | 90.0\% |
| Marketing analytics | 11 | 1 | 5 | 0 | 0 | 3 | 2 | 1 | 4 | 3 | 6 | 1 | 10 | 3 | 7 |
|  | 68.8\% | 50.0\% | 55.6\% | 0.0\% | 0.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 85.7\% | 33.3\% | 76.9\% | 60.0\% | 70.0\% |
| Lead generation | 10 | 2 | 1 | 1 | 0 | 3 | 1 | 1 | 3 | 1 | 5 | 2 | 13 | 3 | 2 |
|  | 62.5\% | 100.0\% | 11.1\% | 100.0\% | 0.0\% | 100.0\% | 50.0\% | 100.0\% | 75.0\% | 33.3\% | 71.4\% | 66.7\% | 100.0\% | 60.0\% | 20.0\% |
|  | cmo | c | abfikM |  |  | co | m |  | c | M | c | m | aCgJlnO | m | afM |
| Marketing research | 9 | 1 | 8 | 0 | 0 | 3 | 2 | 1 | 4 | 3 | 6 | 1 | 10 | 2 | 6 |
|  | 56.3\% | 50.0\% | 88.9\% | 0.0\% | 0.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 85.7\% | 33.3\% | 76.9\% | 40.0\% | 60.0\% |
| Positioning | 8 | 2 | 7 | 0 | 0 | 3 | 1 | 1 | 3 | 1 | 5 | 2 | 9 | 4 | 3 |
|  | 50.0\% | 100.0\% | 77.8\% | 0.0\% | 0.0\% | 100.0\% | 50.0\% | 100.0\% | 75.0\% | 33.3\% | $71.4 \%$ | 66.7\% | 69.2\% | 80.0\% | 30.0\% |
| e-commerce | 7 | 0 | 6 | 0 | 0 | 1 | 1 | 1 | 2 | 2 | 0 | 1 | 4 | 4 | 3 |
|  | 43.8\% | 0.0\% | 66.7\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 100.0\% | 50.0\% | 66.7\% | 0.0\% | 33.3\% | 30.8\% | 80.0\% | 30.0\% |
|  | k |  | k |  |  |  |  | k |  | k | achjn |  |  | k |  |
| Market entry strategies | 6 | 0 | 3 | 0 | 0 | 3 | 2 | 0 | 1 | 1 | 2 | 1 | 3 | 2 | 2 |
|  | 37.5\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 100.0\% | 100.0\% | 0.0\% | 25.0\% | 33.3\% | 28.6\% | 33.3\% | 23.1\% | 40.0\% | 20.0\% |
|  |  |  |  |  |  | mo |  |  |  |  |  |  | f |  | f |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 6: Marketing Leadership

## What is marketing primarily responsible for in your company?

| $\mathrm{N}=80$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Customer relationship management | 6 | 1 | 3 | 1 | 0 | 2 | 1 | 0 | 2 | 0 | 5 | 2 | 1 | 3 | 6 |
|  | 37.5\% | 50.0\% | $33.3 \%$ | $\begin{array}{r} 100.0 \% \\ \mathrm{~m} \end{array}$ | 0.0\% | $\begin{array}{r} 66.7 \% \\ \mathrm{~m} \end{array}$ | 50.0\% | 0.0\% | 50.0\% | 0.0\% | $\begin{array}{r} 71.4 \% \\ \mathrm{M} \end{array}$ | $\begin{array}{r} 66.7 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 7.7 \% \\ \text { dfKlno } \end{array}$ | $60.0 \%$ m | $\begin{array}{r} 60.0 \% \\ \mathrm{~m} \end{array}$ |
| Customer Insight | 6 | 2 | 8 | 1 | 0 | 3 | 1 | 1 | 4 | 1 | 3 | 1 | 6 | 2 | 6 |
|  | $\begin{array}{r} 37.5 \% \\ \mathrm{ci} \end{array}$ | 100.0\% | $88.9 \%$ a | 100.0\% | 0.0\% | 100.0\% | 50.0\% | 100.0\% | $100.0 \%$ a | 33.3\% | 42.9\% | 33.3\% | 46.2\% | 40.0\% | 60.0\% |
| Innovation | 5 | 1 | 6 | 0 | 0 | 1 | 2 | 0 | 0 | 2 | 1 | 0 | 0 | 1 | 3 |
|  | 31.3\% | 50.0\% | 66.7\% | 0.0\% | 0.0\% | 33.3\% | 100.0\% | 0.0\% | 0.0\% | 66.7\% | 14.3\% | 0.0\% | 0.0\% | 20.0\% | 30.0\% |
|  | m | m | iM |  |  | m | M |  | c | M |  |  | abCfGJo |  | m |
| Revenue Growth | 5 | 1 | 4 | 1 | 0 | 2 | 1 | 0 | 2 | 0 | 1 | 1 | 2 | 1 | 1 |
|  | 31.3\% | 50.0\% | 44.4\% | 100.0\% | 0.0\% | 66.7\% | 50.0\% | 0.0\% | 50.0\% | 0.0\% | 14.3\% | 33.3\% | 15.4\% | 20.0\% | 10.0\% |
| Customer service | 4 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 2 | 1 | 0 | 2 | 3 |
|  | 25.0\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 28.6\% | 33.3\% | 0.0\% | 40.0\% | 30.0\% |
|  |  |  |  |  |  | m | m |  |  |  |  | m | fglno | m | m |
| Competitive intelligence | 4 | 0 | 4 | 0 | 0 | 2 | 2 | 1 | 4 | 1 | 2 | 1 | 7 | 2 | 2 |
|  | 25.0\% | 0.0\% | 44.4\% | 0.0\% | 0.0\% | 66.7\% | 100.0\% | 100.0\% | 100.0\% | 33.3\% | 28.6\% | 33.3\% | 53.8\% | 40.0\% | 20.0\% |
| Customer experience | 4 | 2 | 6 | 1 | 0 | 2 | 1 | 0 | 4 | 1 | 5 | 2 | 4 | 2 | 5 |
|  | 25.0\% | 100.0\% | 66.7\% | 100.0\% | 0.0\% | 66.7\% | 50.0\% | 0.0\% | 100.0\% | 33.3\% | 71.4\% | 66.7\% | 30.8\% | 40.0\% | 50.0\% |
|  | bik | a |  |  |  |  |  |  | am |  | a |  | i |  |  |
| Sales | 3 | 1 | 0 | 1 | 0 | 1 | 1 | 0 | 1 | 1 | 2 | 2 | 0 | 1 | 2 |
|  | 18.8\% | 50.0\% | 0.0\% | 100.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 25.0\% | 33.3\% | 28.6\% | 66.7\% | 0.0\% | 20.0\% | 20.0\% |
|  |  | m | dl | cM |  | m | m |  |  | m |  | cM | bDfgjL |  |  |
| New products or new services | 3 | 2 | 6 | 0 | 0 | 2 | 2 | 0 | 1 | 0 | 0 | 0 | 1 | 2 | 2 |
|  | 18.8\% | 100.0\% | 66.7\% | 0.0\% | 0.0\% | 66.7\% | 100.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 7.7\% | 40.0\% | 20.0\% |
|  |  | akM | akM |  |  | km | akM |  |  |  | bcfg |  | BCfG |  |  |
| Significance Tests Between Columns: Low |  |  | er case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

## Topic 6: Marketing Leadership

## What is marketing primarily responsible for in your company?

| $\mathrm{N}=80$ |  |  |  |  |  |  |  | stry Sector |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communi- <br> cations <br> Media <br> B | $\begin{gathered} \hline \text { Consumer } \\ \text { Packaged } \\ \text { Goods } \\ \text { C } \\ \hline \end{gathered}$ | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | Service Consulting K | Real Estate L | Tech Software Platform M | Transpor- <br> tation <br> N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Market selection | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { fi } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \text { acko } \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ 0 \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \text { co } \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { fgi } \end{array}$ |
| Distribution | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { fln } \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ |
| Sustainability | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{bcJ} \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ <br> aMn | $\begin{array}{r} 5 \\ 55.6 \% \\ \mathrm{am} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \\ \text { AMno } \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \\ \text { BcJ } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{bj} \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \\ \mathrm{j} \end{array}$ |
| Pricing | $\begin{array}{r} 1 \\ 6.3 \% \\ \text { chl } \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 44.4 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{akm} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{hl} \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \text { akm } \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \\ \mathrm{hl} \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ |
| Privacy | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { fgn } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ a \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \\ a \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ |
| Stock market performance | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Talent acquisition and retention | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bDfgl } \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \text { ao } \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{AO} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \text { ao } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{a} \end{array}$ | 2 | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{bDg} \end{array}$ |
| Significance Tes | etween Colu | mns: Low | er case: $\mathrm{p}<.05$ | 5 Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 6: Marketing Leadership

## What is marketing primarily responsible for in your company?

| $\mathrm{N}=80$ |  |  |  | ales Revenue |  |  |  |  |  |  | Number of | mployees |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 1-9.9 \\ \text { billion } \\ \mathrm{F} \\ \hline \end{gathered}$ | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500 \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Advertising | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 15 \\ 93.8 \% \end{array}$ | $\begin{array}{r} 17 \\ 89.5 \% \end{array}$ | $\begin{array}{r} 9 \\ 90.0 \% \end{array}$ | $\begin{array}{r} 16 \\ 94.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 15 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 75.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 17 \\ 100.0 \% \\ \text { bdf } \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 15 \\ 100.0 \% \end{array}$ |
| Brand | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 16 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 17 \\ 89.5 \% \end{array}$ | $\begin{array}{r} 9 \\ 90.0 \% \end{array}$ | $\begin{array}{r} 16 \\ 94.1 \% \end{array}$ | $\begin{array}{r} 7 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 14 \\ 93.3 \% \end{array}$ | $\begin{array}{r} 12 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 16 \\ 94.1 \% \end{array}$ | $\begin{array}{r} 7 \\ 87.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 14 \\ 93.3 \% \end{array}$ |
| Promotion | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 14 \\ 87.5 \% \end{array}$ | $\begin{array}{r} 16 \\ 84.2 \% \end{array}$ | $\begin{array}{r} 9 \\ 90.0 \% \end{array}$ | $\begin{array}{r} 12 \\ 70.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 73.3 \% \end{array}$ | $\begin{array}{r} 11 \\ 91.7 \% \end{array}$ | $\begin{array}{r} 16 \\ 94.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 12 \\ 80.0 \% \end{array}$ |
| Public relations | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 14 \\ 87.5 \% \end{array}$ | $\begin{array}{r} 18 \\ 94.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 70.0 \% \end{array}$ | $\begin{array}{r} 12 \\ 70.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 15 \\ 100.0 \% \\ \mathrm{gh} \end{array}$ | $\begin{array}{r} 9 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 14 \\ 82.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 87.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 11 \\ 73.3 \% \\ \text { c } \end{array}$ |
| Customer Insight | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 62.5 \% \end{array}$ | $\begin{array}{r} 9 \\ 47.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 52.9 \% \end{array}$ | $\begin{array}{r} 4 \\ 57.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 46.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \end{array}$ | $\begin{array}{r} 13 \\ 76.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 60.0 \% \end{array}$ |
| Digital marketing | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 16 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 16 \\ 84.2 \% \end{array}$ | $\begin{array}{r} 10 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 15 \\ 88.2 \% \end{array}$ | $\begin{array}{r} 7 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 15 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 91.7 \% \end{array}$ | $\begin{array}{r} 16 \\ 94.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 13 \\ 86.7 \% \end{array}$ |
| Lead generation | $\begin{array}{r} 5 \\ 71.4 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{C} \end{array}$ |  | $\begin{array}{r} 9 \\ 47.4 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 5 \\ 50.0 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 12 \\ 70.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 62.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 46.7 \% \end{array}$ |
| Positioning | $\begin{array}{r} 5 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 68.8 \% \end{array}$ | $\begin{array}{r} 9 \\ 47.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 70.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 47.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 58.3 \% \end{array}$ | $\begin{array}{r} 9 \\ 52.9 \% \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 9 \\ 60.0 \% \end{array}$ |
| Social media | $\begin{array}{r} 5 \\ 71.4 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 16 \\ 100.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 17 \\ 89.5 \% \end{array}$ | $\begin{array}{r} 10 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 14 \\ 82.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \text { ce } \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{cE} \end{array}$ | $\begin{array}{r} 15 \\ 100.0 \% \\ \mathrm{ab} \end{array}$ | $\begin{array}{r} 11 \\ 91.7 \% \end{array}$ | $\begin{array}{r} 17 \\ 100.0 \% \\ \mathrm{aB} \end{array}$ | $\begin{array}{r} 7 \\ 87.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 13 \\ 86.7 \% \end{array}$ |
| Customer experience | $\begin{array}{r} 5 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 43.8 \% \end{array}$ | $\begin{array}{r} 9 \\ 47.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 46.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \end{array}$ | $\begin{array}{r} 8 \\ 47.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 53.3 \% \end{array}$ |
| Marketing research | $\begin{array}{r} 4 \\ 57.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 14 \\ 87.5 \% \end{array}$ | $\begin{array}{r} 13 \\ 68.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 58.8 \% \end{array}$ | $\begin{array}{r} 7 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 12 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 76.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 10 \\ 66.7 \% \end{array}$ |
| Customer relationship management | $\begin{array}{r} 4 \\ 57.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 42.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 40.0 \% \end{array}$ |
| Significance Tes | ween Colu | s: Low | case: $\mathrm{p}<.0$ | Upper ca | e: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

Topic 6: Marketing Leadership

## What is marketing primarily responsible for in your company?

| $\mathrm{N}=80$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \hline \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500 \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| New products or new services | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 31.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 26.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \\ \text { a } \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ |
| Competitive intelligence | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 62.5 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 7 \\ 36.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 53.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 40.0 \% \end{array}$ |
| Marketing analytics | $\begin{array}{r} 3 \\ 42.9 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 15 \\ 93.8 \% \\ \text { of } \end{array}$ | $\begin{array}{r} 13 \\ 68.4 \% \end{array}$ | $\begin{array}{r} 8 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 58.8 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 73.3 \% \end{array}$ | $\begin{array}{r} 10 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 14 \\ 82.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 62.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 53.3 \% \end{array}$ |
| Customer service | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ |
| Market entry strategies | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ |
| Pricing | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ |
| Distribution | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ |
| Sustainability | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 26.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | 4 $33.3 \%$ | 4 4 | 2 $25.0 \%$ | 0 $0.0 \%$ | 4 $26.7 \%$ |
| e-commerce | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 36.8 \% \end{array}$ | $\begin{array}{r} 6 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | 4 $50.0 \%$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | 8 $53.3 \%$ |
| Innovation | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 31.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 26.7 \% \end{array}$ | 4 4 | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | 2 $25.0 \%$ | 2 | 2 $13.3 \%$ |
| Revenue Growth | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 50.0 \% \end{array}$ | 4 4 | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | 3 $17.6 \%$ | 28 | 0 $0.0 \%$ | 2 | 5 | 2 $16.7 \%$ | 6 $35.3 \%$ | 2 $\begin{array}{r}2 \\ 25.0 \%\end{array}$ | 2 | 4 4 |
| Market selection | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 18.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ |

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Topic 6: Marketing Leadership
What is marketing primarily responsible for in your company?

| $\mathrm{N}=80$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Sales | 1 | 1 | 3 | 6 | 2 | 1 | 2 | 0 | 2 | 3 | 4 | 4 | 0 | 1 | 2 |
|  | 14.3\% | 25.0\% | 18.8\% | 31.6\% | 20.0\% | 5.9\% | 28.6\% | 0.0\% | 50.0\% | 20.0\% | 33.3\% | 23.5\% | 0.0\% | 16.7\% | 13.3\% |
| Privacy | 0 | 0 | 4 | 3 | 0 | 1 | 0 | 0 | 0 | 0 | 2 | 1 | 2 | 1 | 2 |
|  | 0.0\% | 0.0\% | 25.0\% | 15.8\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 16.7\% | 5.9\% | 25.0\% | 16.7\% | 13.3\% |
| Stock market | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 |
| performance | 0.0\% | 0.0\% | 0.0\% | 5.3\% | 0.0\% | 0.0\% | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 8.3\% | 5.9\% | 0.0\% | 0.0\% | 0.0\% |
| Talent acquisition and retention |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 0 | 0 | 5 | 3 | 0 | 2 | 0 | 0 | 0 | 3 | 1 | 2 | 1 | 0 | 3 |
|  | 0.0\% | 0.0\% | 31.3\% | 15.8\% | 0.0\% | 11.8\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 8.3\% | 11.8\% | 12.5\% | 0.0\% | 20.0\% |
| Significance Tests Between Columns: Low |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

## Topic 6: Marketing Leadership

From the following selections, which do you believe would be the most challenging to accomplish over the next 12 months? Top challenge (1), Second ranked (2), Third ranked (3)

| $\mathrm{N}=76$ | Total |  | Primary Econ | mic Sector |  | What \% | your comp | ny's sales is | hrough the I | rnet? |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Reducing operational and/or product costs or increasing value for similar cost |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.00 | 1.71 | 2.00 | 2.00 | 3.00 | 1.86 | 2.13 | 2.17 | --- | 1.00 |
| Building more inclusive capabilities and/or offerings |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.67 | --- | 1.67 | --- | --- | 1.00 | --- | --- | 3.00 | --- |
| Building more sustainable capabilities and/or offerings |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.29 | 2.00 | 2.50 | 2.33 | --- | 2.00 | 2.75 | 2.25 | 2.00 | --- |
| Deploying brand as an enterprise-wide strategy |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.88 | 2.00 | 1.75 | 2.00 | 1.67 | 2.00 | 1.67 | 1.86 | 1.60 | 3.00 |
| Expanding into new markets, segments, or geographies |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.64 | 1.40 | 1.67 | 1.50 | 2.33 | 1.80 | 1.83 | 1.50 | 1.60 | 1.00 |
| Activating purpose as an enterprise-wide business strategy |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.93 | 2.00 | 2.00 | 2.00 | 1.50 | 2.22 | 1.00 | 1.50 | 1.50 | 2.00 |
| Collaborating with other business functions to drive strategic initiatives (e.g., IT, supply chain, etc.) |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.10 | 2.20 | 1.88 | 2.33 | 2.20 | 1.83 | 1.83 | 2.33 | 3.00 | 2.00 |
| Creating new products and services |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.77 | 1.80 | 1.75 | 2.00 | 1.00 | 2.33 | 1.40 | 1.00 | 2.33 | --- |
| Addressing regulatory environments (e.g., public health, climate, geopolitical, privacy, etc.) |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.09 | 2.50 | 2.20 | 1.50 | 2.00 | 2.60 | 1.60 | 2.00 | --- | --- |
| Developing, acquiring, and retaining talent |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.13 | 2.43 | 2.20 | 1.67 | 1.75 | 1.44 | 2.83 | 2.38 | 2.00 | --- |
|  |  |  |  |  |  | Bc | A | a |  |  |
| Accelerating the move to new digital technologies/platforms |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.19 | 2.10 | 2.00 | 2.57 | 2.17 | 2.00 | 2.40 | 2.00 | 2.50 | 2.00 |
| Implementing systems and/or algorithms (e.g., AI, ML) to create greater customer personalization |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.05 | 2.00 | 2.33 | 1.88 | 2.00 | 3.00 | 1.78 | 1.67 | 1.67 | 3.00 |
| Signif | ween Colu | s: Lower | case: p <. 05 | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

## Topic 6: Marketing Leadership

## From the following selections, which do you believe would be the most challenging to accomplish over the next 12 months?

 Top challenge (1), Second ranked (2), Third ranked (3)| $\mathrm{N}=76$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma <br> Biotech <br> H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | ```Mining Construc- tion J``` | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Reducing operational and/or product costs or increasing value for similar cost |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.20 | 2.00 | 1.75 | 3.00 | - | 3.00 | 2.00 | 2.00 | 1.50 | --- | 1.00 | --- | 1.67 | 3.00 | 2.00 |
| Building more inclusive capabilities and/or offerings |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.00 | --- | --- | - | --- | --- | --- | --- | --- | --- | 3.00 | --- | 1.00 | --- | --- |
| Building more sustainable capabilities and/or offerings |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.33 | --- | 2.67 | --- | --- | --- | --- | --- | 2.00 | 2.00 | 1.00 | 2.00 | 3.00 | - | 2.50 |
| Deploying brand as an enterprise-wide strategy |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.71 | 1.00 | 2.50 | 1.00 | --- | 2.50 | --- | 1.00 | 1.00 | 2.00 | 2.00 | 2.33 | 1.67 | 2.50 | 1.83 |
| Expanding into new markets, segments, or geographies |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.00 | 1.00 | 1.33 | --- | --- | 1.00 | --- | --- | 3.00 | --- | 1.00 | 3.00 | 2.00 | 3.00 | 1.00 |
| Activating purpose as an enterprise-wide business strategy |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.80 | --- | 1.00 | --- | --- | 1.00 | --- | --- | --- | --- | 2.50 | 2.00 | 2.50 | --- | 2.00 |
| Collaborating with other business functions to drive strategic initiatives (e.g., IT, supply chain, etc.) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.00 | 3.00 |  | --- | - |  | --- | --- | 2.00 | 1.00 | 2.00 | 1.00 | 2.20 | - | 2.20 |
| Creating new products and services |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.00 | --- | 2.00 | --- | --- | 2.00 | 1.00 | - | 2.00 | --- | 2.00 | --- | 1.67 | --- | 2.00 |
| Addressing regulatory environments (e.g., public health, climate, geopolitical, privacy, etc.) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.40 | --- | 1.50 | --- | --- | --- | 2.00 | --- | --- | --- | 2.00 | --- | --- | - | 2.00 |
| Developing, acquiring, and retaining talent |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.33 | 2.00 | 2.25 | 2.00 | --- | --- | 2.00 | --- | --- | 3.00 | 2.33 | --- | 2.00 | 2.00 | --- |
| Accelerating the move to new digital technologies/platforms |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.00 |  | $2.75$ | --- | --- | 2.50 | --- | 3.00 | 3.00 | 3.00 | 2.33 | 1.00 | $\begin{array}{r} 1.71 \\ \mathrm{C} \end{array}$ | 2.00 | 2.33 |
| Implementing systems and/or algorithms (e.g., AI, ML) to create greater customer personalization |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.00 | 3.00 | 1.33 | --- | --- | --- | 3.00 | --- | 2.00 | 1.00 | --- | --- | 3.00 | 1.00 | 2.50 |
| Si | etween Colu | mns: Low | er case: $\mathrm{p}<.0$ | 5 Upper ca | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  | c |

## Topic 6: Marketing Leadership

## From the following selections, which do you believe would be the most challenging to accomplish over the next 12 months?

 Top challenge (1), Second ranked (2), Third ranked (3)| $\mathrm{N}=76$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \mathrm{E} \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ |  | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Reducing operational and/or product costs or increasing value for similar cost |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.50 | 2.00 | 1.80 | 1.80 | 1.67 | 2.25 | 2.50 | 2.50 |  | 3.00 | 1.25 | 1.67 | 2.17 | 3.00 | 3.00 | 1.75 |
| Building more inclusive capabilities and/or offerings |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 3.00 | - | 1.00 | --- | --- | 1.00 | --- | --- |  | 1.00 | 3.00 | 1.00 | --- | --- | --- | --- |
| Building more sustainable capabilities and/or offerings |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.50 | -- | - | 2.40 | 2.75 | 1.50 | 1.00 | 2.00 |  | 2.00 | 3.00 | 3.00 | 2.33 | 3.00 | 3.00 | 1.00 |
| Deploying brand as an enterprise-wide strategy |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.75 | 1.67 | 2.00 | 2.25 | 2.00 | 1.88 | 1.00 | 2.00 |  | 2.50 | $\begin{array}{r} 2.43 \\ \mathrm{de} \end{array}$ | $\begin{array}{r} 1.33 \\ \mathrm{c} \end{array}$ | $1.40$ | 2.00 | 2.00 | 1.57 |
| Expanding into new markets, segments, or geographies |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 1.00 | 1.33 | 3.00 | 1.33 | 2.00 | 1.67 | 1.00 | 1.00 |  | --- | 1.57 | 2.25 | 1.00 | 1.00 | 2.67 | 1.00 |
| Activating purpose as an enterprise-wide business strategy |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean |  | 3.00 | 1.50 | 1.00 | 1.33 | 2.29 | 2.00 | --- |  | 1.50 | 3.00 | 2.00 | 1.50 | 1.75 | --- | 2.00 |
| Collaborating with other business functions to drive strategic initiatives (e.g., IT, supply chain, etc.) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.00 | --- | 2.00 | 2.00 | 1.00 | 2.50 | 2.50 | --- |  | 2.00 | 2.00 | 1.00 | 2.33 | --- | 2.00 | 2.40 |
| Creating new products and services |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.00 | --- | 2.00 | 1.80 | 1.00 | 2.00 | 1.50 | 3.00 |  | 1.00 | 1.67 | 1.67 | 1.00 | 2.50 | 1.50 | --- |
| Addressing regulatory environments (e.g., public health, climate, geopolitical, privacy, etc.) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | --- | --- | --- | 2.50 | 1.67 | 1.50 | 2.50 | --- |  | --- | --- | 2.00 | 2.25 | 2.00 | 1.50 | 3.00 |
| Developing, acquiring, and retaining talent |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 3.00 | 2.00 | 1.83 | 1.83 | 2.60 | 2.50 | 2.00 | 3.00 |  | 2.00 | 2.00 | 2.33 | 2.00 | 2.00 | 2.50 | 1.67 |
| Accelerating the move to new digital technologies/platforms |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 2.00 | 3.00 | 1.86 | 2.17 | 2.50 | 2.11 | 2.50 | --- |  | 3.00 | 1.67 | 2.17 | 2.33 | 2.25 | 2.00 | 2.43 |
| Implementing systems and/or algorithms (e.g., AI, ML) to create greater customer personalization |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 3.00 | --- | 2.17 | 2.40 | 1.00 | 1.60 | 3.00 | --- |  | --- | 2.67 | 2.50 | 2.00 | 1.00 | 1.00 | 2.40 |
| Signif | etween Colu | ns: Low | r case: $\mathrm{p}<.0$ | 5 Upper cas | se: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

## Topic 6: Marketing Leadership

Rate the degree to which you plan to prioritize each of these challenges over the next 12 months to drive your organization's success? (1=not at all, $7=$ great deal)*

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |


Building more inclusive capabilities and/or offerings
Mean
5.33


| Creating new products and services |  |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Mean | 5.54 | 5.20 | 6.00 | 5.33 | 6.00 | 5.67 | 5.60 | 6.50 |



## Topic 6: Marketing Leadership

## Rate the degree to which you plan to prioritize each of these challenges over the next 12 months to drive your organization's success?

## (1=not at all, $7=$ a great deal)*



## Topic 6: Marketing Leadership

## Rate the degree to which you plan to prioritize each of these challenges over the next 12 months to drive your organization's success?



## Topic 6: Marketing Leadership

What are the biggest external challenges facing your organization over the next 12 months? Top challenge (1), Second ranked (2), Third ranked (3)


## Topic 6: Marketing Leadership

What are the biggest external challenges facing your organization over the next 12 months? Top challenge (1), Second ranked (2), Third ranked (3)


## Topic 6: Marketing Leadership

What are the biggest external challenges facing your organization over the next 12 months? Top challenge (1), Second ranked (2), Third ranked (3)


Is your current CEO a former marketing leader at your or another company?


Topic 6: Marketing Leadership
Is your current CEO a former marketing leader at your or another company?


The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 168
Topic 6: Marketing Leadership
Is your current CEO a former marketing leader at your or another company?

| $\mathrm{N}=80$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \mathrm{A} \end{gathered}$ | $\begin{gathered} £ 10-25 \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} £ 26-99 \\ \text { million } \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | $\begin{gathered} \hline £ 1-9.9 \\ \text { billion } \\ \text { F } \end{gathered}$ | $\begin{gathered} \hline £ 10+ \\ \text { billion } \\ G \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Yes | 1 | 1 | 0 | 2 | 2 | 1 | 1 | 1 | 1 | 0 | 1 | 3 | 1 | 0 | 1 |
|  | 14.3\% | 25.0\% | 0.0\% | 10.5\% | 20.0\% | 5.9\% | 14.3\% | 33.3\% | 25.0\% | 0.0\% | 8.3\% | 17.6\% | 12.5\% | 0.0\% | 6.7\% |
| No |  |  |  |  |  |  |  | c |  | a |  |  |  |  |  |
|  | 6 | 3 | 16 | 17 | 8 | 16 | 6 | 2 | 3 | 15 | 11 | 14 | 7 | 6 | 14 |
|  | 85.7\% | 75.0\% | 100.0\% | 89.5\% | 80.0\% | 94.1\% | 85.7\% | 66.7\% | 75.0\% | 100.0\% | 91.7\% | 82.4\% | 87.5\% | 100.0\% | 93.3\% |
|  |  |  |  |  |  |  |  | c |  | a |  |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 169
Topic 6: Marketing Leadership
How likely is the current top marketing leader in your company to become the CEO at your or another company?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | $\begin{array}{r} 20 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 40.7 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 3 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 40.7 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 6 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ |
| 2 | $\begin{array}{r} 18 \\ 22.5 \% \end{array}$ | $\begin{array}{r} 8 \\ 38.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 14.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 3 | $\begin{array}{r} 14 \\ 17.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 18.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 8 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | 0 $0.0 \%$ |
| 5 | $\begin{array}{r} 14 \\ 17.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.4 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 8 \\ 40.0 \% \\ \mathrm{~B} \end{array}$ | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.4 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 6 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \mathrm{Ac} \end{array}$ |
| 6 | $\begin{array}{r} 5 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | 2 | $\begin{array}{r} 1 \\ 5.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 2 $7.4 \%$ | 1 | 2 | 0 $0.0 \%$ | 0 $0.0 \%$ |
| 7=Very likely | $\begin{array}{r} 1 \\ 1.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 1 $5.9 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Mean | 2.96 | 2.90 | 2.52 c | $\begin{array}{r} 3.80 \\ \mathrm{~b} \end{array}$ | 2.67 | 2.44 | 3.00 | 3.35 | 3.44 | 3.67 |
| Significance T | ween Colu | Lower | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

## Topic 6: Marketing Leadership

How likely is the current top marketing leader in your company to become the CEO at your or another company?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged Goods C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | Service Consulting K | Real Estate L | Tech <br> Software <br> Platform <br> M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail <br> Wholesale <br> O |
| $1=$ Not at all | $\begin{array}{r} 7 \\ 43.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \\ \text { cimno } \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \\ \mathrm{k} \end{array}$ |
| 2 | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 46.2 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ |
| 3 | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{dn} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{ak} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{dn} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \\ \text { ak } \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ |
| 4 | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ 0 \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ 0 \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{bg} \end{array}$ |
| 5 | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 44.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{akm} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ |
| 6 | $\begin{array}{r} 2 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ |
| 7=Very likely | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Mean | 2.69 | 2.50 | $\begin{array}{r} 3.56 \\ \mathrm{k} \end{array}$ | 3.00 | --- | 3.67 | 3.00 | 5.00 | 4.25 | 2.67 | 1.86 c | 2.33 | 2.69 | 3.20 | 3.50 |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 6: Marketing Leadership

How likely is the current top marketing leader in your company to become the CEO at your or another company?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \text { A } \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \text { F } \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| $1=$ Not at all | 2 | 0 | 5 | 5 | 2 | 3 | 3 | 0 | 1 | 4 | 3 | 5 | 1 | 3 | 3 |
|  | 28.6\% | 0.0\% | 31.3\% | 26.3\% | 20.0\% | 17.6\% | 42.9\% | 0.0\% | 25.0\% | 26.7\% | 25.0\% | 29.4\% | 12.5\% | 50.0\% | 20.0\% |
| 2 | 1 | 3 | 5 | 5 | 0 | 4 | 0 | 2 | 0 | 3 | 7 | 2 | 1 | 1 | 2 |
|  | 14.3\% | 75.0\% | 31.3\% | 26.3\% | 0.0\% | 23.5\% | 0.0\% | 66.7\% | 0.0\% | 20.0\% | 58.3\% | 11.8\% | 12.5\% | 16.7\% | 13.3\% |
|  |  | Eg |  |  | B |  | b | e |  |  | eh | ad |  |  | d |
| 3 | 1 | 0 | 3 | 5 | 0 | 3 | 2 | 0 | 1 | 2 | 2 | 3 | 2 | 0 | 4 |
|  | 14.3\% | 0.0\% | 18.8\% | 26.3\% | 0.0\% | 17.6\% | 28.6\% | 0.0\% | 25.0\% | 13.3\% | 16.7\% | 17.6\% | 25.0\% | 0.0\% | 26.7\% |
| 4 | 1 | 1 | 2 | 1 | 0 | 2 | 1 | 0 | 1 | 4 | 0 | 0 | 0 | 0 | 3 |
|  | 14.3\% | 25.0\% | 12.5\% | 5.3\% | 0.0\% | 11.8\% | 14.3\% | 0.0\% | 25.0\% | 26.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% |
|  |  |  |  |  |  |  |  |  | e | e |  | bc |  |  |  |
| 5 | 1 | 0 | 1 | 3 | 5 | 4 | 0 | 1 | 1 | 2 | 0 | 4 | 3 | 2 | 1 |
|  | 14.3\% | 0.0\% | 6.3\% | 15.8\% | 50.0\% | 23.5\% | 0.0\% | $33.3 \%$ | 25.0\% | 13.3\% | 0.0\% | 23.5\% | 37.5\% | 33.3\% | 6.7\% |
|  |  |  | e |  | cg |  | e |  |  |  | fg |  | d | d |  |
| 6 |  |  |  |  |  | 1 | 0 | $0$ | 0 | $0$ | $0$ | 3 | 1 | 0 | 1 |
|  | $14.3 \%$ | $0.0 \%$ | 0.0\% | 0.0\% | 30.0\% | 5.9\% | 0.0\% | $0.0 \%$ | 0.0\% | 0.0\% | 0.0\% | 17.6\% | 12.5\% | 0.0\% | 6.7\% |
|  |  |  | e | e | cd |  |  |  |  |  |  |  |  |  |  |
| 7=Very likely | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.7\% |
| Mean | 3.14 | 2.50 | 2.31 | 2.58 | 4.50 | 3.18 | 2.86 | 3.00 | 3.25 | 2.80 | 1.92 | 3.29 | 3.75 | 2.50 | 3.27 |
|  |  |  | E | E | CD |  |  |  | d |  | beFh | d | D |  | d |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 172
Topic 6: Marketing Leadership
How much time do you spend managing the present versus preparing for the future of marketing in your company?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number <br> Mean SD |  |  | B2B Services B | B2C Product C | $\begin{gathered} \text { B2C } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Managing the present | $\begin{array}{r} 80 \\ 68.36 \\ 19.64 \end{array}$ | $\begin{array}{r} 21 \\ 70.24 \\ 18.06 \end{array}$ | $\begin{array}{r} 27 \\ 73.30 \\ 16.29 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 20 \\ 59.50 \\ 20.89 \\ b \end{array}$ | $\begin{array}{r} 12 \\ 68.75 \\ 24.23 \end{array}$ | $\begin{array}{r} 27 \\ 70.93 \\ 16.11 \end{array}$ | $\begin{array}{r} 24 \\ 64.54 \\ 22.39 \end{array}$ | $\begin{array}{r} 17 \\ 67.06 \\ 16.21 \end{array}$ | $\begin{array}{r} 9 \\ 71.67 \\ 28.28 \end{array}$ | $\begin{array}{r} 3 \\ 73.33 \\ 20.82 \end{array}$ |
| Preparing for the future | $\begin{array}{r} 80 \\ 31.64 \\ 19.64 \end{array}$ | $\begin{array}{r} 21 \\ 29.76 \\ 18.06 \end{array}$ | $\begin{array}{r} 27 \\ 26.70 \\ 16.29 \\ \text { c } \end{array}$ | $\begin{array}{r} 20 \\ 40.50 \\ 20.89 \\ b \end{array}$ | $\begin{array}{r} 12 \\ 31.25 \\ 24.23 \end{array}$ | $\begin{array}{r} 27 \\ 29.07 \\ 16.11 \end{array}$ | $\begin{array}{r} 24 \\ 35.46 \\ 22.39 \end{array}$ | $\begin{array}{r} 17 \\ 32.94 \\ 16.21 \end{array}$ | 9 28.33 28.28 | 3 26.67 20.82 |
| Significance T | ween Colu | Lower | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

## Topic 6: Marketing Leadership

How much time do you spend managing the present versus preparing for the future of marketing in your company?

| Number Mean SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | Service Consulting K | Real <br> Estate <br> L $\qquad$ | Tech Software Platform $\qquad$ M | $\begin{gathered} \text { Transpor- } \\ \text { tation } \\ \mathrm{N} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Managing the | 16 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 7 | 3 | 13 | 5 | 10 |
| present | 73.06 | 77.50 | 62.78 | 60.00 | --- | 60.00 | 77.50 | 50.00 | 80.00 | 63.33 | 67.86 | 53.33 | 78.08 | 50.00 | 65.50 |
|  | 21.74 | 24.75 | 28.41 | --- | --- | 10.00 | 17.68 | --- | 20.41 | 5.77 | 14.10 | 15.28 | 10.32 | 30.21 | 14.99 |
|  |  |  |  |  |  | m |  |  |  | m |  | M | fjLNo | M | m |
| Preparing for | 16 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 7 | 3 | 13 | 5 | 10 |
| the future | 26.94 | 22.50 | 37.22 | 40.00 | --- | 40.00 | 22.50 | 50.00 | 20.00 | 36.67 | 32.14 | 46.67 | 21.92 | 50.00 | 34.50 |
|  | 21.74 | 24.75 | 28.41 | --- | --- | 10.00 | 17.68 | --- | 20.41 | 5.77 | 14.10 | 15.28 | 10.32 | 30.21 | 14.99 |
|  |  |  |  |  |  | m |  |  |  | m |  | M | fjLNo | M | m |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 174
Topic 6: Marketing Leadership
How much time do you spend managing the present versus preparing for the future of marketing in your company?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean <br> SD | <£10 <br> million <br> A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F |  | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Managing the present | $\begin{array}{r} 7 \\ 69.86 \\ 19.75 \end{array}$ | $\begin{array}{r} 4 \\ 75.00 \\ 4.08 \end{array}$ | $\begin{array}{r} 16 \\ 70.00 \\ 15.49 \end{array}$ | $\begin{array}{r} 19 \\ 70.00 \\ 18.93 \end{array}$ | $\begin{array}{r} 10 \\ 61.50 \\ 24.84 \end{array}$ | $\begin{array}{r} 17 \\ 69.41 \\ 24.30 \end{array}$ | $\begin{array}{r} 7 \\ 62.14 \\ 18.22 \end{array}$ | $\begin{array}{r} 3 \\ 60.00 \\ 17.32 \end{array}$ | $\begin{array}{r} 4 \\ 71.25 \\ 21.75 \end{array}$ | $\begin{array}{r} 15 \\ 72.00 \\ 16.67 \end{array}$ | $\begin{array}{r} 12 \\ 72.08 \\ 13.22 \end{array}$ | $\begin{array}{r} 17 \\ 61.76 \\ 21.36 \end{array}$ | $\begin{array}{r} 8 \\ 68.75 \\ 25.18 \end{array}$ | $\begin{array}{r} 6 \\ 74.83 \\ 15.17 \end{array}$ | $\begin{array}{r} 15 \\ 67.33 \\ 24.12 \end{array}$ |
| Preparing for the future | $\begin{array}{r} 7 \\ 30.14 \\ 19.75 \end{array}$ | $\begin{array}{r} 4 \\ 25.00 \\ 4.08 \end{array}$ | $\begin{array}{r} 16 \\ 30.00 \\ 15.49 \end{array}$ | $\begin{array}{r} 19 \\ 30.00 \\ 18.93 \end{array}$ | $\begin{array}{r} 10 \\ 38.50 \\ 24.84 \end{array}$ | $\begin{array}{r} 17 \\ 30.59 \\ 24.30 \end{array}$ | $\begin{array}{r} 7 \\ 37.86 \\ 18.22 \end{array}$ | $\begin{array}{r} 3 \\ 40.00 \\ 17.32 \end{array}$ | $\begin{array}{r} 4 \\ 28.75 \\ 21.75 \end{array}$ | $\begin{array}{r} 15 \\ 28.00 \\ 16.67 \end{array}$ | $\begin{array}{r} 12 \\ 27.92 \\ 13.22 \end{array}$ | $\begin{array}{r} 17 \\ 38.24 \\ 21.36 \end{array}$ | 8 31.25 25.18 | 6 25.17 15.17 | $\begin{array}{r} 15 \\ 32.67 \\ 24.12 \end{array}$ |
| Significance T | tween Colu | ns: Low | case: $\mathrm{p}<.0$ | Upper ca | ase: p <. 01 |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 175
Topic 6: Marketing Leadership
How well prepared is your marketing organization to address problems arising in the future?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \text { A } \\ \hline \end{gathered}$ | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \text { A } \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
|  | 1.3\% | 0.0\% | 3.7\% | 0.0\% | 0.0\% | 3.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 2 | 3 | 1 | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 1 |
|  | 3.8\% | 4.8\% | 7.4\% | 0.0\% | 0.0\% | 7.4\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% |
|  |  |  |  |  |  |  | E | e |  | Bc |
| 3 | 14 | 4 | 2 | 3 | 5 | 4 | 4 | 1 | 5 | 0 |
|  | 17.5\% | 19.0\% | 7.4\% | 15.0\% | 41.7\% | 14.8\% | 16.7\% | 5.9\% | 55.6\% | 0.0\% |
|  |  |  | d |  | b | d | d | D | abC |  |
| 4 | 30 | 5 | 10 | 11 | 4 | 8 | 10 | 10 | 1 | 1 |
|  | 37.5\% | 23.8\% | 37.0\% | 55.0\% | 33.3\% | 29.6\% | 41.7\% | 58.8\% | 11.1\% | 33.3\% |
|  |  | c |  | a |  |  |  | d | c |  |
| 5 | 18 | 8 | 6 | 3 | 1 | 6 | 6 | 3 | 2 | 1 |
|  | 22.5\% | 38.1\% | 22.2\% | 15.0\% | 8.3\% | 22.2\% | 25.0\% | 17.6\% | 22.2\% | 33.3\% |
| 6 | 13 | 3 | 5 | 3 | 2 | 6 | 3 | 3 | 1 | 0 |
|  | 16.3\% | 14.3\% | 18.5\% | 15.0\% | 16.7\% | 22.2\% | 12.5\% | 17.6\% | 11.1\% | 0.0\% |
| 7=Very highly | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
|  | 1.3\% | 0.0\% | 3.7\% | 0.0\% | 0.0\% | 0.0\% | 4.2\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 4.30 | 4.38 | 4.37 | 4.30 | 4.00 | 4.26 | 4.46 | 4.47 | 3.89 | 3.67 |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 176
Topic 6: Marketing Leadership
How well prepared is your marketing organization to address problems arising in the future?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | Service Consulting K | Real Estate L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% |
| 2 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 12.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 3 | 3 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 2 | 2 | 1 | 2 |
|  | 18.8\% | 50.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 14.3\% | 66.7\% | 15.4\% | 20.0\% | 20.0\% |
| 4 | 3 | 0 | 5 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 3 | 1 | 6 | 3 | 5 |
|  | 18.8\% | 0.0\% | 55.6\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 25.0\% | 0.0\% | 42.9\% | 33.3\% | 46.2\% | 60.0\% | 50.0\% |
| 5 | 3 | 0 | 1 | 0 | 0 | 1 | 1 | 1 | 2 | 2 | 2 | 0 | 3 | 0 | 2 |
|  | 18.8\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 100.0\% | 50.0\% | 66.7\% | 28.6\% | 0.0\% | 23.1\% | 0.0\% | 20.0\% |
| 6 | 4 | 1 | 2 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 1 | 1 |
|  | 25.0\% | 50.0\% | 22.2\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 14.3\% | 0.0\% | 7.7\% | 20.0\% | 10.0\% |
| 7=Very highly | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 6.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 4.44 | 4.50 | 4.44 | 6.00 | --- | 4.00 | 4.50 | 5.00 | 4.00 | 5.33 | 4.43 | 3.33 | 4.00 | 4.20 | 4.20 |
|  |  |  |  |  |  |  |  |  |  | 1 |  | j |  |  |  |

[^3]The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 177
Topic 6: Marketing Leadership
How well prepared is your marketing organization to address problems arising in the future?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | £10-25 million B | £26-99 million C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 6.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 2 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 1 | 1 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 6.3\% | 5.3\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% | 25.0\% | 6.7\% | 8.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 3 | 0 | 1 | 2 | 4 | 1 | 2 | 4 | 0 | 1 | 3 | 2 | 1 | 2 | 0 | 5 |
|  | 0.0\% | 25.0\% | 12.5\% | 21.1\% | 10.0\% | 11.8\% | 57.1\% | 0.0\% | 25.0\% | 20.0\% | 16.7\% | 5.9\% | 25.0\% | 0.0\% | 33.3\% |
|  | g |  | g |  |  | g | acf |  |  |  |  |  |  |  |  |
| 4 | 4 | 2 | 4 | 9 | 3 | 7 | 1 | 3 | 2 | 3 | 5 | 4 | 4 | 3 | 6 |
|  | 57.1\% | 50.0\% | 25.0\% | 47.4\% | 30.0\% | 41.2\% | 14.3\% | 100.0\% | 50.0\% | 20.0\% | 41.7\% | 23.5\% | 50.0\% | 50.0\% | 40.0\% |
|  |  |  |  |  |  |  |  | ce |  | a |  | a |  |  |  |
| 5 | 2 | 1 | 4 4 | 3 | 2 | 4 | 2 | 0 | 0 | 5 | 2 | 7 ${ }^{7}$ | 0 | 2 | 2 |
|  | 28.6\% | 25.0\% | 25.0\% | 15.8\% | 20.0\% | 23.5\% | 28.6\% | 0.0\% | 0.0\% | 33.3\% | 16.7\% | 41.2\% | 0.0\% | 33.3\% | 13.3\% |
|  |  |  |  |  |  |  |  |  |  |  |  | f | e |  |  |
| 6 | 1 | 0 | 4 | 2 | 4 | 2 | 0 | 0 | 0 | 2 | 2 | 4 | 2 | 1 | 2 |
|  | 14.3\% | 0.0\% | 25.0\% | 10.5\% | 40.0\% | 11.8\% | 0.0\% | 0.0\% | 0.0\% | 13.3\% | 16.7\% | 23.5\% | 25.0\% | 16.7\% | 13.3\% |
| 7=Very highly | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 4.57 | 4.00 | 4.31 | 4.05 | 4.90 | 4.41 | 3.71 | 4.00 | 3.25 | 4.07 | 4.17 | 5.00 | 4.25 | 4.67 | 4.07 |
|  |  |  |  | e | dg |  | e |  | Eg | e |  | Bch |  | b | e |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 178
Topic 6: Marketing Leadership
How effective is your marketing organizations at making decisions in turbulent or disruptive times?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| 2 | $\begin{array}{r} 1 \\ 1.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 1 | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| 3 | $\begin{array}{r} 9 \\ 11.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \\ a \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | 2 $7.7 \%$ | $\begin{array}{r} 1 \\ 4.2 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \\ \mathrm{~b} \end{array}$ | 0 $0.0 \%$ |
| 4 | $\begin{array}{r} 10 \\ 12.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | 2 $7.7 \%$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | 2 | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ |
| 5 | $\begin{array}{r} 21 \\ 26.6 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 11 \\ 40.7 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | 7 $26.9 \%$ | 7 $29.2 \%$ | 23 4 | 2 ${ }^{2}$ | 33.3\% |
| 6 | $\begin{array}{r} 32 \\ 40.5 \% \end{array}$ | $\begin{array}{r} 9 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 8 \\ 29.6 \% \end{array}$ | $\begin{array}{r} 11 \\ 55.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 12 \\ 46.2 \% \end{array}$ | $\begin{array}{r} 9 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ |
| 7=Very highly | $\begin{array}{r} 6 \\ 7.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | 0 $0.0 \%$ |
| Mean | 5.16 | 5.43 | 5.15 | 5.00 | 5.00 | 5.46 | 5.04 | 5.06 | 4.89 | 5.00 |
| Significance Te | ween Colu | Lower | case: $\mathrm{p}<.05$ | Upper cas | : $\mathrm{p}<.01$ |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 179
Topic 6: Marketing Leadership
How effective is your marketing organizations at making decisions in turbulent or disruptive times?


The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 180
Topic 6: Marketing Leadership
How effective is your marketing organizations at making decisions in turbulent or disruptive times?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \mathrm{A} \\ \hline \end{gathered}$ | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ F \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 2 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
|  | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 16.7\% | 0.0\% |
| 3 | 0 | 1 | 1 | 3 | 1 | 2 | 1 | 0 | 1 | 1 | 1 | 2 | 3 | 0 | 1 |
|  | 0.0\% | 25.0\% | 6.3\% | 16.7\% | 10.0\% | 11.8\% | 14.3\% | 0.0\% | 25.0\% | 6.7\% | 9.1\% | 11.8\% | 37.5\% | 0.0\% | 6.7\% |
| 4 | 0 | 2 | 2 | 3 | 1 | 1 | 1 | 1 | 1 | 2 | 1 | 3 | 1 | 0 | 1 |
|  | 0.0\% | 50.0\% | 12.5\% | 16.7\% | 10.0\% | $5.9 \%$ b | 14.3\% | 33.3\% | 25.0\% | 13.3\% | 9.1\% | 17.6\% | 12.5\% | 0.0\% | 6.7\% |
| 5 | 3 | 0 | 5 | 3 | 3 | 3 | 4 | 1 | 1 | 3 | 6 | 3 | 1 | 1 | 5 |
|  | 42.9\% | 0.0\% | 31.3\% | 16.7\% | 30.0\% | 17.6\% | 57.1\% | 33.3\% | 25.0\% | 20.0\% | 54.5\% | 17.6\% | 12.5\% | 16.7\% | 33.3\% |
| 6 | 3 | 1 | 7 | 6 | 5 | 9 | 1 | 1 | 1 | 9 | 3 | 6 | 3 | 3 | 6 |
|  | 42.9\% | 25.0\% | 43.8\% | 33.3\% | 50.0\% | 52.9\% | 14.3\% | 33.3\% | 25.0\% | 60.0\% | 27.3\% | 35.3\% | 37.5\% | 50.0\% | 40.0\% |
| 7=Very highly | 0 | 0 | 1 | 3 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 1 | 2 |
|  | 0.0\% | 0.0\% | 6.3\% | 16.7\% | 0.0\% | 11.8\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 17.6\% | 0.0\% | 16.7\% | 13.3\% |
| Mean | 5.00 | 4.25 | 5.31 | 5.17 | 5.20 | 5.47 | 4.71 | 5.00 | 4.50 | 5.33 | 5.00 | 5.29 | 4.50 | 5.33 | 5.47 |
| Significance Tests Between Columns: Low |  |  | case: $\mathrm{p}<.0$ | Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 181
Topic 6: Marketing Leadership
How often does your marketing organization evaluate its approach to managing ambiguous, non-routine problems?


## Topic 6: Marketing Leadership

How often does your marketing organization evaluate its approach to managing ambiguous, non-routine problems?


Topic 6: Marketing Leadership
How often does your marketing organization evaluate its approach to managing ambiguous, non-routine problems?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 |
|  | 14.3\% | 0.0\% | 0.0\% | 5.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 8.3\% | 0.0\% | 0.0\% | 16.7\% | 0.0\% |
| 2 | 1 | 0 | 3 | 3 | 5 | 4 | 2 | 0 | 1 | 3 | 3 | 4 | 2 | 1 | 4 |
|  | 14.3\% | 0.0\% | 18.8\% | 15.8\% | 50.0\% | 23.5\% | 28.6\% | 0.0\% | 25.0\% | 20.0\% | 25.0\% | 23.5\% | 25.0\% | 16.7\% | 26.7\% |
| 3 | 1 | 3 | 2 | 4 | 1 | 4 | 1 | 1 | 2 | 0 | 3 | 4 | 2 | 0 | 4 |
|  | 14.3\% | $\begin{array}{r} 75.0 \% \\ \text { cde } \end{array}$ | $12.5 \%$ $b$ | $21.1 \%$ b | $10.0 \%$ b | 23.5\% | 14.3\% | $33.3 \%$ c | 50.0\% | $\begin{array}{r} 0.0 \% \\ \text { abh } \end{array}$ | 25.0\% | 23.5\% | 25.0\% | 0.0\% | 26.7\% |
| 4 | 1 | 0 | 2 | 3 | 1 | 2 | 0 | 1 | 0 | 2 | 1 | 2 | 2 | 1 | 0 |
|  | 14.3\% | 0.0\% | 12.5\% | 15.8\% | 10.0\% | 11.8\% | 0.0\% | $\begin{array}{r} 33.3 \% \\ \mathrm{~h} \end{array}$ | 0.0\% | 13.3\% | 8.3\% | 11.8\% | 25.0\% | 16.7\% | $0.0 \%$ a |
| 5 | 1 | 1 | 4 | 5 | 2 | 4 | 2 | 1 | 1 | 7 | 2 | 2 | 2 | 1 | 3 |
|  | 14.3\% | 25.0\% | 25.0\% | 26.3\% | 20.0\% | 23.5\% | 28.6\% | 33.3\% | 25.0\% | 46.7\% | 16.7\% | 11.8\% | 25.0\% | 16.7\% | 20.0\% |
| 6 | $2$ | 0 |  | 2 | 1 | 3 | 2 | 0 | 0 | 2 | 2 | 4 | 0 | 2 | 4 |
|  | $28.6 \%$ | 0.0\% | 25.0\% | 10.5\% | 10.0\% | 17.6\% | 28.6\% | 0.0\% | 0.0\% | 13.3\% | 16.7\% | 23.5\% | 0.0\% | 33.3\% | 26.7\% |
| 7=Very highly | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 6.3\% | 5.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.7\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 3.86 | 3.50 | 4.44 | 3.95 | 3.30 | 3.88 | 4.14 | 4.00 | 3.25 | 4.53 | 3.50 | 4.06 | 3.50 | 4.00 | 3.93 |
| Significance Tests Between Columns: Low |  |  | r case: $\mathrm{p}<.05$ | Upper ca | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 184
Topic 6: Marketing Leadership
Do you believe it is appropriate for your brand to take a stance on politically-charged issues?

| $\mathrm{N}=80$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \text { A } \end{gathered}$ | B2B Services B | B2C Product C | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Yes | 32 | 10 | 11 | 6 | 5 | 12 | 11 | 5 | 3 | 1 |
|  | 40.0\% | 47.6\% | 40.7\% | 30.0\% | 41.7\% | 44.4\% | 45.8\% | 29.4\% | 33.3\% | 33.3\% |
| No | 48 | 11 | 16 | 14 | 7 | 15 | 13 | 12 | 6 | 2 |
|  | 60.0\% | 52.4\% | 59.3\% | 70.0\% | 58.3\% | 55.6\% | 54.2\% | 70.6\% | 66.7\% | 66.7\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 185
Topic 6: Marketing Leadership
Do you believe it is appropriate for your brand to take a stance on politically-charged issues?

| $\mathrm{N}=80$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real <br> Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Yes | 6 | 1 | 3 | 0 | 0 | 2 | 0 | 1 | 1 | 2 | 3 | 1 | 5 | 2 | 4 |
|  | 37.5\% | 50.0\% | 33.3\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 100.0\% | 25.0\% | 66.7\% | 42.9\% | 33.3\% | 38.5\% | 40.0\% | 40.0\% |
| No | 10 | 1 | 6 | 1 | 0 | 1 | 2 | 0 | 3 | 1 | 4 | 2 | 8 | 3 | 6 |
|  | 62.5\% | 50.0\% | 66.7\% | 100.0\% | 0.0\% | 33.3\% | 100.0\% | 0.0\% | 75.0\% | 33.3\% | 57.1\% | 66.7\% | 61.5\% | 60.0\% | 60.0\% |
| Significance Tests Between Columns: Low | Between Columns: Lower case: $\mathrm{p}<.05$ |  |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 186
Topic 6: Marketing Leadership
Do you believe it is appropriate for your brand to take a stance on politically-charged issues?

| $\mathrm{N}=80$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \end{gathered}$ $\mathrm{A}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | £1-9.9 <br> billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Yes | 2 | 2 | 5 | 8 | 3 | 8 | 4 | 2 | 1 | 4 | 5 | 7 | 3 | 2 | 8 |
|  | 28.6\% | 50.0\% | 31.3\% | 42.1\% | 30.0\% | 47.1\% | 57.1\% | 66.7\% | 25.0\% | 26.7\% | 41.7\% | 41.2\% | 37.5\% | 33.3\% | 53.3\% |
| No | 5 | 2 | 11 | 11 | 7 | 9 | 3 | 1 | 3 | 11 | 7 | 10 | 5 | 4 | 7 |
|  | 71.4\% | 50.0\% | 68.8\% | 57.9\% | 70.0\% | 52.9\% | 42.9\% | 33.3\% | 75.0\% | 73.3\% | 58.3\% | 58.8\% | 62.5\% | 66.7\% | 46.7\% |

[^4]
## Which of the following reasons influenced your willingness to take a stance.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product <br> A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Show my company cares about more than making profits | $\begin{array}{r} 26 \\ 81.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 81.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 66.7 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 11 \\ 100.0 \% \\ \mathrm{aE} \end{array}$ | $\begin{array}{r} 5 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~B} \end{array}$ |
| Have a positive effect on my company's ability to stand out in the marketplace | $\begin{array}{r} 22 \\ 68.8 \% \end{array}$ | $\begin{array}{r} 7 \\ 70.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 54.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 58.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 63.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ |
| Have a positive effect on my company's ability to attract and retain employees | $\begin{array}{r} 20 \\ 62.5 \% \end{array}$ | $\begin{array}{r} 8 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 45.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 63.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Have a positive effect on my company's ability to attract and retain customers/partners | $\begin{array}{r} 19 \\ 59.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 45.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 41.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 63.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ |
| Significance Tests B | Columns: | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |

## Which of the following reasons influenced your willingness to take a stance.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | Energy <br> F | Healthcare G | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Show my company cares about more than making profits | $\begin{array}{r} 6 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ |
| Have a positive effect on my company's ability to stand out in the marketplace | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ |
| Have a positive effect on my company's ability to attract and retain employees | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ |
| Have a positive effect on my company's ability to attract and retain customers/partners | $\begin{array}{r} 4 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ |
| Significance Tests B | en Columns: | Lower ca | se: $\mathrm{p}<.05$ | Upper case: | $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Which of the following reasons influenced your willingness to take a stance.

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | £10-25 million B | £26-99 million C | $\begin{gathered} \mathrm{£100-499} \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500 \\ 4,999 \\ F \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Show my company cares about more than making profits | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 100.0 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 6 \\ 85.7 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { deh } \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 87.5 \% \\ \mathrm{f} \end{array}$ |
| Have a positive effect on my company's ability to stand out in the marketplace | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 100.0 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 4 \\ 57.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 37.5 \% \\ \mathrm{~d} \end{array}$ |
| Have a positive effect on my company's ability to attract and retain employees | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 62.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 87.5 \% \\ \text { de } \end{array}$ |
| Have a positive effect on my company's ability to attract and retain customers/partners | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 62.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 75.0 \% \end{array}$ |
| Significance Tests B | Columns: | Lower ca | e $\mathrm{p}<.05$ | Upper case: | $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Which of the following reasons influenced your unwillingness to take a stance.

| Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  | A | B | C | D | A | B | C | D | E |



## Which of the following reasons influenced your unwillingness to take a stance.

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | $\begin{gathered} \text { Energy } \\ \text { F } \end{gathered}$ | Healthcare G | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Have a negative effect on my company's ability to attract and retain customers/partners | $\begin{array}{r} 7 \\ 70.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ |
| Show my company is wasting resources on non-core business activities | $\begin{array}{r} 5 \\ 50.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{~cm} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { adn } \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ |
| Make my company stand out in the marketplace in ways that we do not want | $\begin{array}{r} 4 \\ 40.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 100.0 \% \\ \mathrm{ak} \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ |
| Have a negative effect on my company's ability to attract and retain employees | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ |
| Significance Tests Be | Columns: | Lower ca | e: $\mathrm{p}<.05$ | Upper case: | $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Which of the following reasons influenced your unwillingness to take a stance.

Make my company stand out in the marketplace in ways that we do not want

Have a negative effect on my
company's ability
to attract and retain customers/partners

| Sales Revenue |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $<£ 10$ | $£ 10-25$ | $£ 26-99$ | $£ 100-499$ | $£ 500-999$ | $£ 1-9.9$ | $£ 10+$ |  |
| million | million | million | million | million | billion | billion |  |
| A | B | C | D | E | F | G |  |


| Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $50-$ | $100-$ | $500-$ | $1,000-$ | $2,500-$ | $5000-$ |  |
| $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | $10,000+$ |
| A | B | C | D | E | F | G | H |

Have a negative effect on my
company's ability
to attract and retain employees

$$
\begin{array}{rrrrrrr}
2 & 2 & 3 & 4 & 2 & 2 & 0 \\
40.0 \% & 100.0 \% & 27.3 \% & 36.4 \% & 33.3 \% & 25.0 \% & 0.0 \%
\end{array}
$$

$$
\begin{array}{r}
1 \\
100.0 \%
\end{array}
$$

$$
\begin{array}{r}
2 \\
66.7 \%
\end{array}
$$

$$
\begin{array}{rr}
2 & \\
18.2 \% & 28.6
\end{array}
$$

2
$22.2 \%$

| 0 | 3 |
| ---: | ---: |
| $0.0 \%$ | $75.0 \%$ |
| g |  |3

$0.0 \%$

Show my company
is wasting resources
on non-core
business activities
Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

$$
\begin{aligned}
& \begin{array}{rrrrrrrrrrrrrrrrr}
4 & 2 & 9 & 6 & 3 & 6 & 1 & 0 & 3 & 6 & 5 & 5 & 5 & 5 & 5 & 5 & 5 \\
80.0 \% & 100.0 \% & 81.8 \% & 54.5 \% & 50.0 \% & 75.0 \% & 33.3 \% & 0.0 \% & 100.0 \% & 54.5 \% & 71.4 \% & 88.9 \% & 40.0 \% & 50.0 \% & 83.3 \%
\end{array}
\end{aligned}
$$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 193
Topic 7: Social Media and Mobile Marketing
What percent of your marketing budget do you spend on mobile activities? Now, 12 months, 5 years


## Topic 7: Social Media and Mobile Marketing

## What percent of your marketing budget do you spend on mobile activities? Now, 12 months, 5 years

| Number <br> Mean <br> SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance | Communications Media | Consumer Packaged Goods | Consumer Services | EducationE | Energy <br> F | HealthcareG | Pharma BiotechH | Manufacturing I | Mining <br> Construc- <br> tion <br> J | Service Consulting$\qquad$ K | Real Estate$\mathrm{L}$ | Tech Software Platform M | Transportation N | Retail Wholesale O |
|  | A | B | C | D |  |  |  |  |  |  |  |  |  |  |  |
| What percent of your marketing budget do you currently spend on mobile activities? | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 5 | 2 | 13 | 4 | 8 |
|  | 13.03 | 36.68 | 18.26 | 20.00 | --- | 3.33 | 0.00 | 10.00 | 16.25 | 10.00 | 3.20 | 14.50 | 6.15 | 38.34 | 22.50 |
|  | 16.65 | 23.59 | 15.60 | --- | --- | 5.77 | 0.00 | --- | 22.87 | 17.32 | 4.32 | 20.51 | 10.03 | 19.73 | 14.64 |
|  | n | kM | m |  |  | n |  |  |  |  | bNo |  | BcNO | afKM | kM |
| \% What percent will you spend on mobile in the next 12 months? | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 5 | 3 | 13 | 4 | 8 |
|  | 12.43 | 45.00 | 18.56 | 40.00 | --- | 5.67 | 5.00 | 15.00 | 18.75 | 10.00 | 5.20 | 21.67 | 6.92 | 46.25 | 33.63 |
|  | 16.41 | 35.36 | 21.44 | --- | --- | 6.03 | 7.07 | --- | 27.80 | 17.32 | 8.53 | 10.41 | 9.90 | 26.89 | 19.03 |
|  | bNo | akM |  |  |  | o |  |  |  |  | blnO | km | BINO | AkM | afKM |
| What percent will you spend on mobile activities in five years? | 14 | 2 | 8 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 5 | 3 | 13 | 4 | 8 |
|  | 17.86 | 60.00 | 27.89 | 70.00 | --- | 11.67 | 15.00 | 40.00 | 31.79 | 10.00 | 14.00 | 41.67 | 13.46 | 60.00 | 47.50 |
|  | 18.08 | 14.14 | 24.21 | --- | --- | 12.58 | 21.21 | --- | 31.68 | 17.32 | 13.87 | 27.54 | 14.49 | 20.41 | 25.07 |
|  | BNO | AfjkM | n |  |  | bno |  |  |  | bno | bNo | m | BINO | AcfjKM | AfjkM |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Topic 7: Social Media and Mobile Marketing

## What percent of your marketing budget do you spend on mobile activities? Now, 12 months, 5 years

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean <br> SD | $\begin{gathered} <£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 <br> million <br> B | $\begin{gathered} \text { £26-99 } \\ \text { million } \\ \text { C } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| What percent of | 7 | 4 | 15 | 17 | 9 | 14 | 6 | 3 | 4 | 13 | 12 | 16 | 7 | 6 | 11 |
| your marketing | 11.43 | 6.75 | 19.12 | 12.63 | 15.11 | 13.86 | 20.83 | 20.00 | 3.75 | 14.06 | 9.42 | 16.59 | 16.29 | 19.73 | 17.73 |
| budget do you currently spend on mobile activities? | 15.74 | 9.07 | 20.98 | 17.52 | 15.29 | 14.49 | 20.10 | 20.00 | 4.79 | 21.22 | 11.24 | 18.71 | 11.25 | 18.10 | 19.54 |
| \% What percent will | 7 | 4 | 16 | 17 | 9 | 14 | 6 | 3 | 4 | 14 | 12 | 16 | 7 | 6 | 11 |
| you spend on mobile | 13.57 | 7.50 | 25.38 | 17.82 | 13.11 | 14.71 | 24.17 | 23.33 | 4.00 | 20.00 | 12.17 | 19.19 | 16.14 | 22.67 | 21.36 |
| in the next 12 months? | 18.42 | 8.66 | 25.16 | 23.59 | 12.95 | 14.40 | 24.98 | 25.17 | 4.55 | 27.50 | 11.28 | 20.87 | 10.25 | 27.36 | 21.80 |
| What percent will | 7 | 4 | 16 | 17 | 8 | 14 | 6 | 3 | 4 | 14 | 12 | 16 | 7 | 5 | 11 |
| you spend on mobile | 22.86 | 13.75 | 38.13 | 26.71 | 19.75 | 25.43 | 32.86 | 30.00 | 5.25 | 29.71 | 25.83 | 25.51 | 31.14 | 34.00 | 32.47 |
| activities in five years? | 23.60 | 13.77 | 29.71 | 26.10 | 16.66 | 21.88 | 31.38 | 30.00 | 6.85 | 32.89 | 15.79 | 27.25 | 16.46 | 24.85 | 28.03 |
|  |  |  |  |  |  |  |  |  | df |  | b |  | b |  |  |

[^5]
## Topic 7: Social Media and Mobile Marketing

To what degree has the use of mobile marketing contributed to your company's performance during the last year?

| $\mathrm{N}=75$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B2B <br> Services <br> B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 23 | 10 | 11 | 1 | 1 | 10 | 5 | 6 | 2 | 0 |
|  | 30.7\% | 47.6\% | 44.0\% | 5.3\% | 10.0\% | 40.0\% | 20.8\% | 35.3\% | 28.6\% | 0.0\% |
|  |  | Cd | C | AB | a |  |  |  |  |  |
| 2 | 20 | 8 | 8 | 4 | 0 | 9 | 6 | 4 | 1 | 0 |
|  | 26.7\% | 38.1\% | 32.0\% | 21.1\% | 0.0\% | 36.0\% | 25.0\% | 23.5\% | 14.3\% | 0.0\% |
|  |  | d | d |  | ab |  |  |  |  |  |
| 3 | 7 | 1 | 2 | 1 | 3 | 2 | 4 | 1 | 0 | 0 |
|  | 9.3\% | 4.8\% | 8.0\% | 5.3\% | 30.0\% | 8.0\% | 16.7\% | 5.9\% | 0.0\% | 0.0\% |
| 4 | 10 | 0 | 3 | 4 | 3 | 4 | 4 | 1 | 1 | 0 |
|  | 13.3\% | 0.0\% | 12.0\% | 21.1\% | 30.0\% | 16.0\% | 16.7\% | 5.9\% | 14.3\% | 0.0\% |
|  |  | cd |  | a | a |  |  |  |  |  |
| 5 | 13 | 2 | 0 | 9 | 2 | 0 | 5 | 5 | 2 | 1 |
|  | 17.3\% | 9.5\% | 0.0\% | 47.4\% | 20.0\% | 0.0\% | 20.8\% | 29.4\% | 28.6\% | 50.0\% |
|  |  | c | Cd | aB | b | bCDE | a | A | A | A |
| 6 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
|  | 1.3\% | 0.0\% | 0.0\% | 0.0\% | 10.0\% | 0.0\% | 0.0\% | 0.0\% | 14.3\% | 0.0\% |
| 7=Very highly | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
|  | 1.3\% | 0.0\% | 4.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% |
|  |  |  |  |  |  | E | E | E |  | ABC |
| Mean | 2.69 | 1.86 | 2.08 | 3.84 | 3.80 | 2.00 | 2.92 | 2.71 | 3.43 | 6.00 |
|  |  | CD | CD | AB | AB | bdE | aE | e | a | ABc |
| Significance Tests Between Columns: |  | ns: Lower | case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

## Topic 7: Social Media and Mobile Marketing

To what degree has the use of mobile marketing contributed to your company's performance during the last year?


Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

## Topic 7: Social Media and Mobile Marketing

To what degree has the use of mobile marketing contributed to your company's performance during the last year?

| $\mathrm{N}=75$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \text { A } \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \text { F } \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $1=$ Not at all | 5 | 1 | 4 | 7 | 1 | 5 | 0 | 1 | 2 | 7 | 3 | 6 | 0 | 2 | 2 |
|  | $\begin{array}{r} 71.4 \% \\ \text { ceg } \end{array}$ | 25.0\% | $25.0 \%$ a | 38.9\% | $11.1 \%$ a | 33.3\% | $0.0 \%$ a | 33.3\% | 50.0\% | 50.0\% | 25.0\% | 35.3\% | $0.0 \%$ c | 33.3\% | 16.7\% |
| 2 | 0 | 2 | 3 | 5 | 5 | 4 | 1 | 0 | 2 | 1 | 5 | 5 | 3 | 1 | 3 |
|  | 0.0\% | 50.0\% | 18.8\% | 27.8\% | 55.6\% | 26.7\% | 16.7\% | 0.0\% | 50.0\% | 7.1\% | 41.7\% | 29.4\% | 42.9\% | 16.7\% | 25.0\% |
| 3 | 1 | 0 | 1 | 1 | 0 | 2 | 2 | 0 | 0 | 1 | 1 | 1 | 0 | 1 | 3 |
|  | 14.3\% | 0.0\% | 6.3\% | 5.6\% | 0.0\% | 13.3\% | 33.3\% | 0.0\% | 0.0\% | 7.1\% | 8.3\% | 5.9\% | 0.0\% | 16.7\% | 25.0\% |
| 4 | 0 | 0 | 3 | 3 | 1 | 1 | 2 | 0 | 0 | 3 | 2 | 1 | 2 | 0 | 2 |
|  | 0.0\% | 0.0\% | 18.8\% | 16.7\% | 11.1\% | 6.7\% | 33.3\% | 0.0\% | 0.0\% | 21.4\% | 16.7\% | 5.9\% | 28.6\% | 0.0\% | 16.7\% |
| 5 | 1 | 1 | 4 | 1 | 2 | 3 | 1 | 2 | 0 | 0 | 1 | 4 | 2 | 2 | 2 |
|  | 14.3\% | 25.0\% | 25.0\% | 5.6\% | 22.2\% | 20.0\% | 16.7\% | 66.7\% | 0.0\% | 0.0\% | 8.3\% | 23.5\% | 28.6\% | 33.3\% | 16.7\% |
|  |  |  |  |  |  |  |  | Cd |  | Afg | a |  | c | c |  |
| 6 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 5.6\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 7.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| 7=Very highly | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 6.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 7.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 1.86 | 2.50 | 3.25 | 2.39 | 2.78 | 2.53 | 3.50 | 3.67 | 1.50 | 2.64 | 2.42 | 2.53 | 3.43 | 2.83 | 2.92 |
| Significance Tests Between Columns: Low |  |  | Lower case: $\mathrm{p}<.05$ | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |

## Topic 7: Social Media and Mobile Marketing

What percent of your marketing budget do you spend on social media? Now, 12 months, 5 years

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Mean SD |  | $\begin{gathered} \text { B2B } \\ \text { Product } \\ \text { A } \\ \hline \end{gathered}$ | B2B Services B | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \text { B2C } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| ...of your marketing budget do you currently spend on social media? | $\begin{array}{r} 75 \\ 14.83 \\ 11.73 \end{array}$ | $\begin{array}{r} 21 \\ 9.86 \\ 8.34 \\ \text { C } \end{array}$ | $\begin{array}{r} 26 \\ 12.00 \\ 10.01 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 19 \\ 25.81 \\ 12.08 \\ \text { ABD } \end{array}$ | $\begin{array}{r} 9 \\ 11.44 \\ 8.14 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 26 \\ 11.55 \\ 10.30 \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 24 \\ 15.08 \\ 10.07 \end{array}$ | $\begin{array}{r} 16 \\ 19.52 \\ 14.58 \\ a \end{array}$ | $\begin{array}{r} 7 \\ 14.00 \\ 13.61 \end{array}$ | $\begin{array}{r} 2 \\ 20.00 \\ 14.14 \end{array}$ |
| ...will you spend in the next 12 months? | $\begin{array}{r} 74 \\ 18.26 \\ 12.58 \end{array}$ | $\begin{array}{r} 21 \\ 13.62 \\ 9.83 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 26 \\ 15.50 \\ 11.13 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 18 \\ 29.72 \\ 12.18 \\ \text { ABD } \end{array}$ | $\begin{array}{r} 9 \\ 14.11 \\ 10.17 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 26 \\ 14.50 \\ 11.87 \\ \text { c } \end{array}$ | $\begin{array}{r} 23 \\ 17.70 \\ 11.23 \end{array}$ | $\begin{array}{r} 16 \\ 25.31 \\ 13.72 \\ \text { a } \end{array}$ | 7 17.43 13.21 | $\begin{array}{r} 2 \\ 20.00 \\ 14.14 \end{array}$ |
| ...do you predict you will spend in five years? | $\begin{array}{r} 74 \\ 26.04 \\ 17.54 \end{array}$ | $\begin{array}{r} 21 \\ 19.48 \\ 14.72 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 26 \\ 21.87 \\ 15.66 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 18 \\ 42.06 \\ 15.78 \\ \text { ABD } \end{array}$ | $\begin{array}{r} 9 \\ 21.33 \\ 14.04 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 26 \\ 19.26 \\ 16.64 \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 23 \\ 25.74 \\ 15.50 \end{array}$ | $\begin{array}{r} 16 \\ 36.38 \\ 17.07 \\ \mathrm{~A} \end{array}$ | 7 24.57 17.07 | 2 40.00 28.28 |
| Significance Tests Betwe | mns: | r case: $\mathrm{p}<.0$ | Upper | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 200
Topic 7: Social Media and Mobile Marketing
What percent of your marketing budget do you spend on social media? Now, 12 months, 5 years

| Number <br> Mean <br> SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | Energy <br> F | Healthcare G | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| ...of your marketing | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 6 | 3 | 13 | 4 | 9 |
| budget do you currently | 10.65 | 12.50 | 22.79 | 20.00 | --- | 11.67 | 12.50 | 5.00 | 13.78 | 21.71 | 6.67 | 16.00 | 12.31 | 18.75 | 22.24 |
| spend on social media? | 10.54 | 10.61 | 12.55 | --- | --- | 7.64 | 10.61 | --- | 20.93 | 22.61 | 4.93 | 11.53 | 8.41 | 10.31 | 10.96 |
|  | co |  | akm |  |  |  |  |  |  |  | cnO |  | co | k | aKm |
| ...will you spend in the | 14 | 2 | 8 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 6 | 3 | 13 | 4 | 9 |
| next 12 months? | 12.36 | 17.50 | 25.00 | 30.00 | --- | 18.33 | 17.50 | 10.00 | 18.00 | 26.67 | 9.50 | 20.00 | 16.31 | 26.25 | 24.67 |
|  | 10.65 | 17.68 | 14.14 | --- | --- | 2.89 | 17.68 | --- | 21.43 | 25.17 | 6.57 | 13.23 | 9.34 | 14.93 | 8.05 |
|  | cO |  | ak |  |  |  |  |  |  |  | cnO |  | 0 | k | AKm |
| ...do you predict you | 14 | 2 | 8 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 6 | 3 | 13 | 4 | 9 |
| will spend in five years? | 16.94 | 18.50 | 35.44 | 50.00 | --- | 26.67 | 22.50 | 15.00 | 22.63 | 34.51 | 15.00 | 35.00 | 23.08 | 38.75 | 36.67 |
|  | 13.20 | 16.26 | 18.66 | --- | --- | 12.58 | 24.75 | --- | 27.30 | 32.12 | 12.25 | 18.03 | 14.94 | 17.50 | 11.73 |
|  | cnO |  | ak |  |  |  |  |  |  |  | cnO |  | o | ak | AKm |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 201
Topic 7: Social Media and Mobile Marketing
What percent of your marketing budget do you spend on social media? Now, 12 months, 5 years

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number <br> Mean <br> SD | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \text { A } \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ D \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \text { G } \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| ...of your marketing | 7 | 4 | 16 | 17 | 9 | 16 | 6 | 3 | 4 | 14 | 12 | 17 | 7 | 6 | 12 |
| budget do you currently | 9.71 | 22.00 | 13.31 | 15.02 | 13.22 | 16.38 | 17.85 | 16.67 | 8.75 | 11.50 | 13.17 | 14.78 | 19.29 | 16.67 | 18.52 |
| spend on social media? | 7.89 | 15.58 | 9.39 | 13.11 | 10.37 | 11.89 | 17.19 | 11.55 | 8.54 | 8.59 | 11.30 | 13.68 | 11.34 | 6.83 | 15.55 |
| ...will you spend in the | 7 | 4 | 16 | 17 | 8 | 16 | 6 | 3 | 4 | 14 | 12 | 17 | 7 | 5 | 12 |
| next 12 months? | 18.14 | 22.50 | 15.31 | 19.36 | 16.75 | 18.56 | 21.50 | 21.67 | 13.75 | 13.86 | 17.42 | 19.01 | 21.57 | 20.00 | 21.17 |
|  | 7.01 | 13.23 | 10.87 | 14.63 | 11.80 | 11.59 | 21.12 | 2.89 | 8.54 | 8.73 | 13.49 | 15.25 | 10.83 | 7.07 | 16.79 |
| ...do you predict you | 7 | 4 | 16 | 17 | 8 | 16 | 6 | 3 | 4 | 14 | 12 | 17 | 7 | 5 | 12 |
| will spend in five years? | 25.71 | 27.50 | 25.00 | 27.42 | 23.75 | 26.06 | 27.26 | 40.00 | 20.00 | 21.36 | 23.33 | 25.25 | 34.29 | 26.00 | 29.04 |
|  | 11.70 | 20.62 | 17.89 | 18.65 | 15.53 | 17.25 | 27.31 | 0.00 | 15.81 | 14.59 | 17.23 | 20.63 | 17.90 | 13.87 | 20.09 |
| Significance Tests Betwe | Columns: | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Topic 7: Social Media and Mobile Marketing

## To what degree has the use of social media contributed to your company's performance?

| $\mathrm{N}=76$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \text { A } \end{gathered}$ | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| 1=Not At All | 5 | 2 | 2 | 0 | 1 | 2 | 1 | 1 | 1 | 0 |
|  | 6.6\% | 9.5\% | 7.7\% | 0.0\% | 10.0\% | 7.7\% | 4.2\% | 5.9\% | 14.3\% | 0.0\% |
| 2 | 15 | 3 | 7 | 1 | 4 | 7 | 3 | 3 | 2 | 0 |
|  | 19.7\% | 14.3\% | 26.9\% | 5.3\% | 40.0\% | 26.9\% | 12.5\% | 17.6\% | 28.6\% | 0.0\% |
| 3 | 12 | 3 | 5 | 3 | 1 | 3 | 6 | 1 | 1 | 1 |
|  | 15.8\% | 14.3\% | 19.2\% | 15.8\% | 10.0\% | 11.5\% | 25.0\% | 5.9\% | 14.3\% | 50.0\% |
| 4 | 16 | 9 | 3 | 2 | 2 | 6 | 4 | 5 | 1 | 0 |
|  | 21.1\% | 42.9\% | 11.5\% | 10.5\% | 20.0\% | 23.1\% | 16.7\% | 29.4\% | 14.3\% | 0.0\% |
|  |  | bc | a | a |  |  |  |  |  |  |
| 5 | 17 | 2 | 6 | 8 | 1 | 4 | 6 | 5 | 1 | 1 |
|  | $22.4 \%$ | 9.5\% | 23.1\% | 42.1\% | 10.0\% | 15.4\% | 25.0\% | 29.4\% | 14.3\% | 50.0\% |
|  |  | c |  | a |  |  |  |  |  |  |
| 6 | $10$ |  | $3$ | 5 | $0$ | $4$ | 4 | $2$ | 0 | 0 |
|  | $13.2 \%$ | $9.5 \%$ | $11.5 \%$ | $26.3 \%$ | $0.0 \%$ | $15.4 \%$ | $16.7 \%$ | $11.8 \%$ | $0.0 \%$ | 0.0\% |
| 7=Very Highly | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
|  | 1.3\% | 0.0\% | 0.0\% | 0.0\% | 10.0\% | 0.0\% | 0.0\% | 0.0\% | 14.3\% | 0.0\% |
| Mean | 3.78 | 3.57 | 3.50 | 4.68 | 3.20 | 3.58 | 3.96 | 3.94 | 3.43 | 4.00 |
|  |  | c | C | aBd | c |  |  |  |  |  |
| Significance Tests Between Columns: |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 203
Topic 7: Social Media and Mobile Marketing

## To what degree has the use of social media contributed to your company's performance?

| $\mathrm{N}=76$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { Banking } \\ \text { Finance } \\ \text { Insurance } \\ \text { A } \\ \hline \end{gathered}$ | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | Service Consulting K | Real <br> Estate <br> L | Tech <br> Software <br> Platform <br> M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| 1=Not At All | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 0 |
|  | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 7.7\% | 20.0\% | 0.0\% |
| 2 | 4 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 1 | 1 | 1 | 1 | 2 | 0 | 2 |
|  | 28.6\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 0.0\% | 25.0\% | $33.3 \%$ | 16.7\% | 33.3\% | 15.4\% | 0.0\% | 22.2\% |
|  |  |  | G |  |  |  | Cmn |  |  |  |  |  | g | g |  |
| 3 | 3 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 1 | 2 |
|  | 21.4\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 16.7\% | 33.3\% | 7.7\% | 20.0\% | 22.2\% |
| 4 | 2 | 1 | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 1 | 1 | 5 | 2 | 0 |
|  | 14.3\% | 50.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 100.0\% | 0.0\% | 33.3\% | 16.7\% | 33.3\% | 38.5\% | 40.0\% | 0.0\% |
|  |  |  |  |  |  |  |  | o |  |  |  |  | o |  | hm |
| 5 | 3 | 0 | 3 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 0 | 3 | 0 | 4 |
|  | 21.4\% | 0.0\% | 33.3\% | 100.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | $33.3 \%$ | 16.7\% | 0.0\% | 23.1\% | 0.0\% | 44.4\% |
| 6 | 0 | 1 | 4 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 2 | 0 | 1 | 1 | 0 |
|  | 0.0\% | 50.0\% | 44.4\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 33.3\% | 0.0\% | 7.7\% | 20.0\% | 0.0\% |
|  | bck | a | ao |  |  |  |  |  |  |  | a |  |  |  | c |
| 7=Very Highly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 11.1\% |
| Mean | 3.00 | 5.00 | 5.11 | 5.00 | --- | 4.00 | 2.00 | 4.00 | 3.00 | 3.67 | 4.33 | 3.00 | 3.77 | 3.60 | 4.11 |
|  | C |  | Ailm |  |  |  |  |  | c |  |  | c | c |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 204
Topic 7: Social Media and Mobile Marketing
To what degree has the use of social media contributed to your company's performance?

| $\mathrm{N}=76$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| 1=Not At All | 1 | 0 | 0 | 2 | 0 | 2 | 0 | 0 | 1 | 0 | 1 | 2 | 0 | 0 | 1 |
|  | 14.3\% | 0.0\% | 0.0\% | 11.1\% | 0.0\% | 12.5\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 8.3\% | 11.8\% | 0.0\% | 0.0\% | 7.7\% |
| 2 | 1 | 0 | 5 | 4 | 2 | 3 | 0 | 0 | 1 | 2 | 5 | 4 | 0 | 1 | 2 |
|  | 14.3\% | 0.0\% | 31.3\% | 22.2\% | 22.2\% | 18.8\% | 0.0\% | 0.0\% | 25.0\% | 14.3\% | 41.7\% | 23.5\% | 0.0\% | 16.7\% | 15.4\% |
| 3 | 3 | 0 | 2 | 4 | 1 | 1 | 1 | 1 | 1 | 2 | 1 | 3 | 1 | 3 | 0 |
|  | 42.9\% | 0.0\% | 12.5\% | 22.2\% | 11.1\% | 6.3\% | 16.7\% | 33.3\% | 25.0\% | 14.3\% | 8.3\% | 17.6\% | 14.3\% | 50.0\% | 0.0\% |
|  | f |  |  |  |  | a |  | h |  |  |  |  |  | h | ag |
| 4 | 1 | 1 | 3 | 4 | 1 | 5 | 1 | 1 | 0 | 4 | 1 | 2 | 2 | 1 | 5 |
|  | 14.3\% | 25.0\% | 18.8\% | 22.2\% | 11.1\% | 31.3\% | 16.7\% | 33.3\% | 0.0\% | 28.6\% | 8.3\% | 11.8\% | 28.6\% | 16.7\% | 38.5\% |
| 5 | 0 | 2 | 67 6 | 1 | 3 3 | 4 | 1 16 | 0 | 1 | 5 | 2 16.7 | 3 | 3 | 1 | 2 |
|  | 0.0\% | 50.0\% | 37.5\% | $\begin{array}{r} 5.6 \% \\ \mathrm{bc} \end{array}$ | 33.3\% | 25.0\% | 16.7\% | 0.0\% | 25.0\% | 35.7\% | 16.7\% | 17.6\% | 42.9\% | 16.7\% | 15.4\% |
| 6 | 1 | 1 | 0 | 3 | 2 | 0 | 3 | 1 | 0 | 1 | 2 | 2 | 1 | 0 | 3 |
|  | 14.3\% | 25.0\% | 0.0\% | 16.7\% | 22.2\% | 0.0\% | 50.0\% | 33.3\% | 0.0\% | 7.1\% | 16.7\% | 11.8\% | 14.3\% | 0.0\% | 23.1\% |
|  |  |  | G |  |  | G | CF |  |  |  |  |  |  |  |  |
| 7=Very Highly | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 5.9\% | 0.0\% | 0.0\% | 0.0\% |
| Mean | 3.14 | 5.00 | 3.63 | 3.39 | 4.22 | 3.63 | 5.00 | 4.33 | 2.75 | 4.07 | 3.33 | 3.59 | 4.57 | 3.33 | 4.08 |
|  | g |  | g | g |  |  | acd |  | f |  |  |  | bg | f |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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## Topic 7: Social Media and Mobile Marketing

## How does your company use social media?

| $\mathrm{N}=76$ | Total |  | imary Econ | mic Sector |  | What \% | your comp | ny's sales is | hrough the | rnet? |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Total | $\begin{array}{r} 76 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 21 \\ 27.6 \% \end{array}$ | $\begin{array}{r} 26 \\ 34.2 \% \end{array}$ | $\begin{array}{r} 19 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 13.2 \% \end{array}$ | $\begin{array}{r} 26 \\ 34.2 \% \end{array}$ | $\begin{array}{r} 24 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 17 \\ 22.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 9.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 2.6 \% \end{array}$ |
| Brand awareness and brand-building | $\begin{array}{r} 73 \\ 96.1 \% \end{array}$ | $\begin{array}{r} 21 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 24 \\ 92.3 \% \end{array}$ | $\begin{array}{r} 18 \\ 94.7 \% \end{array}$ | $\begin{array}{r} 10 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 25 \\ 96.2 \% \end{array}$ | $\begin{array}{r} 23 \\ 95.8 \% \end{array}$ | $\begin{array}{r} 16 \\ 94.1 \% \end{array}$ | $\begin{array}{r} 7 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ |
| Acquiring new customers | $\begin{array}{r} 55 \\ 72.4 \% \end{array}$ | $\begin{array}{r} 16 \\ 76.2 \% \end{array}$ | $\begin{array}{r} 19 \\ 73.1 \% \end{array}$ | $\begin{array}{r} 14 \\ 73.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 50.0 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 18 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 16 \\ 94.1 \% \\ \mathrm{~A} \end{array}$ | $\begin{array}{r} 6 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ |
| Brand promotions, such as contests, coupons | $\begin{array}{r} 51 \\ 67.1 \% \end{array}$ | $\begin{array}{r} 13 \\ 61.9 \% \end{array}$ | $\begin{array}{r} 19 \\ 73.1 \% \end{array}$ | $\begin{array}{r} 11 \\ 57.9 \% \end{array}$ | $\begin{array}{r} 8 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 15 \\ 57.7 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 15 \\ 62.5 \% \end{array}$ | $\begin{array}{r} 15 \\ 88.2 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Introducing new products and services | $\begin{array}{r} 49 \\ 64.5 \% \end{array}$ | $\begin{array}{r} 14 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 17 \\ 65.4 \% \end{array}$ | $\begin{array}{r} 14 \\ 73.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 18 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 12 \\ 70.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Improving employee engagement | $\begin{array}{r} 41 \\ 53.9 \% \end{array}$ | $\begin{array}{r} 13 \\ 61.9 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 21 \\ 80.8 \% \\ \text { CD } \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \\ \mathrm{~B} \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \\ \mathrm{aB} \end{array}$ | $\begin{array}{r} 20 \\ 76.9 \% \\ \mathrm{bC} \end{array}$ | $\begin{array}{r} 10 \\ 41.7 \% \\ \text { a } \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \\ \mathrm{~A} \end{array}$ | $\begin{array}{r} 4 \\ 57.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Retaining current customers | $\begin{array}{r} 36 \\ 47.4 \% \end{array}$ | $\begin{array}{r} 11 \\ 52.4 \% \end{array}$ | $\begin{array}{r} 8 \\ 30.8 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 12 \\ 63.2 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 5 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 23.1 \% \\ \text { bcd } \end{array}$ | $\begin{array}{r} 14 \\ 58.3 \% \\ \text { a } \end{array}$ | $\begin{array}{r} 10 \\ 58.8 \% \\ \text { a } \end{array}$ | $\begin{array}{r} 5 \\ 71.4 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Marketing research | $\begin{array}{r} 28 \\ 36.8 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 12 \\ 46.2 \% \end{array}$ | $\begin{array}{r} 6 \\ 31.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 30.8 \% \end{array}$ | $\begin{array}{r} 9 \\ 37.5 \% \end{array}$ | 7 $41.2 \%$ | $\begin{array}{r} 4 \\ 57.1 \% \end{array}$ | 0 $0.0 \%$ |
| Improving customer service | $\begin{array}{r} 21 \\ 27.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 8 \\ 42.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 8 \\ 33.3 \% \end{array}$ | 5 | $\begin{array}{r} 4 \\ 57.1 \% \\ \mathrm{a} \end{array}$ | r $\begin{array}{r}1 \\ 50.0 \%\end{array}$ |
| Significance Tes | een Colu | : Lower | case: $\mathrm{p}<.05$ | Upper cas | : $p<.01$ |  |  |  |  |  |

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## Topic 7: Social Media and Mobile Marketing

## How does your company use social media?

| $\mathrm{N}=76$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \mathrm{A} \\ \hline \end{gathered}$ | B2B Services B | $\begin{gathered} \text { B2C } \\ \text { Product } \end{gathered}$ $\mathrm{C}$ | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Identifying new customer segments we currently don't target | $\begin{array}{r} 12 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | 2 | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | 1 | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | 6 | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | 0 $0.0 \%$ |
| Identifying new product and service opportunities | $\begin{array}{r} 8 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 11.5 \% \end{array}$ | 1 $4.2 \%$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Improving current products or services | $\begin{array}{r} 6 \\ 7.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 3.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 15.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | 2 $8.3 \%$ | $\begin{array}{r} 3 \\ 17.6 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Significance Te | ween Colu | Lowe | case: $\mathrm{p}<.05$ | Upper ca | : p < 01 |  |  |  |  |  |

## Topic 7: Social Media and Mobile Marketing

## How does your company use social media?

| $\mathrm{N}=76$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- cations Media B | $\begin{gathered} \hline \text { Consumer } \\ \text { Packaged } \\ \text { Goods } \\ \text { C } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail <br> Wholesale <br> O |
| Total | $\begin{array}{r} 14 \\ 18.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 2.6 \% \end{array}$ | $\begin{array}{r} 9 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 1.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 3.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 2.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 1.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 5.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 3.9 \% \end{array}$ | $\begin{array}{r} 6 \\ 7.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 3.9 \% \end{array}$ | $\begin{array}{r} 13 \\ 17.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 6.6 \% \end{array}$ | $\begin{array}{r} 9 \\ 11.8 \% \end{array}$ |
| Brand awareness and brand-building | $\begin{array}{r} 12 \\ 85.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 88.9 \% \end{array}$ |
| Brand promotions, such as contests, coupons | $\begin{array}{r} 9 \\ 64.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 8 \\ 61.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 55.6 \% \end{array}$ |
| Improving employee engagement | $\begin{array}{r} 9 \\ 64.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 44.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 9 \\ 69.2 \% \\ 10 \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \\ \mathrm{~m} \end{array}$ |
| Acquiring new customers | $\begin{array}{r} 7 \\ 50.0 \% \\ \mathrm{kM} \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 77.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{M} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{M} \end{array}$ | $\begin{array}{r} 6 \\ 100.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{M} \end{array}$ | $\begin{array}{r} 13 \\ 100.0 \% \\ \text { AFgJL } \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 77.8 \% \end{array}$ |
| Introducing new products and services | $\begin{array}{r} 7 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | 1 | $\begin{array}{r} 11 \\ 84.6 \% \end{array}$ | 3 $60.0 \%$ | 7 $77.8 \%$ |
| Marketing research | $\begin{array}{r} 5 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | 0 $0.0 \%$ | 6 $46.2 \%$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | 2 |
| Improving customer service | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 44.4 \% \end{array}$ |
| Retaining current customers | $\begin{array}{r} 3 \\ 21.4 \% \\ \text { cmno } \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 66.7 \% \\ a \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 61.5 \% \\ \text { a } \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \\ a \end{array}$ | $\begin{array}{r} 6 \\ 66.7 \% \\ \mathrm{a} \end{array}$ |
| Significance Te | Between Colu | mns: Low | er case: $\mathrm{p}<.0$ | Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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Topic 7: Social Media and Mobile Marketing

## How does your company use social media?

| $\mathrm{N}=76$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech <br> Software <br> Platform <br> M | Transpor- <br> tation <br> N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Identifying new customer segments we currently don't target | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 1 | 1 | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ |
| Identifying new product and service opportunities | $\begin{array}{r} 2 \\ 14.3 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \\ \mathrm{aCkMO} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~B} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 1 $33.3 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 7.7 \% \\ \mathrm{~B} \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~B} \end{array}$ |
| Improving <br> current products or services | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{bj} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{am} \end{array}$ | 119 | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 1 $25.0 \%$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{am} \end{array}$ | 1 $16.7 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { bj } \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | 0 $0.0 \%$ |
| Significance Tes | etween Colu | mns: Low | er case: $\mathrm{p}<.0$ | Upper c | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Topic 7: Social Media and Mobile Marketing

## How does your company use social media?

| $\mathrm{N}=76$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Total | 7 | 4 | 16 | 18 | 9 | 16 | 6 | 3 | 4 | 14 | 12 | 17 | 7 | 6 | 13 |
|  | 9.2\% | 5.3\% | 21.1\% | 23.7\% | 11.8\% | 21.1\% | 7.9\% | 3.9\% | 5.3\% | 18.4\% | 15.8\% | 22.4\% | 9.2\% | 7.9\% | 17.1\% |
| Brand awareness and brand-building | 7 | 4 | 16 | 17 | 8 | 15 | 6 | 3 | 3 | 13 | 12 | 16 | 7 | 6 | 13 |
|  | 100.0\% | 100.0\% | 100.0\% | 94.4\% | 88.9\% | 93.8\% | 100.0\% | 100.0\% | 75.0\% | 92.9\% | 100.0\% | 94.1\% | 100.0\% | 100.0\% | 100.0\% |
| Brand promotions, such as contests, coupons |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 6 | 3 | 13 | 11 | 5 | 8 | 5 | 3 | 4 | 8 | 8 | 12 | 4 | 2 | 10 |
|  | 85.7\% | 75.0\% | 81.3\% | 61.1\% | 55.6\% | 50.0\% | 83.3\% | 100.0\% | 100.0\% | 57.1\% | 66.7\% | 70.6\% | 57.1\% | 33.3\% | 76.9\% |
| Acquiring new customers | 5 | 4 | 12 | 11 | 8 | 11 | 4 | 2 | 2 | 12 | 9 | 11 | 4 | 4 | 11 |
|  | 71.4\% | 100.0\% | 75.0\% | 61.1\% | 88.9\% | 68.8\% | 66.7\% | 66.7\% | 50.0\% | 85.7\% | 75.0\% | 64.7\% | 57.1\% | 66.7\% | 84.6\% |
| Introducing new products and services | 5 | 3 | 11 | 13 | 6 | 7 | 4 | 2 | 1 | 12 | 10 | 8 | 3 | 4 | 9 |
|  | 71.4\% | 75.0\% | 68.8\% | 72.2\% | 66.7\% | 43.8\% | 66.7\% | 66.7\% | 25.0\% | 85.7\% | 83.3\% | 47.1\% | 42.9\% | 66.7\% | 69.2\% |
| Improving employee engagement | 5 | 2 | 11 | 9 | 5 | 7 | 2 | 2 | 2 | 6 | 8 | 8 | 4 | 5 | 6 |
|  | 71.4\% | 50.0\% | 68.8\% | 50.0\% | 55.6\% | 43.8\% | 33.3\% | 66.7\% | 50.0\% | 42.9\% | 66.7\% | 47.1\% | 57.1\% | 83.3\% | 46.2\% |
| Marketing research | 2 | 2 | 9 | 3 | 1 | 7 | 4 | 1 | 1 | 5 | 6 | 5 | 2 | 2 | 6 |
|  | 28.6\% | 50.0\% | 56.3\% | 16.7\% | 11.1\% | 43.8\% | 66.7\% | 33.3\% | 25.0\% | 35.7\% | 50.0\% | 29.4\% | 28.6\% | 33.3\% | 46.2\% |
| Identifying new product and service opportunities |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 2 | 1 | 2 | 2 | 1 | 0 | 0 | 0 | 0 | 1 | 4 | 2 | 0 | 1 | 0 |
|  | 28.6\% | 25.0\% | 12.5\% | 11.1\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 7.1\% | 33.3\% | 11.8\% | 0.0\% | 16.7\% | 0.0\% |
|  | 1 |  |  |  |  | a |  |  |  |  | h |  |  |  | d |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 210
Topic 7: Social Media and Mobile Marketing
How does your company use social media?

| $\mathrm{N}=76$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10-25 } \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{aligned} & \hline \text { £26-99 } \\ & \text { million } \end{aligned}$ $\mathrm{C}$ | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \end{gathered}$ | $\begin{gathered} \hline 5000-999 \\ \text { million } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { £1-9.9 } \\ \text { billion } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { £10+ } \\ \text { billion } \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} <505 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{aligned} & \hline 50- \\ & 99 \\ & \text { B } \\ & \hline \end{aligned}$ | $\begin{gathered} 100 \\ 499 \\ \text { C } \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ F \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \end{gathered}$ |
| Retaining current customers | $\begin{array}{r} 2 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 38.9 \% \end{array}$ | $\begin{array}{r} 4 \\ 44.4 \% \end{array}$ | $\begin{array}{r} 10 \\ 62.5 \% \end{array}$ | $3.3 \%$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \\ h \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 10 \\ 76.9 \% \\ c d \end{array}$ |
| Identifying new customer segments we currently don't target | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 37.5 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | 7.7\% |
| Improving customer service | $\begin{array}{r} 1 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | 14.3\% | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 30.8 \% \end{array}$ |
| Improving current products or services | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | 1 $5.6 \%$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | 1 $6.3 \%$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 7.1\% | $\begin{array}{r} 1 \\ 8.3 \% \end{array}$ | 11.8\% | 00\% | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 7.7\% |
| Significance Tes | etween Colu | nns: Low | case: $\mathrm{p}<.05$ | Upper ca | case: p<. 01 |  |  |  |  |  |  |  |  |  |  |

By what percent has the size of your marketing organization grown or shrunk over the last year?


The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 212
Topic 8: Marketing Jobs
By what percent has the size of your marketing organization grown or shrunk over the last year?

| Number <br> Mean <br> SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma <br> Biotech $\mathrm{H}$ | Manufacturing I | Mining Construc- tion J | Service Consulting K | Real Estate L $\qquad$ | Tech Software Platform M | $\begin{gathered} \text { Transpor- } \\ \text { tation } \\ \mathrm{N} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
|  | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 5 | 3 | 13 | 5 | 9 |
|  | 3.04 | 30.00 | 8.89 | -20.00 | --- | 0.00 | 2.50 | 0.00 | 3.75 | 61.67 | 8.20 | -1.67 | 4.62 | -0.20 | 5.89 |
|  | 17.76 | 28.28 | 19.33 | --- | --- | 0.00 | 3.54 | --- | 9.46 | 34.03 | 2.95 | 2.89 | 39.97 | 10.62 | 8.64 |
|  | J | o | J |  |  |  |  |  | j | ACiklmNO | jL | jK | j | J | bJ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 213
Topic 8: Marketing Jobs
By what percent has the size of your marketing organization grown or shrunk over the last year?

| Number <br> Mean <br> SD | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 <br> million <br> A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ <br> billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
|  | 7 | 4 | 16 | 18 | 9 | 16 | 5 | 3 | 4 | 14 | 11 | 17 | 7 | 6 | 13 |
|  | 7.86 | 36.25 | 2.13 | 8.75 | 7.22 | 0.19 | 11.20 | 11.67 | 10.00 | 8.57 | 9.09 | 7.97 | 2.14 | 9.83 | 0.85 |
|  | 9.06 | 43.08 | 36.29 | 19.29 | 18.73 | 7.34 | 23.55 | 12.58 | 10.80 | 34.61 | 39.42 | 20.02 | 9.51 | 19.85 | 9.41 |
|  | 1 | F |  |  |  | aB |  |  |  |  |  |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

Compared to the number of marketing hires last year, by what percentage will your company's marketing hires change in the next year?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD |  | $\begin{gathered} \text { B2B } \\ \text { Product } \\ \text { A } \end{gathered}$ | $\begin{gathered} \text { B2B } \\ \text { Services } \\ \text { B } \end{gathered}$ | B2C <br> Product C | $\begin{gathered} \mathrm{B2C} \\ \text { Services } \\ \text { D } \end{gathered}$ | $\begin{array}{r} 0 \% \\ \hline \\ \hline \end{array}$ |  | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \text { D } \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| Percent change | 74 | 20 | 25 | 19 | 10 |  | 26 | 22 | 17 | 7 | 2 |
|  | 6.53 | 8.33 | 7.53 | 4.81 | 3.70 |  | 5.28 | 7.35 | 10.14 | 1.00 | 2.50 |
|  | 12.72 | 15.74 | 10.19 | 12.25 | 13.71 |  | 9.76 | 14.20 | 14.99 | 13.37 | 3.54 |
| Significance Tests Between Column |  | s: Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 215
Topic 8: Marketing Jobs
Compared to the number of marketing hires last year, by what percentage will your company's marketing hires change in the next year?

| Number <br> Mean <br> SD | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance <br> Insurance <br> A | Communi- cations Media B | Consumer <br> Packaged <br> Goods <br> C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech $\mathrm{H}$ $\qquad$ |  | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate $\mathrm{L}$ $\qquad$ | Tech <br> Software <br> Platform <br> M | $\begin{gathered} \text { Transpor- } \\ \text { tation } \\ \mathrm{N} \end{gathered}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Percent change | 14 | 2 | 9 | 1 | 0 | 3 | 2 |  | 0 | 4 | 3 | 5 | 3 | 13 | 5 | 9 |
|  | 5.43 | -7.50 | 6.05 | 0.00 | --- | 25.73 | 0.00 |  | --- | 6.25 | 28.14 | 3.00 | -1.67 | 7.48 | 8.40 | 3.56 |
|  | 7.14 | 24.75 | 17.44 | --- | --- | 14.48 | 0.00 |  | --- | 6.29 | 24.37 | 4.47 | 2.89 | 13.00 | 10.62 | 6.52 |
|  | FJ |  |  |  |  | AklmO |  |  |  |  | Ao | f | f | f |  | Fj |
| Significance Tes | etween Columns: Lower case: $\mathrm{p}<.05$ |  |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 216
Topic 8: Marketing Jobs
Compared to the number of marketing hires last year, by what percentage will your company's marketing hires change in the next year?


## Topic 8: Marketing Jobs

What percent of your marketing organization is working from home...?


The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 218
Topic 8: Marketing Jobs
What percent of your marketing organization is working from home...?

| Number <br> Mean <br> SD |  |  |  |  |  |  |  | dustry Sector |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- cations Media B | Consumer Packaged Goods C | Consumer Services D | Education E | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthcare } \\ \mathrm{G} \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| All the time | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 5 | 3 | 13 | 5 | 9 |
|  | 14.07 | 70.00 | 2.22 | 0.00 | --- | 0.00 | 45.00 | 45.00 | 27.50 | 61.67 | 33.00 | 26.67 | 29.62 | 31.00 | 7.78 |
|  | 28.50 | 28.28 | 4.41 | --- | --- | 0.00 | 63.64 | --- | 41.93 | 53.93 | 34.21 | 46.19 | 35.79 | 26.08 | 16.41 |
|  | bj | aCO | BgJkmN |  |  |  | c |  |  | aCo | c |  | c | C | Bj |
| Some the time | 14 | 2 | 9 | 1 | 0 | 3 | 2 | 1 | 4 | 3 | 5 | 3 | 13 | 5 | 9 |
|  | 81.07 | 60.00 | 90.00 | 0.00 | --- | 80.00 | 55.00 | 50.00 | 92.50 | 58.33 | 100.00 | 100.00 | 71.69 | 62.00 | 78.33 |
|  | 32.94 | 56.57 | 16.58 | --- | --- | 34.64 | 63.64 | --- | 9.57 | 50.58 | 0.00 | 0.00 | 40.96 | 40.87 | 30.21 |
| Significance Tests Between Columns: |  |  | er case: $\mathrm{p}<.05$ | 5 Upper ca | ase: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 219
Topic 8: Marketing Jobs
What percent of your marketing organization is working from home...?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mean SD | <£10 million A | £10-25 million B | £26-99 <br> million <br> C | $\begin{gathered} £ 100-499 \\ \text { million } \\ D \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \text { D } \end{gathered}$ | $\begin{gathered} 1,000-499 \\ \text { E } \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \mathrm{~F} \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| All the time | 7 | 4 | 16 | 18 | 9 | 16 | 5 | 3 | 4 | 14 | 11 | 17 | 7 | 6 | 13 |
|  | 41.43 | 12.50 | 23.44 | 21.67 | 10.56 | 15.44 | 49.00 | 16.67 | 8.75 | 24.29 | 27.27 | 15.41 | 23.57 | 28.33 | 28.46 |
|  | 38.37 | 25.00 | 35.81 | 34.81 | 28.11 | 21.63 | 36.12 | 28.87 | 10.31 | 40.28 | 32.28 | 31.54 | 28.68 | 44.91 | 29.61 |
|  | f |  |  |  | g | ag | ef |  |  |  |  |  |  |  |  |
| Some the time | 7 | 4 | 16 | 18 | 9 | 16 | 5 | 3 | 4 | 14 | 11 | 17 | 7 | 6 | 13 |
|  | 72.86 | 82.50 | 67.81 | 74.28 | 91.67 | 82.19 | 91.00 | 83.33 | 100.00 | 73.21 | 62.00 | 74.41 | 97.14 | 80.00 | 82.69 |
|  | 34.98 | 35.00 | 42.46 | 38.74 | 16.58 | 28.58 | 12.45 | 28.87 | 0.00 | 39.25 | 42.57 | 36.99 | 4.88 | 31.62 | 26.66 |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 220

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C |  | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Sales, revenues |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 3 \\ 4.2 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \end{array}$ | 1 $4.3 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 6 \\ 8.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 4 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 16 \\ 22.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 42 \\ 59.2 \% \end{array}$ | $\begin{array}{r} 13 \\ 61.9 \% \end{array}$ | $\begin{array}{r} 10 \\ 43.5 \% \end{array}$ | $\begin{array}{r} 12 \\ 70.6 \% \end{array}$ | $\begin{array}{r} 7 \\ 70.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 52.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 56.5 \% \end{array}$ | $\begin{array}{r} 10 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 221
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

| Number Col \% |  |  |  |  |  |  |  | ustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- Consumer <br> cations Packaged <br> Media Goods <br> B C |  | Consumer Services D | Education E | Energy <br> F | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Sales, revenues |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 21.4\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 1 |
|  | 7.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 18.2\% | 0.0\% | 12.5\% |
| Annually or semi-annually | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
|  | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 12.5\% |
| Quarterly or monthly | 4 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 2 | 0 | 4 | 1 | 2 |
|  | 28.6\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 40.0\% | 0.0\% | 36.4\% | 25.0\% | 25.0\% |
| Always / consistently | 4 | 2 | 8 | 1 | 0 | 2 | 1 | 1 | 2 | 2 | 3 | 3 | 5 | 3 | 4 |
|  | 28.6\% | 100.0\% | 88.9\% | 100.0\% | 0.0\% | 66.7\% | 50.0\% | 100.0\% | 50.0\% | 66.7\% | 60.0\% | 100.0\% | 45.5\% | 75.0\% | 50.0\% |
|  | cl |  | a |  |  |  |  |  |  |  |  | a |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?



## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?


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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | $\begin{gathered} \text { Energy } \\ \text { F } \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Market share, account share |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: p <. 05 Up |  | pper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} £ 500-999 \\ \text { million } \\ E \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ <br> billion <br> G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Market share, account share |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Distribution, product availability |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Ad hoc / when needed | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | Energy <br> F | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Distribution, product availability |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Up |  | Upper case: p <. 01 |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million <br> A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ <br> billion <br> G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Distribution, product availability |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upp |  | Upper case: p <. 01 |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?


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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | $\qquad$ | Retail <br> Wholesale <br> O |
| $\underline{\text { Sales expense-to-revenue ratio (E/R) }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | $0.0 \%$ | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upp |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| $\underline{\text { Sales expense-to-revenue ratio (E/R) }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<$ |  |  |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \mathrm{A} \end{gathered}$ | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Cost of customer acquisition |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Significance Tests Between Columns: Lower case: p <. 05 Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | $\qquad$ | Retail <br> Wholesale <br> O |
| Cost of customer acquisition |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upp |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% |  | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \mathrm{£100-499} \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion $\qquad$ | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Cost of customer acquisition |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Up |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product <br> A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Customer churn, retention rate, loyalty |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 11 \\ 15.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 26.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | 7 $28.0 \%$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | 1 $6.7 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 12 \\ 16.9 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 26.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 0 $0.0 \%$ |
| Annually or semi-annually | $\begin{array}{r} 14 \\ 19.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | 5 $20.0 \%$ | 7 30.4 | 1 $6.7 \%$ | 1 $16.7 \%$ | 0 $0.0 \%$ |
| Quarterly or monthly | $\begin{array}{r} 21 \\ 29.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | 7 $30.4 \%$ | 7 $41.2 \%$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | 6 $24.0 \%$ | 7 30.4 | 6 $40.0 \%$ | 2 | 0 $0.0 \%$ |
| Always / consistently | $\begin{array}{r} 13 \\ 18.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | 4 $17.4 \%$ | 2 | 3 $30.0 \%$ | 4 $16.0 \%$ e | $\begin{array}{r} 2 \\ 8.7 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \\ \mathrm{e} \end{array}$ | 2 | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

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How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A |  | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | Healthca- re G | Pharma Biotech H | $\qquad$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Customer churn, retention rate, loyalty |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 3 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 1 | 1 | 1 | 2 | 0 | 0 |
|  | 21.4\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 0.0\% | 33.3\% | 20.0\% | 33.3\% | 18.2\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 2 | 0 | 2 | 0 | 0 | 0 | 1 | 0 | 2 | 0 | 0 | 1 | 2 | 1 | 1 |
|  | 14.3\% | 0.0\% | 22.2\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 33.3\% | 18.2\% | 25.0\% | 12.5\% |
| Annually or semi-annually | 3 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 2 | 1 | 3 | 1 | 2 |
|  | 21.4\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 40.0\% | 33.3\% | 27.3\% | 25.0\% | 25.0\% |
| Quarterly or monthly | 5 | 1 | 3 | 0 | 0 | 2 | 0 | 0 | 1 | 1 | 1 | 0 | 2 | 1 | 4 |
|  | 35.7\% | 50.0\% | 33.3\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 0.0\% | 25.0\% | 33.3\% | 20.0\% | 0.0\% | 18.2\% | 25.0\% | 50.0\% |
| Always / consistently | 1 | 1 | 2 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 1 | 0 | 2 | 1 | 1 |
|  | 7.1\% | 50.0\% | 22.2\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 0.0\% | 33.3\% | 20.0\% | 0.0\% | 18.2\% | 25.0\% | 12.5\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Up |  | pper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | <50 | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Customer churn, retention rate, loyalty

| Almost never | 2 | 1 | 2 | 3 | 1 | 2 | 0 | 1 | 0 | 1 | 2 | 3 | 2 | 1 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 40.0\% | 25.0\% | 14.3\% | 16.7\% | 11.1\% | 12.5\% | 0.0\% | 50.0\% | 0.0\% | 7.7\% | 18.2\% | 17.6\% | 28.6\% | 20.0\% | 7.7\% |
| Ad hoc / when needed | 0 | 1 | 0 | 5 | 3 | 2 | 1 | 0 | 1 | 2 | 2 | 4 | 0 | 1 | 2 |
|  | 0.0\% | 25.0\% | $\begin{array}{r} 0.0 \% \\ \mathrm{de} \end{array}$ | 27.8\% | 33.3\% | 12.5\% | 20.0\% | 0.0\% | 33.3\% | 15.4\% | 18.2\% | 23.5\% | 0.0\% | 20.0\% | 15.4\% |
| Annually or semi-annually | 0 | 1 | 3 | 4 | 2 | 3 | 1 | 0 | 0 | 4 | 1 | 4 | 2 | 1 | 2 |
|  | 0.0\% | 25.0\% | 21.4\% | 22.2\% | 22.2\% | 18.8\% | 20.0\% | 0.0\% | 0.0\% | 30.8\% | 9.1\% | 23.5\% | 28.6\% | 20.0\% | 15.4\% |
| Quarterly or monthly | 1 | 1 | 5 | 4 | 2 | 5 | 3 | 1 | 2 | 4 | 3 | 2 | 2 | 2 | 5 |
|  | 20.0\% | 25.0\% | 35.7\% | 22.2\% | 22.2\% | 31.3\% | 60.0\% | 50.0\% | 66.7\% | 30.8\% | 27.3\% | 11.8\% | 28.6\% | 40.0\% | 38.5\% |
| Always / consistently | 2 | 0 | 4 | 2 | 1 | 4 | 0 | 0 | 0 | 2 | 3 | 4 | 1 | 0 | 3 |
|  | 40.0\% | 0.0\% | 28.6\% | 11.1\% | 11.1\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 15.4\% | 27.3\% | 23.5\% | 14.3\% | 0.0\% | 23.1\% |
| Significance Tests Between Columns: |  |  | case: p | Upp | ase: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 238
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \hline \text { B2B } \\ \text { Product } \\ \text { A } \end{gathered}$ | $\begin{gathered} \hline \text { B2B } \\ \text { Services } \end{gathered}$ B | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \hline \mathrm{B} 2 \mathrm{C} \\ \text { Services } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Customer lifetime value (CLV), customer profitability |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 16 \\ 22.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 28.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | $\underset{13.3 \%}{2}$ | 0 $0.0 \%$ | 00 |
| Ad hoc / when needed | $\begin{array}{r} 25 \\ 35.2 \% \end{array}$ | $\begin{array}{r} 8 \\ 38.1 \% \end{array}$ | $\begin{array}{r} 9 \\ 39.1 \% \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 11 \\ 44.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 40.0 \% \end{array}$ | $\stackrel{2}{23.3 \%}$ | 1 $50.0 \%$ |
| Annually or semi-annually | $\begin{array}{r} 11 \\ 15.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.8 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 5 \\ 50.0 \% \\ \mathrm{Ac} \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \\ d \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { De } \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \\ \mathrm{aC} \end{array}$ | 1 $50.0 \%$ c |
| Quarterly or monthly | $\begin{array}{r} 15 \\ 21.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 6 \\ 26.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 40.0 \% \\ a \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 00 |
| Always / consistently | $\begin{array}{r} 4 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | 1 $6.7 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 239
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | Banking <br> Finance Insurance A | $\begin{gathered} \hline \text { Communi- } \\ \text { cations } \\ \text { Media } \\ \text { B } \\ \hline \end{gathered}$ | Consumer Packaged Goods C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | Healthca- re G | Pharma Biotech H | $\qquad$ | Mining Construction J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Customer lifetime value (CLV), customer profitability |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 4 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 3 | 0 | 4 | 0 | 1 |
|  | 28.6\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 60.0\% | 0.0\% | 36.4\% | 0.0\% | 12.5\% |
| Ad hoc / when needed | $\begin{array}{r} 6 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | 11.1\% | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 3 $75.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 45.5 \% \end{array}$ | 2 $50.0 \%$ | 3 $37.5 \%$ |
|  |  |  | i |  |  |  |  |  | c |  |  |  |  |  |  |
| Annually or semi-annually | 2 | 1 | 2 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 1 |
|  | 14.3\% | 50.0\% | 22.2\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 33.3\% | 0.0\% | 25.0\% | 12.5\% |
|  |  | m |  |  |  |  | m |  |  |  |  |  | bg |  |  |
| Quarterly or monthly | 2 | 0 | 3 | 1 | 0 | 1 | 0 | 1 | 1 | 1 | 0 | 0 | 2 | 1 | 2 |
|  | 14.3\% | 0.0\% | 33.3\% | 100.0\% | 0.0\% | 33.3\% | 0.0\% | 100.0\% | 25.0\% | 33.3\% | 0.0\% | 0.0\% | 18.2\% | 25.0\% | 25.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 12.5\% |
|  | fj |  |  |  |  | a |  |  |  | a |  |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| $\mathrm{Col} \%$ | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Customer lifetime value (CLV), customer profitability

| Almost never | 1 | 2 | 1 | 6 | 3 | 3 | 0 | 1 | 1 | 2 | 4 | 4 | 1 | 2 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 20.0\% | 50.0\% | 7.1\% | $33.3 \%$ | 33.3\% | 18.8\% | 0.0\% | 50.0\% | 33.3\% | 15.4\% | 36.4\% | 23.5\% | 14.3\% | 40.0\% | 7.7\% |
| Ad hoc / | 2 | 1 | 3 | 10 | 4 | 3 | 2 | 0 | 1 | 5 | 6 | 5 | 4 | 1 | 3 |
| when needed | 40.0\% | 25.0\% | 21.4\% | 55.6\% | 44.4\% | 18.8\% | 40.0\% | 0.0\% | 33.3\% | 38.5\% | 54.5\% | 29.4\% | 57.1\% | 20.0\% | 23.1\% |
| Annually or | 0 | 0 | 4 | 1 | 0 | 4 | 2 | 0 | 0 | 3 | 0 | 1 | 1 | 1 | 5 |
| semi-annually | 0.0\% | 0.0\% | 28.6\% | 5.6\% | 0.0\% | 25.0\% | 40.0\% | 0.0\% | 0.0\% | 23.1\% | 0.0\% | 5.9\% | 14.3\% | 20.0\% | 38.5\% |
| Quarterly or | 1 | 1 | 4 | 1 | 1 | 6 | 1 | 1 | 1 | 2 | 1 | 4 | 1 | 1 | 4 |
| monthly | 20.0\% | 25.0\% | 28.6\% | 5.6\% | 11.1\% | 37.5\% | 20.0\% | 50.0\% | 33.3\% | 15.4\% | 9.1\% | 23.5\% | 14.3\% | 20.0\% | 30.8\% |
| Always / | 1 | 0 | 2 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 3 | 0 | 0 | 0 |
| consistently | 20.0\% | 0.0\% | 14.3\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 7.7\% | 0.0\% | 17.6\% | 0.0\% | 0.0\% | 0.0\% |
| Significance T | veen Col | s: Low | case: p | Upp | ase: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

| Number <br> Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through theInternet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \\ \hline \end{gathered}$ | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Brand awareness |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 12 \\ 16.9 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | 1 $6.7 \%$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 0 $0.0 \%$ |
| Ad hoc / when needed | $\begin{array}{r} 17 \\ 23.9 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 5 \\ 50.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 25 \\ 35.2 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 9 \\ 39.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 47.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 12 \\ 48.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 26.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 13 \\ 18.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \\ \text { bce } \end{array}$ | $\begin{array}{r} 6 \\ 26.1 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 4 \\ 26.7 \% \\ a \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{a} \end{array}$ |
| Always / consistently | $\begin{array}{r} 4 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | 2 $8.0 \%$ | 2 $8.7 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ |
| Significance Tests Between Columns: L |  |  | er case: $\mathrm{p}<$ | 05 Uppe | case: $\mathrm{p}<.01$ |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% |  |  |  |  |  |  |  | ustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- Consumer <br> cations Packaged <br> Media Goods <br> B C |  | Consumer Services D | Education <br> E | Energy F | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | Manufacturing I | Mining <br> Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Brand awareness |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 3 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 4 | 0 | 1 |
|  | 21.4\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 33.3\% | 0.0\% | 0.0\% | 36.4\% | 0.0\% | 12.5\% |
| Ad hoc / when needed | 3 | 1 | 2 | 1 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 2 | 2 | 0 | 2 |
|  | 21.4\% | 50.0\% | 22.2\% | 100.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 25.0\% | 33.3\% | 20.0\% | 66.7\% | 18.2\% | 0.0\% | 25.0\% |
| Annually or semi-annually | 5 | 0 | 1 | 0 | 0 | 2 | 0 | 0 | 2 | 0 | 4 | 1 | 2 | 3 | 5 |
|  | 35.7\% | 0.0\% | $\begin{array}{r} 11.1 \% \\ \text { kno } \end{array}$ | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | $80.0 \%$ cm | 33.3\% | $18.2 \%$ k | 75.0\% | 62.5\% |
| Quarterly or monthly | 3 | 0 | 4 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 3 | 1 | 0 |
|  | 21.4\% | 0.0\% | 44.4\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 27.3\% | 25.0\% | 0.0\% |
|  |  |  | o |  |  |  |  | o |  |  |  |  |  |  | ch |
| Always / consistently | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 22.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
|  | j |  |  |  |  |  |  |  |  | a |  |  |  |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 243
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

| Number Col \% | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline<\mathfrak{f} 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10-25 } \\ \text { million } \\ \text { B } \\ \hline \end{gathered}$ |  | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £1-9.9 } \\ \text { billion } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £10+ } \\ \text { billion } \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{aligned} & \hline 50- \\ & 99 \\ & \text { B } \\ & \hline \end{aligned}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} 2,500- \\ 4,999 \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Brand awareness |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 2 | 1 | 2 | 3 | 2 | 2 | 0 | 1 | 1 | 4 | 1 | 3 | 1 | 1 | 0 |
|  | 40.0\% | 25.0\% | 14.3\% | 16.7\% | 22.2\% | 12.5\% | 0.0\% | $\begin{array}{r} 50.0 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 33.3 \% \\ h \end{array}$ | $\begin{array}{r} 30.8 \% \\ \mathrm{~h} \end{array}$ | 9.1\% | 17.6\% | 14.3\% | 20.0\% | $\begin{array}{r} 0.0 \% \\ \text { abc } \end{array}$ |
| Ad hoc / when needed | 2 | 2 | 4 | 6 | 1 | 2 | 0 | 1 | 1 | 3 | 7 | 4 | 0 | 0 | 1 |
|  | 40.0\% | 50.0\% | 28.6\% | 33.3\% | 11.1\% | 12.5\% | 0.0\% | 50.0\% | 33.3\% | 23.1\% | $\begin{array}{r} 63.6 \% \\ \text { efgH } \end{array}$ | $23.5 \%$ d | $0.0 \%$ d | 0.0\% | $7.7 \%$ D |
| Annually or semi-annually | 20.0\% | ${ }_{0}^{0}$ | 21.4\% | \% ${ }^{7}$ | 33.3 | 7 $438 \%$ | 4 80 | ${ }_{0}^{0}$ | ${ }_{0}^{0}$ | 3 | ${ }^{2}$ | 5 | 71.4\% | ${ }_{60}{ }^{3}$ | 7 $53.8 \%$ |
|  | 20.0\% | $0.0 \%$ g | $21.4 \%$ g | 38.9\% | 33.3\% | 43.8\% | $\begin{array}{r} 80.0 \% \\ \text { bc } \end{array}$ | 0.0\% | 0.0\% | 23.1\% | $18.2 \%$ f | 29.4\% | $\begin{array}{r} 71.4 \% \\ \mathrm{~cd} \end{array}$ | 60.0\% | 53.8\% |
| Quarterly or monthly | 0 | 1 | 4 | 1 | 1 | 5 | 1 | 0 | 1 | 3 | 1 | 3 | 0 | 0 | 5 |
|  | 0.0\% | 25.0\% | 28.6\% | 5.6\% | 11.1\% | 31.3\% | 20.0\% | 0.0\% | 33.3\% | 23.1\% | 9.1\% | 17.6\% | 0.0\% | 0.0\% | 38.5\% |
| Always / consistently | 0 | 0 | 1 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 1 | 1 | 0 |
|  | 0.0\% | 0.0\% | 7.1\% | 5.6\% | 22.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 11.8\% | 14.3\% | 20.0\% | 0.0\% |
| Significance Tests Between Columns: |  |  | Lower case: p < 05 |  | Upper case: p < 01 |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?


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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | Consumer <br> Services <br> D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real <br> Estate <br> L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail <br> Wholesale <br> O |
| Brand personality, associations, affinity |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ Upp |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \end{gathered}$ | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \hline 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Brand personality, associations, affinity |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Significance T | Between Co | mns: Low | wer case: p | <. 05 Upp | er case: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B | B2B | B2C | B2C |  |  |  |  |  |
|  |  | Product | Services | Product | Services | 0\% | 1-10\% | 11-49\% | 50-99\% | 100\% |
|  |  | A | B | C | D | A | B | C | D | E |

Brand differentiation, customer willingness to pay price premium

| Almost never | 23 | 9 | 8 | 4 | 2 | 10 | 9 | 2 | 1 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 32.9\% | 42.9\% | 34.8\% | 25.0\% | 20.0\% | 40.0\% | 40.9\% | 13.3\% | 16.7\% | 50.0\% |
| Ad hoc / when needed | 14 | 4 | 4 | 3 | 3 | 1 | 3 | 6 | 3 | 1 |
|  | 20.0\% | 19.0\% | 17.4\% | 18.8\% | 30.0\% | 4.0\% | 13.6\% | 40.0\% | 50.0\% | 50.0\% |
|  |  |  |  |  |  | CDe |  | A | A | a |
| Annually or semi-annually | 19 | 5 | 6 | 6 | 2 | 9 | 4 | 5 | 1 | 0 |
|  | 27.1\% | 23.8\% | 26.1\% | 37.5\% | 20.0\% | 36.0\% | 18.2\% | 33.3\% | 16.7\% | 0.0\% |
| Quarterly or monthly | 12 | 3 | 5 | 2 | 2 | 4 | 5 | 2 | 1 | 0 |
|  | 17.1\% | 14.3\% | 21.7\% | 12.5\% | 20.0\% | 16.0\% | 22.7\% | 13.3\% | 16.7\% | 0.0\% |
| Always / consistently | 2 | 0 | 0 | 1 | 1 | 1 | 1 | 0 | 0 | 0 |
|  | 2.9\% | 0.0\% | 0.0\% | 6.3\% | 10.0\% | 4.0\% | 4.5\% | 0.0\% | 0.0\% | 0.0\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | Banking <br> Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education | $\begin{gathered} \text { Energy } \\ \text { F } \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{aligned} & \text { Manufact- } \\ & \text { uring } \\ & \text { I } \\ & \hline \end{aligned}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Brand differentiation, customer willingness to pay price premium |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 7 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $12.5 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 63.6 \% \\ \mathrm{cn} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 3 \\ 37.5 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 1 \\ 7.1 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 37.5 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \\ \mathrm{~m} \end{array}$ | 1 $\begin{array}{r}1 \\ 33.3 \%\end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \text { fgikn } \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \\ \mathrm{~m} \end{array}$ | 12.5 |
| Quarterly or monthly | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 2 ${ }^{2}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 1 $\begin{array}{r}1 \\ 12.5 \%\end{array}$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

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Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | <50 | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Brand differentiation, customer willingness to pay price premium

| Almost never | 1 | 3 | 7 | 6 | 2 | 4 | 0 | 1 | 2 | 7 | 6 | 3 | 1 | 1 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 20.0\% | 75.0\% | 50.0\% | 33.3\% | 25.0\% | 25.0\% | 0.0\% | 50.0\% | 66.7\% | 53.8\% | 54.5\% | 17.6\% | 14.3\% | 25.0\% | 15.4\% |
|  |  | g |  |  |  |  | b |  |  | e |  | c |  |  |  |
| Ad hoc / when needed | 2 | 0 | 1 | 6 | 1 | 3 | 1 | 1 | 0 | 3 | 2 | 4 | 2 | 0 | 2 |
|  | 40.0\% | 0.0\% | 7.1\% | 33.3\% | 12.5\% | 18.8\% | 20.0\% | 50.0\% | 0.0\% | 23.1\% | 18.2\% | 23.5\% | 28.6\% | 0.0\% | 15.4\% |
| Annually or semi-annually | 1 | 1 | 3 | 2 | 4 | 4 | 4 | 0 | 1 | 1 | 0 | 6 | 3 | 3 | 5 |
|  | 20.0\% | 25.0\% | 21.4\% | 11.1\% | 50.0\% | 25.0\% | 80.0\% | 0.0\% | 33.3\% | 7.7\% | 0.0\% | 35.3\% | 42.9\% | 75.0\% | 38.5\% |
|  |  |  | g | eG | d | g | cDf |  |  | g | efGh | d | d | cD | d |
| Quarterly or monthly | 1 | 0 | 2 | 4 | 0 | 5 | 0 | 0 | 0 | 2 | 3 | 3 | 0 | 0 | 4 |
|  | 20.0\% | 0.0\% | 14.3\% | 22.2\% | 0.0\% | 31.3\% | 0.0\% | 0.0\% | 0.0\% | 15.4\% | 27.3\% | 17.6\% | 0.0\% | 0.0\% | 30.8\% |
| Always / consistently | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 |
|  | 0.0\% | 0.0\% | 7.1\% | 0.0\% | 12.5\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 5.9\% | 14.3\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: |  |  | case: p | Uppe | ase: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Brand equity value |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 34 \\ 47.9 \% \end{array}$ | $\begin{array}{r} 12 \\ 57.1 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 12 \\ 52.2 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \\ \text { abd } \end{array}$ | $\begin{array}{r} 7 \\ 70.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 16 \\ 64.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 11 \\ 47.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 26.7 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 16 \\ 22.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \\ \mathrm{CDe} \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 46.7 \% \\ \mathrm{~A} \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \\ \mathrm{~A} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{a} \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 10 \\ 14.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | 1 | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 9 \\ 12.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \end{array}$ | 5 | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ |
| Always / consistently | $\begin{array}{r} 2 \\ 2.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ |
| Significance Tests Between Columns: L |  |  | r case: $\mathrm{p}<$ | 05 Uppe | case: $\mathrm{p}<.01$ |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?


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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| $\mathrm{Col} \%$ | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Brand equity value

| Almost never | 3 | 1 | 9 | 10 | 4 | 5 | 2 | 1 | 2 | 8 | 9 | 6 | 1 | 3 | 4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 60.0\% | 25.0\% | 64.3\% | 55.6\% | 44.4\% | 31.3\% | 40.0\% | 50.0\% | 66.7\% | 61.5\% | $\begin{array}{r} 81.8 \% \\ \text { efh } \end{array}$ | $35.3 \%$ d | $14.3 \%$ d | 60.0\% | $30.8 \%$ d |
| Ad hoc / | 1 | 2 | 2 | 4 | 3 | 4 | 0 | 1 | 0 | 2 | 2 | 6 | 3 | 0 | 2 |
| when needed | 20.0\% | 50.0\% | 14.3\% | 22.2\% | 33.3\% | 25.0\% | 0.0\% | 50.0\% | 0.0\% | 15.4\% | 18.2\% | 35.3\% | 42.9\% | 0.0\% | 15.4\% |
| Annually or | 1 | 1 | 2 | 1 | 0 | 2 | 3 | 0 | 1 | 1 | 0 | 1 | 1 | 1 | 5 |
| semi-annually | 20.0\% | 25.0\% | 14.3\% | 5.6\% | 0.0\% | 12.5\% | 60.0\% | 0.0\% | 33.3\% | 7.7\% | 0.0\% | 5.9\% | 14.3\% | 20.0\% | 38.5\% |
|  |  |  |  | G | g | g | Def |  |  |  | h | h |  |  | de |
| Quarterly or | 0 | 0 | 1 | 3 | 0 | 5 | 0 | 0 | 0 | 2 | 0 | 4 | 1 | 0 | 2 |
| monthly | 0.0\% | 0.0\% | 7.1\% | 16.7\% | 0.0\% | 31.3\% | 0.0\% | 0.0\% | 0.0\% | 15.4\% | 0.0\% | 23.5\% | 14.3\% | 0.0\% | 15.4\% |
| Always / | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 |
| consistently | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 22.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 14.3\% | 20.0\% | 0.0\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Customer experience |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 9 \\ 12.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 6 \\ 26.1 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{c} \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 16 \\ 22.5 \% \end{array}$ | $\begin{array}{r} 8 \\ 38.1 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 13 \\ 18.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 19 \\ 26.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | 7 $41.2 \%$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \end{array}$ | 7 $30.4 \%$ | 5 | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 14 \\ 19.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 6 \\ 60.0 \% \\ \mathrm{aBc} \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Significance Tests Between Columns: L |  |  | r case: $\mathrm{p}<$. | Uppe | case: p <. 01 |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | Energy <br> F | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Customer experience |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 5 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 |
|  | 35.7\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 1 | 1 | 1 | 0 | 0 | 2 | 1 | 0 | 2 | 0 | 1 | 0 | 5 | 0 | 2 |
|  | $\begin{array}{r} 7.1 \% \\ \mathrm{fm} \end{array}$ | 50.0\% | 11.1\% | 0.0\% | 0.0\% | $66.7 \%$ a | 50.0\% | 0.0\% | 50.0\% | 0.0\% | 20.0\% | 0.0\% | $45.5 \%$ a | 0.0\% | 25.0\% |
| Annually or semi-annually | 4 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 2 | 1 | 2 |
|  | 28.6\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 18.2\% | 25.0\% | 25.0\% |
| Quarterly or monthly | 3 | 0 | 4 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 3 | 2 | 2 | 0 | 2 |
|  | 21.4\% | 0.0\% | 44.4\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 60.0\% | 66.7\% | 18.2\% | 0.0\% | 25.0\% |
| Always / consistently | 1 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 1 | 3 | 2 |
|  | 7.1\% | 50.0\% | 0.0\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 0.0\% | 33.3\% | 20.0\% | 33.3\% | 9.1\% | 75.0\% | 25.0\% |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ Up |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Customer experience

| Almost never | 1 | 1 | 2 | 2 | 1 | 2 | 0 | 1 | 1 | 2 | 0 | 3 | 0 | 1 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 20.0\% | 25.0\% | 14.3\% | 11.1\% | 11.1\% | 12.5\% | 0.0\% | $\begin{array}{r} 50.0 \% \\ \mathrm{~d} \end{array}$ | 33.3\% | 15.4\% | $0.0 \%$ a | 17.6\% | 0.0\% | 20.0\% | 7.7\% |
| Ad hoc / when needed | 3 | 0 | 2 | 6 | 0 | 3 | 2 | 1 | 0 | 4 | 5 | 2 | 0 | 0 | 4 |
|  | 60.0\% | 0.0\% | 14.3\% | 33.3\% | 0.0\% | 18.8\% | 40.0\% | 50.0\% | 0.0\% | 30.8\% | 45.5\% | 11.8\% | 0.0\% | 0.0\% | 30.8\% |
| Annually or semi-annually | 0 | 1 | 1 | 5 | 4 | 2 | 0 | 0 | 0 | 3 | 1 | 4 | 4 | 1 | 0 |
|  | 0.0\% | 25.0\% | 7.1\% | 27.8\% | 44.4\% | 12.5\% | 0.0\% | 0.0\% | 0.0\% | 23.1\% | 9.1\% | 23.5\% | 57.1\% | 20.0\% | 0.0\% |
|  |  |  | e | c |  |  |  |  |  |  | f |  | dH |  | F |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 50.0\% | 4 | 3 | 3 | 5 | 2 | 0 | 2 | 2 | 1 | 5 | 3 | 3 | 3 |
|  |  |  | 28.6\% | 16.7\% | 33.3\% | 31.3\% | 40.0\% | 0.0\% | 66.7\% | 15.4\% | 9.1\% | 29.4\% | 42.9\% | 60.0\% | 23.1\% |
|  |  |  |  |  |  |  |  |  |  |  | g |  |  | d |  |
| Always / consistently | 1 | 0 | 5 | 2 | 1 | 4 | 1 | 0 | 0 | 2 | 4 | 3 | 0 | 0 | 5 |
|  | 20.0\% | 0.0\% | 35.7\% | 11.1\% | 11.1\% | 25.0\% | 20.0\% | 0.0\% | 0.0\% | 15.4\% | 36.4\% | 17.6\% | 0.0\% | 0.0\% | 38.5\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 256
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \hline \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \end{gathered}$ $\mathrm{A}$ | $\begin{gathered} \hline \text { B2B } \\ \text { Services } \\ \text { B } \end{gathered}$ | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \end{gathered}$ $\mathrm{C}$ | $\begin{gathered} \hline \text { B2C } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Net Promoter Score (NPS), willingness to recommend |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 16 \\ 23.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 10 \\ 14.5 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \end{array}$ | 2 $8.7 \%$ | $\begin{array}{r} 4 \\ 26.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | 00 |
| Annually or semi-annually | $\begin{array}{r} 12 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | 0 $0.0 \%$ |
| Quarterly or monthly | $\begin{array}{r} 17 \\ 24.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 29.2 \% \end{array}$ | 26.1\% | $\begin{array}{r} 4 \\ 26.7 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Always / consistently | $\begin{array}{r} 14 \\ 20.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \end{array}$ | 26.1\% | 3 $\begin{array}{r}3 \\ 20.0 \%\end{array}$ | 20.0\% | 1 $50.0 \%$ |
| Significance Tests Between Columns: |  |  | wer case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ |  |  |  |  |  |  |  | ustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- Consumer <br> cations Packaged <br> Media Goods <br> B C |  | Consumer Services D | Education E | Energy <br> F | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | Manufacturing I | Mining <br> Construc- <br> tion J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real <br> Estate <br> L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| $\underline{\text { Net Promoter Score (NPS), willingness to recommend }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 7 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 2 | 1 | 2 |
|  | 50.0\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 18.2\% | 25.0\% | 25.0\% |
| Ad hoc / when needed | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 2 | 1 | 1 | 1 | 2 | 0 | 1 |
|  | $0.0 \%$ gijl | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 50.0\% | 50.0\% a | 25.0\% | $33.3 \%$ a | 18.2\% | 0.0\% | 12.5\% |
| Annually or semi-annually | 1 | 1 | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 1 | 1 | 3 | 0 | 1 |
|  | $7.1 \%$ $f$ | 50.0\% | 22.2\% | 0.0\% | 0.0\% | $66.7 \%$ a | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 33.3\% | 27.3\% | 0.0\% | 12.5\% |
| Quarterly or monthly | 6 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 3 | 1 | 2 |
|  | 42.9\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 27.3\% | 25.0\% | 25.0\% |
| Always / consistently | 0 | 1 | 2 | 1 | 0 | 0 | 0 | 1 | 2 | 0 | 0 | 1 | 1 | 2 | 2 |
|  | 0.0\% | 50.0\% | 22.2\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 50.0\% | 0.0\% | 0.0\% | 33.3\% | 9.1\% | 50.0\% | 25.0\% |
|  | bDHiln | a |  | Am |  |  |  | Am | a |  |  | a | dh | a |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 258
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Net Promoter Score (NPS), willingness to recommend

| Almost never | 2 | 2 | 4 | 5 | 0 | 3 | 0 | 1 | 1 | 4 | 4 | 2 | 1 | 1 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 50.0\% | 50.0\% | 28.6\% | 29.4\% | 0.0\% | 18.8\% | 0.0\% | 50.0\% | 33.3\% | 33.3\% | 36.4\% | 12.5\% | 14.3\% | 20.0\% | 15.4\% |
|  | e | e |  |  | ab |  |  |  |  |  |  |  |  |  |  |
| Ad hoc / when needed | 0 | 1 | 1 | 3 | 1 | 2 | 2 | 1 | 1 | 1 | 2 | 2 | 0 | 0 | 3 |
|  | 0.0\% | 25.0\% | 7.1\% | 17.6\% | 11.1\% | 12.5\% | 40.0\% | 50.0\% | 33.3\% | 8.3\% | 18.2\% | 12.5\% | 0.0\% | 0.0\% | 23.1\% |
| Annually or semi-annually | 1 | 0 | 2 | 2 | 3 | 4 | 0 | 0 | 1 | 2 | 1 | 5 | 2 | 0 | 1 |
|  | 25.0\% | 0.0\% | 14.3\% | 11.8\% | 33.3\% | 25.0\% | 0.0\% | 0.0\% | 33.3\% | 16.7\% | 9.1\% | 31.3\% | 28.6\% | 0.0\% | 7.7\% |
| Quarterly or monthly | 0 | 1 | 3 | 5 | 3 | 3 | 2 | 0 | 0 | 4 | 2 | 4 | 2 | 2 | 3 |
|  | 0.0\% | 25.0\% | 21.4\% | 29.4\% | 33.3\% | 18.8\% | 40.0\% | 0.0\% | 0.0\% | 33.3\% | 18.2\% | 25.0\% | 28.6\% | 40.0\% | 23.1\% |
| Always / consistently | 1 | 0 | 4 | 2 | 2 | 4 | 1 | 0 | 0 | 1 | 2 | 3 | 2 | 2 | 4 |
|  | 25.0\% | 0.0\% | 28.6\% | 11.8\% | 22.2\% | 25.0\% | 20.0\% | 0.0\% | 0.0\% | 8.3\% | 18.2\% | 18.8\% | 28.6\% | 40.0\% | 30.8\% |
| Significance Tests Between Columns: |  |  | r case: p | Upp | ase: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Digital/web/mobile performance |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 1 \\ 1.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 1 $4.3 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 5 \\ 7.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \end{array}$ | 1 $4.3 \%$ | 2 | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 2 \\ 2.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \end{array}$ | 0 $0.0 \%$ | 1 $6.7 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 22 \\ 31.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 10 \\ 43.5 \% \end{array}$ | 4 $23.5 \%$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 36.0 \% \end{array}$ | 8 $34.8 \%$ | 4 $26.7 \%$ | 16.7\% | 0 $0.0 \%$ |
| Always / consistently | $\begin{array}{r} 41 \\ 57.7 \% \end{array}$ | $\begin{array}{r} 13 \\ 61.9 \% \end{array}$ | $\begin{array}{r} 10 \\ 43.5 \% \end{array}$ | $\begin{array}{r} 11 \\ 64.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 70.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 52.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 56.5 \% \end{array}$ | 8 $53.3 \%$ | $\begin{array}{r} 5 \\ 83.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \end{array}$ |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ |  |  |  |  |  |  |  | dustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance $\qquad$ | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | $\begin{gathered} \text { Energy } \\ \text { F } \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Digital/web/mobile performance |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 7.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 2 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
|  | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 6 | 0 | 3 | 0 | 0 | 2 | 1 | 0 | 0 | 0 | 2 | 1 | 4 | 0 | 3 |
|  | 42.9\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 66.7\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 40.0\% | 33.3\% | 36.4\% | 0.0\% | 37.5\% |
| Always / consistently | 5 | 2 | 6 | 1 | 0 | 0 | 0 | 1 | 3 | 3 | 3 | 1 | 6 | 4 | 5 |
|  | 35.7\% | 100.0\% | 66.7\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 75.0\% | 100.0\% | 60.0\% | 33.3\% | 54.5\% | 100.0\% | 62.5\% |
|  | n |  |  |  |  | n |  |  |  |  |  |  |  | af |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | $\begin{gathered} \hline<£ 10 \\ \text { million } \\ \text { A } \\ \hline \end{gathered}$ | £10-25 million B | £26-99 million <br> C | $\begin{gathered} \hline £ 100-499 \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \hline £ 500-999 \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Digital/web/mobile performance |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
|  | 20.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 0.0\% |
| Ad hoc / when needed | 1 | 0 | 1 | 1 | 0 | 2 | 0 | 0 | 1 | 1 | 1 | 2 | 0 | 0 | 0 |
|  | 20.0\% | 0.0\% | 7.1\% | 5.6\% | 0.0\% | 12.5\% | 0.0\% | 0.0\% | $33.3 \%$ $h$ | 7.7\% | 9.1\% | 11.8\% | 0.0\% | 0.0\% | $0.0 \%$ b |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.3\% | 20.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 14.3\% | 0.0\% | 7.7\% |
| Quarterly or monthly | 1 | 2 | 4 | 3 | 5 | 5 | 2 | 2 | 2 | 3 | 3 | 3 | 2 | 3 | 4 |
|  | 20.0\% | 50.0\% | 28.6\% | 16.7\% | 55.6\% | 31.3\% | 40.0\% | 100.0\% | 66.7\% | 23.1\% | 27.3\% | 17.6\% | 28.6\% | 60.0\% | 30.8\% |
| Always / consistently | 2 | 2 | 9 | 14 | 4 | 8 | 2 | 0 | 0 | 9 | 7 | 12 | 4 | 1 | 8 |
|  | 40.0\% | 50.0\% | 64.3\% | 77.8\% | 44.4\% | 50.0\% | 40.0\% | 0.0\% | 0.0\% | 69.2\% | 63.6\% | 70.6\% | 57.1\% | 20.0\% | 61.5\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

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Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Content engagement |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 4 \\ 5.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{Ac} \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 7 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | 1 $6.7 \%$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 3 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 23 \\ 32.9 \% \end{array}$ | $\begin{array}{r} 9 \\ 42.9 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 8 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 11 \\ 47.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 33 \\ 47.1 \% \end{array}$ | 7 $\begin{array}{r}7 \\ 33.3 \%\end{array}$ | $\begin{array}{r} 12 \\ 54.5 \% \end{array}$ | $\begin{array}{r} 9 \\ 52.9 \% \end{array}$ | $\begin{array}{r} 5 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 41.7 \% \end{array}$ | 8 $34.8 \%$ | $\begin{array}{r} 10 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | $\begin{gathered} \text { Energy } \\ \text { F } \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Content engagement |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
|  | 15.4\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% |
| Ad hoc / when needed | 1 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 |
|  | 7.7\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 9.1\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 |
|  | $0.0 \%$ 1 | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | $33.3 \%$ $a$ | 9.1\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 6 | 0 | 2 | 0 | 0 | 2 | 0 | 0 | 1 | 1 | 2 | 0 | 5 | 1 | 3 |
|  | 46.2\% | 0.0\% | 22.2\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 0.0\% | 25.0\% | 33.3\% | 40.0\% | 0.0\% | 45.5\% | 25.0\% | 37.5\% |
| Always / consistently | 4 | 2 | 6 | 1 | 0 | 0 | 1 | 1 | 2 | 2 | 3 | 1 | 4 | 3 | 3 |
|  | 30.8\% | 100.0\% | 66.7\% | 100.0\% | 0.0\% | 0.0\% | 50.0\% | 100.0\% | 50.0\% | 66.7\% | 60.0\% | 33.3\% | 36.4\% | 75.0\% | 37.5\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% |  | £10-25 million B | £26-99 million C | $\begin{gathered} \text { £100-499 } \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion $\qquad$ |  | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Content engagement |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 1 | 0 | 0 | 1 | 0 | 2 | 0 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 0 |
|  | 20.0\% | 0.0\% | 0.0\% | 5.6\% | 0.0\% | 13.3\% | 0.0\% | 0.0\% | 0.0\% | 7.7\% | 0.0\% | 5.9\% | 14.3\% | 20.0\% | 0.0\% |
| Ad hoc / when needed | 1 | 1 | 1 | 3 | 0 | 1 | 0 | 0 | 1 | 0 | 3 | 2 | 0 | 0 | 1 |
|  | 20.0\% | 25.0\% | 7.1\% | 16.7\% | 0.0\% | 6.7\% | 0.0\% | 0.0\% | $50.0 \%$ c | $0.0 \%$ b | 27.3\% | 11.8\% | 0.0\% | 0.0\% | 7.7\% |
| Annually or semi-annually | 0 | 0 | 0 | - 1 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 1 |
|  | 0.0\% | 0.0\% | 0.0\% | 5.6\% | 0.0\% | 6.7\% | 20.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | $0.0 \%$ f | 28.6\% | 0.0\% | 7.7\% |
| Quarterly or monthly | 1 | 2 | 4 | 5 | 5 | 4 | 2 | 2 | 0 | 5 | 4 | 4 | 3 | 3 | 2 |
|  | 20.0\% | 50.0\% | 28.6\% | 27.8\% | 55.6\% | 26.7\% | 40.0\% | $\begin{array}{r} 100.0 \% \\ \text { eh } \end{array}$ | 0.0\% | 38.5\% | 36.4\% | $23.5 \%$ a | 42.9\% | 60.0\% | $15.4 \%$ a |
| Always / consistently | 2 | 1 | 9 | 8 | 4 | 7 | 2 | 0 | 1 | 7 | 4 | 10 | 1 | 1 | 9 |
|  | 40.0\% | 25.0\% | 64.3\% | 44.4\% | 44.4\% | 46.7\% | 40.0\% | 0.0\% | 50.0\% | 53.8\% | 36.4\% | 58.8\% | 14.3\% | 20.0\% | 69.2\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \mathrm{A} \end{gathered}$ | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Speed to market, agility |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | Banking <br> Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | Energy <br> F | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | Manufacturing I | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Speed to market, agility |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Up |  | Upper case: p <. 01 |  |  |  |  |  |  |  |  |  |  |

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Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number <br> Col \% |  | £10-25 million B | £26-99 million C | $\begin{gathered} \mathrm{£100-499} \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ E \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Speed to market, agility |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Significance T | Between Co | umns: Lo | wer case: p | . 05 Upp | er case: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Campaign costs, efficiency, e.g., production, content re-use |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 3 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \end{array}$ | 2 $8.7 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 12 \\ 17.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | 2 $8.7 \%$ | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 7 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \end{array}$ | 3 $13.0 \%$ | 2 | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 30 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 8 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 7 \\ 70.0 \% \end{array}$ | $\begin{array}{r} 10 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 13 \\ 56.5 \% \end{array}$ | 4 $28.6 \%$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | 0 $0.0 \%$ |
| Always / consistently | $\begin{array}{r} 18 \\ 25.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 32.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | 4 $28.6 \%$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% |  | Communi- Consumer <br> cations Packaged <br> Media Goods <br> B C |  | Consumer Services D |  |  |  | ustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A |  |  | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | Energy <br> F | Healthca- <br> re <br> G | Pharma Biotech H | Manufacturing I | Mining <br> Construction J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real <br> Estate <br> L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Campaign costs, efficiency, e.g., production, content re-use |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 2 | 0 | 0 |  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
|  | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 2 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 1 | 4 | 0 | 2 |
|  | $\begin{gathered} 0.0 \% \\ \text { fglm } \end{gathered}$ | 0.0\% | 22.2\% | 0.0\% | 0.0\% | $33.3 \%$ a | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | $33.3 \%$ a | $36.4 \%$ a | 0.0\% | 25.0\% |
| Annually or semi-annually | 2 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 |
|  | 14.3\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 20.0\% | 0.0\% | 0.0\% | 0.0\% | 12.5\% |
| Quarterly or monthly | 7 | 0 | 3 | 1 | 0 | 1 | 0 | 1 | 2 | 1 | 2 | 2 | 3 | 3 | 4 |
|  | 50.0\% | 0.0\% | 33.3\% | 100.0\% | 0.0\% | 33.3\% | 0.0\% | 100.0\% | 50.0\% | 50.0\% | 40.0\% | 66.7\% | 27.3\% | 75.0\% | 50.0\% |
| Always / consistently | 3 | 2 | 3 | 0 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 0 | 3 | 1 | 1 |
|  | 21.4\% | 100.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 25.0\% | 50.0\% | 20.0\% | 0.0\% | 27.3\% | 25.0\% | 12.5\% |
|  | b | ao |  |  |  |  |  |  |  |  |  |  |  |  | b |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | <50 | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Campaign costs, efficiency, e.g., production, content re-use

| Almost never | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 20.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.3\% | 20.0\% | 0.0\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 7.7\% |
| Ad hoc / | 2 | 1 | 2 | 3 | 1 | 3 | 0 | 0 | 2 | 1 | 3 | 2 | 2 | 0 | 2 |
| when needed | 40.0\% | 25.0\% | 14.3\% | 16.7\% | 12.5\% | 18.8\% | 0.0\% | 0.0\% | 66.7\% | 7.7\% | 27.3\% | 12.5\% | 28.6\% | 0.0\% | 15.4\% |
|  |  |  |  |  |  |  |  |  | ce | b |  | b |  |  |  |
| Annually or | 1 | 0 | 1 | 0 | 2 | 2 | 1 | 1 | 1 | 2 | 0 | 0 | 0 | 2 | 1 |
| semi-annually | 20.0\% | 0.0\% | 7.1\% | 0.0\% | 25.0\% | 12.5\% | 20.0\% | 50.0\% | 33.3\% | 15.4\% | 0.0\% | 0.0\% | 0.0\% | 40.0\% | 7.7\% |
|  |  |  |  | e | $\mathrm{d}$ |  |  |  | e |  |  | abg |  | de |  |
| Quarterly or | 0 | 3 | 6 | 9 | 4 | 5 | 3 | 1 | 0 | 6 | 7 | 6 | 5 | 1 | 4 |
| monthly | 0.0\% | 75.0\% | 42.9\% | 50.0\% | 50.0\% | 31.3\% | 60.0\% | 50.0\% | 0.0\% | 46.2\% | 63.6\% | 37.5\% | 71.4\% | 20.0\% | 30.8\% |
|  | b | a |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Always / | 1 | 0 | 5 | 6 | 1 | 5 | 0 | 0 | 0 | 3 | 1 | 8 | 0 | 1 | 5 |
| consistently | 20.0\% | 0.0\% | 35.7\% | $33.3 \%$ | 12.5\% | 31.3\% | 0.0\% | 0.0\% | 0.0\% | 23.1\% | 9.1\% | 50.0\% | 0.0\% | 20.0\% | 38.5\% |
|  |  |  |  |  |  |  |  |  |  |  | e | df | e |  |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Campaign effectiveness (e.g., GRPs, reach, frequency) |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 2 \\ 2.9 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.2 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 10 \\ 14.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.2 \% \\ \text { ce } \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \\ a \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{a} \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 8 \\ 11.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | 1 | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 26 \\ 37.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 31.8 \% \end{array}$ | $\begin{array}{r} 7 \\ 41.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 55.6 \% \end{array}$ | $\begin{array}{r} 9 \\ 37.5 \% \end{array}$ | $\begin{array}{r} 13 \\ 56.5 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 23 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 7 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Significance T | tween Col | ns: Low | er case: $\mathrm{p}<$ | Upper | case: p <. 01 |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | $\begin{gathered} \hline \text { Consumer } \\ \text { Packaged } \\ \text { Goods } \\ \text { C } \\ \hline \end{gathered}$ | Consumer Services D | Education E | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | Healthca- <br> re <br> G | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construc- tion J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate L | Tech Software Platform M | Transpor- <br> tation <br> N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Campaign effectiveness (e.g., GRPs, reach, frequency) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 15.4\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 1 | 3 | 0 | 2 |
|  | $0.0 \%$ | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 40.0\% | 33.3\% | 27.3\% | 0.0\% | 25.0\% |
| Annually or semi-annually | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 3 | 0 | 2 |
|  | 7.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 27.3\% | 0.0\% | 25.0\% |
| Quarterly or monthly | 5 | 1 | 3 | 0 | 0 | 2 | 0 | 1 | 2 | 1 | 2 | 2 | 1 | 3 | 3 |
|  | 38.5\% | 50.0\% | 33.3\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 100.0\% | 50.0\% | 33.3\% | 40.0\% | 66.7\% | 9.1\% | 100.0\% | 37.5\% |
| Always / consistently | 5 | 1 | 5 | 1 | 0 | 0 | 1 | 0 | 1 | 2 | 1 | 0 | 4 | 0 | 1 |
|  | 38.5\% | 50.0\% | 55.6\% | 100.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 25.0\% | 66.7\% | 20.0\% | 0.0\% | 36.4\% | 0.0\% | 12.5\% |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ Up |  | pper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Campaign effectiveness (e.g., GRPs, reach, frequency)

| Almost never | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 20.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 6.7\% | 0.0\% | 0.0\% | 0.0\% | 7.7\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 0.0\% |
| Ad hoc / when needed | 1 | 1 | 1 | 2 | 2 | 2 | 1 | 0 | 2 | 1 | 2 | 1 | 1 | 1 | 2 |
|  | 20.0\% | 25.0\% | 7.1\% | 11.8\% | 22.2\% | 13.3\% | 20.0\% | 0.0\% | 100.0\% | 7.7\% | 18.2\% | 5.9\% | 14.3\% | 20.0\% | 16.7\% |
|  |  |  |  |  |  |  |  |  | CdEh | B | b | B |  |  | b |
| Annually or semi-annually | 1 | 0 | 3 | 1 | 0 | 2 | 1 | 0 | 0 | 2 | 2 | 2 | 1 | 0 | 1 |
|  | 20.0\% | 0.0\% | 21.4\% | 5.9\% | 0.0\% | 13.3\% | 20.0\% | 0.0\% | 0.0\% | 15.4\% | 18.2\% | 11.8\% | 14.3\% | 0.0\% | 8.3\% |
| Quarterly or monthly | 2 | 3 | 3 | 8 | 3 | 4 | 3 | 2 | 0 | 4 | 6 | 4 | 4 | 2 | 4 |
|  | 40.0\% | 75.0\% | 21.4\% | 47.1\% | 33.3\% | 26.7\% | 60.0\% | 100.0\% | 0.0\% | 30.8\% | 54.5\% | 23.5\% | 57.1\% | 40.0\% | 33.3\% |
| Always / consistently | 0 | 0 | 7 | 6 | 4 | 6 | 0 | 0 | 0 | 5 | 1 | 10 | 1 | 1 | 5 |
|  | 0.0\% | 0.0\% | 50.0\% | 35.3\% | 44.4\% | 40.0\% | 0.0\% | 0.0\% | 0.0\% | 38.5\% | 9.1\% | 58.8\% | 14.3\% | 20.0\% | 41.7\% |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \hline \text { B2B } \\ \text { Product } \\ \text { A } \end{gathered}$ | $\begin{gathered} \hline \text { B2B } \\ \text { Services } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} \hline \mathrm{B} 2 \mathrm{C} \\ \text { Services } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Lead generation |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 9 \\ 12.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 7 \\ 9.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | 8.7 | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.0 \% \end{array}$ | 4 4 | 1 $6.7 \%$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 0 $0.0 \%$ |
| Annually or semi-annually | $\begin{array}{r} 7 \\ 9.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \end{array}$ | 4.3\% | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Quarterly or monthly | $\begin{array}{r} 24 \\ 33.8 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 36.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 39.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 26.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 24 \\ 33.8 \% \end{array}$ | $\begin{array}{r} 8 \\ 38.1 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 28.0 \% \end{array}$ | 6680 | $\begin{array}{r} 7 \\ 46.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Significance Tests Between Columns: |  |  | er case: p < | Uppe | case: $\mathrm{p}<.01$ |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ |  |  |  |  |  |  |  | dustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance $\qquad$ | Communi- Consumer <br> cations Packaged <br> Media Goods <br> B C |  | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | Healthca- re G | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Lead generation |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 4 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 0 |
|  | 28.6\% | 0.0\% | 22.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 33.3\% | 0.0\% | 25.0\% | 0.0\% |
| Ad hoc / when needed | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 2 | 1 | 0 | 0 | 0 | 1 |
|  | 7.1\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | 66.7\% | 20.0\% | 0.0\% | 0.0\% | 0.0\% | 12.5\% |
|  | j |  |  |  |  |  | m |  |  | am |  |  | gj |  |  |
| Annually or semi-annually | 1 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 1 |
|  | 7.1\% | 0.0\% | 11.1\% | 100.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 0.0\% | 12.5\% |
| Quarterly or monthly | 5 | 1 | 2 | 0 | 0 | 2 | 0 | 0 | 1 | 0 | 1 | 1 | 5 | 2 | 4 |
|  | 35.7\% | 50.0\% | 22.2\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 20.0\% | 33.3\% | 45.5\% | 50.0\% | 50.0\% |
| Always / consistently | 3 | 1 | 3 | 0 | 0 | 0 | 1 | 1 | 2 | 1 | 2 | 1 | 5 | 1 | 2 |
|  | 21.4\% | 50.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 100.0\% | 50.0\% | 33.3\% | 40.0\% | 33.3\% | 45.5\% | 25.0\% | 25.0\% |
| Significance Tests Between Columns: |  |  | ower case: p | <. 05 Upp | er case: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

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Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% |  | £10-25 million B | £26-99 million C | $\begin{gathered} \mathrm{£100-499} \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 <br> billion <br> F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Lead generation |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | 3 $\begin{array}{r}3 \\ 23.1\end{array}$ | 0 $0.0 \%$ | 1 $5.9 \%$ | 0 $0.0 \%$ | 2 | $\begin{array}{r} 2 \\ 15.4 \% \end{array}$ |
|  |  |  |  |  |  |  |  |  |  |  | g |  |  | d |  |
| Ad hoc / when needed | 0 | 0 | 1 | 3 | 2 | 1 | 0 | 0 | 0 | 0 | 3 | 2 | 1 | 1 | 0 |
|  | 0.0\% | 0.0\% | 7.1\% | 16.7\% | 22.2\% | 6.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 27.3\% | 11.8\% | 14.3\% | 20.0\% | 0.0\% |
| Annually or semi-annually | 1 | 0 | 2 | 1 | 0 | 2 | 1 | 0 | 0 | 0 | 1 | 4 | 0 | 0 | 2 |
|  | 20.0\% | 0.0\% | 14.3\% | 5.6\% | 0.0\% | 12.5\% | 20.0\% | 0.0\% | 0.0\% | 0.0\% | 9.1\% | 23.5\% | 0.0\% | 0.0\% | 15.4\% |
| Quarterly or monthly | 2 | 4 | 1 | 7 | 3 | 5 | 2 | 2 | 2 | 3 | 3 | 4 | 6 | 1 | 3 |
|  | 40.0\% | 100.0\% | 7.1\% | 38.9\% | 33.3\% | 31.3\% | 40.0\% | 100.0\% | 66.7\% | 23.1\% | 27.3\% | 23.5\% | 85.7\% | 20.0\% | 23.1\% |
|  |  | Cdef | Bd | bc | b | b |  | e |  | f | f | af | cdegh | f | f |
| Always / consistently | 1 | 0 | 10 | 4 | 3 | 4 | 2 | 0 | 0 | 7 | 4 | 6 | 0 | 1 | 6 |
|  | 20.0\% | 0.0\% | 71.4\% | 22.2\% | 33.3\% | 25.0\% | 40.0\% | 0.0\% | 0.0\% | 53.8\% | 36.4\% | 35.3\% | 0.0\% | 20.0\% | 46.2\% |
|  |  | c | bDf | C |  | c |  |  |  | f |  |  | ch |  | f |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ Up |  | Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% |  | B2B Product A | B2B Services B | B2C Product C |  | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Lead conversion |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 9 \\ 12.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | 3 $13.0 \%$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 8 \\ 11.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 9 \\ 12.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 23 \\ 32.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 36.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 22 \\ 31.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 38.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 24.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \\ \mathrm{de} \end{array}$ | 5 | $\begin{array}{r} 4 \\ 66.7 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \\ a b \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 278
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

| Number Col \% |  |  |  |  |  |  |  | dustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A |  | Consumer <br> Packaged Goods $\mathrm{C}$ | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Education } \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \begin{array}{c} \text { Energy } \\ \mathrm{F} \end{array} \\ \hline \end{gathered}$ | Healthca- <br> re <br> G | Pharma <br> Biotech <br> H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Real } \\ \text { Estate } \\ \text { L } \\ \hline \end{gathered}$ | Tech <br> Software <br> Platform <br> M | Transpor- tation N | Retail <br> Wholesale <br> O |
| Lead conversion |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 4 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 0 | 0 |
|  | 28.6\% | 0.0\% | 22.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 20.0\% | 33.3\% | 9.1\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 2 | 1 | 0 | 1 | 0 | 1 |
|  | 7.1\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 0.0\% | $66.7 \%$ a | 20.0\% | 0.0\% | 9.1\% | 0.0\% | 12.5\% |
| Annually or semi-annually | 2 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 1 |
|  | 14.3\% | 0.0\% | 11.1\% | $100.0 \%$ M | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 25.0\% | 0.0\% | 20.0\% | 0.0\% | $0.0 \%$ D | 25.0\% | 12.5\% |
| Quarterly or monthly | 5 | 1 | 2 | 0 | 0 | 2 | 1 | 0 | 1 | 0 | 1 | 1 | 4 | 1 | 4 |
|  | 35.7\% | 50.0\% | 22.2\% | 0.0\% | 0.0\% | 66.7\% | 50.0\% | 0.0\% | 25.0\% | 0.0\% | 20.0\% | 33.3\% | 36.4\% | 25.0\% | 50.0\% |
| Always / consistently | 2 | 1 | 3 | 0 | 0 | 0 | 0 | 1 | 2 | 1 | 1 | 1 | 5 | 2 | 2 |
|  | 14.3\% | 50.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 50.0\% | 33.3\% | 20.0\% | 33.3\% | 45.5\% | 50.0\% | 25.0\% |
| Significance Tests Between Columns: |  |  | Lower case: p | < 05 Upp | er case: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?



## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Campaign ROI |  |  |  |  |  |  |  |  |  |  |
| Almost never | 4 | 2 | 2 | 0 | 0 | 2 | 2 | 0 | 0 | 0 |
|  | 5.6\% | 9.5\% | 8.7\% | 0.0\% | 0.0\% | 8.0\% | 8.7\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 12 | 4 | 6 | 2 | 0 | 5 | 3 | 4 | 0 | 0 |
|  | 16.9\% | 19.0\% | 26.1\% | 11.8\% | 0.0\% | 20.0\% | 13.0\% | 26.7\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 14 | 2 | 3 | 6 | 3 | 4 | 5 | 2 | 2 | 1 |
|  | 19.7\% | 9.5\% | 13.0\% | 35.3\% | 30.0\% | 16.0\% | 21.7\% | 13.3\% | 33.3\% | 50.0\% |
| Quarterly or monthly | 27 | 9 | 7 | 7 | 4 | 9 | 13 | 5 | 0 | 0 |
|  | 38.0\% | 42.9\% | 30.4\% | 41.2\% | 40.0\% | 36.0\% | 56.5\% | 33.3\% | 0.0\% | 0.0\% |
| Always / consistently | 14 | 4 | 5 | 2 | 3 | 5 | 0 | 4 | 4 | 1 |
|  | 19.7\% | 19.0\% | 21.7\% | 11.8\% | 30.0\% | 20.0\% | 0.0\% | 26.7\% | 66.7\% | 50.0\% |
| Significance Tests Between Columns: |  |  | Lower case: $\mathrm{p}<.05$ | 5 Upper case: p<. 01 |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 281
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking <br> Finance Insurance A | Communi- Consumer <br> cations Packaged <br> Media Goods <br> B C |  | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | Healthca- re G | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real <br> Estate <br> L | Tech <br> Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail Wholesale O |
| Campaign ROI |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 |
|  | 14.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 9.1\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 2 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 1 | 1 | 0 | 4 | 0 | 1 |
|  | 14.3\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 0.0\% | 33.3\% | 20.0\% | 0.0\% | 36.4\% | 0.0\% | 12.5\% |
| Annually or semi-annually | 2 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 2 | 0 | 2 | 0 | 1 | 2 | 3 |
|  | 14.3\% | 0.0\% | 11.1\% | $100.0 \%$ m | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 40.0\% | 0.0\% | $9.1 \%$ d | 50.0\% | 37.5\% |
| Quarterly or monthly | 6 | 1 | 6 | 0 | 0 | 2 | 0 | 1 | 1 | 1 | 0 | 2 | 3 | 1 | 3 |
|  | 42.9\% | 50.0\% | $66.7 \%$ k | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 100.0\% | 25.0\% | 33.3\% | $0.0 \%$ c | 66.7\% | 27.3\% | 25.0\% | 37.5\% |
| Always / consistently | 2 | 1 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 1 | 2 | 0 | 2 | 1 | 1 |
|  | 14.3\% | 50.0\% | 11.1\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 25.0\% | 33.3\% | 40.0\% | 0.0\% | 18.2\% | 25.0\% | 12.5\% |
| Significance Tests Between Columns: |  |  | Lower case: p | <. 05 Upp | er case: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

The CMO Survey UK Firm and Industry Breakout Report - March 2023, p. 282
Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number <br> Col \% |  | £10-25 million B | £26-99 million C | $\begin{gathered} \mathrm{£100-499} \\ \text { million } \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ billion G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Campaign ROI |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \\ \mathrm{~h} \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 18.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \end{array}$ | $\begin{array}{r} 4 \\ 36.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 14.3 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 12.5 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 4 \\ 80.0 \% \\ \text { acdF } \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 7.7 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 2 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 4 \\ 57.1 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 2 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 75.0 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 9 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 7 \\ 43.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 2 \\ 100.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 2 \\ 66.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 46.2 \% \end{array}$ | $\begin{array}{r} 5 \\ 45.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \\ a \end{array}$ | $\begin{array}{r} 3 \\ 42.9 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 30.8 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 3 \\ 18.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 4 $30.8 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \\ \mathrm{~d} \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 23.1 \% \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B <br> Product A | $\begin{gathered} \text { B2B } \\ \text { Services } \end{gathered}$ B | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Product } \end{gathered}$ $\mathrm{C}$ | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Services } \end{gathered}$ $\mathrm{D}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \end{gathered}$ |
| Customer/market insight quality |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 12 \\ 17.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 27.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 29.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | 1 $6.7 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Ad hoc / when needed | $\begin{array}{r} 19 \\ 27.1 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 20.8 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | $\begin{array}{r} 3 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 20 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 22.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 29.2 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | $\begin{array}{r} 5 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 0 $0.0 \%$ |
| Quarterly or monthly | $\begin{array}{r} 10 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 4 \\ 18.2 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 13.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 9 \\ 12.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ |  | $\begin{array}{r} 1 \\ 5.9 \% \end{array}$ | $\begin{array}{r} 3 \\ 30.0 \% \end{array}$ | 2 $8.3 \%$ | $\begin{array}{r} 1 \\ 4.3 \% \\ \mathrm{e} \end{array}$ | 4 26.7 | 16.7\% | 1 $50.0 \%$ b |

Significance Tests Between Columns: Lower case: $\mathrm{p}<05 \quad$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | Banking <br> Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education E | Energy <br> F | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{aligned} & \text { Manufact- } \\ & \text { uring } \\ & \text { I } \\ & \hline \end{aligned}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Customer/market insight quality |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 3 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 2 | 0 | 3 | 0 | 1 |
|  | 21.4\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 40.0\% | 0.0\% | 27.3\% | 0.0\% | 12.5\% |
| Ad hoc / when needed | 4 | 1 | 3 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 4 | 1 | 3 |
|  | 28.6\% | 100.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 50.0\% | 0.0\% | 25.0\% | 0.0\% | 20.0\% | 0.0\% | 36.4\% | 25.0\% | 37.5\% |
| Annually or semi-annually | 2 | 0 | 3 | 1 | 0 | 0 | 1 | 1 | 2 | 0 | 2 | 2 | 2 | 1 | 2 |
|  | 14.3\% | 0.0\% | 33.3\% | 100.0\% | 0.0\% | 0.0\% | 50.0\% | 100.0\% | 50.0\% | 0.0\% | 40.0\% | 66.7\% | 18.2\% | 25.0\% | 25.0\% |
| Quarterly or monthly | 2 | 0 | 2 | 0 | 0 | 2 | 0 | 0 | 1 | 1 | 0 | 1 | 1 | 0 | 0 |
|  | 14.3\% | 0.0\% | 22.2\% | 0.0\% | 0.0\% | 66.7\% | 0.0\% | 0.0\% | 25.0\% | 33.3\% | 0.0\% | 33.3\% | 9.1\% | 0.0\% | 0.0\% |
| Always / consistently | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 2 | 2 |
|  | 21.4\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 9.1\% | 50.0\% | 25.0\% |
|  |  |  | 1 |  |  |  |  |  |  |  |  |  |  | c |  |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| $\mathrm{Col} \%$ | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Customer/market insight quality

| Almost never | 2 | 0 | 3 | 3 | 2 | 2 | 0 | 0 | 0 | 3 | 3 | 3 | 1 | 1 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 50.0\% | 0.0\% | 21.4\% | 16.7\% | 22.2\% | 12.5\% | 0.0\% | 0.0\% | 0.0\% | 23.1\% | 30.0\% | 17.6\% | 14.3\% | 20.0\% | 7.7\% |
| Ad hoc / | 1 | 3 | 2 | 7 | 1 | 4 | 1 | 1 | 0 | 6 | 5 | 3 | 2 | 1 | 1 |
| when needed | 25.0\% | 75.0\% | 14.3\% | 38.9\% | 11.1\% | 25.0\% | 20.0\% | 50.0\% | 0.0\% | 46.2\% | 50.0\% | 17.6\% | 28.6\% | 20.0\% | 7.7\% |
| Annually or | 0 | 1 | 4 | 4 | 2 | 5 | 4 | 0 | 3 | 0 | 1 | 7 | 1 | 1 | 7 |
| semi-annually | 0.0\% | 25.0\% | 28.6\% | 22.2\% | 22.2\% | 31.3\% | 80.0\% | 0.0\% | 100.0\% | 0.0\% | 10.0\% | 41.2\% | 14.3\% | 20.0\% | 53.8\% |
|  | g |  |  | g |  |  | ad |  | Cdf | BeH | bh | c | b |  | Cd |
| Quarterly or | , | 0 | 3 | 1 | 3 | 2 | 0 | 1 | 0 | 2 | 0 | 1 | 3 | 2 | 1 |
| monthly | 25.0\% | 0.0\% | 21.4\% | 5.6\% | 33.3\% | 12.5\% | 0.0\% | 50.0\% | 0.0\% | 15.4\% | 0.0\% | 5.9\% | 42.9\% | 40.0\% | 7.7\% |
|  |  |  |  |  |  |  |  | d |  |  | af | f | de |  |  |
| Always / | 0 | 0 | 2 | 3 | 1 | 3 | 0 | 0 | 0 | 2 | 1 | 3 | 0 | 0 | 3 |
| consistently | 0.0\% | 0.0\% | 14.3\% | 16.7\% | 11.1\% | 18.8\% | 0.0\% | 0.0\% | 0.0\% | 15.4\% | 10.0\% | 17.6\% | 0.0\% | 0.0\% | 23.1\% |
| Significance Te | veen Co | ns: Low | r case: p | Upp | ase: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% |  | B2B <br> Product <br> A | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Customer/market insight usage |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 12 \\ 16.9 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 26.1 \% \end{array}$ | $\begin{array}{r} 2 \\ 11.8 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 32.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 6.7 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 17 \\ 23.9 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.0 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 6 \\ 26.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 26.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \\ a \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 23 \\ 32.4 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 6 \\ 35.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 9 \\ 36.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 30.4 \% \end{array}$ | 5 $33.3 \%$ | 22 | 0 $0.0 \%$ |
| Quarterly or monthly | $\begin{array}{r} 13 \\ 18.3 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 2 \\ 20.0 \% \end{array}$ | 4 $16.0 \%$ | $\begin{array}{r} 6 \\ 26.1 \% \end{array}$ | 2 | 1 | 0 $0.0 \%$ |
| Always / consistently | $\begin{array}{r} 6 \\ 8.5 \% \end{array}$ | $\begin{array}{r} 3 \\ 14.3 \% \end{array}$ | 2 $8.7 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 10.0 \% \end{array}$ | 1 $4.0 \%$ e | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | 3 $20.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?


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Topic 9: Marketing Metrics and Performance
How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| $\mathrm{Col} \%$ | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Customer/market insight usage

| Almost never | 2 | 0 | 3 | 3 | 1 | 3 | 0 | 0 | 0 | 2 | 3 | 3 | 1 | 1 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 40.0\% | 0.0\% | 21.4\% | 16.7\% | 11.1\% | 18.8\% | 0.0\% | 0.0\% | 0.0\% | 15.4\% | 27.3\% | 17.6\% | 14.3\% | 20.0\% | 15.4\% |
| Ad hoc / when needed | 1 | 3 | 2 | 6 | 1 | 3 | 1 | 1 | 0 | 5 | 5 | 2 | 2 | 1 | 1 |
|  | 20.0\% | $75.0 \%$ | $14.3 \%$ b | $33.3 \%$ | 11.1\% | 18.8\% | 20.0\% | 50.0\% | 0.0\% | 38.5\% | 45.5\% | 11.8\% | 28.6\% | 20.0\% | $7.7 \%$ |
| Annually or semi-annually | 0 | 1 | 4 | 5 | 2 | 7 | 4 | 0 | 3 | 1 | 1 | 9 | 1 | 0 | 8 |
|  | 0.0\% | 25.0\% | 28.6\% | 27.8\% | 22.2\% | 43.8\% | 80.0\% | 0.0\% | 100.0\% | 7.7\% | 9.1\% | 52.9\% | 14.3\% | 0.0\% | 61.5\% |
|  | g |  |  | g |  |  | ad |  | CDfg | BeH | Beh | cdg | b | beh | Cdg |
| Quarterly or monthly | 2 | 0 | 3 | 2 | 4 | 2 | 0 | 1 | 0 | 3 | 2 | 0 | 3 | 3 | 1 |
|  | 40.0\% | 0.0\% | 21.4\% | 11.1\% | 44.4\% | 12.5\% | 0.0\% | 50.0\% | 0.0\% | 23.1\% | 18.2\% | 0.0\% | 42.9\% | 60.0\% | 7.7\% |
|  |  |  |  |  |  |  |  | E |  | e |  | AcFG | E | Eh | g |
| Always / consistently | 0 | 0 | 2 | 2 | 1 | 1 | 0 | 0 | 0 | 2 | 0 | 3 | 0 | 0 | 1 |
|  | 0.0\% | 0.0\% | 14.3\% | 11.1\% | 11.1\% | 6.3\% | 0.0\% | 0.0\% | 0.0\% | 15.4\% | 0.0\% | 17.6\% | 0.0\% | 0.0\% | 7.7\% |
| Significance Tests Between Columns: |  |  | r case: p | Uppe | ase: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \mathrm{B} 2 \mathrm{~B} \\ \text { Product } \\ \mathrm{A} \end{gathered}$ | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Agency/partner/vendor costs |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ |  |  |  |  |  |  |  | ustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- Consumer <br> cations Packaged <br> Media Goods <br> B C |  | $\begin{gathered} \text { Consumer } \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | Education E | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real Estate L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | $\begin{gathered} \text { Retail } \\ \text { Wholesale } \\ \mathrm{O} \\ \hline \end{gathered}$ |
| Agency/partner/vendor costs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: p <. 05 Up |  | er case: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | <£10 million A | £10-25 million B | £26-99 million C | $\begin{gathered} £ 100-499 \\ \text { million } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} \text { £500-999 } \\ \text { million } \\ \text { E } \\ \hline \end{gathered}$ | £1-9.9 billion F | £10+ <br> billion <br> G | $\begin{gathered} <50 \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} \hline 50- \\ 99 \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 100- \\ 499 \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 500- \\ 999 \\ \mathrm{D} \end{gathered}$ | $\begin{gathered} 1,000- \\ 2,499 \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} \hline 2,500- \\ 4,999 \\ \mathrm{~F} \\ \hline \end{gathered}$ | $\begin{gathered} 5000- \\ 9999 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 10,000+ \\ \mathrm{H} \\ \hline \end{gathered}$ |
| Agency/partner/vendor costs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upp |  | Upper case: p <. 01 |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | B2B Services B | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Marketing infrastructure investments (data, tools, technology) |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 7 \\ 10.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 12.5 \% \end{array}$ | $\begin{array}{r} 4 \\ 17.4 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ |
| Ad hoc / when needed | $\begin{array}{r} 18 \\ 26.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 7 \\ 31.8 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 30 \\ 43.5 \% \end{array}$ | $\begin{array}{r} 7 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 9 \\ 40.9 \% \end{array}$ | $\begin{array}{r} 9 \\ 52.9 \% \end{array}$ | $\begin{array}{r} 5 \\ 55.6 \% \end{array}$ | $\begin{array}{r} 11 \\ 45.8 \% \end{array}$ | $\begin{array}{r} 10 \\ 43.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 3 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 7 \\ 10.1 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 4.5 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | 4 $16.7 \%$ | 1 | 1 $7.1 \%$ | 16 $\begin{array}{r}1 \\ 16.7 \%\end{array}$ | 0 $0.0 \%$ |
| Always / consistently | $\begin{array}{r} 7 \\ 10.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 19.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 9.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | 2 $8.3 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 4 \\ 28.6 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 1 \\ 16.7 \% \end{array}$ | 0 $0.0 \%$ |
| Significance T | etween Co | mns: Low | er case: p | 05 Uppe | case: p <. 01 |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

|  | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Col \% | Banking Finance Insurance A | Communications Media B | Consumer Packaged Goods C | Consumer Services D | Education <br> E | $\begin{gathered} \text { Energy } \\ \text { F } \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining Construction J | Service Consulting K | Real Estate L | Tech Software Platform M | Transportation N | Retail Wholesale O |
| Marketing infrastructure investments (data, tools, technology) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 2 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 2 |
|  | 14.3\% | 0.0\% | 11.1\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 25.0\% |
| Ad hoc / when needed | 2 | 0 | 5 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 4 | 1 | 2 | 0 | 2 |
|  | 14.3\% | 0.0\% | 55.6\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 0.0\% | 0.0\% | 80.0\% | 33.3\% | 18.2\% | 0.0\% | 25.0\% |
|  | ck |  | a |  |  |  |  |  | k |  | aim |  | k |  |  |
| Annually or semi-annually | 6 | 0 | 3 | 1 | 0 | 0 | 0 | 1 | 3 | 1 | 1 | 2 | 4 | 3 | 4 |
|  | 42.9\% | 0.0\% | 33.3\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 100.0\% | 75.0\% | 33.3\% | 20.0\% | 66.7\% | 36.4\% | 100.0\% | 50.0\% |
| Quarterly or monthly | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 0 | 3 | 0 | 0 |
|  | 7.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 50.0\% | 0.0\% | 25.0\% | 0.0\% | 0.0\% | 0.0\% | 27.3\% | 0.0\% | 0.0\% |
| Always / consistently | 3 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 0 |
|  | 21.4\% | 100.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 33.3\% | 0.0\% | 0.0\% | 18.2\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Up |  | pper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Marketing infrastructure investments (data, tools, technology)

| Almost never | 2 | 0 | 1 | 3 | 0 | 1 | 0 | 0 | 0 | 4 | 0 | 2 | 0 | 1 | 0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 50.0\% | 0.0\% | 7.1\% | 17.6\% | 0.0\% | 6.3\% | 0.0\% | 0.0\% | 0.0\% | 30.8\% | 0.0\% | 11.8\% | 0.0\% | 20.0\% | 0.0\% |
|  | ef |  |  |  | a | a |  |  |  | h |  |  |  |  | c |
| Ad hoc / when needed | 1 | 2 | 3 | 2 | 2 | 6 | 2 | 1 | 1 | 3 | 2 | 4 | 2 | 1 | 4 |
|  | 25.0\% | 50.0\% | 21.4\% | 11.8\% | 22.2\% | 37.5\% | 40.0\% | 50.0\% | 33.3\% | 23.1\% | 20.0\% | 23.5\% | 28.6\% | 20.0\% | 33.3\% |
| Annually or semi-annually | 0 | 1 | 6 | 7 | 5 | 8 | 3 | 0 | 2 | 2 | 5 | 8 | 4 | 2 | 7 |
|  | 0.0\% | 25.0\% | 42.9\% | 41.2\% | 55.6\% | 50.0\% | 60.0\% | 0.0\% | 66.7\% | $15.4 \%$ h | 50.0\% | 47.1\% | 57.1\% | 40.0\% | 58.3\% |
| Quarterly or monthly | 1 | 1 | 1 | 3 | 0 | 1 | 0 | 1 | 0 | 1 | 2 | 0 | 1 | 1 | 1 |
|  | 25.0\% | 25.0\% | 7.1\% | 17.6\% | 0.0\% | 6.3\% | 0.0\% | 50.0\% | 0.0\% | 7.7\% | 20.0\% | 0.0\% | 14.3\% | 20.0\% | 8.3\% |
|  |  |  |  |  |  |  |  | E |  |  |  | A |  |  |  |
| Always / consistently | 0 | 0 | 3 | 2 | 2 | 0 | 0 | 0 | 0 | 3 | 1 | 3 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 21.4\% | 11.8\% | 22.2\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 23.1\% | 10.0\% | 17.6\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: |  |  | case: p | Uppe | ese: p <. 0 |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Overall marketing budgets (incl. headcount, training, research, etc.) |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | 0 $0.0 \%$ | 0 $0.0 \%$ |
| Significance T | etween Col | ns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| $\begin{aligned} & \text { Number } \\ & \text { Col \% } \end{aligned}$ | Industry Sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A | Communi- <br> cations <br> Media <br> B | Consumer <br> Packaged <br> Goods <br> C | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Healthca- } \\ \text { re } \\ \text { G } \\ \hline \end{gathered}$ | Pharma Biotech H | $\begin{gathered} \text { Manufact- } \\ \text { uring } \\ \text { I } \\ \hline \end{gathered}$ | Mining <br> Construc- <br> tion <br> J | $\begin{gathered} \text { Service } \\ \text { Consulting } \\ \text { K } \\ \hline \end{gathered}$ | Real <br> Estate <br> L | Tech Software Platform M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail <br> Wholesale <br> O |
| Overall marketing budgets (incl. headcount, training, research, etc.) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: L |  |  | Lower case: $\mathrm{p}<.05$ Upp |  | Upper case: p < 01 |  |  |  |  |  |  |  |  |  |  |

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## Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | $<50$ | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Overall marketing budgets (incl. headcount, training, research, etc.)

| Almost never | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Ad hoc / when needed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Annually or semi-annually | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Quarterly or monthly | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Always / consistently | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Significance Tests Between Columns: |  |  | case: p | Upp | : $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

## Topic 9: Marketing Metrics and Performance

How consistently do you measure the following components of marketing?

| Number Col \% | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | B2B Product A |  | B2C Product C | B2C Services D | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \mathrm{~B} \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Customer Satis |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 3 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 8.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 4.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 14 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 23.8 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 23.5 \% \end{array}$ | $\begin{array}{r} 2 \\ 22.2 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 35.7 \% \end{array}$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | 0 $0.0 \%$ |
| Annually or semi-annually | $\begin{array}{r} 15 \\ 21.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 3 \\ 13.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 4 \\ 16.0 \% \end{array}$ | $\begin{array}{r} 6 \\ 26.1 \% \end{array}$ | 3 $21.4 \%$ | $\begin{array}{r} 2 \\ 33.3 \% \end{array}$ | 0 $0.0 \%$ |
| Quarterly or monthly | $\begin{array}{r} 22 \\ 31.4 \% \end{array}$ | $\begin{array}{r} 6 \\ 28.6 \% \end{array}$ | $\begin{array}{r} 10 \\ 43.5 \% \end{array}$ | $\begin{array}{r} 5 \\ 29.4 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 10 \\ 40.0 \% \end{array}$ | $\begin{array}{r} 8 \\ 34.8 \% \end{array}$ | 3 $21.4 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 16 \\ 22.9 \% \end{array}$ | 4 $19.0 \%$ | $\begin{array}{r} 4 \\ 17.4 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 3 \\ 17.6 \% \end{array}$ | $\begin{array}{r} 5 \\ 55.6 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 5 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 5 \\ 21.7 \% \end{array}$ | 3 $21.4 \%$ | 2 | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ |

Significance Tests Between Columns: Lower case: $\mathrm{p}<.05 \quad$ Upper case: $\mathrm{p}<.01$

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How consistently do you measure the following components of marketing?

| Number Col \% |  | Communi- Consumer <br> cations Packaged <br> Media Goods <br> B C |  |  |  |  |  | ustry Secto |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Banking Finance Insurance A |  |  | Consumer Services D | $\begin{gathered} \text { Education } \\ \mathrm{E} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Energy } \\ \text { F } \\ \hline \end{gathered}$ | Healthca- re G | Pharma Biotech H | Manufacturing I | Mining <br> Construc- <br> tion <br> J | Service <br> Consulting <br> K | Real Estate L | Tech <br> Software <br> Platform <br> M | $\begin{aligned} & \text { Transpor- } \\ & \text { tation } \\ & \mathrm{N} \\ & \hline \end{aligned}$ | Retail <br> Wholesale <br> O |
| Customer Satisfaction |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Almost never | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ g | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ |
| Ad hoc / when needed | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | 4 $36.4 \%$ | 0 $0.0 \%$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ |
| Annually or semi-annually | $\begin{array}{r} 1 \\ 7.1 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 44.4 \% \\ \mathrm{a} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 4 \\ 36.4 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ |
| Quarterly or monthly | $\begin{array}{r} 7 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 2 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 3 \\ 60.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 33.3 \% \end{array}$ | 2\% | 1 | $\begin{array}{r} 2 \\ 25.0 \% \end{array}$ |
| Always / consistently | $\begin{array}{r} 2 \\ 14.3 \% \end{array}$ | $\begin{array}{r} 1 \\ 50.0 \% \end{array}$ | $\begin{array}{r} 1 \\ 11.1 \% \end{array}$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | $\begin{array}{r} 0 \\ 0.0 \% \end{array}$ | 0 $0.0 \%$ | $\begin{array}{r} 1 \\ 100.0 \% \\ \mathrm{~m} \end{array}$ | $\begin{array}{r} 1 \\ 25.0 \% \end{array}$ | 1 $\begin{array}{r}1 \\ 33.3 \%\end{array}$ | $\begin{array}{r} 1 \\ 20.0 \% \end{array}$ | 33.3\% | $\begin{array}{r} 1 \\ 9.1 \% \\ \text { dh } \end{array}$ | 2 $66.7 \%$ | 2 $25.0 \%$ |
| Significance Tests Between Columns: |  |  | ower case: p | <. 05 Upp | er case: $\mathrm{p}<.0$ |  |  |  |  |  |  |  |  |  |  |

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Topic 9: Marketing Metrics and Performance

## How consistently do you measure the following components of marketing?

|  | Sales Revenue |  |  |  |  |  |  | Number of Employees |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number | <£10 | £10-25 | £26-99 | £100-499 | £500-999 | £1-9.9 | £10+ |  | 50- | 100- | 500- | 1,000- | 2,500- | 5000- |  |
| Col \% | million | million | million | million | million | billion | billion | <50 | 99 | 499 | 999 | 2,499 | 4,999 | 9999 | 10,000+ |
|  | A | B | C | D | E | F | G | A | B | C | D | E | F | G | H |

Customer Satisfaction


## Topic 9: Marketing Metrics and Performance

## Compared to 2021, rate your company's performance during the prior 12 months.

|  | Total | Primary Economic Sector |  |  |  | What \% of your company's sales is through the Internet? |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number Mean SD |  | $\begin{aligned} & \mathrm{B} 2 \mathrm{~B} \\ & \text { Product } \end{aligned}$ $\mathrm{A}$ | $\begin{gathered} \text { B2B } \\ \text { Services } \\ \text { B } \\ \hline \end{gathered}$ | B2C Product C | $\begin{gathered} \mathrm{B} 2 \mathrm{C} \\ \text { Services } \\ \text { D } \\ \hline \end{gathered}$ | $\begin{gathered} 0 \% \\ \mathrm{~A} \\ \hline \end{gathered}$ | $\begin{gathered} 1-10 \% \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} 11-49 \% \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} 50-99 \% \\ \mathrm{D} \\ \hline \end{gathered}$ | $\begin{gathered} 100 \% \\ \mathrm{E} \\ \hline \end{gathered}$ |
| Sales revenue | $\begin{array}{r} 67 \\ 11.51 \\ 25.90 \end{array}$ | $\begin{array}{r} 21 \\ 7.57 \\ 22.66 \end{array}$ | $\begin{array}{r} 22 \\ 11.45 \\ 35.45 \end{array}$ | $\begin{array}{r} 16 \\ 13.13 \\ 17.88 \end{array}$ | $\begin{array}{r} 8 \\ 18.75 \\ 17.06 \end{array}$ | $\begin{array}{r} 25 \\ 10.80 \\ 26.80 \end{array}$ | $\begin{array}{r} 21 \\ 11.71 \\ 14.12 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 14 \\ 0.36 \\ 29.71 \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 5 \\ 35.00 \\ 26.93 \\ \text { bc } \end{array}$ | $\begin{array}{r} 2 \\ 37.50 \\ 53.03 \end{array}$ |
| Profits | $\begin{array}{r} 67 \\ 10.04 \\ 28.81 \end{array}$ | $\begin{array}{r} 21 \\ 13.48 \\ 31.71 \end{array}$ | $\begin{array}{r} 22 \\ 7.64 \\ 32.84 \end{array}$ | $\begin{array}{r} 16 \\ 9.25 \\ 13.86 \end{array}$ | $\begin{array}{r} 8 \\ 9.25 \\ 35.34 \end{array}$ | $\begin{array}{r} 25 \\ 12.08 \\ 28.40 \end{array}$ | $\begin{array}{r} 21 \\ 6.62 \\ 10.08 \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 14 \\ 3.57 \\ 34.83 \end{array}$ | $\begin{array}{r} 5 \\ 23.40 \\ 52.82 \end{array}$ | $\begin{array}{r} 2 \\ 32.50 \\ 60.10 \\ \mathrm{~b} \end{array}$ |
| Customer acquisition | $\begin{array}{r} 65 \\ 7.69 \\ 22.69 \end{array}$ | $\begin{array}{r} 20 \\ 3.15 \\ 19.67 \end{array}$ | $\begin{array}{r} 21 \\ 12.48 \\ 30.89 \end{array}$ | $\begin{array}{r} 16 \\ 6.56 \\ 12.94 \end{array}$ | $\begin{array}{r} 8 \\ 8.75 \\ 21.00 \end{array}$ | $\begin{array}{r} 23 \\ 11.17 \\ 24.05 \end{array}$ | $\begin{array}{r} 21 \\ 7.05 \\ 13.24 \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 14 \\ -2.29 \\ 25.08 \end{array}$ | $\begin{array}{r} 5 \\ 10.40 \\ 23.63 \end{array}$ | $\begin{array}{r} 2 \\ 37.50 \\ 53.03 \\ b \end{array}$ |
| Customer retention | $\begin{array}{r} 66 \\ 7.06 \\ 21.49 \end{array}$ | $\begin{array}{r} 21 \\ 2.38 \\ 24.71 \end{array}$ | $\begin{array}{r} 21 \\ 8.62 \\ 18.79 \end{array}$ | $\begin{array}{r} 16 \\ 12.31 \\ 24.83 \end{array}$ | $\begin{array}{r} 8 \\ 4.75 \\ 8.40 \end{array}$ | $\begin{array}{r} 24 \\ 9.63 \\ 22.21 \end{array}$ | $\begin{array}{r} 21 \\ 3.14 \\ 5.01 \\ \mathrm{e} \end{array}$ | $\begin{array}{r} 14 \\ 7.79 \\ 35.87 \end{array}$ | $\begin{array}{r} 5 \\ 6.00 \\ 9.62 \end{array}$ | $\begin{array}{r} 2 \\ 15.00 \\ 21.21 \\ \mathrm{~b} \end{array}$ |
| Brand value | $\begin{array}{r} 66 \\ 6.00 \\ 16.91 \end{array}$ | $\begin{array}{r} 20 \\ 4.75 \\ 22.23 \end{array}$ | $\begin{array}{r} 21 \\ 6.90 \\ 17.16 \end{array}$ | $\begin{array}{r} 16 \\ 7.75 \\ 13.16 \end{array}$ | $\begin{array}{r} 9 \\ 3.56 \\ 8.37 \end{array}$ | $\begin{array}{r} 24 \\ 6.58 \\ 16.34 \end{array}$ | $\begin{array}{r} 20 \\ 7.85 \\ 13.87 \end{array}$ | $\begin{array}{r} 15 \\ 2.07 \\ 24.11 \end{array}$ | $\begin{array}{r} 5 \\ 8.00 \\ 8.37 \end{array}$ | $\begin{array}{r} 2 \\ 5.00 \\ 7.07 \end{array}$ |
| Significance T | veen Colun | Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$ |  |  |  |  |  |  |  |  |

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## Compared to 2021, rate your company's performance during the prior 12 months.



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## Compared to 2021, rate your company's performance during the prior 12 months.




[^0]:    Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

[^1]:    Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

[^2]:    Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

[^3]:    Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

[^4]:    Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

[^5]:    Significance Tests Between Columns: Lower case: $\mathrm{p}<.05$ Upper case: $\mathrm{p}<.01$

